

Portfolio Holding

Franklin India Ultra Short Bond Fund (Number of Segregated Portfolios - 1) - (under winding up)

FIUBF

Portfolio Statement as on April 30, 2021

MAIN PORTFOLIO

ISIN Number	Name of the Instrument (Refer Annexure 1 for changes in coupon rate)	Rating (Refer Annexure 2 for changes in ratings)	Group	Quantity	Market Value (Rs. in Lakhs)	% to Net Assets	Maturity Date	Put Option / Put and Call Option / Interest rate reset with no cap	Put Option Date/ Put and Call Option date/ Interest rate reset date
INE949L08152	11.75% AU Small Finance Bank Ltd (04-May-2021)	IND AA-	AU Financiers	250	2,501.04	0.66	04-May-2021	-	-
INE157D08050	13.65% Clix Capital Services Pvt Ltd (06-May-2021) ***	CARE A+	CLIX	1,000	10,001.65	2.64	06-May-2021	-	-
INE572E09429	7.80% PNB Housing Finance Ltd (07-May-2021)	CARE AA	Punjab National Bank	700	7,002.49	1.85	07-May-2021	-	-
INE245A08034	11.40% Tata Power Co Ltd (02-Jun-2021) ~ ~ ~	CARE AA	Tata	670	6,739.40	1.78	02-Jun-2021	-	-
INE371K08128	0.00% Tata Realty & Infrastructure Ltd (04-Jun-2021)	ICRA AA	Tata	2,000	23,886.66	6.31	04-Jun-2021	-	-
INE572E09361	8.47% PNB Housing Finance Ltd (01-Jul-2021)	CARE AA	Punjab National Bank	1,910	19,173.48	5.07	01-Jul-2021	-	-
INE157D08068	13.65% Clix Capital Services Pvt Ltd (06-Jul-2021) ***	CARE A+	CLIX	1,000	10,018.54	2.65	06-Jul-2021	-	-
INE146O08084	11.30% Hinduja Leyland Finance Ltd (21-Jul-2021)	ICRA AA-	Hinduja	280	2,830.07	0.75	21-Jul-2021	-	-
INE941D08065	10.25% Sikka Ports & Terminals Ltd (22-Aug-2021)	CRISIL AAA	Reliance	22	224.22	0.06	22-Aug-2021	-	-
INE157D08035	13.65% Clix Capital Services Pvt Ltd (06-Sep-2021) ***	CARE A+	CLIX	1,000	10,026.29	2.65	06-Sep-2021	-	-
INE155A08316	7.50% Tata Motors Ltd (20-Oct-2021)	CARE AA-	Tata	34	344.74	0.09	20-Oct-2021	-	-
INE157D08043	13.65% Clix Capital Services Pvt Ltd (12-Nov-2021) ***	CARE A+	CLIX	900	9,030.86	2.39	12-Nov-2021	-	-
INE657N07597	Edelweiss Rural & Corporate Services Ltd (1Y SBI MCLR + 250 Bps) (29-Nov-2021) ***	ICRA A+	Edelweiss Capital	7,500	37,265.48	9.85	29-Nov-2021	-	-
INE657N07605	Edelweiss Rural & Corporate Services Ltd (1Y SBI MCLR + 250 Bps) (29-Nov-2021) - Series II ***	CRISIL AA-	Edelweiss Capital	3,650	36,139.20	9.55	29-Nov-2021	-	-
INE587B08037	13.65% Clix Finance India Pvt Ltd (06-Jan-2022) *** !!!	CARE A+	CLIX	1,000	10,037.78	2.65	06-Jan-2022	-	-
INE540P07293	10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022)	CRISIL A+(CE)	UP Power Corporation	938	7,123.49	1.88	20-Jan-2022	-	-
INE003S07155	11.96% Renew Power Ltd (28-Sep-2022) !!!	CARE A+	Renew	850	8,552.92	2.26	28-Sep-2022	-	-
INE540P07301	10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2023)	CRISIL A+(CE)	UP Power Corporation	61	625.72	0.17	20-Jan-2023	-	-
INE157D08019	11.25% Clix Capital Services Pvt Ltd (25-May-2023) ***	CARE A+	CLIX	2,000	19,984.72	5.28	25-May-2023	-	-
INE157D08027	11.25% Clix Capital Services Pvt Ltd (27-Jun-2023) ***	CARE A+	CLIX	2,350	23,481.74	6.20	27-Jun-2023	-	-
INE651J07739	JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024) ***	ICRA AA	JM Financial	5,400	53,541.86	14.15	23-Jul-2024	-	-
INE616U07036	8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027)	ICRA A+	Edelweiss Capital	70	619.05	0.16	30-Jun-2027	Interest rate reset ^{\$\$\$}	30-Jun-2022
Sub Total					299,151.41	79.03			
Call, Cash & Other Assets									
a) Distributable Cash									
Investment in SBI Overnight Fund					76,571.14	20.23			
Cash					619.18	0.16			
Sub Total					77,190.32	20.39			
b) Other Assets					2,167.09	0.57			
Net Assets					378,508.81	100.00			
Cash distributed	as at NAV of February 12, 2021				507,539.11				
	as at NAV of April 9, 2021				148,900.00				
Gross value					1,034,947.92				

SBI - State Bank of India

MCLR - Marginal Cost-Based Lending Rate

Distributable Cash denotes cash available for distribution as on the date of disclosure i.e. April 30, 2021 and does not include cash distributed which is disclosed separately.

Other assets include interest receivable on securities, receivable on sale of security and margin money, if any.

Gross value is computed as the AUM as on April 30, 2021 plus Cash distributed. This gross value is used as base to calculate the percentages in the above table to enable the investors understand these percentages on the AUM base prior to Distribution.

~ ~ ~ Perpetual bond. Call option has been exercised by the issuer

\$\$\$ These instruments have interest rate reset with no floor and no cap on the interest rate. For maturity profile/ cash flow projections, interest rate reset date is considered as the maturity date.

!!! These instruments are Unlisted. Total exposure as on April 30, 2021 is 4.91%.

*** These instruments have interest rate reset with a floor and a cap on the interest rate. Independent valuation agencies typically value these instruments at the nearest interest rate reset date and accordingly the Macaulay Duration of the fund is computed. Further, there is a possibility of redemption of bond (as per the terms of the issuance) in case of non-acceptance of interest rate and hence the independent valuation agencies consider the interest rate reset date as the maturity date. Accordingly, the Macaulay Duration of these securities measures the interest rate risk upto the interest rate reset date which is reflected in Macaulay Duration of the fund. In the Maturity profile/ cash flow projections, we have assumed that the instruments with a floor and a cap on interest rate will continue till maturity given the current market conditions.

Details of securities matured/ sold/ prepaid during the period April 16 to April 30, 2021

ISIN Number	Name of the Instrument	Group	Maturity value/ Sale value/ Prepayment amount (Rs. in Lakhs)	Maturity date	Notes
INE252T07057	9.70% Xander Finance Pvt Ltd (30-Apr-2021)	Xander	1,250.00	30-Apr-21	Received full value on maturity on April 28, 2021
INE896L07561	Indostar Capital Finance Ltd (1Y SBI MCLR + 200 Bps) (02-May-2023)	Indostar	4,021.12	02-May-23	Received on sale of security on April 23, 2021
INE896L07660	Indostar Capital Finance Ltd (SBI MCLR + 325 Bps) (02-Nov-2021)	Indostar	13,130.42	02-Nov-21	Received on sale of security on April 23, 2021
INE245A08042	10.75% The Tata Power Co Ltd (21-Aug-2022)	Tata	5,326.70	21-Aug-22	Received on sale of security on April 22, 2021
INE896L07561	Indostar Capital Finance Ltd (1Y SBI MCLR + 200 Bps) (02-May-2023)	Indostar	10,050.34	02-May-23	Received on sale of security on April 22, 2021
INE540P07293	10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022)	Up Power Corporation	2,345.00	20-Jan-22	Received as part payment on April 20, 2021
INE896L07561	Indostar Capital Finance Ltd (1Y SBI MCLR + 200 Bps) (02-May-2023)	Indostar	30,136.23	02-May-23	Received on sale of security on April 20, 2021
INE694L07123	9.23% Talwandi Sabo Power Ltd (30-Jul-2021)	Vedanta	8,041.87	30-Jul-21	Received on sale of security on April 16, 2021
	Total		74,301.69		

Amounts received during the period April 24, 2020 to April 15, 2021 on maturities/ sale/ prepayment - INR 6,66,119.26 Lacs.

Please refer Annexure 3 for security level details on the amounts received

The aforementioned proceeds were utilised for payment of borrowings/ interest/ expenses and provisions, if any. The balance cash, if any, is invested in SBI Overnight Fund disclosed in portfolio above.

Group wise exposure as on April 30, 2021

Group	Market Value (Rs. in Lakhs)	% to Net Assets
CLIX	92,581.58	24.46%
Edelweiss Capital	74,023.73	19.56%
JM Financial	53,541.86	14.15%
Tata	30,970.80	8.18%
Punjab National Bank	26,175.97	6.92%
UP Power Corporation	7,749.21	2.05%
Renew	8,552.92	2.26%
AU Financiers	2,501.04	0.66%
Hinduja	2,830.07	0.75%
Reliance	224.22	0.06%
Call, Cash & Other Assets	79,357.40	20.97%
Grand Total	378,508.81	100.00%

This scheme is under winding-up and SBI Funds Management Private Limited has been appointed as the liquidator as per the order of Hon'ble Supreme Court dated February 12, 2021.

Post the creation of the segregated portfolio i.e. 8.25% Vodafone Idea Ltd 10JUL20 - Segregated Portfolio 1 on January 24, 2020, the annual coupon due and the full principal due along with the interest was received by the segregated portfolio on June 12, 2020 and July 10, 2020 respectively. With these receipts, the segregated portfolio completed full recovery on July 10, 2020



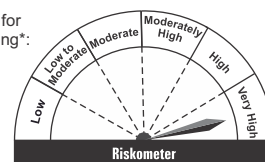
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All investments in debt funds are subject to various types of risks including credit risk, interest rate risk, liquidity risk etc. Some fixed income schemes may have a higher concentration to securities rated below AA and therefore may be exposed to relatively higher risk of downgrade or default and the associated volatility in prices which could impact NAV of the scheme. Credit rating issued by SEBI registered entities is an opinion of the rating agency and should not be considered as an assurance of repayment by issuer. There is no assurance or guarantee of principal or returns in any of the mutual fund scheme.

Product Label

This product is suitable for investors who are seeking*:

- Regular income for short term
- A fund that invests in short term debt and money market instruments



Investors understand that their principal will be at Very High risk

Riskometer is as on March 31, 2021

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

This risk-o-meter is subject to change as per SEBI circular dated October 5, 2020 (Circular No.: SEBI/HO/IMD/DF3/CIR/P/2020/197). The changes will be incorporated latest by 10-05-2021 and will be reflected on the website (<https://www.franklintempletonindia.com/>).

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Portfolio Holding

Franklin India Low Duration Fund (Number of Segregated Portfolios - 2) - (under winding up)

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Portfolio Statement as on April 30, 2021

MAIN PORTFOLIO

ISIN Number	Name of the Instrument (Refer Annexure 1 for changes in coupon rate)	Rating (Refer Annexure 2 for changes in ratings)	Group	Quantity	Market Value (Rs. in Lakhs)	% to Net Assets	Maturity Date	Put Option / Put and Call Option / Interest rate reset with no floor and no cap	Put Option Date/ Put and Call Option date/ Interest rate reset date
INE146O08084	11.30% Hinduja Leyland Finance Ltd (21-Jul-2021)	ICRA AA-	Hinduja	250	2,526.85	2.93	21-Jul-2021	-	-
INE540P07202	9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2021)	CRISIL A+(CE)	UP Power Corporation	300	1,512.94	1.75	20-Oct-2021	-	-
INE657N07597	Edelweiss Rural & Corporate Services Ltd (1Y SBI MCLR + 250 Bps) (29-Nov-2021) ***	ICRA A+	Edelweiss Capital	2,000	9,937.46	11.52	29-Nov-2021	-	-
INE540P07293	10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022)	CRISIL A+(CE)	UP Power Corporation	176	1,336.60	1.55	20-Jan-2022	-	-
INE265J07316	11.50% JM Financial Asset Reconstruction Co Ltd (29-May-2022)	ICRA AA-	JM Financial	1,283	13,012.25	15.09	29-May-2022	-	-
INE540P07301	10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2023)	CRISIL A+(CE)	UP Power Corporation	55	564.17	0.65	20-Jan-2023	-	-
INE128S07333	10.21% Five-Star Business Finance Ltd (28-Mar-2023)	CARE A	Five Star Business Finance	150	1,520.71	1.76	28-Mar-2023	-	-
INE964Q07012	9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) !!!	CARE A+(CE)	Renew	180	1,521.73	1.76	31-Mar-2023	-	-
INE209W07028	9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) !!!	CARE A+(CE)	Renew	120	1,048.27	1.22	31-Mar-2023	-	-
INE209W07010	9.60% Narmada Wind Energy Pvt Ltd (31-Mar-2023) !!!	CARE A+(CE)	Renew	40	329.74	0.38	31-Mar-2023	-	-
INE764L07173	0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023)	CARE BBB(CE)	Sadbhav	119	1,356.14	1.57	23-Apr-2023	Put and Call	23-Apr-2021
INE157D08027	11.25% Clix Capital Services Pvt Ltd (27-Jun-2023) ***	CARE A+	CLIX	650	6,494.95	7.53	27-Jun-2023	-	-
INE540P07319	10.15% Uttar Pradesh Power Corporation Ltd (19-Jan-2024)	CRISIL A+(CE)	UP Power Corporation	62	640.03	0.74	19-Jan-2024	-	-
INE721A08DF1	9.90% Shriram Transport Finance Co Ltd (21-Jun-2024)	CRISIL AA+	Shriram Transport	250	2,582.41	2.99	21-Jun-2024	-	-
INE651J07739	JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024) ***	ICRA AA	JM Financial	500	4,957.58	5.75	23-Jul-2024	-	-
INE721A08DE4	10.25% Shriram Transport Finance Co Ltd (27-Dec-2024)	CRISIL AA+	Shriram Transport	470	4,944.79	5.73	27-Dec-2024	-	-
INE540P07327	10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2025)	CRISIL A+(CE)	UP Power Corporation	62	637.40	0.74	20-Jan-2025	-	-
INE616U07036	8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027)	ICRA A+	Edelweiss Capital	200	1,768.72	2.05	30-Jun-2027	Interest rate reset ***	30-Jun-2022
Sub Total					56,692.75	65.75			
Call, Cash & Other Assets									
a) Distributable Cash									
Investment in SBI Overnight Fund					28,574.57	33.14			
Cash					416.14	0.48			
Sub Total					28,990.70	33.62			
b) Other Assets					543.70	0.63			
Net Assets					86,227.15	100.00			
Cash distributed	as at NAV of February 12, 2021				162,536.03				
	as at NAV of April 9, 2021				14,100.00				
Gross value					262,863.19				

SBI - State Bank of India

MCLR - Marginal Cost-Based Lending Rate

Distributable Cash denotes cash available for distribution as on the date of disclosure i.e. April 30, 2021 and does not include cash distributed which is disclosed separately.

Other assets include interest receivable on securities, receivable on sale of security and margin money, if any.

Gross value is computed as the AUM as on April 30, 2021 plus Cash distributed. This gross value is used as base to calculate the percentages in the above table to enable the investors understand these percentages on the AUM base prior to Distribution.

^ ^ Securities are fair valued. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

\$\$\$ These instruments have interest rate reset with no floor and no cap on the interest rate. For maturity profile/ cash flow projections, interest rate reset date is considered as the maturity date.

!!! These instruments are Unlisted. Total exposure as on April 30, 2021 is 3.36%.

Essel Infra Projects Ltd - Further to the favorable decision from the Delhi High Court, the Debenture Trustees have recovered Rs. 16,078.96 Lakhs (across 4 schemes) from sale of pledged shares. We continue efforts to recover the maximum value for the benefit of the unitholders. Recovery made by Franklin India Low Duration Fund is 7,643.55 Lakhs.

Maturity proceeds from Reliance Big Private Ltd (ISIN: INE333T07048) & Reliance Infrastructure Consulting & Engineers Private Ltd (ISIN: INE428K07011) were due on January 14, 2021 and January 15, 2021 respectively. However, the issuers were unable to meet their payment obligations. The securities of the issuer were fair valued at zero on November 4, 2020. Kindly refer [note](#) on our website on fair valuation. This fair valued price only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers. We continue efforts to recover the maximum value for the benefit of the unitholders.

*** These instruments have interest rate reset with a floor and a cap on the interest rate. Independent valuation agencies typically value these instruments at the nearest interest rate reset date and accordingly the Macaulay Duration of the fund is computed. Further, there is a possibility of redemption of bond (as per the terms of the issuance) in case of non-acceptance of interest rate and hence the independent valuation agencies consider the interest rate reset date as the maturity date. Accordingly, the Macaulay Duration of these securities measures the interest rate risk upto the interest rate reset date which is reflected in Macaulay Duration of the fund. In the Maturity profile/ cash flow projections, we have assumed that the instruments with a floor and a cap on interest rate will continue till maturity given the current market conditions.

Details of securities matured/ sold/ prepaid during the period April 16 to April 30, 2021

ISIN Number	Name of the Instrument	Group	Maturity value/ Sale value/ Prepayment amount (Rs. in Lakhs)	Maturity date	Notes
INE721A08DE4	10.25% Shriram Transport Finance Co Ltd (27-Dec-2024)	Shriram Transport	104.31	27-Dec-24	Received on sale of security on April 30,2021
INE721A08DE4	10.25% Shriram Transport Finance Co Ltd (27-Dec-2024)	Shriram Transport	104.21	27-Dec-24	Received on sale of security on April 26,2021
INE945W07035	10.25% Incred Financial Services Pvt Ltd (26-Apr-2021)	Incred	3,000.00	26-Apr-21	Received full value on maturity on April 26,2021
INE764L07173	0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023)	Sadbhav	663.10	23-Apr-23	Received as part payment on April 23,2021
INE764L07173	0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023)	Sadbhav	1,290.57	23-Apr-23	Received on sale of security on April 23,2021
INE896L07660	Indostar Capital Finance Ltd (SBI MCLR + 325 Bps) (02-Nov-2021)	Indostar	1,170.74	02-Nov-21	Received on sale of security on April 23,2021
INE245A08042	10.75% The Tata Power Co Ltd (21-Aug-2022)	Tata	8,309.65	21-Aug-22	Received on sale of security on April 22,2021
INE540P07202	9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2021)	UP Power Corporation	750.00	20-Oct-21	Received as part payment on April 20,2021
INE540P07293	10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022)	UP Power Corporation	440.00	20-Jan-22	Received as part payment on April 20,2021
INE694L07123	9.23% Talwandi Sabo Power Ltd (30-Jul-2021)	Vedanta	10,722.50	30-Jul-21	Received on sale of security on April 16,2021
	Total		26,555.08		

Amounts received during the period April 24, 2020 to April 15, 2021 on maturities/ sale/ prepayment. - INR 1,83,714.89 Lacs

Please refer Annexure 3 for security level details on the amounts received

The aforementioned proceeds were utilised for payment of borrowings/ interest/ expenses and provisions, if any. The balance cash, if any, is invested in SBI Overnight Fund disclosed in portfolio above.

Group wise exposure as on April 30, 2021

Group	Market Value (Rs. in Lakhs)	% to Net Assets
JM Financial	17,969.83	20.84%
Edelweiss Capital	11,706.18	13.58%
Shriram Transport	7,527.19	8.73%
CLIX	6,494.95	7.53%
UP Power Corporation	4,691.15	5.44%
Sadbhav	1,356.14	1.57%
Renew	2,899.75	3.36%
Hinduja	2,526.85	2.93%
Five Star Business Finance	1,520.71	1.76%
Call, Cash & Other Assets	29,534.41	34.25%
Grand Total	86,227.15	100.00%

This scheme is under winding-up and SBI Funds Management Private Limited has been appointed as the liquidator as per the order of Hon'ble Supreme Court dated February 12, 2021.

Franklin India Low Duration Fund-Segregated Portfolio 2 - 10.90% Vodafone Idea Ltd (02-Sep-2023) P/C 03 Sep 2021

Portfolio Statement as on April 30, 2021

ISIN Number	Name of the Instrument (Refer Annexure 1 for changes in coupon rate)	Rating (Refer Annexure 2 for changes in ratings)	Group	Quantity	Market Value (Rs. in Lakhs)	% to Net Assets	Maturity Date	Put Option / Put and Call Option	Put Option Date/ Put and Call Option date
INE669E08318	10.90% Vodafone Idea Ltd (02-Sep-2023) ^ ^	CARE B+	A V Birla	1,510	0.00	100.00	02-Sep-2023	Put and Call	03-Sep-2021
Sub Total					0.00	100.00			
Total					0.00	100.00			
Call, Cash & Other Assets					0.00	-			
Net Assets					0.00	100.00			

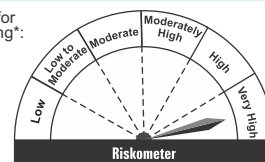
^ ^ Securities are fair valued. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

Post the creation of the segregated portfolio i.e. 8.25% Vodafone Idea Ltd 10JUL20 - Segregated Portfolio 1 on January 24, 2020, the annual coupon due and the full principal due along with the interest was received by the segregated portfolio on June 12, 2020 and July 10, 2020 respectively. With these receipts, the segregated portfolio completed full recovery on July 10, 2020

Product Label

This product is suitable for investors who are seeking*:

- Regular income for short term
- A fund that focuses on low duration securities.



Investors understand that their principal will be at Very High risk

Riskometer is as on March 31, 2021

* Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



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All investments in debt funds are subject to various types of risks including credit risk, interest rate risk, liquidity risk etc. Some fixed income schemes may have a higher concentration to securities rated below AA and therefore may be exposed to relatively higher risk of downgrade or default and the associated volatility in prices which could impact NAV of the scheme. Credit rating issued by SEBI registered entities is an opinion of the rating agency and should not be considered as an assurance of repayment by issuer. There is no assurance or guarantee of principal or returns in any of the mutual fund scheme.

This risk-o-meter is subject to change as per SEBI circular dated October 5, 2020 (Circular No.: SEBI/HO/IMD/DF3/CIR/P/2020/197). The changes will be incorporated latest by 10-05-2021 and will be reflected on the website (<https://www.franklintempletonindia.com/>).

