

## Franklin Templeton Mutual Fund

One International Centre, Tower 2, 12th, and 13th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400013

# Addendum to the Statement of Additional Information of Franklin Templeton Mutual Fund

## • Appointment of Key personnel:

Mr. Arihant Jain have been appointed as Portfolio Manager/Senior Investment Analyst of Franklin Templeton Asset Management (India) Pvt. Ltd. (FTAMIL) effective July 09, 2025.

Accordingly, he will be considered as the Key personnel of Franklin Templeton Asset Management (India) Pvt. Ltd. (FTAMIL).

Details of the same are as follows:

Name	Age	Designation	Educational Qualification	of years of	Nature of past experience including assignments held during the last 10 years
Arihant	29 years	Portfolio Manager/Senior Investment Analyst	Bachelor of Engineering (Hons), BITS Pilani CFA Charter Holder, CFA Institute	8	Portfolio Manager/Senior Investment Analyst (based in Mumbai).  • Daily oversight of live portfolios; track quantitative model outputs and identify significant drifts or anomalies, adjusting strategies as necessary to maintain alignment with investment objectives.  • Partner with traders to ensure timely and efficient execution of trades, minimizing transaction costs and market impact.  • Helping in providing thought leadership in the portfolio construction, traditional quantitative, ESG and alternative factors

	Prior Assignments (last 10 years):
	Senior Investment Analyst- Franklin Templeton Services (India) Pvt Ltd (2022 - July 08, 2025)
	<ul> <li>Design solutions and the management of data processes for investment systems and implementation of quantitative models geared to factor based (traditional and ESG) quantitative equities, risk premia, multi asset portfolios and/or Volatility management</li> <li>Work with Research, Global Portfolio Managers, and Investment Platform teams to design products and custom solutions for institutional portfolios</li> <li>Work crossfunctionally with investment professionals to refine and improve existing investment processes, enhancing overall quality, performance, and efficiency.</li> </ul>
	Senior Associate - MSCI (2020-2022)
	<ul> <li>Involved in Quantitative research that supports new and existing indexes, including factor indexes.</li> <li>Co-authored two paper</li> <li>Value's Lost Decade:         <ul> <li>Learning from Value</li> </ul> </li> </ul>

		Behavior over Two Contrasting Decades Managing Portfolios in a LowRates Age
		Analyst - Morgan Stanley (2018-2020)  • Involved in developing market neutral strategy for the equity market, to extract alpha.
		Quant Research Analyst - Quant One (2017-2018)
		Devised a strategy based on long-term momentum indicator and optimized the results using machine learning to effectively capture alpha in the market.

All the other terms and conditions of the Statement of Additional Information of Franklin Templeton Mutual Fund read with the addenda issued from time to time will remain unchanged.

This addendum forms an integral part of the Statement of Additional Information of Franklin Templeton Mutual Fund, read with the addenda issued from time to time.

This addendum is dated July 15, 2025.

For Franklin Templeton Asset Management (India) Pvt. Ltd. (Investment Manager of Franklin Templeton Mutual Fund)

## Sd/-

## **Authorised Signatory**

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.