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Franklin India Short Term Income Plan (Number of Segregated Portfolios - 3) - (under winding up)

FISTIP

Portfolio Statement as on April 30, 2021

MAIN PORTFOLIO

ISIN Number	Name of the Instrument (Refer Annexure 1 for changes in coupon rate)	Rating (Refer Annexure 2 for changes in ratings)	Group	Quantity	Market Value (Rs. in Lakhs)	% to Net Assets	Maturity Date	Put Option / Put and Call Option / Interest rate reset with no floor and no cap	Put Option Date/ Put and Call Option date/ Interest rate reset date
INE572E09429	7.80% PNB Housing Finance Ltd (07-May-2021)	CARE AA	Punjab National Bank	300	3,001.07	0.64	07-May-2021	-	-
INE971Z07117	12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2021) !!! @@@	BWR C(CE)	Future	600	0.00	0.00	30-Jun-2021	-	-
INE572E09361	8.47% PNB Housing Finance Ltd (01-Jul-2021)	CARE AA	Punjab National Bank	250	2,509.62	0.54	01-Jul-2021	-	-
INE110L07070	8.32% Reliance Industries Ltd (08-Jul-2021)	CRISIL AAA	Reliance	12	121.03	0.03	08-Jul-2021	-	-
INE261F08A11	8.39% National Bank For Agriculture & Rural Development (19-Jul-2021)	CRISIL AAA	NABARD	12	121.23	0.03	19-Jul-2021	-	-
INE146O08084	11.30% Hinduja Leyland Finance Ltd (21-Jul-2021)	ICRA AA-	Hinduja	50	505.37	0.11	21-Jul-2021	-	-
INE895D08634	8.01% Tata Sons Pvt Ltd (02-Sep-2021) !!!	CRISIL AAA	Tata	13	131.64	0.03	02-Sep-2021	-	-
INE540P07202	9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2021)	CRISIL A + (CE)	UP Power Corporation	350	1,765.10	0.38	20-Oct-2021	-	-
INE157D08043	13.65% Clix Capital Services Pvt Ltd (12-Nov-2021) *** Edelweiss Rural & Corporate Services Ltd (1Y SBI MCLR + 250 Bps) (29-Nov-2021) - Series II ***	CARE A +	CLIX	100	1,003.43	0.22	12-Nov-2021	-	-
INE657N07605	8.90% Vedanta Ltd (09-Dec-2021)	CRISIL AA-	Edelweiss Capital	2,020	20,000.32	4.29	29-Nov-2021	-	-
INE205A07162	13.55% Nufuture Digital (India) Ltd (31-Dec-2021) !!! @@@	CRISIL AA-	Vedanta	100	1,011.19	0.22	09-Dec-2021	-	-
INE946S07163	13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2021) !!! @@@	BWR D(CE)	Future	500	0.00	0.00	31-Dec-2021	-	-
INE971Z07174	10.90% Punjab & Sind Bank (08-May-2117) ~~~~	BWR C(CE)	Future	375	0.00	0.00	30-Dec-2021	-	-
INE540P07293	10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022)	CRISIL A + (CE)	UP Power Corporation	1,349	10,244.77	2.20	20-Jan-2022	-	-
INE080T07102	14.15% Future Ideas Co Ltd (31-Jan-2022) !!! @@@@	BWR D(CE)	Future	200	0.00	0.00	31-Jan-2022	-	-
INE572E09403	7.91% PNB Housing Finance Ltd (29-Mar-2022)	CARE AA	Punjab National Bank	750	7,563.08	1.62	29-Mar-2022	-	-
INE146O08092	11.10% Hinduja Leyland Finance Ltd (08-Apr-2022)	CARE AA-	Hinduja	150	1,543.01	0.33	08-Apr-2022	-	-
INE516Y07105	9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)	CARE AA	Ajay Piramal	738	5,970.04	1.28	15-Apr-2022	-	-
INE608A08025	10.90% Punjab & Sind Bank (08-May-2117) ~~~~	CARE A	Punjab & Sindh Bank	272	2,686.97	0.58	08-May-2117	Call	07-May-2022
INE265J07316	11.50% JM Financial Asset Reconstruction Co Ltd (29-May-2022)	ICRA AA-	JM Financial	197	1,997.98	0.43	29-May-2022	-	-
INE971Z07125	12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2022) !!! @@@	BWR C(CE)	Future	800	0.00	0.00	30-Jun-2022	-	-
INE003S07155	11.96% Renew Power Ltd (28-Sep-2022) !!!	CARE A +	Renew	1,150	11,571.60	2.48	28-Sep-2022	-	-
INE971Z07182	13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022) !!! @@@	BWR C(CE)	Future	350	0.00	0.00	30-Dec-2022	-	-
INE540P07301	10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2023)	CRISIL A + (CE)	UP Power Corporation	879	9,016.54	1.94	20-Jan-2023	-	-
INE080T07110	14.15% Future Ideas Co Ltd (31-Jan-2023) !!! @@@	BWR D(CE)	Future	300	0.00	0.00	31-Jan-2023	-	-
INE128S07333	10.21% Five-Star Business Finance Ltd (28-Mar-2023)	CARE A	Five Star Business Finance	240	2,433.13	0.52	28-Mar-2023	-	-
INE128S07317	10.21% Five-Star Business Finance Ltd (28-Mar-2023)	CARE A	Five Star Business Finance	50	506.90	0.11	28-Mar-2023	-	-
INE209W07010	9.60% Narmada Wind Energy Pvt Ltd (31-Mar-2023) !!! 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) !!!	CARE A + (CE)	Renew	1,660	13,684.40	2.94	31-Mar-2023	-	-
INE964Q07012	9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) !!!	CARE A + (CE)	Renew	385	3,436.88	0.74	31-Mar-2023	-	-
INE659X07014	9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) !!!	CARE A + (CE)	Renew	150	1,310.34	0.28	31-Mar-2023	-	-
INE971Z07190	13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023) !!! @@@	BWR C(CE)	Future	1,000	0.00	0.00	30-Dec-2023	-	-
INE01EA07016	11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023) !!!	IND A +	Kedara Capital	350	34,515.71	7.41	20-Oct-2023	-	-
INE00MX08011	11.70% Svatantira Microfin Pvt Ltd (30-Nov-2023) !!!	ICRA A-	A V Birla	300	2,952.17	0.63	30-Nov-2023	-	-
INE540P07319	10.15% Uttar Pradesh Power Corporation Ltd (19-Jan-2024)	CRISIL A + (CE)	UP Power Corporation	822	8,485.50	1.82	19-Jan-2024	-	-
INE721A08DC8	10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)	CRISIL AA +	Shriram Transport	7,137	74,624.47	16.02	26-Apr-2024	-	-
INE721A08DF1	9.90% Shriram Transport Finance Co Ltd (21-Jun-2024)	CRISIL AA +	Shriram Transport	1,300	13,428.51	2.88	21-Jun-2024	-	-
INE01E708016	10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2024)	CRISIL A + (CE)	Andhra Pradesh Capital Region Development Authority	10,675	22,993.05	4.94	16-Aug-2024	-	-
INE575P08016	10.25% Star Health & Allied Insurance Co Ltd (06-Sep-2024) !!!	IND A +	Starhealth	1,480	15,345.84	3.30	06-Sep-2024	-	-
INE146O08159	11.60% Hinduja Leyland Finance Ltd (29-Sep-2024)	CARE AA-	Hinduja	550	5,925.36	1.27	29-Sep-2024	-	-
INE540P07327	10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2025)	CRISIL A + (CE)	UP Power Corporation	822	8,450.71	1.81	20-Jan-2025	-	-
INE003S07189	9.45% Renew Power Ltd (31-Jul-2025) !!!	CARE A +	Renew	2,560	24,327.37	5.22	31-Jul-2025	Interest rate reset ^{sss}	31-Jul-2023
INE01E708024	10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2025)	CRISIL A + (CE)	Andhra Pradesh Capital Region Development Authority	11,135	24,166.74	5.19	16-Aug-2025	-	-
INE852007097	10.00% Aptus Value Housing Finance India Ltd (20-Aug-2025)	ICRA A +	Aptus	12,500	12,252.09	2.63	20-Aug-2025	Interest rate reset ^{sss}	20-Aug-2023
INE016P07146	10.50% Vistaar Financial Services Pvt Ltd (24-Aug-2025)	ICRA A-	Vistaar	690	6,809.07	1.46	24-Aug-2025	Put and Call	24-Aug-2023
INE540P07335	10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026)	CRISIL A + (CE)	UP Power Corporation	691	7,164.14	1.54	20-Jan-2026	-	-
INE01E708032	10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2026)	CRISIL A + (CE)	Andhra Pradesh Capital Region Development Authority	2,125	4,627.61	0.99	16-Aug-2026	-	-
INE503A08028	9.85% DCB Bank Ltd (18-Nov-2026)	ICRA A +	DCB	1,400	1,418.10	0.30	18-Nov-2026	-	-
INE616U07036	8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027)	ICRA A +	Edelweiss Capital	3,100	27,415.19	5.89	30-Jun-2027	Interest rate reset ^{sss}	30-Jun-2022
INE657N07381	8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027)	ICRA A +	Edelweiss Capital	1,000	8,847.81	1.90	30-Jun-2027	Interest rate reset ^{sss}	30-Jun-2022
Sub Total					416,706.28	89.48			
Net receivable (Reliance Broadcast Network Ltd. matured on July 20, 2020) ***					1,250.96	0.27			
Total					417,957.24	89.75			
Call, Cash & Other Assets									
a) Distributable Cash									
Investment in SBI									
Overnight Fund					39,101.76	8.40			
Cash					1.88	0.00			
Sub Total					39,103.64	8.40			
b) Other Assets					8,629.42	1.85			
Net Assets					465,690.30	100.00			
Cash distributed	as at NAV of February 12, 2021				46,923.72				
	as at NAV of April 9, 2021				71,000.00				
Gross value					583,614.03				

Portfolio Holding

Franklin India Short Term Income Plan (Number of Segregated Portfolios - 3) - (under winding up)

FISTIP

SBI - State Bank of India

MCLR - Marginal Cost-Based Lending Rate

Distributable Cash denotes cash available for distribution as on the date of disclosure i.e. April 30, 2021 and does not include cash distributed which is disclosed separately.

Other assets include interest receivable on securities, receivable on sale of security and margin money, if any.

Gross value is computed as the AUM as on April 30, 2021 plus Cash distributed. This gross value is used as base to calculate the percentages in the above table to enable the investors understand these percentages on the AUM base prior to Distribution.

~~~~ Perpetual bond

^ ^ Securities are fair valued. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

!!! These instruments are Unlisted. Total exposure as on April 30, 2021 is 25.36%.

+++ The amount of INR 1,250.96 lacs represents the fair valuation at which securities were valued. This amount only reflects the realizable value and does not indicate any reduction or write-off of the amount repayable by RBNL. For more details kindly refer to the [note](#) on our website.

@@@ Coupons/ part payments/ maturity payments were due to be paid by Nufuture Digital (India) Ltd. & Future Ideas Co Ltd. on July 31, 2020, by Rivaaz Trade Ventures Pvt. Ltd & Nufuture Digital (India) Ltd on August 31, 2020, by Nufuture Digital (India) Ltd on September 02, 2020, by Rivaaz Trade Ventures Pvt. Ltd & Nufuture Digital (India) Ltd on September 30, 2020, by Nufuture Digital (India) Ltd., Future Ideas Co Ltd. & Rivaaz Trade Ventures Pvt. Ltd on October 31, 2020, by Rivaaz Trade Ventures Pvt. Ltd on November 7, 2020, by Nufuture Digital (India) Ltd. on November 30, 2020, by Rivaaz Trade Ventures Pvt. Ltd. on December 30, 2020, by Nufuture Digital (India) Ltd. on December 31, 2020, by Nufuture Digital (India) Ltd. on January 31, 2021, by Future Ideas Co Ltd. on January 31, 2021 and by Nufuture Digital (India) Ltd. on March 31, 2021. However, these issuers were unable to meet their payment obligations. Due to default in payment, the securities of these issuers were valued at zero basis the AMFI standard haircut matrix. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

Essel Infra Projects Ltd - Further to the favorable decision from the Delhi High Court, the Debenture Trustees have recovered Rs. 16,078.96 Lakhs (across 4 schemes) from sale of pledged shares. We continue efforts to recover the maximum value for the benefit of the unitholders. Recovery made by Franklin India Short Term Income Plan is 5,092.71 Lakhs.

Maturity proceeds from Reliance Big Private Ltd (ISIN: INE333T07048 and INE333T07055) & Reliance Infrastructure Consulting & Engineers Private Ltd (ISIN: INE428K07011) were due on January 14, 2021 and January 15, 2021 respectively. However, the issuers were unable to meet their payment obligations. The securities of the issuer were fair valued at zero on November 4, 2020. Kindly refer [note](#) on our website on fair valuation. This fair valued price only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers. We continue efforts to recover the maximum value for the benefit of the unitholders.

\$\$\$ These instruments have interest rate reset with no floor and no cap on the interest rate. For maturity profile/ cash flow projections, interest rate reset date is considered as the maturity date.

\*\*\* These instruments have interest rate reset with a floor and a cap on the interest rate. Independent valuation agencies typically value these instruments at the nearest interest rate reset date and accordingly the Macaulay Duration of the fund is computed. Further, there is a possibility of redemption of bond (as per the terms of the issuance) in case of non-acceptance of interest rate and hence the independent valuation agencies consider the interest rate reset date as the maturity date. Accordingly, the Macaulay Duration of these securities measures the interest rate risk upto the interest rate reset date which is reflected in Macaulay Duration of the fund. In the Maturity profile/ cash flow projections, we have assumed that the instruments with a floor and a cap on interest rate will continue till maturity given the current market conditions.

### Details of securities matured/ sold/ prepaid during the period April 16 to April 30, 2021

| ISIN Number  | Name of the Instrument                                   | Group                | Maturity value/<br>Sale value/<br>Prepayment amount<br>(Rs. in Lakhs) | Maturity<br>date | Notes                                            |
|--------------|----------------------------------------------------------|----------------------|-----------------------------------------------------------------------|------------------|--------------------------------------------------|
| INE572E09403 | 7.91% PNB Housing Finance Ltd (29-Mar-2022)              | Punjab National Bank | 1,013.25                                                              | 29-Mar-22        | Received on sale of security on April 30,2021    |
| INE572E09403 | 7.91% PNB Housing Finance Ltd (29-Mar-2022)              | Punjab National Bank | 4,052.21                                                              | 29-Mar-22        | Received on sale of security on April 29,2021    |
| INE252T07057 | 9.70% Xander Finance Pvt Ltd (30-Apr-2021)               | Xander               | 1,250.00                                                              | 30-Apr-21        | Received full value on maturity on April 28,2021 |
| INE028A08083 | 8.50% Bank of Baroda (02-Dec-2021)                       | Bank Of Baroda       | 573.52                                                                | 02-Dec-21        | Received on sale of security on April 27,2021    |
| INE295J08022 | 9.90% Coastal Gujarat Power Ltd (25-Aug-2028)            | Tata                 | 5,495.49                                                              | 25-Aug-28        | Received on sale of security on April 27,2021    |
| INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026) | Up Power Corporation | 365.33                                                                | 20-Jan-26        | Received on sale of security on April 23,2021    |
| INE540P07202 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2021)  | Up Power Corporation | 875.00                                                                | 20-Oct-21        | Received as part payment on April 20,2021        |
| INE540P07293 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022) | Up Power Corporation | 3,372.50                                                              | 20-Jan-22        | Received as part payment on April 20,2021        |
| INE205A07154 | 9.18% Vedanta Ltd (02-Jul-2021)                          | Vedanta              | 2,154.85                                                              | 02-Jul-21        | Received on sale of security on April 19,2021    |
| INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026) | Up Power Corporation | 73.11                                                                 | 20-Jan-26        | Received on sale of security on April 19,2021    |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)    | Shriram Transport    | 31.01                                                                 | 26-Apr-24        | Received on sale of security on April 19,2021    |
| INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026) | Up Power Corporation | 146.12                                                                | 20-Jan-26        | Received on sale of security on April 16,2021    |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)    | Shriram Transport    | 206.58                                                                | 26-Apr-24        | Received on sale of security on April 16,2021    |
|              |                                                          | <b>Total</b>         | <b>19,608.98</b>                                                      |                  |                                                  |

### Amounts received during the period April 24, 2020 to April 15, 2021 on maturities/ sale/ prepayment - INR 2,58,218.10 Lacs

#### Please refer Annexure 3 for security level details on the amounts received

The aforementioned proceeds were utilised for payment of borrowings/ interest/ expenses and provisions, if any. The balance cash, if any, is invested in SBI Overnight Fund disclosed in portfolio above.

### Group wise exposure as on April 30, 2021

| Group                                               | Market Value<br>(Rs. in Lakhs) | % to Net Assets |
|-----------------------------------------------------|--------------------------------|-----------------|
| Shriram Transport                                   | 88,052.98                      | 18.91%          |
| Renew                                               | 65,151.81                      | 13.99%          |
| Edelweiss Capital                                   | 56,263.32                      | 12.08%          |
| Andhra Pradesh Capital Region Development Authority | 51,787.40                      | 11.12%          |
| UP Power Corporation                                | 45,126.75                      | 9.69%           |
| Kedara Capital                                      | 34,515.71                      | 7.41%           |
| Starhealth                                          | 15,345.84                      | 3.30%           |
| Punjab National Bank                                | 13,073.76                      | 2.81%           |
| Aptus                                               | 12,252.09                      | 2.63%           |
| Hinduja                                             | 7,973.74                       | 1.71%           |
| Vistaar                                             | 6,809.07                       | 1.46%           |
| Ajay Piramal                                        | 5,970.04                       | 1.28%           |
| A V Birla                                           | 2,952.17                       | 0.63%           |
| Five Star Business Finance                          | 2,940.03                       | 0.63%           |
| Punjab & Sindh Bank                                 | 2,686.97                       | 0.58%           |
| JM Financial                                        | 1,997.98                       | 0.43%           |
| DCB                                                 | 1,418.10                       | 0.30%           |
| Vedanta                                             | 1,011.19                       | 0.22%           |
| CLIX                                                | 1,003.43                       | 0.22%           |
| Tata                                                | 131.64                         | 0.03%           |
| NABARD                                              | 121.23                         | 0.03%           |
| Reliance                                            | 121.03                         | 0.03%           |
| Future                                              | 0.00                           | 0.00%           |
| Call, Cash & Other Assets                           | 48,984.02                      | 10.52%          |
| <b>Grand Total</b>                                  | <b>465,690.30</b>              | <b>100.00%</b>  |

This scheme is under winding-up and SBI Funds Management Private Limited has been appointed as the liquidator as per the order of Hon'ble Supreme Court dated February 12, 2021.

### Franklin India Short Term Income Plan - Segregated Portfolio 2 - 10.90% Vodafone Idea Ltd (02-Sep-2023) P/C 03 Sep 2021

Portfolio Statement as on April 30, 2021

| ISIN Number                          | Name of the Instrument<br>(Refer Annexure 1 for changes in coupon rate) | Rating<br>(Refer Annexure 2 for<br>changes in ratings) | Group     | Quantity | Market Value<br>(Rs. in Lakhs) | % to Net<br>Assets | Maturity<br>Date | Put Option /<br>Put and Call<br>Option | Put Option Date/<br>Put and Call<br>Option date |
|--------------------------------------|-------------------------------------------------------------------------|--------------------------------------------------------|-----------|----------|--------------------------------|--------------------|------------------|----------------------------------------|-------------------------------------------------|
| INE669E08318                         | 10.90% Vodafone Idea Ltd (02-Sep-2023) ^ ^                              | CARE B+                                                | A V Birla | 5,230    | 0.00                           | 100.00             | 02-Sep-2023      | Put and Call                           | 03-Sep-2021                                     |
| <b>Sub Total</b>                     |                                                                         |                                                        |           |          | <b>0.00</b>                    | <b>100.00</b>      |                  |                                        |                                                 |
| <b>Total</b>                         |                                                                         |                                                        |           |          | <b>0.00</b>                    | <b>100.00</b>      |                  |                                        |                                                 |
| <b>Call, Cash &amp; Other Assets</b> |                                                                         |                                                        |           |          | <b>0.00</b>                    | <b>-</b>           |                  |                                        |                                                 |
| <b>Net Assets</b>                    |                                                                         |                                                        |           |          | <b>0.00</b>                    | <b>100.00</b>      |                  |                                        |                                                 |

^ ^ Securities are fair valued. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

### Franklin India Short Term Income Plan - Segregated Portfolio 3 - 9.50% Yes Bank Ltd C0 23 Dec 2021

Portfolio Statement as on April 30, 2021

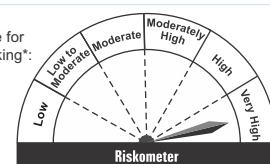
| ISIN Number                          | Name of the Instrument<br>(Refer Annexure 1 for changes in coupon rate) | Rating<br>(Refer Annexure 2 for<br>changes in ratings) | Group    | Quantity | Market Value<br>(Rs. in Lakhs) | % to Net<br>Assets | Maturity<br>Date | Put Option /<br>Put and Call<br>Option | Put Option Date/<br>Put and Call<br>Option date |
|--------------------------------------|-------------------------------------------------------------------------|--------------------------------------------------------|----------|----------|--------------------------------|--------------------|------------------|----------------------------------------|-------------------------------------------------|
| INE528G08352                         | 9.50% Yes Bank Ltd (23-Dec-2021)                                        | CARE (withdrawn) / ICRA D (hyb)                        | Yes Bank | 3,523    | 0.00                           | 100.00             | 23-Dec-2021      | -                                      | -                                               |
| <b>Sub Total</b>                     |                                                                         |                                                        |          |          | <b>0.00</b>                    | <b>100.00</b>      |                  |                                        |                                                 |
| <b>Total</b>                         |                                                                         |                                                        |          |          | <b>0.00</b>                    | <b>100.00</b>      |                  |                                        |                                                 |
| <b>Call, Cash &amp; Other Assets</b> |                                                                         |                                                        |          |          | <b>0.00</b>                    | <b>-</b>           |                  |                                        |                                                 |
| <b>Net Assets</b>                    |                                                                         |                                                        |          |          | <b>0.00</b>                    | <b>100.00</b>      |                  |                                        |                                                 |

Post the creation of the segregated portfolio i.e. 8.25% Vodafone Idea Ltd 10JUL20 - Segregated Portfolio 1 on January 24, 2020, the annual coupon due and the full principal due along with the interest was received by the segregated portfolio on June 12, 2020 and July 10, 2020 respectively. With these receipts, the segregated portfolio completed full recovery on July 10, 2020

#### Product Label

This product is suitable for investors who are seeking\*:

- Regular income for medium term
- A fund that invests in short term corporate bonds including PTCs.



Investors understand that their principal will be at Very High risk

Riskometer is as on March 31, 2021

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



**FRANKLIN  
TEMPLETON**

All investments in debt funds are subject to various types of risks including credit risk, interest rate risk, liquidity risk etc. Some fixed income schemes may have a higher concentration to securities rated below AA and therefore may be exposed to relatively higher risk of downgrade or default and the associated volatility in prices which could impact NAV of the scheme. Credit rating issued by SEBI registered entities is an opinion of the rating agency and should not be considered as an assurance of repayment by issuer. There is no assurance or guarantee of principal or returns in any of the mutual fund scheme.

This risk-o-meter is subject to change as per SEBI circular dated October 5, 2020 (Circular No.: SEBI/HO/IMD/DF3/CIR/P/2020/197). The changes will be incorporated latest by 10-05-2021 and will be reflected on the website (<https://www.franklintempletonindia.com/>).

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

Portfolio Statement as on April 30, 2021

## MAIN PORTFOLIO

| ISIN Number                          | Name of the Instrument<br>(Refer Annexure 1 for changes in coupon rate)                        | Rating<br>(Refer Annexure 2 for changes in ratings) | Group                                               | Quantity | Market Value<br>(Rs. in Lakhs) | % to Net<br>Assets | Maturity<br>Date | Put Option / Put<br>and Call Option /<br>Interest rate<br>reset with no<br>floor and no cap | Put Option<br>Date/ Put and<br>Call Option date/<br>Interest rate<br>reset date |
|--------------------------------------|------------------------------------------------------------------------------------------------|-----------------------------------------------------|-----------------------------------------------------|----------|--------------------------------|--------------------|------------------|---------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|
| INE245A08034                         | 11.40% Tata Power Co Ltd (02-Jun-2021) ~~~                                                     | CARE AA                                             | Tata                                                | 30       | 301.76                         | 0.18               | 02-Jun-2021      | -                                                                                           | -                                                                               |
| INE657N07605                         | Edelweiss Rural & Corporate Services Ltd (1Y SBI MCLR + 250 Bps) (29-Nov-2021) - Series II *** | CRISIL AA-                                          | Edelweiss Capital                                   | 780      | 7,722.90                       | 4.52               | 29-Nov-2021      | -                                                                                           | -                                                                               |
| INE205A07162                         | 8.90% Vedanta Ltd (09-Dec-2021)                                                                | CRISIL AA-                                          | Vedanta                                             | 650      | 6,572.72                       | 3.84               | 09-Dec-2021      | -                                                                                           | -                                                                               |
| INE540P07293                         | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022)                                       | CRISIL A+(CE)                                       | UP Power Corporation                                | 240      | 1,822.64                       | 1.07               | 20-Jan-2022      | -                                                                                           | -                                                                               |
| INE146O08092                         | 11.10% Hinduja Leyland Finance Ltd (08-Apr-2022)                                               | CARE AA-                                            | Hinduja                                             | 200      | 2,057.35                       | 1.20               | 08-Apr-2022      | -                                                                                           | -                                                                               |
| INE516Y07105                         | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)                                      | CARE AA                                             | Ajay Piramal                                        | 35       | 283.13                         | 0.17               | 15-Apr-2022      | -                                                                                           | -                                                                               |
| INE540P07210                         | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2022)                                        | CRISIL A+(CE)                                       | UP Power Corporation                                | 150      | 1,527.18                       | 0.89               | 20-Oct-2022      | -                                                                                           | -                                                                               |
| INE540P07301                         | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2023)                                       | CRISIL A+(CE)                                       | UP Power Corporation                                | 501      | 5,139.12                       | 3.01               | 20-Jan-2023      | -                                                                                           | -                                                                               |
| INE964Q07012                         | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) !!!                              | CARE A+(CE)                                         | Renew                                               | 770      | 6,509.64                       | 3.81               | 31-Mar-2023      | -                                                                                           | -                                                                               |
| INE209W07028                         | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) !!!                                            | CARE A+(CE)                                         | Renew                                               | 250      | 2,183.90                       | 1.28               | 31-Mar-2023      | -                                                                                           | -                                                                               |
| INE659X07014                         | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) !!!                                          | CARE A+(CE)                                         | Renew                                               | 110      | 981.96                         | 0.57               | 31-Mar-2023      | -                                                                                           | -                                                                               |
| INE764L07181                         | 0.00% Sadbhav Infrastructure Project Ltd (06-Jun-2023)                                         | CARE BBB(CE)                                        | Sadbhav                                             | 479      | 6,878.85                       | 4.02               | 06-Jun-2023      | Put and Call                                                                                | 06-Jun-2021                                                                     |
| INE971Z07133                         | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023) !!! @@@                                     | BWR C(CE)                                           | Future                                              | 1,400    | 0.00                           | 0.00               | 30-Jun-2023      | -                                                                                           | -                                                                               |
| INE01EA07016                         | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023) !!!                                              | IND A+                                              | Kedara Capital                                      | 10       | 986.16                         | 0.58               | 20-Oct-2023      | -                                                                                           | -                                                                               |
| INE00MX08011                         | 11.70% Svatantira Microfin Pvt Ltd (30-Nov-2023) !!!                                           | ICRA A-                                             | A V Birla                                           | 300      | 2,952.17                       | 1.73               | 30-Nov-2023      | -                                                                                           | -                                                                               |
| INE946S07189                         | 13.55% Nufuture Digital (India) Ltd (31-Dec-2023) !!! @@@                                      | BWR D(CE)                                           | Future                                              | 688      | 0.00                           | 0.00               | 31-Dec-2023      | -                                                                                           | -                                                                               |
| INE080T07128                         | 14.15% Future Ideas Co Ltd (31-Dec-2023) !!! @@@                                               | BWR D(CE)                                           | Future                                              | 400      | 0.00                           | 0.00               | 31-Dec-2023      | -                                                                                           | -                                                                               |
| INE721A08DC8                         | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                                          | CRISIL AA+                                          | Shriram Transport                                   | 612      | 6,399.07                       | 3.74               | 26-Apr-2024      | -                                                                                           | -                                                                               |
| INE721A08DF1                         | 9.90% Shriram Transport Finance Co Ltd (21-Jun-2024)                                           | CRISIL AA+                                          | Shriram Transport                                   | 1,550    | 16,010.91                      | 9.37               | 21-Jun-2024      | -                                                                                           | -                                                                               |
| INE575P08016                         | 10.25% Star Health & Allied Insurance Co Ltd (06-Sep-2024) !!!                                 | IND A+                                              | Starhealth                                          | 370      | 3,836.46                       | 2.24               | 06-Sep-2024      | -                                                                                           | -                                                                               |
| INE146O08118                         | 9.20% Hinduja Leyland Finance Ltd (13-Sep-2024)                                                | CARE AA-                                            | Hinduja                                             | 150      | 1,511.83                       | 0.88               | 13-Sep-2024      | -                                                                                           | -                                                                               |
| INE146O08134                         | 10.15% Hinduja Leyland Finance Ltd (27-Mar-2025)                                               | CARE AA-                                            | Hinduja                                             | 1,000    | 10,308.97                      | 6.03               | 27-Mar-2025      | -                                                                                           | -                                                                               |
| INE922K07039                         | 0.00% India Shelter Finance Corporation Ltd (02-May-2025)                                      | ICRA A                                              | India Shelter                                       | 150      | 1,924.08                       | 1.13               | 02-May-2025      | Put and Call                                                                                | 04-May-2021                                                                     |
| INE003S07189                         | 9.45% Renew Power Ltd (31-Jul-2025) !!!                                                        | CARE A+                                             | Renew                                               | 50       | 475.14                         | 0.28               | 31-Jul-2025      | Put and Call                                                                                | 31-Jul-2023                                                                     |
| INE641O08035                         | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)                                      | CARE AA                                             | Ajay Piramal                                        | 2,762    | 25,775.43                      | 15.08              | 08-Mar-2027      | -                                                                                           | -                                                                               |
| INE503A08044                         | 9.85% DCB Bank Ltd (12-Jan-2028)                                                               | CRISIL AA-                                          | DCB                                                 | 12,100   | 12,157.56                      | 7.11               | 12-Jan-2028      | -                                                                                           | -                                                                               |
| INE01E708057                         | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028)                       | CRISIL A+(CE)                                       | Andhra Pradesh Capital Region Development Authority | 4,653    | 10,138.51                      | 5.93               | 16-Aug-2028      | -                                                                                           | -                                                                               |
| <b>Sub Total</b>                     |                                                                                                |                                                     |                                                     |          | <b>134,457.45</b>              | <b>78.65</b>       |                  |                                                                                             |                                                                                 |
| <b>Call, Cash &amp; Other Assets</b> |                                                                                                |                                                     |                                                     |          |                                |                    |                  |                                                                                             |                                                                                 |
| <b>a) Distributable Cash</b>         |                                                                                                |                                                     |                                                     |          |                                |                    |                  |                                                                                             |                                                                                 |
| Investment in SBI                    |                                                                                                |                                                     |                                                     |          |                                |                    |                  |                                                                                             |                                                                                 |
| Overnight Fund                       |                                                                                                |                                                     |                                                     |          | 33,610.80                      | 19.66              |                  |                                                                                             |                                                                                 |
| Cash                                 |                                                                                                |                                                     |                                                     |          | 129.89                         | 0.08               |                  |                                                                                             |                                                                                 |
| <b>Sub Total</b>                     |                                                                                                |                                                     |                                                     |          | <b>33,740.69</b>               | <b>19.74</b>       |                  |                                                                                             |                                                                                 |
| <b>b) Other Assets</b>               |                                                                                                |                                                     |                                                     |          | <b>2,756.41</b>                | <b>1.61</b>        |                  |                                                                                             |                                                                                 |
| <b>Net Assets</b>                    |                                                                                                |                                                     |                                                     |          | <b>170,954.55</b>              | <b>100.00</b>      |                  |                                                                                             |                                                                                 |
| <b>Cash distributed</b>              | as at NAV of April 9, 2021                                                                     |                                                     |                                                     |          | <b>12,100.00</b>               |                    |                  |                                                                                             |                                                                                 |
| <b>Gross value</b>                   |                                                                                                |                                                     |                                                     |          | <b>183,054.55</b>              |                    |                  |                                                                                             |                                                                                 |

SBI - State Bank of India

MCLR - Marginal Cost-Based Lending Rate

Distributable Cash denotes cash available for distribution as on the date of disclosure i.e. April 30, 2021 and does not include cash distributed which is disclosed separately.

Other assets include interest receivable on securities, receivable on sale of security and margin money, if any.

Gross value is computed as the AUM as on April 30, 2021 plus Cash distributed. This gross value is used as base to calculate the percentages in the above table to enable the investors understand these percentages on the AUM base prior to Distribution.

~~~ Perpetual bond. Call option has been exercised by the issuer

^ ^ Securities are fair valued. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

!!! These instruments are Unlisted. Total exposure as on April 30, 2021 is 10.49%

@ @ @ On July 31, 2020, coupons/ part payments were due to be paid by Nufuture Digital (India) Ltd. and Future Ideas Co Ltd. and on August 31, 2020 by Rivaaz Trade Ventures Pvt. Ltd. However, these issuers were unable to meet their payment obligations. Due to default in payment, the securities of these issuers are valued at zero basis the AMFI standard haircut matrix. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

Maturity proceeds from Reliance Big Private Ltd (ISIN: INE333T07063) was due on January 14, 2021. However, the issuer was unable to meet their payment obligations. The security of the issuer was fair valued at zero on November 4, 2020. Kindly refer [note](#) on our website on fair valuation. This fair valued price only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers. We continue efforts to recover the maximum value for the benefit of the unitholders.

\$\$\$ These instruments have interest rate reset with no floor and no cap on the interest rate. For maturity profile/ cash flow projections, interest rate reset date is considered as the maturity date.

*** These instruments have interest rate reset with a floor and a cap on the interest rate. Independent valuation agencies typically value these instruments at the nearest interest rate reset date and accordingly the Macaulay Duration of the fund is computed. Further, there is a possibility of redemption of bond (as per the terms of the issuance) in case of non-acceptance of interest rate and hence the independent valuation agencies consider the interest rate reset date as the maturity date. Accordingly, the Macaulay Duration of these securities measures the interest rate risk upto the interest rate reset date which is reflected in Macaulay Duration of the fund. In the Maturity profile/ cash flow projections, we have assumed that the instruments with a floor and a cap on interest rate will continue till maturity given the current market conditions.

Details of securities matured/ sold/ prepaid during the period April 16 to April 30, 2021

| ISIN Number | Name of the Instrument | Group | Maturity value/
Sale value/
Prepayment amount
(Rs. in Lakhs) | Maturity date | Notes |
|--------------|--|---|---|---------------|--|
| INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 10.04 | 08-Mar-27 | Received on sale of security on April 30, 2021 |
| INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 327.80 | 16-Aug-28 | Received on sale of security on April 28, 2021 |
| INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 140.86 | 08-Mar-27 | Received on sale of security on April 28, 2021 |
| INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 109.25 | 16-Aug-28 | Received on sale of security on April 27, 2021 |
| INE295J08022 | 9.90% Coastal Gujarat Power Ltd (25-Aug-2028) | Tata | 22,818.25 | 25-Aug-28 | Received on sale of security on April 27, 2021 |
| INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 10.06 | 08-Mar-27 | Received on sale of security on April 27, 2021 |
| INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 30.10 | 08-Mar-27 | Received on sale of security on April 26, 2021 |
| INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 2,183.34 | 16-Aug-28 | Received on sale of security on April 23, 2021 |
| INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 10.03 | 08-Mar-27 | Received on sale of security on April 23, 2021 |
| INE764L07181 | 0.00% Sadbhav Infrastructure Project Ltd (06-Jun-2023) | Sadbhav | 1.22 | 06-Jun-23 | Received as part payment on April 23, 2021 |
| INE764L07181 | 0.00% Sadbhav Infrastructure Project Ltd (06-Jun-2023) | Sadbhav | 3,445.02 | 06-Jun-23 | Received on sale of security on April 23, 2021 |
| INE245A08042 | 10.75% The Tata Power Co Ltd (21-Aug-2022) | Tata | 2,173.29 | 21-Aug-22 | Received on sale of security on April 22, 2021 |
| INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 10.02 | 08-Mar-27 | Received on sale of security on April 22, 2021 |
| INE540P07293 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022) | UP Power Corporation | 600.00 | 20-Jan-22 | Received as part payment on April 20, 2021 |
| INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 50.10 | 08-Mar-27 | Received on sale of security on April 20, 2021 |
| INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 40.07 | 08-Mar-27 | Received on sale of security on April 19, 2021 |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 10.34 | 26-Apr-24 | Received on sale of security on April 19, 2021 |
| INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 50.05 | 08-Mar-27 | Received on sale of security on April 16, 2021 |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 20.66 | 26-Apr-24 | Received on sale of security on April 16, 2021 |
| | | Total | 32,040.49 | | |

Amounts received during the period April 24, 2020 to April 15, 2021 on maturities/ sale/ prepayment - INR 60,398.36 Lacs Please refer Annexure 3 for security level details on the amounts received

The aforementioned proceeds were utilised for payment of borrowings/ interest/ expenses and provisions, if any. The balance cash, if any, is invested in SBI Overnight Fund disclosed in portfolio above.

Details of unsettled trades as on April 30, 2021 forming a part of Other Assets

| ISIN Number | Name of the Instrument | Group | Maturity value/
Sale value/
Prepayment amount
(Rs. in Lakhs) | Maturity date | Settlement Date |
|--------------|--|---|---|---------------|-----------------|
| INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 10.69 | 16-Aug-28 | 03-May-21 |

Group wise exposure as on April 30, 2021

| Group | Market Value
(Rs. in Lakhs) | % to Net Assets |
|---|--------------------------------|-----------------|
| Ajay Piramal | 26,058.56 | 15.24% |
| Shriram Transport | 22,409.98 | 13.11% |
| Hinduja | 13,878.15 | 8.12% |
| DCB | 12,157.56 | 7.11% |
| Renew | 10,150.65 | 5.94% |
| Andhra Pradesh Capital Region Development Authority | 10,138.51 | 5.93% |
| UP Power Corporation | 8,488.94 | 4.97% |
| Edelweiss Capital | 7,722.90 | 4.52% |
| Sadbhav | 6,878.85 | 4.02% |
| Vedanta | 6,572.72 | 3.84% |
| Starhealth | 3,836.46 | 2.24% |
| A V Birla | 2,952.17 | 1.73% |
| India Shelter | 1,924.08 | 1.13% |
| Kedara Capital | 986.16 | 0.58% |
| Tata | 301.76 | 0.18% |
| Future | 0.00 | 0.00% |
| Call, Cash & Other Assets | 36,497.10 | 21.35% |
| Grand Total | 170,954.55 | 100.00% |

This scheme is under winding-up and SBI Funds Management Private Limited has been appointed as the liquidator as per the order of Hon'ble Supreme Court dated February 12, 2021.

Franklin India Income Opportunities Fund-Segregated Portfolio 2 - 10.90% Vodafone Idea Ltd (02-Sep-2023) P/C 03 Sep 2021

Portfolio Statement as on April 30, 2021

| ISIN Number | Name of the Instrument
(Refer Annexure 1 for changes in coupon rate) | Rating
(Refer Annexure 2 for
changes in ratings) | Group | Quantity | Market Value
(Rs. in Lakhs) | % to Net
Assets | Maturity
Date | Put Option /
Put and Call
Option | Put Option Date/
Put and Call
Option date |
|--------------------------------------|---|--|-----------|----------|--------------------------------|--------------------|------------------|--|---|
| INE669E08318 | 10.90% Vodafone Idea Ltd (02-Sep-2023) ^ ^ | CARE B+ | A V Birla | 1,450 | 0.00 | 100.00 | 02-Sep-2023 | Put and Call | 03-Sep-2021 |
| Sub Total | | | | | 0.00 | 100.00 | | | |
| Total | | | | | 0.00 | 100.00 | | | |
| Call, Cash & Other Assets | | | | | 0.00 | - | | | |
| Net Assets | | | | | 0.00 | 100.00 | | | |

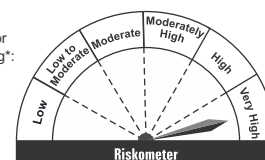
^ ^ Securities are fair valued. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

Post the creation of the segregated portfolio i.e. 8.25% Vodafone Idea Ltd 10JUL20 - Segregated Portfolio 1 on January 24, 2020, the annual coupon due and the full principal due along with the interest was received by the segregated portfolio on June 12, 2020 and July 10, 2020 respectively. With these receipts, the segregated portfolio completed full recovery on July 10, 2020

Product Label

This product is suitable for investors who are seeking*:

- Medium term capital appreciation with current income
- A fund that focuses on high accrual securities



Investors understand that their principal will be at Very High risk

Riskometer is as on March 31, 2021

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



**FRANKLIN
TEMPLETON**

All investments in debt funds are subject to various types of risks including credit risk, interest rate risk, liquidity risk etc. Some fixed income schemes may have a higher concentration to securities rated below AA and therefore may be exposed to relatively higher risk of downgrade or default and the associated volatility in prices which could impact NAV of the scheme. Credit rating issued by SEBI registered entities is an opinion of the rating agency and should not be considered as an assurance of repayment by issuer. There is no assurance or guarantee of principal or returns in any of the mutual fund scheme.

This risk-o-meter is subject to change as per SEBI circular dated October 5, 2020 (Circular No.: SEBI/HO/IMD/DF3/CIR/P/2020/197). The changes will be incorporated latest by 10-05-2021 and will be reflected on the website (<https://www.franklintempletonindia.com/>).

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Franklin India Credit Risk Fund (Number of Segregated Portfolios - 3) - (under winding up)

FICRF

Portfolio Statement as on April 30, 2021

MAIN PORTFOLIO

| ISIN Number | Name of the Instrument
(Refer Annexure 1 for changes in coupon rate) | Rating
(Refer Annexure 2 for changes in ratings) | Group | Quantity | Market Value
(Rs. in Lakhs) | % to Net Assets | Maturity Date | Put Option / Put and Call Option / Interest rate reset with no cap | Put Option Date/ Put and Call Option date/ Interest rate reset date |
|--------------------------------------|--|---|---|----------|--------------------------------|-----------------|---------------|--|---|
| INE245A08034 | 11.40% Tata Power Co Ltd (02-Jun-2021) ~~~ | CARE AA | Tata | 40 | 402.35 | 0.16 | 02-Jun-2021 | - | - |
| INE146O08084 | 11.30% Hinduja Leyland Finance Ltd (21-Jul-2021) | ICRA AA- | Hinduja | 270 | 2,729.00 | 1.06 | 21-Jul-2021 | - | - |
| INE027E07709 | 8.9492% L&T Finance Ltd (16-Aug-2021) | CARE AAA | L&T | 74 | 752.22 | 0.29 | 16-Aug-2021 | - | - |
| INE540P07202 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2021) | CRISIL A+(CE) | UP Power Corporation | 350 | 1,765.10 | 0.69 | 20-Oct-2021 | - | - |
| INE657N07605 | Edelweiss Rural & Corporate Services Ltd (1Y SBI MCLR + 250 Bps) (29-Nov-2021) - Series II *** | CRISIL AA- | Edelweiss Capital | 550 | 5,445.63 | 2.12 | 29-Nov-2021 | - | - |
| INE540P07293 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022) | CRISIL A+(CE) | UP Power Corporation | 351 | 2,665.61 | 1.04 | 20-Jan-2022 | - | - |
| INE146O08092 | 11.10% Hinduja Leyland Finance Ltd (08-Apr-2022) | CARE AA- | Hinduja | 150 | 1,543.01 | 0.60 | 08-Apr-2022 | - | - |
| INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022) | CARE AA | Ajay Piramal | 334 | 2,701.89 | 1.05 | 15-Apr-2022 | - | - |
| INE540P07210 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2022) | CRISIL A+(CE) | UP Power Corporation | 550 | 5,599.67 | 2.18 | 20-Oct-2022 | - | - |
| INE946S07171 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2022) !!! @@@ | BWR D(CE) | Future | 750 | 0.00 | 0.00 | 31-Dec-2022 | - | - |
| INE971Z07182 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022) !!! @@@ | BWR C(CE) | Future | 150 | 0.00 | 0.00 | 30-Dec-2022 | - | - |
| INE540P07301 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2023) | CRISIL A+(CE) | UP Power Corporation | 606 | 6,216.18 | 2.42 | 20-Jan-2023 | - | - |
| INE128S07325 | 10.21% Five-Star Business Finance Ltd (28-Mar-2023) | CARE A | Five Star Business Finance | 150 | 1,520.71 | 0.59 | 28-Mar-2023 | - | - |
| INE128S07341 | 10.21% Five-Star Business Finance Ltd (28-Mar-2023) | CARE A | Five Star Business Finance | 650 | 6,552.90 | 2.55 | 28-Mar-2023 | Put and Call | 28-May-2021 |
| INE128S07333 | 10.21% Five-Star Business Finance Ltd (28-Mar-2023) | CARE A | Five Star Business Finance | 260 | 2,635.89 | 1.02 | 28-Mar-2023 | - | - |
| INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) !!! | CARE A+(CE) | Renew | 580 | 5,177.63 | 2.01 | 31-Mar-2023 | - | - |
| INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) !!! | CARE A+(CE) | Renew | 130 | 1,135.63 | 0.44 | 31-Mar-2023 | - | - |
| INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023) | CARE BBB(CE) | Sadbhav | 261 | 2,974.40 | 1.16 | 23-Apr-2023 | Put and Call | 23-Apr-2021 |
| INE01EA07016 | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023) !!! | IND A+ | Kedara Capital | 230 | 22,681.75 | 8.82 | 20-Oct-2023 | - | - |
| INE540P07319 | 10.15% Uttar Pradesh Power Corporation Ltd (19-Jan-2024) | CRISIL A+(CE) | UP Power Corporation | 176 | 1,816.85 | 0.71 | 19-Jan-2024 | - | - |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | CRISIL AA+ | Shriram Transport | 3,898 | 40,757.49 | 15.85 | 26-Apr-2024 | - | - |
| INE721A08DF1 | 9.90% Shriram Transport Finance Co Ltd (21-Jun-2024) | CRISIL AA+ | Shriram Transport | 1,000 | 10,329.62 | 4.02 | 21-Jun-2024 | - | - |
| INE146O08100 | 9.40% Hinduja Leyland Finance Ltd (28-Aug-2024) | CARE AA- | Hinduja | 550 | 5,584.36 | 2.17 | 28-Aug-2024 | - | - |
| INE575P08016 | 10.25% Star Health & Allied Insurance Co Ltd (06-Sep-2024) !!! | IND A+ | Starhealth | 50 | 518.44 | 0.20 | 06-Sep-2024 | - | - |
| INE146O08118 | 9.20% Hinduja Leyland Finance Ltd (13-Sep-2024) | CARE AA- | Hinduja | 850 | 8,567.04 | 3.33 | 13-Sep-2024 | - | - |
| INE146O08159 | 11.60% Hinduja Leyland Finance Ltd (29-Sep-2024) | CARE AA- | Hinduja | 250 | 2,693.35 | 1.05 | 29-Sep-2024 | - | - |
| INE575P08024 | 10.20% Star Health & Allied Insurance Co Ltd (31-Oct-2024) !!! | IND A+ | Starhealth | 110 | 1,141.26 | 0.44 | 31-Oct-2024 | - | - |
| INE540P07327 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2025) | CRISIL A+(CE) | UP Power Corporation | 176 | 1,809.40 | 0.70 | 20-Jan-2025 | - | - |
| INE922K07039 | 0.00% India Shelter Finance Corporation Ltd (02-May-2025) | ICRA A | India Shelter | 350 | 4,489.53 | 1.75 | 02-May-2025 | Put and Call | 04-May-2021 |
| INE852007071 | 10.00% Apts Value Housing Finance India Ltd (20-Jun-2025) | ICRA A+ | Apts | 5,000 | 4,915.26 | 1.91 | 20-Jun-2025 | Interest rate reset ^{sss} | 20-Jun-2023 |
| INE003S07189 | 9.45% Renew Power Ltd (31-Jul-2025) !!! | CARE A+ | Renew | 200 | 1,900.58 | 0.74 | 31-Jul-2025 | Put and Call | 31-Jul-2023 |
| INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026) | CRISIL A+(CE) | UP Power Corporation | 279 | 2,892.61 | 1.12 | 20-Jan-2026 | - | - |
| INE01E708032 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2026) | CRISIL A+(CE) | Andhra Pradesh Capital Region Development Authority | 10,140 | 22,081.88 | 8.59 | 16-Aug-2026 | - | - |
| INE641O08035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | CARE AA | Ajay Piramal | 89 | 830.56 | 0.32 | 08-Mar-2027 | - | - |
| INE657N07381 | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027) | ICRA A+ | Edelweiss Capital | 550 | 4,866.30 | 1.89 | 30-Jun-2027 | Interest rate reset ^{sss} | 30-Jun-2022 |
| INE616U07036 | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027) | ICRA A+ | Edelweiss Capital | 380 | 3,360.57 | 1.31 | 30-Jun-2027 | Interest rate reset ^{sss} | 30-Jun-2022 |
| INE01E708040 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2027) | CRISIL A+(CE) | Andhra Pradesh Capital Region Development Authority | 5,580 | 12,173.06 | 4.73 | 16-Aug-2027 | - | - |
| INE503A08044 | 9.85% DCB Bank Ltd (12-Jan-2028) | CRISIL AA- | DCB | 400 | 401.90 | 0.16 | 12-Jan-2028 | - | - |
| Sub Total | | | | | 203,629.60 | 79.18 | | | |
| Call, Cash & Other Assets | | | | | | | | | |
| a) Distributable Cash | | | | | | | | | |
| Investment in SBI | | | | | | | | | |
| Overnight Fund | | | | | 44,689.68 | 17.38 | | | |
| Cash | | | | | 5,298.61 | 2.06 | | | |
| Sub Total | | | | | 49,988.28 | 19.44 | | | |
| b) Other Assets | | | | | 3,558.59 | 1.38 | | | |
| Net Assets | | | | | 257,176.48 | 100.00 | | | |
| Cash distributed | as at NAV of February 12, 2021 | | | | 92,614.64 | | | | |
| | as at NAV of April 9, 2021 | | | | 32,000.00 | | | | |
| Gross value | | | | | 381,791.12 | | | | |

SBI - State Bank of India

MCLR - Marginal Cost-Based Lending Rate

Distributable Cash denotes cash available for distribution as on the date of disclosure i.e. April 30, 2021 and does not include cash distributed which is disclosed separately.

Other assets include interest receivable on securities, receivable on sale of security and margin money, if any.

Gross value is computed as the AUM as on April 30, 2021 plus Cash distributed. This gross value is used as base to calculate the percentages in the above table to enable the investors understand these percentages on the AUM base prior to Distribution.

~~~ Perpetual bond. Call option has been exercised by the issuer

^ ^ Securities are fair valued. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

!!! These instruments are Unlisted. Total exposure as on April 30, 2021 is 12.66%.

@@@ Coupons/ part payments/ maturity payments were due to be paid by Nufuture Digital (India) Ltd. & Future Ideas Co Ltd. on July 31, 2020, by Nufuture Digital (India) Ltd on September 02, 2020 and by Future Ideas Co Ltd on September 30, 2020. However, these issuers were unable to meet their payment obligations. Due to default in payment, the securities of these issuers were valued at zero basis the AMFI standard haircut matrix. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

Essel Infra Projects Ltd - Further to the favorable decision from the Delhi High Court, the Debenture Trustees have recovered Rs. 16,078.96 Lakhs (across 4 schemes) from sale of pledged shares. We continue efforts to recover the maximum value for the benefit of the unitholders. Recovery made by Franklin India Credit Risk Fund is 2,703.12 Lakhs.

Maturity proceeds from Reliance Big Private Ltd (ISIN: INE333T07063 and INE333T07055) & Reliance Infrastructure Consulting & Engineers Private Ltd (ISIN: INE428K07011) were due on January 14, 2021 and January 15, 2021 respectively. However, the issuers were unable to meet their payment obligations. The securities of the issuer were fair valued at zero on November 4, 2020. Kindly refer [note](#) on our website on fair valuation. This fair valued price only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers. We continue efforts to recover the maximum value for the benefit of the unitholders.

# Portfolio Holding

## Franklin India Credit Risk Fund (Number of Segregated Portfolios - 3) - (under winding up)

**FICRF**

\$\$\$ These instruments have interest rate reset with no floor and no cap on the interest rate. For maturity profile/ cash flow projections, interest rate reset date is considered as the maturity date.

\*\*\* These instruments have interest rate reset with a floor and a cap on the interest rate. Independent valuation agencies typically value these instruments at the nearest interest rate reset date and accordingly the Macaulay Duration of the fund is computed. Further, there is a possibility of redemption of bond (as per the terms of the issuance) in case of non-acceptance of interest rate and hence the independent valuation agencies consider the interest rate reset date as the maturity date. Accordingly, the Macaulay Duration of these securities measures the interest rate risk upto the interest rate reset date which is reflected in Macaulay Duration of the fund. In the Maturity profile/ cash flow projections, we have assumed that the instruments with a floor and a cap on interest rate will continue till maturity given the current market conditions.

### Details of securities matured/ sold/ prepaid during the period April 16 to April 30, 2021

| ISIN Number  | Name of the Instrument                                    | Group                      | Maturity value/<br>Sale value/<br>Prepayment amount<br>(Rs. in Lakhs) | Maturity<br>date | Notes                                             |
|--------------|-----------------------------------------------------------|----------------------------|-----------------------------------------------------------------------|------------------|---------------------------------------------------|
| INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal               | 10.06                                                                 | 08-Mar-27        | Received on sale of security on April 28, 2021    |
| INE128S07325 | 10.21% Five-Star Business Finance Ltd (28-Mar-2023)       | Five Star Business Finance | 5,115.53                                                              | 28-Mar-23        | Received on sale of security on April 30, 2021    |
| INE295J08022 | 9.90% Coastal Gujarat Power Ltd (25-Aug-2028)             | Tata                       | 13,738.73                                                             | 25-Aug-28        | Received on sale of security on April 27, 2021    |
| INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal               | 10.03                                                                 | 08-Mar-27        | Received on sale of security on April 26, 2021    |
| INE945W07035 | 10.25% Incred Financial Services Pvt Ltd (26-Apr-2021)    | Incred                     | 4,500.00                                                              | 26-Apr-21        | Received full value on maturity on April 26, 2021 |
| INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026)  | Up Power Corporation       | 156.57                                                                | 20-Jan-26        | Received on sale of security on April 23, 2021    |
| INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal               | 10.03                                                                 | 08-Mar-27        | Received on sale of security on April 23, 2021    |
| INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023)    | Sadbhav                    | 1,457.68                                                              | 23-Apr-23        | Received as part payment on April 23, 2021        |
| INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023)    | Sadbhav                    | 2,843.83                                                              | 23-Apr-23        | Received on sale of security on April 23, 2021    |
| INE245A08042 | 10.75% The Tata Power Co Ltd (21-Aug-2022)                | Tata                       | 3,302.55                                                              | 21-Aug-22        | Received on sale of security on April 22, 2021    |
| INE540P07202 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2021)   | Up Power Corporation       | 875.00                                                                | 20-Oct-21        | Received as part payment on April 20, 2021        |
| INE540P07293 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022)  | Up Power Corporation       | 877.50                                                                | 20-Jan-22        | Received as part payment on April 20, 2021        |
| INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal               | 10.02                                                                 | 08-Mar-27        | Received on sale of security on April 20, 2021    |
| INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026)  | Up Power Corporation       | 31.33                                                                 | 20-Jan-26        | Received on sale of security on April 19, 2021    |
| INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal               | 10.02                                                                 | 08-Mar-27        | Received on sale of security on April 19, 2021    |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)     | Shriram Transport          | 10.34                                                                 | 26-Apr-24        | Received on sale of security on April 19, 2021    |
| INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026)  | Up Power Corporation       | 62.62                                                                 | 20-Jan-26        | Received on sale of security on April 16, 2021    |
| INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal               | 10.01                                                                 | 08-Mar-27        | Received on sale of security on April 16, 2021    |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)     | Shriram Transport          | 103.29                                                                | 26-Apr-24        | Received on sale of security on April 16, 2021    |
|              |                                                           | <b>Total</b>               | <b>33,135.15</b>                                                      |                  |                                                   |

### Amounts received during the period April 24, 2020 to April 15, 2021 on maturities/ sale/ prepayment - INR 1,80,373.16 Lacs. Please refer Annexure 3 for security level details on the amounts received

The aforementioned proceeds were utilised for payment of borrowings/ interest/ expenses and provisions, if any. The balance cash, if any, is invested in SBI Overnight Fund disclosed in portfolio above.

### Group wise exposure as on April 30, 2021

| Group                                               | Market Value<br>(Rs. in Lakhs) | % to Net Assets |
|-----------------------------------------------------|--------------------------------|-----------------|
| Shriram Transport                                   | 51,087.11                      | 19.86%          |
| Andhra Pradesh Capital Region Development Authority | 34,254.94                      | 13.32%          |
| UP Power Corporation                                | 22,765.41                      | 8.85%           |
| Kedara Capital                                      | 22,681.75                      | 8.82%           |
| Hinduja                                             | 21,116.76                      | 8.21%           |
| Edelweiss Capital                                   | 13,672.50                      | 5.32%           |
| Five Star Business Finance                          | 10,709.50                      | 4.16%           |
| Renew                                               | 8,213.83                       | 3.19%           |
| Aptus                                               | 4,915.26                       | 1.91%           |
| India Shelter                                       | 4,489.53                       | 1.75%           |
| Ajay Piramal                                        | 3,532.45                       | 1.37%           |
| Sadbhav                                             | 2,974.40                       | 1.16%           |
| Starhealth                                          | 1,659.70                       | 0.65%           |
| L&T                                                 | 752.22                         | 0.29%           |
| Tata                                                | 402.35                         | 0.16%           |
| DCB                                                 | 401.90                         | 0.16%           |
| Future                                              | 0.00                           | 0.00%           |
| Call, Cash & Other Assets                           | 53,546.88                      | 20.82%          |
| <b>Grand Total</b>                                  | <b>257,176.48</b>              | <b>100.00%</b>  |

This scheme is under winding-up and SBI Funds Management Private Limited has been appointed as the liquidator as per the order of Hon'ble Supreme Court dated February 12, 2021.

### Franklin India Credit Risk Fund-Segregated Portfolio 2 - 10.90% Vodafone Idea Ltd (02-Sep-2023) P/C 03 Sep 2021 Portfolio Statement as on April 30, 2021

| ISIN Number                          | Name of the Instrument<br>(Refer Annexure 1 for changes in coupon rate) | Rating<br>(Refer Annexure 2 for<br>changes in ratings) | Group     | Quantity | Market Value<br>(Rs. in Lakhs) | % to Net<br>Assets | Maturity<br>Date | Put Option /<br>Put and Call<br>Option | Put Option Date/<br>Put and Call<br>Option date |
|--------------------------------------|-------------------------------------------------------------------------|--------------------------------------------------------|-----------|----------|--------------------------------|--------------------|------------------|----------------------------------------|-------------------------------------------------|
| INE669E08318                         | 10.90% Vodafone Idea Ltd (02-Sep-2023) ^ ^                              | CARE B+                                                | A V Birla | 3,370    | 0.00                           | 100.00             | 23-Sep-2023      | Put and Call                           | 03-Sep-2021                                     |
| <b>Sub Total</b>                     |                                                                         |                                                        |           |          | <b>0.00</b>                    | <b>100.00</b>      |                  |                                        |                                                 |
| <b>Total</b>                         |                                                                         |                                                        |           |          | <b>0.00</b>                    | <b>100.00</b>      |                  |                                        |                                                 |
| <b>Call, Cash &amp; Other Assets</b> |                                                                         |                                                        |           |          | <b>0.00</b>                    | <b>-</b>           |                  |                                        |                                                 |
| <b>Net Assets</b>                    |                                                                         |                                                        |           |          | <b>0.00</b>                    | <b>100.00</b>      |                  |                                        |                                                 |

^ ^ Securities are fair valued. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

### Franklin India Credit Risk Fund - Segregated Portfolio 3 - 9.50% Yes Bank Ltd CO 23 Dec 2021

Portfolio Statement as on April 30, 2021

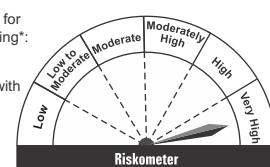
| ISIN Number                          | Name of the Instrument<br>(Refer Annexure 1 for changes in coupon rate) | Rating<br>(Refer Annexure 2 for changes in ratings) | Group    | Quantity | Market Value<br>(Rs. in Lakhs) | % to Net Assets | Maturity Date | Put Option / Put and Call Option | Put Option Date/ Put and Call Option date |
|--------------------------------------|-------------------------------------------------------------------------|-----------------------------------------------------|----------|----------|--------------------------------|-----------------|---------------|----------------------------------|-------------------------------------------|
| INE528G08352                         | 9.50% Yes Bank Ltd (23-Dec-2021)                                        | CARE (withdrawn) / ICRA D (hyb)                     | Yes Bank | 1,695    | 0.00                           | 100.00          | 23-Dec-2021   | -                                | -                                         |
| <b>Sub Total</b>                     |                                                                         |                                                     |          |          | <b>0.00</b>                    | <b>100.00</b>   |               |                                  |                                           |
| <b>Total</b>                         |                                                                         |                                                     |          |          | <b>0.00</b>                    | <b>100.00</b>   |               |                                  |                                           |
| <b>Call, Cash &amp; Other Assets</b> |                                                                         |                                                     |          |          | <b>0.00</b>                    | <b>-</b>        |               |                                  |                                           |
| <b>Net Assets</b>                    |                                                                         |                                                     |          |          | <b>0.00</b>                    | <b>100.00</b>   |               |                                  |                                           |

Post the creation of the segregated portfolio i.e. 8.25% Vodafone Idea Ltd 10JUL20 - Segregated Portfolio 1 on January 24, 2020, the annual coupon due and the full principal due along with the interest was received by the segregated portfolio on June 12, 2020 and July 10, 2020 respectively. With these receipts, the segregated portfolio completed full recovery on July 10, 2020

#### Product Label

This product is suitable for investors who are seeking\*:

- Medium to long term capital appreciation with current income
- A bond fund focusing on AA and below rated corporate bonds (excluding AA+ rated corporate bonds).



Investors understand that their principal will be at Very High risk  
Riskometer is as on March 31, 2021

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



**FRANKLIN  
TEMPLETON**

All investments in debt funds are subject to various types of risks including credit risk, interest rate risk, liquidity risk etc. Some fixed income schemes may have a higher concentration to securities rated below AA and therefore may be exposed to relatively higher risk of downgrade or default and the associated volatility in prices which could impact NAV of the scheme. Credit rating issued by SEBI registered entities is an opinion of the rating agency and should not be considered as an assurance of repayment by issuer. There is no assurance or guarantee of principal or returns in any of the mutual fund scheme.

This risk-o-meter is subject to change as per SEBI circular dated October 5, 2020 (Circular No.: SEBI/HO/IMD/DF3/CIR/P/2020/197). The changes will be incorporated latest by 10-05-2021 and will be reflected on the website (<https://www.franklintempletonindia.com/>).

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

Portfolio Statement as on April 30, 2021

## MAIN PORTFOLIO

| ISIN Number                          | Name of the Instrument<br>(Refer Annexure 1 for changes in coupon rate)                        | Rating<br>(Refer Annexure 2 for changes in ratings) | Group                                               | Quantity | Market Value<br>(Rs. in Lakhs) | % to Net Assets | Maturity Date | Put Option / Put and Call Option / Interest rate reset with no floor and no cap | Put Option Date/ Put and Call Option date/ Interest rate reset date |
|--------------------------------------|------------------------------------------------------------------------------------------------|-----------------------------------------------------|-----------------------------------------------------|----------|--------------------------------|-----------------|---------------|---------------------------------------------------------------------------------|---------------------------------------------------------------------|
| INE245A08034                         | 11.40% Tata Power Co Ltd (02-Jun-2021) ~~~                                                     | CARE AA                                             | Tata                                                | 20       | 201.18                         | 0.14            | 02-Jun-2021   | -                                                                               | -                                                                   |
| INE657N07605                         | Edelweiss Rural & Corporate Services Ltd (1Y SBI MCLR + 250 Bps) (29-Nov-2021) - Series II *** | CRISIL AA-                                          | Edelweiss Capital                                   | 1,000    | 9,901.15                       | 6.84            | 29-Nov-2021   | -                                                                               | -                                                                   |
| INE205A07162                         | 8.90% Vedanta Ltd (09-Dec-2021)                                                                | CRISIL AA-                                          | Vedanta                                             | 800      | 8,089.50                       | 5.59            | 09-Dec-2021   | -                                                                               | -                                                                   |
| INE540P07293                         | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022)                                       | CRISIL A + (CE)                                     | UP Power Corporation                                | 160      | 1,215.09                       | 0.84            | 20-Jan-2022   | -                                                                               | -                                                                   |
| INE146O08092                         | 11.10% Hinduja Leyland Finance Ltd (08-Apr-2022)                                               | CARE AA-                                            | Hinduja                                             | 100      | 1,028.67                       | 0.71            | 08-Apr-2022   | -                                                                               | -                                                                   |
| INE516Y07105                         | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)                                      | CARE AA                                             | Ajay Piramal                                        | 143      | 1,156.80                       | 0.80            | 15-Apr-2022   | -                                                                               | -                                                                   |
| INE540P07210                         | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2022)                                        | CRISIL A + (CE)                                     | UP Power Corporation                                | 300      | 3,054.36                       | 2.11            | 20-Oct-2022   | -                                                                               | -                                                                   |
| INE540P07301                         | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2023)                                       | CRISIL A + (CE)                                     | UP Power Corporation                                | 1,112    | 11,406.58                      | 7.88            | 20-Jan-2023   | -                                                                               | -                                                                   |
| INE659X07014                         | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) !!!                                          | CARE A + (CE)                                       | Renew                                               | 440      | 3,927.86                       | 2.71            | 31-Mar-2023   | -                                                                               | -                                                                   |
| INE964Q07012                         | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) !!!                              | CARE A + (CE)                                       | Renew                                               | 450      | 3,804.33                       | 2.63            | 31-Mar-2023   | -                                                                               | -                                                                   |
| INE209W07028                         | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) !!!                                            | CARE A + (CE)                                       | Renew                                               | 50       | 436.78                         | 0.30            | 31-Mar-2023   | -                                                                               | -                                                                   |
| INE764L07173                         | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023)                                         | CARE BBB(CE)                                        | Sadbhav                                             | 77       | 877.50                         | 0.61            | 23-Apr-2023   | Put and Call                                                                    | 23-Apr-2021                                                         |
| INE764L07181                         | 0.00% Sadbhav Infrastructure Project Ltd (06-Jun-2023)                                         | CARE BBB(CE)                                        | Sadbhav                                             | 255      | 3,662.02                       | 2.53            | 06-Jun-2023   | Put and Call                                                                    | 06-Jun-2021                                                         |
| INE971Z07133                         | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023) !!! @@@                                     | BWR C(CE)                                           | Future                                              | 600      | 0.00                           | 0.00            | 30-Jun-2023   | -                                                                               | -                                                                   |
| INE540P07228                         | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2023)                                        | CRISIL A + (CE)                                     | UP Power Corporation                                | 270      | 2,772.69                       | 1.92            | 20-Oct-2023   | -                                                                               | -                                                                   |
| INE01EA07016                         | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023) !!!                                              | IND A +                                             | Kedara Capital                                      | 10       | 986.16                         | 0.68            | 20-Oct-2023   | -                                                                               | -                                                                   |
| INE971Z07190                         | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023) !!! @@@                                     | BWR C(CE)                                           | Future                                              | 250      | 0.00                           | 0.00            | 30-Dec-2023   | -                                                                               | -                                                                   |
| INE946S07189                         | 13.55% Nufuture Digital (India) Ltd (31-Dec-2023) !!! @@@                                      | BWR D(CE)                                           | Future                                              | 250      | 0.00                           | 0.00            | 31-Dec-2023   | -                                                                               | -                                                                   |
| INE721A08DC8                         | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                                          | CRISIL AA +                                         | Shriram Transport                                   | 2,726    | 28,503.06                      | 19.70           | 26-Apr-2024   | -                                                                               | -                                                                   |
| INE146O08100                         | 9.40% Hinduja Leyland Finance Ltd (28-Aug-2024)                                                | CARE AA-                                            | Hinduja                                             | 450      | 4,569.03                       | 3.16            | 28-Aug-2024   | -                                                                               | -                                                                   |
| INE575P08016                         | 10.25% Star Health & Allied Insurance Co Ltd (06-Sep-2024) !!!                                 | IND A +                                             | Starhealth                                          | 100      | 1,036.88                       | 0.72            | 06-Sep-2024   | -                                                                               | -                                                                   |
| INE146O08159                         | 11.60% Hinduja Leyland Finance Ltd (29-Sep-2024)                                               | CARE AA-                                            | Hinduja                                             | 200      | 2,154.68                       | 1.49            | 29-Sep-2024   | -                                                                               | -                                                                   |
| INE575P08024                         | 10.20% Star Health & Allied Insurance Co Ltd (31-Oct-2024) !!!                                 | IND A +                                             | Starhealth                                          | 390      | 4,046.29                       | 2.80            | 31-Oct-2024   | -                                                                               | -                                                                   |
| INE003S07189                         | 9.45% Renew Power Ltd (31-Jul-2025) !!!                                                        | CARE A +                                            | Renew                                               | 400      | 3,801.15                       | 2.63            | 31-Jul-2025   | Put and Call                                                                    | 31-Jul-2023                                                         |
| INE641O08035                         | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)                                      | CARE AA                                             | Ajay Piramal                                        | 978      | 9,126.85                       | 6.31            | 08-Mar-2027   | -                                                                               | -                                                                   |
| INE657N07381                         | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027)                                   | ICRA A +                                            | Edelweiss Capital                                   | 450      | 3,981.51                       | 2.75            | 30-Jun-2027   | Interest rate reset <sup>\$\$\$</sup>                                           | 30-Jun-2022                                                         |
| INE616U07036                         | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027)                                   | ICRA A +                                            | Edelweiss Capital                                   | 250      | 2,210.90                       | 1.53            | 30-Jun-2027   | Interest rate reset <sup>\$\$\$</sup>                                           | 30-Jun-2022                                                         |
| INE01E708040                         | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2027)                       | CRISIL A + (CE)                                     | Andhra Pradesh Capital Region Development Authority | 4,810    | 10,493.27                      | 7.25            | 16-Aug-2027   | -                                                                               | -                                                                   |
| INE020B08BQ7                         | 8.85% REC Ltd (16-Apr-2029)                                                                    | CRISIL AAA                                          | REC                                                 | 5        | 55.50                          | 0.04            | 16-Apr-2029   | -                                                                               | -                                                                   |
| <b>Sub Total</b>                     |                                                                                                |                                                     |                                                     |          | <b>122,499.80</b>              | <b>84.67</b>    |               |                                                                                 |                                                                     |
| <b>Call, Cash &amp; Other Assets</b> |                                                                                                |                                                     |                                                     |          |                                |                 |               |                                                                                 |                                                                     |
| <b>a) Distributable Cash</b>         |                                                                                                |                                                     |                                                     |          |                                |                 |               |                                                                                 |                                                                     |
| Investment in SBI                    |                                                                                                |                                                     |                                                     |          |                                |                 |               |                                                                                 |                                                                     |
| Overnight Fund                       |                                                                                                |                                                     |                                                     |          | 19,837.84                      | 13.71           |               |                                                                                 |                                                                     |
| Cash                                 |                                                                                                |                                                     |                                                     |          | 165.53                         | 0.11            |               |                                                                                 |                                                                     |
| <b>Sub Total</b>                     |                                                                                                |                                                     |                                                     |          | <b>20,003.36</b>               | <b>13.83</b>    |               |                                                                                 |                                                                     |
| <b>b) Other Assets</b>               |                                                                                                |                                                     |                                                     |          | <b>2,180.32</b>                | <b>1.51</b>     |               |                                                                                 |                                                                     |
| <b>Net Assets</b>                    |                                                                                                |                                                     |                                                     |          | <b>144,683.49</b>              | <b>100.00</b>   |               |                                                                                 |                                                                     |
| <b>Cash distributed</b>              | as at NAV of February 12, 2021                                                                 |                                                     |                                                     |          | <b>102,545.30</b>              |                 |               |                                                                                 |                                                                     |
|                                      | as at NAV of April 9, 2021                                                                     |                                                     |                                                     |          | <b>18,100.00</b>               |                 |               |                                                                                 |                                                                     |
| <b>Gross value</b>                   |                                                                                                |                                                     |                                                     |          | <b>265,328.80</b>              |                 |               |                                                                                 |                                                                     |

SBI - State Bank of India

MCLR - Marginal Cost-Based Lending Rate

Distributable Cash denotes cash available for distribution as on the date of disclosure i.e. April 30, 2021 and does not include cash distributed which is disclosed separately.

Other assets include interest receivable on securities, receivable on sale of security and margin money, if any.

Gross value is computed as the AUM as on April 30, 2021 plus Cash distributed. This gross value is used as base to calculate the percentages in the above table to enable the investors understand these percentages on the AUM base prior to Distribution.

~~~ Perpetual bond. Call option has been exercised by the issuer

^ ^ Securities are fair valued. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

!!! These instruments are Unlisted. Total exposure as on April 30, 2021 is 12.47%.

@@@ Coupons/ part payments/ maturity payments were due to be paid by Nufuture Digital (India) Ltd. & Future Ideas Co Ltd. on July 31, 2020, by Rivaaz Trade Ventures Pvt. Ltd on August 31, 2020, by Nufuture Digital (India) Ltd on September 02, 2020, by Future Ideas Co Ltd & Rivaaz Trade Ventures Pvt. Ltd on September 30, 2020, by Rivaaz Trade Ventures Pvt. Ltd on October 31, 2020 and by Rivaaz Trade Ventures Pvt. Ltd on November 7, 2020. However, these issuers were unable to meet their payment obligations. Due to default in payment, the securities of these issuers were valued at zero basis the AMFI standard haircut matrix. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

Essel Infra Projects Ltd - Further to the favorable decision from the Delhi High Court, the Debenture Trustees have recovered Rs. 16,078.96 Lakhs (across 4 schemes) from sale of pledged shares. We continue efforts to recover the maximum value for the benefit of the unitholders. Recovery made by Franklin India Dynamic Accrual Fund is \$39.58 Lakhs.

Maturity proceeds from Reliance Big Private Ltd (ISIN: INE333T07063) was due on January 14, 2021. However, the issuer was unable to meet their payment obligations. The security of the issuer was fair valued at zero on November 4, 2020. Kindly refer [note](#) on our website on fair valuation. This fair valued price only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers. We continue efforts to recover the maximum value for the benefit of the unitholders.

\$\$\$ These instruments have interest rate reset with no floor and no cap on the interest rate. For maturity profile/ cash flow projections, interest rate reset date is considered as the maturity date.

*** These instruments have interest rate reset with a floor and a cap on the interest rate. Independent valuation agencies typically value these instruments at the nearest interest rate reset date and accordingly the Macaulay Duration of the fund is computed. Further, there is a possibility of redemption of bond (as per the terms of the issuance) in case of non-acceptance of interest rate and hence the independent valuation agencies consider the interest rate reset date as the maturity date. Accordingly, the Macaulay Duration of these securities measures the interest rate risk upto the interest rate reset date which is reflected in Macaulay Duration of the fund. In the Maturity profile/ cash flow projections, we have assumed that the instruments with a floor and a cap on interest rate will continue till maturity given the current market conditions.

Portfolio Holding

Franklin India Dynamic Accrual Fund (Number of Segregated Portfolios - 3) - (under winding up)

FIDA

Details of securities matured/ sold/ prepaid during the period April 16 to April 30, 2021

| ISIN Number | Name of the Instrument | Group | Maturity value/
Sale value/
Prepayment amount
(Rs. in Lakhs) | Maturity
date | Notes |
|--------------|---|----------------------|---|------------------|--|
| INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 50.31 | 08-Mar-27 | Received on sale of security on April 28, 2021 |
| INE295J08022 | 9.90% Coastal Gujarat Power Ltd (25-Aug-2028) | Tata | 2,030.94 | 25-Aug-28 | Received on sale of security on April 27, 2021 |
| INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 10.03 | 08-Mar-27 | Received on sale of security on April 26, 2021 |
| INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 10.03 | 08-Mar-27 | Received on sale of security on April 23, 2021 |
| INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023) | Sadbhav | 428.73 | 23-Apr-23 | Received as part payment on April 23, 2021 |
| INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023) | Sadbhav | 833.73 | 23-Apr-23 | Received on sale of security on April 23, 2021 |
| INE764L07181 | 0.00% Sadbhav Infrastructure Project Ltd (06-Jun-2023) | Sadbhav | 0.65 | 06-Jun-23 | Received as part payment on April 23, 2021 |
| INE764L07181 | 0.00% Sadbhav Infrastructure Project Ltd (06-Jun-2023) | Sadbhav | 1,835.46 | 06-Jun-23 | Received on sale of security on April 23, 2021 |
| INE245A08042 | 10.75% The Tata Power Co Ltd (21-Aug-2022) | Tata | 3,089.49 | 21-Aug-22 | Received on sale of security on April 22, 2021 |
| INE540P07293 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022) | Up Power Corporation | 400.00 | 20-Jan-22 | Received as part payment on April 20, 2021 |
| INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 20.04 | 08-Mar-27 | Received on sale of security on April 20, 2021 |
| INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 20.03 | 08-Mar-27 | Received on sale of security on April 19, 2021 |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 10.34 | 26-Apr-24 | Received on sale of security on April 19, 2021 |
| INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 10.01 | 08-Mar-27 | Received on sale of security on April 16, 2021 |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 82.63 | 26-Apr-24 | Received on sale of security on April 16, 2021 |
| | | Total | 8,832.42 | | |

Amounts received during the period April 24, 2020 to April 15, 2021 on maturities/ sale/ prepayment - INR 1,21,618.25 Lacs Please refer Annexure 3 for security level details on the amounts received

The aforementioned proceeds were utilised for payment of borrowings/ interest/ expenses and provisions, if any. The balance cash, if any, is invested in SBI Overnight Fund disclosed in portfolio above.

Group wise exposure as on April 15, 2021

| Group | Market Value
(Rs. in Lakhs) | % to Net Assets |
|---|--------------------------------|-----------------|
| Shriram Transport | 28,503.06 | 19.70% |
| UP Power Corporation | 18,448.73 | 12.75% |
| Edelweiss Capital | 16,093.57 | 11.12% |
| Renew | 11,970.12 | 8.27% |
| Andhra Pradesh Capital Region Development Authority | 10,493.27 | 7.25% |
| Ajay Piramal | 10,283.65 | 7.11% |
| Vedanta | 8,089.50 | 5.59% |
| Hinduja | 7,752.38 | 5.36% |
| Starhealth | 5,083.17 | 3.51% |
| Sadbhav | 4,539.52 | 3.14% |
| Kedara Capital | 986.16 | 0.68% |
| Tata | 201.18 | 0.14% |
| REC | 55.50 | 0.04% |
| Future | 0.00 | 0.00% |
| Call, Cash & Other Assets | 22,183.69 | 15.33% |
| Grand Total | 144,683.49 | 100.00% |

This scheme is under winding-up and SBI Funds Management Private Limited has been appointed as the liquidator as per the order of Hon'ble Supreme Court dated February 12, 2021.

Franklin India Dynamic Accrual Fund - Segregated Portfolio 2 - 10.90% Vodafone Idea Ltd (02-Sep-2023) P/C 03 Sep 2021

Portfolio Statement as on April 30, 2021

| ISIN Number | Name of the Instrument
(Refer Annexure 1 for changes in coupon rate) | Rating
(Refer Annexure 2 for
changes in ratings) | Group | Quantity | Market Value
(Rs. in Lakhs) | % to Net
Assets | Maturity
Date | Put Option /
Put and Call
Option | Put Option Date/
Put and Call
Option date |
|--------------------------------------|---|--|-----------|----------|--------------------------------|--------------------|------------------|--|---|
| INE669E08318 | 10.90% Vodafone Idea Ltd (02-Sep-2023) ^ ^ | CARE B+ | A V Birla | 940 | 0.00 | 100.00 | 02-Sep-2023 | Put and Call | 03-Sep-2021 |
| Sub Total | | | | | 0.00 | 100.00 | | | |
| Total | | | | | 0.00 | 100.00 | | | |
| Call, Cash & Other Assets | | | | | 0.00 | - | | | |
| Net Assets | | | | | 0.00 | 100.00 | | | |

^ ^ Securities are fair valued. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

Franklin India Dynamic Accrual Fund - Segregated Portfolio 3 - 9.50% Yes Bank Ltd CO 23 Dec 2021

Portfolio Statement as on April 30, 2021

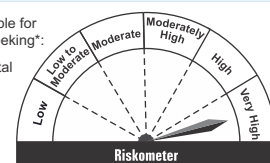
| ISIN Number | Name of the Instrument
(Refer Annexure 1 for changes in coupon rate) | Rating
(Refer Annexure 2 for
changes in ratings) | Group | Quantity | Market Value
(Rs. in Lakhs) | % to Net
Assets | Maturity
Date | Put Option /
Put and Call
Option | Put Option Date/
Put and Call
Option date |
|--------------------------------------|---|--|----------|----------|--------------------------------|--------------------|------------------|--|---|
| INE528G08352 | 9.50% Yes Bank Ltd (23-Dec-2021) | CARE (withdrawn) / ICRA D (hyb) | Yes Bank | 682 | 0.00 | 100.00 | 23-Dec-2021 | - | - |
| Sub Total | | | | | 0.00 | 100.00 | | | |
| Total | | | | | 0.00 | 100.00 | | | |
| Call, Cash & Other Assets | | | | | 0.00 | - | | | |
| Net Assets | | | | | 0.00 | 100.00 | | | |

Post the creation of the segregated portfolio i.e. 8.25% Vodafone Idea Ltd 10JUL20 - Segregated Portfolio 1 on January 24, 2020, the annual coupon due and the full principal due along with the interest was received by the segregated portfolio on June 12, 2020 and July 10, 2020 respectively. With these receipts, the segregated portfolio completed full recovery on July 10, 2020

Product Label

This product is suitable for investors who are seeking*:

- Medium term capital appreciation with current income
- A fund that focuses on fixed income securities with high accrual and potential for capital gains.



Investors understand that their principal will be at Very High risk

Riskometer is as on March 31, 2021

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



**FRANKLIN
TEMPLETON**

All investments in debt funds are subject to various types of risks including credit risk, interest rate risk, liquidity risk etc. Some fixed income schemes may have a higher concentration to securities rated below AA and therefore may be exposed to relatively higher risk of downgrade or default and the associated volatility in prices which could impact NAV of the scheme. Credit rating issued by SEBI registered entities is an opinion of the rating agency and should not be considered as an assurance of repayment by issuer. There is no assurance or guarantee of principal or returns in any of the mutual fund scheme.

This risk-o-meter is subject to change as per SEBI circular dated October 5, 2020 (Circular No.: SEBI/HO/IMD/DF3/CIR/P/2020/197). The changes will be incorporated latest by 10-05-2021 and will be reflected on the website (<https://www.franklintempletonindia.com/>).

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Annexure 1

Details of changes in coupon rate during the period April 24, 2020 to April 30, 2021

Franklin India Ultra Short Bond Fund (Number of Segregated Portfolios – 1) - (under winding up)

| ISIN Number | Name of the Instrument | Previous Interest Rate | Revised Interest Rate |
|--------------|---|------------------------|-----------------------|
| INE157D08035 | 13.50% Clix Capital Services Pvt Ltd (06-Sep-2021) | 11.50% | 12.50% |
| INE157D08043 | 13.50% Clix Capital Services Pvt Ltd (12-Nov-2021) | 11.50% | 12.50% |
| INE587B08037 | 13.50% Clix Finance India Pvt Ltd (06-Jan-2022) | 11.50% | 12.50% |
| INE157D08068 | 13.50% Clix Capital Services Pvt Ltd (06-Jul-2021) | 11.50% | 12.50% |
| INE157D08050 | 13.50% Clix Capital Services Pvt Ltd (06-May-2021) | 11.50% | 12.50% |
| INE157D08019 | 11.25% Clix Capital Services Pvt Ltd (25-May-2023) | 10.75% | 11.25% |
| INE157D08027 | 11.25% Clix Capital Services Pvt Ltd (27-Jun-2023) | 10.75% | 11.25% |
| INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024) | 10.00% | 11.60% |
| INE140A07567 | 9.60% Piramal Enterprises Ltd (06-May-2022) | 9.00% | 9.60% |
| INE157D08035 | 13.50% Clix Capital Services Pvt Ltd (06-Sep-2021) | 12.50% | 13.65% |
| INE157D08050 | 13.50% Clix Capital Services Pvt Ltd (06-May-2021) | 12.50% | 13.65% |
| INE157D08068 | 13.50% Clix Capital Services Pvt Ltd (06-Jul-2021) | 12.50% | 13.65% |
| INE587B08037 | 13.50% Clix Finance India Pvt Ltd (06-Jan-2022) | 12.50% | 13.65% |
| INE157D08043 | 13.50% Clix Capital Services Pvt Ltd (12-Nov-2021) | 12.50% | 13.65% |

Franklin India Low Duration Fund (Number of Segregated Portfolios – 2) - (under winding up)

| ISIN Number | Name of the Instrument | Previous Interest Rate | Revised Interest Rate |
|--------------|---|------------------------|-----------------------|
| INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | 12.30% | 12.55% |
| INE157D08027 | 11.25% Clix Capital Services Pvt Ltd (27-Jun-2023) | 10.75% | 11.25% |
| INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024) | 10.00% | 11.60% |
| INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | 12.55% | 13.55% |
| INE660N07047 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | 11.50% | 12.50% |

Franklin India Short Term Income Plan (Number of Segregated Portfolios – 3) - (under winding up)

| ISIN Number | Name of the Instrument | Previous Interest Rate | Revised Interest Rate |
|--------------|---|------------------------|-----------------------|
| INE157D08043 | 13.50% Clix Capital Services Pvt Ltd (12-Nov-2021) | 11.50% | 12.50% |
| INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | 12.30% | 12.55% |
| INE946S07098 | 12.65% Nufuture Digital (India) Ltd (02-Sep-2020) | 12.15% | 12.65% |
| INE971Z07141 | 12.40% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020) | 11.90% | 12.40% |
| INE971Z07166 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2020) | 12.25% | 12.50% |
| INE946S07155 | 13.30% Nufuture Digital (India) Ltd (31-Dec-2020) | 12.80% | 13.30% |
| INE080T07094 | 13.90% Future Ideas Co Ltd (31-Jan-2021) | 13.40% | 13.90% |
| INE971Z07117 | 11.75% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2021) | 11.50% | 11.75% |
| INE946S07163 | 13.30% Nufuture Digital (India) Ltd (31-Dec-2021) | 12.80% | 13.30% |
| INE971Z07174 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2021) | 12.25% | 12.50% |
| INE080T07102 | 13.90% Future Ideas Co Ltd (31-Jan-2022) | 13.40% | 13.90% |
| INE971Z07125 | 11.75% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2022) | 11.50% | 11.75% |
| INE971Z07182 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022) | 12.25% | 12.50% |
| INE080T07110 | 13.90% Future Ideas Co Ltd (31-Jan-2023) | 13.40% | 13.90% |
| INE971Z07190 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023) | 12.25% | 12.50% |
| INE971Z07166 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2020) | 12.50% | 13.00% |
| INE971Z07174 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2021) | 12.50% | 13.00% |
| INE971Z07182 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022) | 12.50% | 13.00% |
| INE971Z07190 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023) | 12.50% | 13.00% |
| INE971Z07117 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2021) | 11.75% | 12.25% |
| INE971Z07125 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2022) | 11.75% | 12.25% |
| INE946S07155 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2020) | 13.30% | 13.55% |
| INE946S07163 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2021) | 13.30% | 13.55% |
| INE946S07098 | 12.90% Nufuture Digital (India) Ltd (02-Sep-2020) | 12.65% | 12.90% |
| INE080T07094 | 14.15% Future Ideas Co Ltd (31-Jan-2021) | 13.90% | 14.15% |
| INE080T07102 | 14.15% Future Ideas Co Ltd (31-Jan-2022) | 13.90% | 14.15% |
| INE080T07110 | 14.15% Future Ideas Co Ltd (31-Jan-2023) | 13.90% | 14.15% |
| INE971Z07141 | 12.65% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020) | 12.40% | 12.65% |
| INE140A07567 | 9.60% Piramal Enterprises Ltd (06-May-2022) | 9.00% | 9.60% |
| INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | 12.55% | 13.55% |
| INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | 11.50% | 12.50% |
| INE660N07047 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | 11.50% | 12.50% |
| INE157D08043 | 13.50% Clix Capital Services Pvt Ltd (12-Nov-2021) | 12.50% | 13.65% |

Franklin India Income Opportunities Fund (Number of Segregated Portfolios - 2) - (under winding up)

| ISIN Number | Name of the Instrument | Previous Interest Rate | Revised Interest Rate |
|--------------|---|------------------------|-----------------------|
| INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | 12.30% | 12.55% |
| INE971Z07133 | 11.75% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023) | 11.50% | 11.75% |
| INE946S07189 | 13.30% Nufuture Digital (India) Ltd (31-Dec-2023) | 12.80% | 13.30% |
| INE080T07128 | 13.90% Future Ideas Co Ltd (31-Dec-2023) | 13.40% | 13.90% |
| INE971Z07133 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023) | 11.75% | 12.25% |
| INE946S07189 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2023) | 13.30% | 13.55% |
| INE080T07128 | 14.15% Future Ideas Co Ltd (31-Dec-2023) | 13.90% | 14.15% |
| INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | 12.55% | 13.55% |
| INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | 11.50% | 12.50% |

Annexure 1

Details of changes in coupon rate during the period April 24, 2020 to April 30, 2021

Franklin India Credit Risk Fund (Number of Segregated Portfolios – 3) - (under winding up)

| ISIN Number | Name of the Instrument | Previous Interest Rate | Revised Interest Rate |
|--------------|---|------------------------|-----------------------|
| INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | 12.30% | 12.55% |
| INE840S07093 | 12.15% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020) | 11.90% | 12.15% |
| INE946S07098 | 12.65% Nufuture Digital (India) Ltd (02-Sep-2020) | 12.15% | 12.65% |
| INE080T07086 | 13.25% Future Ideas Co Ltd (30-Sep-2020) | 12.75% | 13.25% |
| INE946S07171 | 13.30% Nufuture Digital (India) Ltd (31-Dec-2022) | 12.80% | 13.30% |
| INE971Z07182 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022) | 12.25% | 12.50% |
| INE840S07093 | 12.65% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020) | 12.15% | 12.65% |
| INE971Z07182 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022) | 12.50% | 13.00% |
| INE946S07171 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2022) | 13.30% | 13.55% |
| INE946S07098 | 12.90% Nufuture Digital (India) Ltd (02-Sep-2020) | 12.65% | 12.90% |
| INE080T07086 | 13.50% Future Ideas Co Ltd (30-Sep-2020) | 13.25% | 13.50% |
| INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | 12.55% | 13.55% |
| INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | 11.50% | 12.50% |
| INE660N07054 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | 11.50% | 12.50% |

Franklin India Dynamic Accrual Fund (Number of Segregated Portfolios – 3) - (under winding up)

| ISIN Number | Name of the Instrument | Previous Interest Rate | Revised Interest Rate |
|--------------|---|------------------------|-----------------------|
| INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | 12.30% | 12.55% |
| INE840S07093 | 12.15% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020) | 11.90% | 12.15% |
| INE946S07098 | 12.65% Nufuture Digital (India) Ltd (02-Sep-2020) | 12.15% | 12.65% |
| INE080T07086 | 13.25% Future Ideas Co Ltd (30-Sep-2020) | 12.75% | 13.25% |
| INE971Z07141 | 12.40% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020) | 11.90% | 12.40% |
| INE971Z07133 | 11.75% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023) | 11.50% | 11.75% |
| INE971Z07190 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023) | 12.25% | 12.50% |
| INE946S07189 | 13.30% Nufuture Digital (India) Ltd (31-Dec-2023) | 12.80% | 13.30% |
| INE840S07093 | 12.65% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020) | 12.15% | 12.65% |
| INE971Z07190 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023) | 12.50% | 13.00% |
| INE971Z07133 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023) | 11.75% | 12.25% |
| INE946S07189 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2023) | 13.30% | 13.55% |
| INE946S07098 | 12.90% Nufuture Digital (India) Ltd (02-Sep-2020) | 12.65% | 12.90% |
| INE080T07086 | 13.50% Future Ideas Co Ltd (30-Sep-2020) | 13.25% | 13.50% |
| INE971Z07141 | 12.65% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020) | 12.40% | 12.65% |
| INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | 12.55% | 13.55% |
| INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | 11.50% | 12.50% |
| INE660N07047 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | 11.50% | 12.50% |

Annexure 2

Details of changes in ratings during the period during the period April 24, 2020 to April 30, 2021

Franklin India Ultra Short Bond Fund (Number of Segregated Portfolios – 1) - (under winding up)

| Sr. No. | ISIN No | Name of security | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|--|---------------|---------------|---------------------|--------------------|
| 1 | INE252T07057 | 9.70% Xander Finance Pvt Ltd (30-Apr-2021) | Downgrade | 19-Apr-21 | ICRA A + | ICRA A |
| 2 | INE694L07123 | 9.23% Talwandi Sabo Power Ltd (30-Jul-2021) | Downgrade | 02-Nov-20 | CRISIL AA(CE) | CRISIL AA-(CE) |
| 3 | INE572E09478 | 7.50% PNB Housing Finance Ltd (15-Sep-2020) | Downgrade | 06-Jul-20 | CARE AA + | CARE AA |
| 4 | INE572E09429 | 7.80% PNB Housing Finance Ltd (07-May-2021) | Downgrade | 06-Jul-20 | CARE AA + | CARE AA |
| 5 | INE572E09361 | 8.47% PNB Housing Finance Ltd (01-Jul-2021) | Downgrade | 06-Jul-20 | CARE AA + | CARE AA |
| 6 | INE572E09569 | 7.58% PNB Housing Finance Ltd (15-Mar-2021) | Downgrade | 06-Jul-20 | CARE AA + | CARE AA |
| 7 | INE572E09452 | 7.63% PNB Housing Finance Ltd (15-Dec-2020) | Downgrade | 06-Jul-20 | CARE AA + | CARE AA |
| 8 | INE572E09494 | 0.00% PNB Housing Finance Ltd (03-Aug-2020) | Downgrade | 06-Jul-20 | CARE AA + | CARE AA |
| 9 | INE157D08043 | 13.65% Clix Capital Services Pvt Ltd (12-Nov-2021) | Downgrade | 01-Jul-20 | CARE AA- | CARE A + |
| 10 | INE157D08019 | 11.25% Clix Capital Services Pvt Ltd (25-May-2023) | Downgrade | 01-Jul-20 | CARE AA- | CARE A + |
| 11 | INE587B08037 | 13.65% Clix Finance India Pvt Ltd (06-Jan-2022) | Downgrade | 01-Jul-20 | CARE AA- | CARE A + |
| 12 | INE157D08050 | 13.65% Clix Capital Services Pvt Ltd (06-May-2021) | Downgrade | 01-Jul-20 | CARE AA- | CARE A + |
| 13 | INE157D08068 | 13.65% Clix Capital Services Pvt Ltd (06-Jul-2021) | Downgrade | 01-Jul-20 | CARE AA- | CARE A + |
| 14 | INE157D08035 | 13.65% Clix Capital Services Pvt Ltd (06-Sep-2021) | Downgrade | 01-Jul-20 | CARE AA- | CARE A + |
| 15 | INE157D08027 | 11.25% Clix Capital Services Pvt Ltd (27-Jun-2023) | Downgrade | 01-Jul-20 | CARE AA- | CARE A + |
| 16 | INE616U07036 | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027) | Downgrade | 06-May-20 | ICRA AA- | ICRA A + |
| 17 | INE657N07597 | Edelweiss Rural & Corporate Services Ltd (1Y SBI MCLR + 250 Bps) (29-Nov-2021) | Downgrade | 06-May-20 | ICRA AA- | ICRA A + |

Franklin India Low Duration Fund (Number of Segregated Portfolios – 2) - (under winding up)

| Sr. No. | ISIN No | Name of security | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|--|---------------|---------------|---------------------|--------------------|
| 1 | INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023) | Downgrade | 30-Mar-21 | CARE BBB+(CE) | CARE BBB(CE) |
| 2 | INE694L07123 | 9.23% Talwandi Sabo Power Ltd (30-Jul-2021) | Downgrade | 02-Nov-20 | CRISIL AA(CE) | CRISIL AA-(CE) |
| 3 | INE660N07047 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | Downgrade | 14-Oct-20 | CARE AA(CE) | CARE A + (CE) |
| 4 | INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023) | Downgrade | 24-Sep-20 | CARE A-(CE) | CARE BBB+(CE) |
| 5 | INE669E08318 | 10.90% Vodafone Idea Ltd (02-Sep-2023) | Downgrade | 25-Aug-20 | CARE BB- | CARE B + |
| 6 | INE157D08027 | 11.25% Clix Capital Services Pvt Ltd (27-Jun-2023) | Downgrade | 01-Jul-20 | CARE AA- | CARE A + |
| 7 | INE616U07036 | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027) | Downgrade | 06-May-20 | ICRA AA- | ICRA A + |
| 8 | INE657N07597 | Edelweiss Rural & Corporate Services Ltd (1Y SBI MCLR + 250 Bps) (29-Nov-2021) | Downgrade | 06-May-20 | ICRA AA- | ICRA A + |

Franklin India Short Term Income Plan (Number of Segregated Portfolios – 3) - (under winding up)

| Sr. No. | ISIN No | Name of security | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|--|---------------|---------------|---------------------|--------------------|
| 1 | INE252T07057 | 9.70% Xander Finance Pvt Ltd (30-Apr-2021) | Downgrade | 19-Apr-21 | ICRA A + | ICRA A |
| 2 | INE205A07139 | 8.50% Vedanta Ltd (05-Apr-2021) | Downgrade | 29-Oct-20 | CRISIL AA | CRISIL AA- |
| 3 | INE205A07154 | 9.18% Vedanta Ltd (02-Jul-2021) | Downgrade | 29-Oct-20 | CRISIL AA | CRISIL AA- |
| 4 | INE205A07162 | 8.90% Vedanta Ltd (09-Dec-2021) | Downgrade | 29-Oct-20 | CRISIL AA | CRISIL AA- |
| 5 | INE660N07047 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | Downgrade | 14-Oct-20 | CARE AA(CE) | CARE A + (CE) |
| 6 | INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | Downgrade | 14-Oct-20 | CARE AA(CE) | CARE A + (CE) |
| 7 | INE971Z07166 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2020) | Downgrade | 07-Oct-20 | BWR C(CE) | BWR D(CE) |
| 8 | INE971Z07174 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2021) | Downgrade | 07-Oct-20 | BWR C(CE) | BWR D(CE) |
| 9 | INE971Z07125 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2022) | Downgrade | 07-Oct-20 | BWR C(CE) | BWR D(CE) |
| 10 | INE971Z07190 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023) | Downgrade | 07-Oct-20 | BWR C(CE) | BWR D(CE) |
| 11 | INE971Z07117 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2021) | Downgrade | 07-Oct-20 | BWR C(CE) | BWR D(CE) |
| 12 | INE971Z07182 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022) | Downgrade | 07-Oct-20 | BWR C(CE) | BWR D(CE) |
| 13 | INE608A08025 | 10.90% Punjab & Sind Bank (07-May-2022) | Downgrade | 07-Oct-20 | CARE A + | CARE A |
| 14 | INE00MX08011 | 11.70% Svatntra Microfin Pvt Ltd (30-Nov-2023) | Upgrade | 30-Sep-20 | ICRA A- | ICRA A |
| 15 | INE01EA07016 | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023) | Upgrade | 21-Sep-20 | IND A | IND A + |
| 16 | INE971Z07141 | 12.65% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020) | Downgrade | 11-Sep-20 | BWR BB+(CE) | BWR D(CE) |
| 17 | INE971Z07166 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2020) | Downgrade | 11-Sep-20 | BWR BB+(CE) | BWR C(CE) |
| 18 | INE971Z07174 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2021) | Downgrade | 11-Sep-20 | BWR BB+(CE) | BWR C(CE) |
| 19 | INE971Z07125 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2022) | Downgrade | 11-Sep-20 | BWR BB+(CE) | BWR C(CE) |
| 20 | INE971Z07190 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023) | Downgrade | 11-Sep-20 | BWR BB+(CE) | BWR C(CE) |
| 21 | INE971Z07117 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2021) | Downgrade | 11-Sep-20 | BWR BB+(CE) | BWR C(CE) |
| 22 | INE971Z07182 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022) | Downgrade | 11-Sep-20 | BWR BB+(CE) | BWR C(CE) |
| 23 | INE669E08318 | 10.90% Vodafone Idea Ltd (02-Sep-2023) | Downgrade | 25-Aug-20 | CARE BB- | CARE B + |
| 24 | INE946S07098 | 12.90% Nufuture Digital (India) Ltd (02-Sep-2020) | Downgrade | 05-Aug-20 | BWR BB+(CE) | BWR D(CE) |
| 25 | INE946S07122 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2021) | Downgrade | 05-Aug-20 | BWR BB+(CE) | BWR D(CE) |
| 26 | INE946S07114 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2020) | Downgrade | 05-Aug-20 | BWR BB+(CE) | BWR D(CE) |
| 27 | INE080T07102 | 14.15% Future Ideas Co Ltd (31-Jan-2022) | Downgrade | 05-Aug-20 | BWR BB+(CE) | BWR D(CE) |
| 28 | INE080T07094 | 14.15% Future Ideas Co Ltd (31-Jan-2021) | Downgrade | 05-Aug-20 | BWR BB+(CE) | BWR D(CE) |
| 29 | INE080T07110 | 14.15% Future Ideas Co Ltd (31-Jan-2023) | Downgrade | 05-Aug-20 | BWR BB+(CE) | BWR D(CE) |
| 30 | INE971Z07141 | 12.65% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020) | Downgrade | 30-Jul-20 | BWR BBB+(CE) | BWR BB+(CE) |
| 31 | INE971Z07166 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2020) | Downgrade | 30-Jul-20 | BWR A-(CE) | BWR BB+(CE) |
| 32 | INE971Z07174 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2021) | Downgrade | 30-Jul-20 | BWR A-(CE) | BWR BB+(CE) |
| 33 | INE971Z07042 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2022) | Downgrade | 30-Jul-20 | BWR A-(CE) | BWR BB+(CE) |
| 34 | INE971Z07190 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023) | Downgrade | 30-Jul-20 | BWR A-(CE) | BWR BB+(CE) |
| 35 | INE971Z07117 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2021) | Downgrade | 30-Jul-20 | BWR A-(CE) | BWR BB+(CE) |
| 36 | INE971Z07182 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022) | Downgrade | 30-Jul-20 | BWR A-(CE) | BWR BB+(CE) |
| 37 | INE946S07098 | 12.90% Nufuture Digital (India) Ltd (02-Sep-2020) | Downgrade | 30-Jul-20 | BWR BBB+(CE) | BWR BB+(CE) |
| 38 | INE946S07122 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2021) | Downgrade | 30-Jul-20 | BWR BBB+(CE) | BWR BB+(CE) |
| 39 | INE946S07114 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2020) | Downgrade | 30-Jul-20 | BWR BBB+(CE) | BWR BB+(CE) |
| 40 | INE080T07102 | 14.15% Future Ideas Co Ltd (31-Jan-2022) | Downgrade | 30-Jul-20 | BWR BBB+(CE) | BWR BB+(CE) |
| 41 | INE080T07094 | 14.15% Future Ideas Co Ltd (31-Jan-2021) | Downgrade | 30-Jul-20 | BWR BBB+(CE) | BWR BB+(CE) |
| 42 | INE080T07110 | 14.15% Future Ideas Co Ltd (31-Jan-2023) | Downgrade | 30-Jul-20 | BWR BBB+(CE) | BWR BB+(CE) |
| 43 | INE572E09429 | 7.80% PNB Housing Finance Ltd (07-May-2021) | Downgrade | 06-Jul-20 | CARE AA + | CARE AA |
| 44 | INE572E09361 | 8.47% PNB Housing Finance Ltd (01-Jul-2021) | Downgrade | 06-Jul-20 | CARE AA + | CARE AA |
| 45 | INE572E09403 | 7.91% PNB Housing Finance Ltd (29-Mar-2022) | Downgrade | 06-Jul-20 | CARE AA + | CARE AA |
| 46 | INE157D08043 | 13.65% Clix Capital Services Pvt Ltd (12-Nov-2021) | Downgrade | 01-Jul-20 | CARE AA- | CARE A + |
| 47 | INE459T07090 | 10.40% Vastu Housing Finance Corporation Ltd (27-Nov-2025) | Upgrade | 11-Jun-20 | BWR A | BWR A + |
| 48 | INE459T07025 | 9.95% Vastu Housing Finance Corporation Ltd (27-Feb-2025) | Upgrade | 11-Jun-20 | BWR A | BWR A + |
| 49 | INE459T07082 | 10.40% Vastu Housing Finance Corporation Ltd (27-Nov-2025) | Upgrade | 11-Jun-20 | BWR A | BWR A + |
| 50 | INE080T07094 | 13.90% Future Ideas Co Ltd (31-Jan-2021) | Downgrade | 28-May-20 | BWR A-(CE) | BWR BBB+(CE) |
| 51 | INE080T07102 | 13.90% Future Ideas Co Ltd (31-Jan-2022) | Downgrade | 28-May-20 | BWR A-(CE) | BWR BBB+(CE) |
| 52 | INE080T07110 | 13.90% Future Ideas Co Ltd (31-Jan-2023) | Downgrade | 28-May-20 | BWR A-(CE) | BWR BBB+(CE) |
| 53 | INE971Z07141 | 12.40% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020) | Downgrade | 28-May-20 | BWR A-(CE) | BWR BBB+(CE) |
| 54 | INE946S07098 | 12.65% Nufuture Digital (India) Ltd (02-Sep-2020) | Downgrade | 28-May-20 | BWR A-(CE) | BWR BBB+(CE) |
| 55 | INE946S07114 | 13.30% Nufuture Digital (India) Ltd (31-Dec-2020) | Downgrade | 28-May-20 | BWR A-(CE) | BWR BBB+(CE) |
| 56 | INE946S07122 | 13.30% Nufuture Digital (India) Ltd (31-Dec-2021) | Downgrade | 28-May-20 | BWR A-(CE) | BWR BBB+(CE) |
| 57 | INE971Z07117 | 11.75% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2021) | Downgrade | 28-May-20 | BWR A(CE) | BWR A-(CE) |
| 58 | INE971Z07042 | 11.75% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2022) | Downgrade | 28-May-20 | BWR A(CE) | BWR A-(CE) |
| 59 | INE971Z07166 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2020) | Downgrade | 28-May-20 | BWR A(CE) | BWR A-(CE) |
| 60 | INE971Z07174 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2021) | Downgrade | 28-May-20 | BWR A(CE) | BWR A-(CE) |
| 61 | INE971Z07182 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022) | Downgrade | 28-May-20 | BWR A(CE) | BWR A-(CE) |

Annexure 2

Details of changes in ratings during the period during the period April 24, 2020 to April 30, 2021

| Sr. No. | ISIN No | Name of security | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|--|---------------|---------------|---------------------|--------------------|
| 62 | INE971Z07190 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023) | Downgrade | 28-May-20 | BWR A(CE) | BWR A-(CE) |
| 63 | INE657N07407 | 8.45% Edelweiss Rural & Corporate Services Ltd (11-Aug-2020) | Downgrade | 06-May-20 | ICRA AA- | ICRA A+ |
| 64 | INE616U07036 | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027) | Downgrade | 06-May-20 | ICRA AA- | ICRA A+ |
| 65 | INE657N07381 | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027) | Downgrade | 06-May-20 | ICRA AA- | ICRA A+ |

Franklin India Income Opportunities Fund (Number of Segregated Portfolios - 2) - (under winding up)

| Sr. No. | ISIN No | Name of security | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|---|---------------|---------------|---------------------|--------------------|
| 1 | INE764L07181 | 0.00% SADBHAV Infrastructure Project Ltd (06-Jun-2023) | Downgrade | 30-Mar-21 | CARE BBB+(CE) | CARE BBB(CE) |
| 2 | INE205A07162 | 8.90% Vedanta Ltd (09-Dec-2021) | Downgrade | 29-Oct-20 | CRISIL AA | CRISIL AA- |
| 3 | INE660N07062 | 12.50% S D Corporation Pvt Ltd (03-Jun-2022) | Downgrade | 14-Oct-20 | CARE AA(CE) | CARE A+(CE) |
| 4 | INE971Z07133 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023) | Downgrade | 07-Oct-20 | BWR C(CE) | BWR D(CE) |
| 5 | INE00MX08011 | 11.70% Svatantira Microfin Pvt Ltd (30-Nov-2023) | Upgrade | 30-Sep-20 | ICRA A- | ICRA A |
| 6 | INE764L07181 | 0.00% SADBHAV Infrastructure Project Ltd (06-Jun-2023) | Downgrade | 24-Sep-20 | CARE A-(CE) | CARE BBB+(CE) |
| 7 | INE01EA07016 | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023) | Upgrade | 21-Sep-20 | IND A | IND A+ |
| 8 | INE971Z07133 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023) | Downgrade | 11-Sep-20 | BWR BB+(CE) | BWR C(CE) |
| 9 | INE669E08318 | 10.90% Vodafone Idea Ltd (02-Sep-2023) | Downgrade | 25-Aug-20 | CARE BB- | CARE B+ |
| 10 | INE946S07148 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2023) | Downgrade | 05-Aug-20 | BWR BB+(CE) | BWR D(CE) |
| 11 | INE080T07128 | 14.15% Future Ideas Co Ltd (31-Dec-2023) | Downgrade | 05-Aug-20 | BWR BB+(CE) | BWR D(CE) |
| 12 | INE971Z07133 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023) | Downgrade | 30-Jul-20 | BWR A-(CE) | BWR BB+(CE) |
| 13 | INE946S07148 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2023) | Downgrade | 30-Jul-20 | BWR BBB+(CE) | BWR BB+(CE) |
| 14 | INE080T07128 | 14.15% Future Ideas Co Ltd (31-Dec-2023) | Downgrade | 30-Jul-20 | BWR BBB+(CE) | BWR BB+(CE) |
| 15 | INE459T07025 | 9.95% Vastu Housing Finance Corporation Ltd (27-Feb-2025) | Upgrade | 11-Jun-20 | BWR A | BWR A+ |
| 16 | INE459T07058 | 9.95% Vastu Housing Finance Corporation Ltd (27-Feb-2025) | Upgrade | 11-Jun-20 | BWR A | BWR A+ |
| 17 | INE459T07041 | 9.95% Vastu Housing Finance Corporation Ltd (27-Feb-2025) | Upgrade | 11-Jun-20 | BWR A | BWR A+ |
| 18 | INE080T07128 | 13.90% Future Ideas Co Ltd (31-Dec-2023) | Downgrade | 28-May-20 | BWR A-(CE) | BWR BBB+(CE) |
| 19 | INE946S07148 | 13.30% Nufuture Digital (India) Ltd (31-Dec-2023) | Downgrade | 28-May-20 | BWR A-(CE) | BWR BBB+(CE) |
| 20 | INE971Z07133 | 11.75% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023) | Downgrade | 28-May-20 | BWR A(CE) | BWR A-(CE) |

Franklin India Credit Risk Fund (Number of Segregated Portfolios – 3) - (under winding up)

| Sr. No. | ISIN No | Name of security | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|--|---------------|---------------|---------------------|--------------------|
| 1 | INE764L07173 | 0.00% SADBHAV Infrastructure Project Ltd (23-Apr-2023) | Downgrade | 30-Mar-21 | CARE BBB+(CE) | CARE BBB(CE) |
| 2 | INE205A07139 | 8.50% Vedanta Ltd (05-Apr-2021) | Downgrade | 29-Oct-20 | CRISIL AA | CRISIL AA- |
| 3 | INE660N07054 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | Downgrade | 14-Oct-20 | CARE AA(CE) | CARE A+(CE) |
| 4 | INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | Downgrade | 14-Oct-20 | CARE AA(CE) | CARE A+(CE) |
| 5 | INE971Z07182 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022) | Downgrade | 07-Oct-20 | BWR C(CE) | BWR D(CE) |
| 6 | INE764L07173 | 0.00% SADBHAV Infrastructure Project Ltd (23-Apr-2023) | Downgrade | 24-Sep-20 | CARE A-(CE) | CARE BBB+(CE) |
| 7 | INE01EA07016 | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023) | Upgrade | 21-Sep-20 | IND A | IND A+ |
| 8 | INE971Z07182 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022) | Downgrade | 11-Sep-20 | BWR BB+(CE) | BWR C(CE) |
| 9 | INE669E08318 | 10.90% Vodafone Idea Ltd (02-Sep-2023) | Downgrade | 25-Aug-20 | CARE BB- | CARE B+ |
| 10 | INE946S07098 | 12.90% Nufuture Digital (India) Ltd (02-Sep-2020) | Downgrade | 05-Aug-20 | BWR BB+(CE) | BWR D(CE) |
| 11 | INE946S07130 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2022) | Downgrade | 05-Aug-20 | BWR BB+(CE) | BWR D(CE) |
| 12 | INE080T07086 | 13.50% Future Ideas Co Ltd (30-Sep-2020) | Downgrade | 05-Aug-20 | BWR BB+(CE) | BWR D(CE) |
| 13 | INE840S07093 | 12.65% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020) | Downgrade | 31-Jul-20 | CARE BBB+(CE) | CARE BB(CE) |
| 14 | INE971Z07182 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022) | Downgrade | 30-Jul-20 | BWR A-(CE) | BWR BB+(CE) |
| 15 | INE946S07098 | 12.90% Nufuture Digital (India) Ltd (02-Sep-2020) | Downgrade | 30-Jul-20 | BWR BBB+(CE) | BWR BB+(CE) |
| 16 | INE946S07130 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2022) | Downgrade | 30-Jul-20 | BWR BBB+(CE) | BWR BB+(CE) |
| 17 | INE080T07086 | 13.50% Future Ideas Co Ltd (30-Sep-2020) | Downgrade | 30-Jul-20 | BWR BBB+(CE) | BWR BB+(CE) |
| 18 | INE080T07086 | 13.25% Future Ideas Co Ltd (30-Sep-2020) | Downgrade | 28-May-20 | BWR A-(CE) | BWR BBB+(CE) |
| 19 | INE946S07098 | 12.65% Nufuture Digital (India) Ltd (02-Sep-2020) | Downgrade | 28-May-20 | BWR A-(CE) | BWR BBB+(CE) |
| 20 | INE946S07130 | 13.30% Nufuture Digital (India) Ltd (31-Dec-2022) | Downgrade | 28-May-20 | BWR A-(CE) | BWR BBB+(CE) |
| 21 | INE971Z07182 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022) | Downgrade | 28-May-20 | BWR A(CE) | BWR A-(CE) |
| 22 | INE840S07093 | 12.15% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020) | Downgrade | 26-May-20 | CARE A(CE) | CARE BBB+(CE) |
| 23 | INE657N07381 | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027) | Downgrade | 06-May-20 | ICRA AA- | ICRA A+ |
| 24 | INE616U07036 | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027) | Downgrade | 06-May-20 | ICRA AA- | ICRA A+ |

Franklin India Dynamic Accrual Fund (Number of Segregated Portfolios – 3) - (under winding up)

| Sr. No. | ISIN No | Name of security | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|--|---------------|---------------|---------------------|--------------------|
| 1 | INE764L07173 | 0.00% SADBHAV Infrastructure Project Ltd (23-Apr-2023) | Downgrade | 30-Mar-21 | CARE BBB+(CE) | CARE BBB(CE) |
| 2 | INE764L07181 | 0.00% SADBHAV Infrastructure Project Ltd (06-Jun-2023) | Downgrade | 30-Mar-21 | CARE BBB+(CE) | CARE BBB(CE) |
| 3 | INE205A07162 | 8.90% Vedanta Ltd (09-Dec-2021) | Downgrade | 29-Oct-20 | CRISIL AA | CRISIL AA- |
| 4 | INE205A07139 | 8.50% Vedanta Ltd (05-Apr-2021) | Downgrade | 29-Oct-20 | CRISIL AA | CRISIL AA- |
| 5 | INE660N07047 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | Downgrade | 14-Oct-20 | CARE AA(CE) | CARE A+(CE) |
| 6 | INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | Downgrade | 14-Oct-20 | CARE AA(CE) | CARE A+(CE) |
| 7 | INE971Z07133 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023) | Downgrade | 07-Oct-20 | BWR C(CE) | BWR D(CE) |
| 8 | INE971Z07190 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023) | Downgrade | 07-Oct-20 | BWR C(CE) | BWR D(CE) |
| 9 | INE764L07173 | 0.00% SADBHAV Infrastructure Project Ltd (23-Apr-2023) | Downgrade | 24-Sep-20 | CARE A-(CE) | CARE BBB+(CE) |
| 10 | INE764L07181 | 0.00% SADBHAV Infrastructure Project Ltd (06-Jun-2023) | Downgrade | 24-Sep-20 | CARE A-(CE) | CARE BBB+(CE) |
| 11 | INE01EA07016 | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023) | Upgrade | 21-Sep-20 | IND A | IND A+ |
| 12 | INE971Z07141 | 12.65% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020) | Downgrade | 11-Sep-20 | BWR BB+(CE) | BWR D(CE) |
| 13 | INE971Z07133 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023) | Downgrade | 11-Sep-20 | BWR BB+(CE) | BWR C(CE) |
| 14 | INE971Z07190 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023) | Downgrade | 11-Sep-20 | BWR BB+(CE) | BWR C(CE) |
| 15 | INE669E08318 | 10.90% Vodafone Idea Ltd (02-Sep-2023) | Downgrade | 25-Aug-20 | CARE BB- | CARE B+ |
| 16 | INE946S07098 | 12.90% Nufuture Digital (India) Ltd (02-Sep-2020) | Downgrade | 05-Aug-20 | BWR BB+(CE) | BWR D(CE) |
| 17 | INE946S07148 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2023) | Downgrade | 05-Aug-20 | BWR BB+(CE) | BWR D(CE) |
| 18 | INE080T07086 | 13.50% Future Ideas Co Ltd (30-Sep-2020) | Downgrade | 05-Aug-20 | BWR BB+(CE) | BWR D(CE) |
| 19 | INE840S07093 | 12.65% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020) | Downgrade | 31-Jul-20 | CARE BBB+(CE) | CARE BB(CE) |
| 20 | INE971Z07141 | 12.65% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020) | Downgrade | 30-Jul-20 | BWR BBB+(CE) | BWR BB+(CE) |
| 21 | INE971Z07133 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023) | Downgrade | 30-Jul-20 | BWR A-(CE) | BWR BB+(CE) |
| 22 | INE971Z07190 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023) | Downgrade | 30-Jul-20 | BWR A-(CE) | BWR BB+(CE) |
| 23 | INE946S07098 | 12.90% Nufuture Digital (India) Ltd (02-Sep-2020) | Downgrade | 30-Jul-20 | BWR BBB+(CE) | BWR BB+(CE) |

Annexure 2

Details of changes in ratings during the period during the period April 24, 2020 to April 30, 2021

| Sr. No. | ISIN No | Name of security | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|--|---------------|---------------|---------------------|--------------------|
| 24 | INE946S07148 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2023) | Downgrade | 30-Jul-20 | BWR BBB+(CE) | BWR BB+(CE) |
| 25 | INE080T07086 | 13.50% Future Ideas Co Ltd (30-Sep-2020) | Downgrade | 30-Jul-20 | BWR BBB+(CE) | BWR BB+(CE) |
| 26 | INE459T07058 | 9.95% Vastu Housing Finance Corporation Ltd (27-Feb-2025) | Upgrade | 11-Jun-20 | BWR A | BWR A+ |
| 27 | INE080T07086 | 13.25% Future Ideas Co Ltd (30-Sep-2020) | Downgrade | 28-May-20 | BWR A-(CE) | BWR BBB+(CE) |
| 28 | INE971Z07141 | 12.40% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020) | Downgrade | 28-May-20 | BWR A-(CE) | BWR BBB+(CE) |
| 29 | INE946S07098 | 12.65% Nufuture Digital (India) Ltd (02-Sep-2020) | Downgrade | 28-May-20 | BWR A-(CE) | BWR BBB+(CE) |
| 30 | INE946S07148 | 13.30% Nufuture Digital (India) Ltd (31-Dec-2023) | Downgrade | 28-May-20 | BWR A-(CE) | BWR BBB+(CE) |
| 31 | INE971Z07133 | 11.75% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023) | Downgrade | 28-May-20 | BWR A(CE) | BWR A-(CE) |
| 32 | INE971Z07190 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023) | Downgrade | 28-May-20 | BWR A(CE) | BWR A-(CE) |
| 33 | INE840S07093 | 12.15% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020) | Downgrade | 26-May-20 | CARE A(CE) | CARE BBB+(CE) |
| 34 | INE657N07381 | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027) | Downgrade | 06-May-20 | ICRA AA- | ICRA A+ |
| 35 | INE616U07036 | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027) | Downgrade | 06-May-20 | ICRA AA- | ICRA A+ |

Franklin India Short Term Income Plan - Segregated Portfolio 3 - 9.50% Yes Bank Ltd CO 23 Dec 2021

| Sr. No. | ISIN No | Name of security | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|----------------------------------|---------------|---------------|---------------------|--------------------|
| 1 | INE528G08352 | 9.50% Yes Bank Ltd (23-Dec-2021) | Withdrawn | 10-Nov-20 | CARE D | Withdrawn |

Franklin India Credit Risk Fund - Segregated Portfolio 3 - 9.50% Yes Bank Ltd CO 23 Dec 2021

| Sr. No. | ISIN No | Name of security | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|----------------------------------|---------------|---------------|---------------------|--------------------|
| 1 | INE528G08352 | 9.50% Yes Bank Ltd (23-Dec-2021) | Withdrawn | 10-Nov-20 | CARE D | Withdrawn |

Franklin India Dynamic Accrual Fund - Segregated Portfolio 3 - 9.50% Yes Bank Ltd CO 23 Dec 2021

| Sr. No. | ISIN No | Name of security | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|----------------------------------|---------------|---------------|---------------------|--------------------|
| 1 | INE528G08352 | 9.50% Yes Bank Ltd (23-Dec-2021) | Withdrawn | 10-Nov-20 | CARE D | Withdrawn |

Annexure 3

Security level details for the amounts received during the period April 24, 2020 to April 30, 2021 on maturities/ sale/ prepayment

Franklin India Ultra Short Bond Fund (Number of Segregated Portfolios – 1) - (under winding up)

| Receipt date | ISIN Number | Name of the Instrument | Group | Maturity value/
Sale value/
Prepayment amount
(Rs. in Lakhs) | Maturity date | Nature of Receipt |
|--------------|---------------|---|--------------------------|---|---------------|------------------------------------|
| 28-Apr-21 | INE252T07057 | 9.70% Xander Finance Pvt Ltd (30-Apr-2021) | Xander | 1,250.00 | 30-Apr-2021 | Received full value on maturity |
| 23-Apr-21 | INE896L07561 | Indostar Capital Finance Ltd (1Y SBI MCLR + 200 Bps) (02-May-2023) | Indostar | 4,021.12 | 02-May-2023 | Received on sale of security |
| 23-Apr-21 | INE896L07660 | Indostar Capital Finance Ltd (SBI MCLR + 325 Bps) (02-Nov-2021) | Indostar | 13,130.42 | 02-Nov-2021 | Received on sale of security |
| 22-Apr-21 | INE245A08042 | 10.75% The Tata Power Co Ltd (21-Aug-2022) | Tata | 5,326.70 | 21-Aug-2022 | Received on sale of security |
| 22-Apr-21 | INE896L07561 | Indostar Capital Finance Ltd (1Y SBI MCLR + 200 Bps) (02-May-2023) | Indostar | 10,050.34 | 02-May-2023 | Received on sale of security |
| 20-Apr-21 | INE540P07293 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022) | UP Power Corporation | 2,345.00 | 20-Jan-2022 | Received as part payment |
| 20-Apr-21 | INE896L07561 | Indostar Capital Finance Ltd (1Y SBI MCLR + 200 Bps) (02-May-2023) | Indostar | 30,136.23 | 02-May-2023 | Received on sale of security |
| 16-Apr-21 | INE694L07123 | 9.23% Talwandi Sabo Power Ltd (30-Jul-2021) | Vedanta | 8,041.87 | 30-Jul-2021 | Received on sale of security |
| 12-Apr-21 | INE572E09429 | 7.80% PNB Housing Finance Ltd (07-May-2021) | Punjab National Bank | 1,505.88 | 07-May-2021 | Received on sale of security |
| 09-Apr-21 | INE572E09429 | 7.80% PNB Housing Finance Ltd (07-May-2021) | Punjab National Bank | 1,505.16 | 07-May-2021 | Received on sale of security |
| 07-Apr-21 | INE155A08365 | 7.40% Tata Motors Ltd (29-Jun-2021) | Tata | 5,315.02 | 29-Jun-2021 | Received on sale of security |
| 07-Apr-21 | INE721A07NV9 | 9.10% Shriram Transport Finance Co Ltd (12-Jul-2021) | Shriram Transport | 3,220.07 | 12-Jul-2021 | Received on sale of security |
| 07-Apr-21 | INE721A07NI6 | 8.55% Shriram Transport Finance Co Ltd (21-May-2021) | Shriram Transport | 5,925.61 | 21-May-2021 | Received on sale of security |
| 07-Apr-21 | INE949L08152 | 11.75% AU Small Finance Bank Ltd (04-May-2021) | AU Financiers | 5,267.96 | 04-May-2021 | Received on sale of security |
| 30-Mar-21 | INE850M08051 | Northern ARC Capital Ltd (6M SBI MCLR + 305 Bps) Series A (16-Jul-2021) | Northern Arc | 5,500.00 | 16-Jul-2021 | Received full value as pre-payment |
| 30-Mar-21 | INE850M08069 | Northern ARC Capital Ltd (6M SBI MCLR + 305 Bps) Series B (16-Jul-2021) | Northern Arc | 8,000.00 | 16-Jul-2021 | Received full value as pre-payment |
| 30-Mar-21 | INE850M08077 | Northern ARC Capital Ltd (6M SBI MCLR + 305 Bps) Series C (16-Jul-2021) | Northern Arc | 7,800.00 | 16-Jul-2021 | Received full value as pre-payment |
| 18-Mar-21 | INE081A08165 | 11.80% Tata Steel Ltd (18-Mar-2021) | Tata | 7,500.00 | 18-Mar-2021 | Received full value as pre-payment |
| 15-Mar-21 | INE572E09569 | 7.58% PNB Housing Finance Ltd (15-Mar-2021) | Punjab National Bank | 5,500.00 | 15-Mar-2021 | Received full value on maturity |
| 12-Mar-21 | INE252T07040 | 9.70% Xander Finance Pvt Ltd (15-Mar-2021) | Xander | 4,000.00 | 15-Mar-2021 | Received full value on maturity |
| 10-Mar-21 | INE321N07244 | 0.00% KKR India Financial Services Pvt Ltd (10-Mar-2021) | KKR | 1,002.46 | 10-Mar-2021 | Received full value on maturity |
| 18-Feb-21 | INE403D08025 | 0.00% Bharti Telecom Ltd (19-Feb-2021) | Bharti | 30,739.78 | 19-Feb-2021 | Received full value on maturity |
| 02-Feb-21 | INE896L07660 | Indostar Capital Finance Ltd (SBI MCLR + 325 Bps) (02-Nov-2021) | Indostar | 8,660.00 | 02-Nov-2021 | Received part value as pre-payment |
| 22-Jan-21 | INE140A07567 | 9.60% Piramal Enterprises Ltd (06-May-2022) | Ajay Piramal | 25,500.00 | 06-May-2022 | Received full value as pre-payment |
| 21-Jan-21 | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021) | Creation Investments | 500.00 | 19-Mar-2021 | Received full value as pre-payment |
| 20-Jan-21 | INE540P07285 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2021) | UP Power Corporation | 5,610.00 | 20-Jan-2021 | Received full value on maturity |
| 15-Jan-21 | INE918T07020 | 0.00% Hero Wind Energy Pvt Ltd (08-Feb-2022) | Hero | 14,002.42 | 08-Feb-2022 | Received full value as pre-payment |
| 31-Dec-20 | INE896L07660 | Indostar Capital Finance Ltd (SBI MCLR + 325 Bps) (02-Nov-2021) | Indostar | 8,670.00 | 02-Nov-2021 | Received part value as pre-payment |
| 18-Dec-20 | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021) | Creation Investments | 500.00 | 19-Mar-2021 | Received as part payment |
| 15-Dec-20 | INE572E09452 | 7.63% PNB Housing Finance Ltd (15-Dec-2020) | Punjab National Bank | 10,000.00 | 15-Dec-2020 | Received full value on maturity |
| 08-Dec-20 | INE922K07013 | 9.99% India Shelter Finance Corporation Ltd (10-Feb-2022) | India Shelter | 892.86 | 10-Feb-2022 | Received full value as pre-payment |
| 26-Nov-20 | INE003S07213 | 12.75% Renew Power Ltd (26-Feb-2021) | Renew | 28,900.00 | 26-Feb-2021 | Received full value as pre-payment |
| 11-Nov-20 | INE850M08051 | Northern ARC Capital Ltd (6M SBI MCLR + 305 Bps) Series A (16-Jul-2021) | Northern Arc | 2,500.00 | 16-Jul-2021 | Received part value as pre-payment |
| 10-Nov-20 | INE922K07013 | 9.99% India Shelter Finance Corporation Ltd (10-Feb-2022) | India Shelter | 178.57 | 10-Feb-2022 | Received as part payment |
| 10-Nov-20 | INE721A07MMV9 | 7.6414% Shriram Transport Finance Co Ltd (10-Nov-2020) | Shriram Transport | 2,000.00 | 10-Nov-2020 | Received full value on maturity |
| 02-Nov-20 | INE896L07660 | Indostar Capital Finance Ltd (SBI MCLR + 325 Bps) (02-Nov-2021) | Indostar | 8,660.00 | 02-Nov-2021 | Received part value as pre-payment |
| 29-Oct-20 | INE252T07057 | 9.70% Xander Finance Pvt Ltd (30-Apr-2021) | Xander | 1,250.00 | 30-Apr-2021 | Received as part payment |
| 20-Oct-20 | INE540P07285 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2021) | UP Power Corporation | 5,610.00 | 20-Jan-2021 | Received as part payment |
| 20-Oct-20 | INE540P07194 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2020) | UP Power Corporation | 5,075.00 | 20-Oct-2020 | Received full value on maturity |
| 30-Sep-20 | INE905007028 | 8.25% Vizag General Cargo Berth Pvt Ltd (30-Sep-2020) | Vedanta | 10,000.00 | 30-Sep-2020 | Received full value on maturity |
| 29-Sep-20 | INE252T07040 | 9.70% Xander Finance Pvt Ltd (15-Mar-2021) | Xander | 4,000.00 | 15-Mar-2021 | Received as part payment |
| 28-Sep-20 | INE658R08149 | Motilal Oswal Home Finance Ltd (SBI MCLR + 215 Bps) (28-Sep-2023) | Motilal Oswal | 20,000.00 | 28-Sep-2020 | Received full value as pre-payment |
| 28-Sep-20 | INE423Y07013 | 9.40% Small Business Fincredit India Pvt Ltd (28-Sep-2020) | Small Business Fincredit | 11,900.00 | 28-Sep-2020 | Received full value on maturity |
| 18-Sep-20 | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021) | Creation Investments | 500.00 | 19-Mar-2021 | Received as part payment |
| 15-Sep-20 | INE572E09478 | 7.50% PNB Housing Finance Ltd (15-Sep-2020) | Punjab National Bank | 7,000.00 | 15-Sep-2020 | Received full value on maturity |
| 14-Sep-20 | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029) | Tata | 15,627.61 | 31-Mar-2029 | Received full value as pre-payment |
| 10-Sep-20 | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029) | Tata | 3,623.67 | 31-Mar-2029 | Received full value as pre-payment |
| 03-Sep-20 | INE137K07018 | 4.00% HPCL-Mittal Energy Ltd (03-Sep-2020) | HPCL Mittal | 11,803.68 | 03-Sep-2020 | Received full value on maturity |
| 24-Aug-20 | INE658R07257 | Motilal Oswal Home Finance Ltd (SBI MCLR + 200 Bps) (24-Aug-2023) | Motilal Oswal | 15,000.00 | 24-Aug-2023 | Received full value as pre-payment |
| 17-Aug-20 | INE205A07030 | 9.45% Vedanta Ltd (17-Aug-2020) | Vedanta | 79,000.00 | 17-Aug-2020 | Received full value on maturity |
| 11-Aug-20 | INE271C07137 | 12.25% DLF Ltd Series IV (11-Aug-2020) | DLF | 18,500.00 | 11-Aug-2020 | Received full value on maturity |
| 10-Aug-20 | INE922K07013 | 9.99% India Shelter Finance Corporation Ltd (10-Feb-2022) | India Shelter | 178.57 | 10-Feb-2022 | Received as part payment |
| 04-Aug-20 | INE694L07107 | 7.85% Talwandi Sabo Power Ltd (04-Aug-2020) | Vedanta | 10,000.00 | 04-Aug-2020 | Received full value on maturity |
| 03-Aug-20 | INE572E09494 | 0.00% PNB Housing Finance Ltd (03-Aug-2020) | Punjab National Bank | 20,000.00 | 03-Aug-2020 | Received full value on maturity |
| 29-Jul-20 | INE155A08357 | 7.28% Tata Motors Ltd (29-Jul-2020) | Tata | 6,500.00 | 29-Jul-2020 | Received full value on maturity |
| 20-Jul-20 | INE540P07285 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2021) | UP Power Corporation | 5,610.00 | 20-Jan-2021 | Received as part payment |
| 20-Jul-20 | INE540P07194 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2020) | UP Power Corporation | 5,075.00 | 20-Oct-2020 | Received as part payment |
| 14-Jul-20 | INE572E09460 | 7.63% PNB Housing Finance Ltd (14-Jul-2020) | Punjab National Bank | 7,500.00 | 14-Jul-2020 | Received full value on maturity |
| 30-Jun-20 | INE548V07039 | 8.5666% Nuvoco Vistas Corp Ltd (14-Sep-2020) | Nirma | 37,689.06 | 14-Sep-2020 | Received full value as pre-payment |
| 30-Jun-20 | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029) | Tata | 150.15 | 31-Mar-2029 | Received full value as pre-payment |
| 26-Jun-20 | INE931Q08035 | 8.40% Promont Hillside Pvt Ltd (26-Jun-2020) | Tata | 8,360.00 | 26-Jun-2020 | Received full value on maturity |
| 19-Jun-20 | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021) | Creation Investments | 500.00 | 19-Mar-2021 | Received as part payment |
| 19-Jun-20 | INE316W07013 | 0.00% Hero Solar Energy Pvt Ltd (21-Jun-2022) | Hero | 23,724.39 | 21-Jun-2022 | Received full value as pre-payment |
| 19-Jun-20 | INE918T07038 | 0.00% Hero Wind Energy Pvt Ltd (21-Jun-2022) | Hero | 16,048.85 | 21-Jun-2022 | Received full value as pre-payment |
| 17-Jun-20 | INE572E09270 | 8.59% PNB Housing Finance Ltd (17-Jun-2020) | Punjab National Bank | 500.00 | 17-Jun-2020 | Received full value on maturity |
| 11-Jun-20 | INE945W07019 | 10.75% Incred Financial Services Pvt Ltd (22-Jun-2020) | Incred | 10,700.00 | 22-Jun-2020 | Received full value as pre-payment |
| 11-Jun-20 | INE945W07027 | 0.00% Incred Financial Services Pvt Ltd (22-Jun-2020) | Incred | 6,302.91 | 22-Jun-2020 | Received full value as pre-payment |
| 26-May-20 | INE140A07435 | 10.00% Piramal Enterprises Ltd (29-May-2020) | Ajay Piramal | 31,000.00 | 29-May-2020 | Received full value as pre-payment |
| 18-May-20 | INE754R14102 | Hero Future Energies Pvt Ltd (18-May-2020) | Hero | 15,000.00 | 18-May-2020 | Received full value on maturity |
| 08-May-20 | INE140A07401 | 10.00% Piramal Enterprises Ltd (15-May-2020) | Ajay Piramal | 27,000.00 | 15-May-2020 | Received full value as pre-payment |
| 08-May-20 | INE922K07013 | 9.99% India Shelter Finance Corporation Ltd (10-Feb-2022) | India Shelter | 178.57 | 10-Feb-2022 | Received as part payment |
| 30-Apr-20 | INE572E09411 | 7.46% PNB Housing Finance Ltd (30-Apr-2020) | Punjab National Bank | 7,000.00 | 30-Apr-2020 | Received full value on maturity |
| 29-Apr-20 | INE252T07057 | 9.70% Xander Finance Pvt Ltd (30-Apr-2021) | Xander | 1,250.00 | 30-Apr-2021 | Received as part payment |
| 28-Apr-20 | INE090A08TW2 | 9.20% ICICI Bank Ltd (17-Mar-2022) | ICICI | 681.02 | 17-Mar-2022 | Received full value on sale |
| 24-Apr-20 | INE804I08601 | 12.00% ECL Finance Ltd (24-Apr-2020) | Edelweiss Capital | 1,925.00 | 24-Apr-2020 | Received full value on maturity |
| 24-Apr-20 | INE1460O08050 | 12.40% Hinduja Leyland Finance Ltd (26-Apr-2020) | Hinduja | 5,000.00 | 26-Apr-2020 | Received full value on maturity |
| | | | Total | 740,420.95 | | |

Annexure 3

Security level details for the amounts received during the period April 24, 2020 to April 30, 2021 on maturities/ sale/ prepayment

Franklin India Low Duration Fund (Number of Segregated Portfolios – 2) - (under winding up)

| Receipt date | ISIN Number | Name of the Instrument | Group | Maturity value/
Sale value/
Prepayment amount
(Rs. in Lakhs) | Maturity date | Nature of Receipt |
|--------------|--------------|---|----------------------------|---|---------------|--|
| 30-Apr-21 | INE721A08DE4 | 10.25% Shriram Transport Finance Co Ltd (27-Dec-2024) | Shriram Transport | 104.31 | 27-Dec-2024 | Received on sale of security |
| 26-Apr-21 | INE721A08DE4 | 10.25% Shriram Transport Finance Co Ltd (27-Dec-2024) | Shriram Transport | 104.21 | 27-Dec-2024 | Received on sale of security |
| 26-Apr-21 | INE945W07035 | 10.25% Incred Financial Services Pvt Ltd (26-Apr-2021) | Incred | 3,000.00 | 26-Apr-2021 | Received full value on maturity |
| 23-Apr-21 | INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023) | Sadbhav | 663.10 | 23-Apr-2023 | Received as part payment |
| 23-Apr-21 | INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023) | Sadbhav | 1,290.57 | 23-Apr-2023 | Received on sale of security |
| 23-Apr-21 | INE896L07660 | Indostar Capital Finance Ltd (SBI MCLR + 325 Bps) (02-Nov-2021) | Indostar | 1,170.74 | 02-Nov-2021 | Received on sale of security |
| 22-Apr-21 | INE245A08042 | 10.75% The Tata Power Co Ltd (21-Aug-2022) | Tata | 8,309.65 | 21-Aug-2022 | Received on sale of security |
| 20-Apr-21 | INE540P07202 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2021) | Up Power Corporation | 750.00 | 20-Oct-2021 | Received as part payment |
| 20-Apr-21 | INE540P07293 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022) | Up Power Corporation | 440.00 | 20-Jan-2022 | Received as part payment |
| 16-Apr-21 | INE694L07123 | 9.23% Talwandi Sabo Power Ltd (30-Jul-2021) | Vedanta | 10,722.50 | 30-Jul-2021 | Received on sale of security |
| 12-Apr-21 | INE516Y07089 | 9.50% Piramal Capital & Housing Finance Ltd (21-Apr-2022) | Ajay Piramal | 1,211.55 | 21-Apr-2022 | Received on sale of security |
| 06-Apr-21 | INE721A08DE4 | 10.25% Shriram Transport Finance Co Ltd (27-Dec-2024) | Shriram Transport | 104.57 | 27-Dec-2024 | Received on sale of security |
| 06-Apr-21 | INE721A07N09 | 0.00% Shriram Transport Finance Co Ltd (31-May-2021) | Shriram Transport | 3,215.15 | 31-May-2021 | Received on sale of security |
| 31-Mar-21 | INE209W07010 | 9.60% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 4.57 | 31-Mar-2023 | Received as part payment |
| 31-Mar-21 | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 10.80 | 31-Mar-2023 | Received as part payment |
| 31-Mar-21 | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) | Renew | 20.07 | 31-Mar-2023 | Received as part payment |
| 31-Mar-21 | INE721A08DA2 | 9.00% Shriram Transport Finance Co Ltd (28-Mar-2028) | Shriram Transport | 1,097.17 | 28-Mar-2028 | Received on sale of security |
| 12-Mar-21 | INE252T07040 | 9.70% Xander Finance Pvt Ltd (15-Mar-2021) | Xander | 1,000.00 | 15-Mar-2021 | Received full value on maturity |
| 02-Feb-21 | INE896L07660 | Indostar Capital Finance Ltd (SBI MCLR + 325 Bps) (02-Nov-2021) | Indostar | 780.00 | 02-Nov-2021 | Received part value as pre-payment |
| 20-Jan-21 | INE540P07285 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2021) | Up Power Corporation | 2,755.00 | 20-Jan-2021 | Received full value on maturity |
| 20-Jan-21 | INE540P07202 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2021) | Up Power Corporation | 750.00 | 20-Oct-2021 | Received as part payment |
| 15-Jan-21 | INE918T07020 | 0.00% Hero Wind Energy Pvt Ltd (08-Feb-2022) | Hero | 4,877.25 | 08-Feb-2022 | Received full value as pre-payment |
| 14-Jan-21 | INE265J07324 | 11.50% JM Financial Asset Reconstruction Co Ltd (29-Mar-2022) | Jm Financial | 14,800.00 | 29-Mar-2022 | Received full value as pre-payment |
| 07-Jan-21 | INE124N07309 | 12.00% Ess Kay Fincorp Ltd (01-Aug-2023) | Esskay | 10,000.00 | 01-Aug-2023 | Received full value as pre-payment |
| 31-Dec-20 | INE896L07660 | Indostar Capital Finance Ltd (SBI MCLR + 325 Bps) (02-Nov-2021) | Indostar | 780.00 | 02-Nov-2021 | Received part value as pre-payment |
| 31-Dec-20 | INE209W07010 | 9.60% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 4.57 | 31-Mar-2023 | Received as part payment |
| 31-Dec-20 | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) | Renew | 20.07 | 31-Mar-2023 | Received as part payment |
| 31-Dec-20 | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 10.80 | 31-Mar-2023 | Received as part payment |
| 24-Dec-20 | INE660N07047 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | Shapoorji Pallonji | 6,234.34 | 03-Jun-2022 | Received full value in consonance with the terms of issuance |
| 15-Dec-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 113.29 | 22-May-2020 | Received as part payment |
| 15-Dec-20 | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 58.70 | 22-May-2020 | Received as part payment |
| 14-Dec-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 939.39 | 22-May-2020 | Received as part payment |
| 14-Dec-20 | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 486.77 | 22-May-2020 | Received as part payment |
| 07-Dec-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 228.69 | 22-May-2020 | Received as part payment |
| 07-Dec-20 | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 118.50 | 22-May-2020 | Received as part payment |
| 04-Dec-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 231.03 | 22-May-2020 | Received as part payment |
| 04-Dec-20 | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 119.72 | 22-May-2020 | Received as part payment |
| 27-Nov-20 | INE265J07365 | 12.40% JM Financial Asset Reconstruction Co Ltd (02-Aug-2021) | Jm Financial | 2,400.00 | 02-Aug-2021 | Received full value as pre-payment |
| 27-Nov-20 | INE428K07011 | 11.49% Reliance Infrastructure Consulting & Engineers Pvt Ltd (15-Jan-2021) | Reliance - ADAG | 450.00 | 15-Jan-2021 | Received as part payment |
| 27-Nov-20 | INE333T07048 | 11.49% Reliance Big Pvt Ltd Series I (14-Jan-2021) | Reliance - ADAG | 40.00 | 14-Jan-2021 | Received as part payment |
| 26-Nov-20 | INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | Vedanta | 11,980.00 | 28-Mar-2022 | Received full value as pre-payment |
| 26-Nov-20 | INE003S07213 | 12.75% Renew Power Ltd (26-Feb-2021) | Renew | 21,700.00 | 26-Feb-2021 | Received full value as pre-payment |
| 26-Nov-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 618.56 | 22-May-2020 | Received as part payment |
| 26-Nov-20 | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 320.52 | 22-May-2020 | Received as part payment |
| 25-Nov-20 | INE265J07316 | 11.50% JM Financial Asset Reconstruction Co Ltd (29-May-2022) | Jm Financial | 170.00 | 29-May-2022 | Received part value as pre-payment |
| 25-Nov-20 | INE265J07324 | 11.50% JM Financial Asset Reconstruction Co Ltd (29-Mar-2022) | Jm Financial | 200.00 | 29-Mar-2022 | Received part value as pre-payment |
| 24-Nov-20 | INE139S07017 | 12.41% Renew Solar Power Pvt Ltd (01-Nov-2022) | Renew | 14,980.00 | 01-Nov-2022 | Received full value as pre-payment |
| 13-Nov-20 | INE128S07408 | 12.64% Five-Star Business Finance Ltd (28-Jun-2022) | Five Star Business Finance | 2,538.85 | 28-Jun-2022 | Received full value as pre-payment |
| 02-Nov-20 | INE896L07660 | Indostar Capital Finance Ltd (SBI MCLR + 325 Bps) (02-Nov-2021) | Indostar | 780.00 | 02-Nov-2021 | Received part value as pre-payment |
| 27-Oct-20 | INE124N07309 | 12.00% Ess Kay Fincorp Ltd (01-Aug-2023) | Esskay | 10,000.00 | 01-Aug-2023 | Received part value as pre-payment |
| 20-Oct-20 | INE540P07285 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2021) | Up Power Corporation | 2,755.00 | 20-Jan-2021 | Received as part payment |
| 20-Oct-20 | INE540P07194 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2020) | Up Power Corporation | 435.00 | 20-Oct-2020 | Received full value on maturity |
| 30-Sep-20 | INE209W07010 | 9.60% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 4.57 | 31-Mar-2023 | Received as part payment |
| 30-Sep-20 | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) | Renew | 20.07 | 31-Mar-2023 | Received as part payment |
| 30-Sep-20 | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 10.80 | 31-Mar-2023 | Received as part payment |
| 29-Sep-20 | INE252T07040 | 9.70% Xander Finance Pvt Ltd (15-Mar-2021) | Xander | 1,000.00 | 15-Mar-2021 | Received as part payment |
| 28-Sep-20 | INE423Y07013 | 9.40% Small Business Fincredit India Pvt Ltd (28-Sep-2020) | Small Business Fincredit | 17,500.00 | 28-Sep-2020 | Received full value on maturity |
| 24-Sep-20 | INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | Vedanta | 2,520.00 | 28-Mar-2022 | Received as part payment |
| 14-Sep-20 | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029) | Tata | 3,998.72 | 31-Mar-2029 | Received full value as pre-payment |
| 14-Sep-20 | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 722.28 | 22-May-2020 | Received as part payment |
| 14-Sep-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 1,387.94 | 22-May-2020 | Received as part payment |
| 10-Sep-20 | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029) | Tata | 927.21 | 31-Mar-2029 | Received full value as pre-payment |
| 07-Sep-20 | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 777.36 | 22-May-2020 | Received as part payment |
| 07-Sep-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 1,500.17 | 22-May-2020 | Received as part payment |
| 24-Aug-20 | INE658R07257 | Motilal Oswal Home Finance Ltd (SBI MCLR + 200 Bps) (24-Aug-2023) | Motilal Oswal | 9,150.00 | 24-Aug-2023 | Received full value as pre-payment |
| 17-Aug-20 | INE205A07030 | 9.05% Vedanta Ltd (17-Aug-2020) | Vedanta | 4,500.00 | 17-Aug-2020 | Received full value on maturity |
| 29-Jul-20 | INE03VJ07017 | 11.25% Aadarshini Real Estate Developers Pvt Ltd (29-Jul-2020) | DLF | 4,500.00 | 29-Jul-2020 | Received full value on maturity |
| 22-Jul-20 | INE03VJ07017 | 11.25% Aadarshini Real Estate Developers Pvt Ltd (29-Jul-2020) | DLF | 1,500.00 | 29-Jul-2020 | Received part value as pre-payment |
| 20-Jul-20 | INE540P07285 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2021) | Up Power Corporation | 2,760.00 | 20-Jan-2021 | Received as part payment |
| 20-Jul-20 | INE540P07194 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2020) | Up Power Corporation | 435.00 | 20-Oct-2020 | Received as part payment |
| 17-Jul-20 | INE721A07MS7 | 7.80% Shriram Transport Finance Co Ltd (17-Jul-2020) | Shriram Transport | 2,500.00 | 17-Jul-2020 | Received full value on maturity |
| 30-Jun-20 | INE209W07010 | 9.60% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 4.57 | 31-Mar-2023 | Received as part payment |
| 30-Jun-20 | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 10.80 | 31-Mar-2023 | Received as part payment |
| 30-Jun-20 | INE548V07047 | 8.66% Nuvoco Vistas Corporation Ltd (14-Sep-2021) | Nirma | 3,286.99 | 14-Sep-2021 | Received full value as pre-payment |
| 30-Jun-20 | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029) | Tata | 38.42 | 31-Mar-2029 | Received as part payment |
| 30-Jun-20 | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) | Renew | 20.07 | 31-Mar-2023 | Received as part payment |
| 11-Jun-20 | INE945W07019 | 10.75% Incred Financial Services Pvt Ltd (22-Jun-2020) | Incred | 1,800.00 | 22-Jun-2020 | Received full value as pre-payment |
| 26-May-20 | INE140A07435 | 10.00% Piramal Enterprises Ltd (29-May-2020) | Ajay Piramal | 3,500.00 | 29-May-2020 | Received full value as pre-payment |
| | | | Total | 210,269.97 | | |

Annexure 3

Security level details for the amounts received during the period April 24, 2020 to April 30, 2021 on maturities/ sale/ prepayment

Franklin India Short Term Income Plan (Number of Segregated Portfolios – 3) - (under winding up)

| Receipt date | ISIN Number | Name of the Instrument | Group | Maturity value/ Sale value/ Prepayment amount (Rs. in Lakhs) | Maturity date | Nature of Receipt |
|--------------|--------------|---|----------------------------|--|---------------|--|
| 30-Apr-21 | INE572E09403 | 7.91% PNB Housing Finance Ltd (29-Mar-2022) | Punjab National Bank | 1,013.25 | 29-Mar-2022 | Received on sale of security |
| 29-Apr-21 | INE572E09403 | 7.91% PNB Housing Finance Ltd (29-Mar-2022) | Punjab National Bank | 4,052.21 | 29-Mar-2022 | Received on sale of security |
| 28-Apr-21 | INE252T07057 | 9.70% Xander Finance Pvt Ltd (30-Apr-2021) | Xander | 1,250.00 | 30-Apr-2021 | Received full value on maturity |
| 27-Apr-21 | INE028A08083 | 8.50% Bank of Baroda (02-Dec-2021) | Bank Of Baroda | 573.52 | 02-Dec-2021 | Received on sale of security |
| 27-Apr-21 | INE295J08022 | 9.90% Coastal Gujarat Power Ltd (25-Aug-2028) | Tata | 5,495.49 | 25-Aug-2028 | Received on sale of security |
| 23-Apr-21 | INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026) | Up Power Corporation | 365.33 | 20-Jan-2026 | Received on sale of security |
| 20-Apr-21 | INE540P07202 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2021) | UP Power Corporation | 875.00 | 20-Oct-2021 | Received as part payment |
| 20-Apr-21 | INE540P07293 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022) | Up Power Corporation | 3,372.50 | 20-Jan-2022 | Received as part payment |
| 19-Apr-21 | INE205A07154 | 9.18% Vedanta Ltd (02-Jul-2021) | Vedanta | 2,154.85 | 02-Jul-2021 | Received on sale of security |
| 19-Apr-21 | INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026) | UP Power Corporation | 73.11 | 20-Jan-2026 | Received on sale of security |
| 19-Apr-21 | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 31.01 | 26-Apr-2024 | Received on sale of security |
| 16-Apr-21 | INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026) | UP Power Corporation | 146.12 | 20-Jan-2026 | Received on sale of security |
| 16-Apr-21 | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 206.58 | 26-Apr-2024 | Received on sale of security |
| 15-Apr-21 | INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026) | UP Power Corporation | 73.05 | 20-Jan-2026 | Received on sale of security |
| 15-Apr-21 | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 103.26 | 26-Apr-2024 | Received on sale of security |
| 12-Apr-21 | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028) | UP Power Corporation | 293.02 | 20-Jan-2028 | Received on sale of security |
| 12-Apr-21 | INE540P07343 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2027) | UP Power Corporation | 645.16 | 20-Jan-2027 | Received on sale of security |
| 12-Apr-21 | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022) | Ajay Piramal | 32,929.34 | 15-Apr-2022 | Received on sale of security |
| 12-Apr-21 | INE572E09429 | 7.80% PNB Housing Finance Ltd (07-May-2021) | Punjab National Bank | 1,003.92 | 07-May-2021 | Received on sale of security |
| 09-Apr-21 | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028) | UP Power Corporation | 146.08 | 20-Jan-2028 | Received on sale of security |
| 09-Apr-21 | INE572E09429 | 7.80% PNB Housing Finance Ltd (07-May-2021) | Punjab National Bank | 1,003.44 | 07-May-2021 | Received on sale of security |
| 08-Apr-21 | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028) | UP Power Corporation | 73.02 | 20-Jan-2028 | Received on sale of security |
| 08-Apr-21 | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 259.88 | 26-Apr-2024 | Received on sale of security |
| 07-Apr-21 | INE774D07RY7 | 0.00% Mahindra & Mahindra Financial Services Ltd (07-Apr-2021) | Mahindra & Mahindra | 228.48 | 07-Apr-2021 | Received full value on maturity |
| 07-Apr-21 | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028) | UP Power Corporation | 52.14 | 20-Jan-2028 | Received on sale of security |
| 07-Apr-21 | INE155A08365 | 7.40% Tata Motors Ltd (29-Jun-2021) | Tata | 31.76 | 29-Jun-2021 | Received on sale of security |
| 07-Apr-21 | INE721A07NV9 | 9.10% Shriram Transport Finance Co Ltd (12-Jul-2021) | Shriram Transport | 42.93 | 12-Jul-2021 | Received on sale of security |
| 07-Apr-21 | INE146008068 | 11.50% Hinduja Leyland Finance Ltd (31-May-2021) | Hinduja | 3,876.32 | 31-May-2021 | Received on sale of security |
| 06-Apr-21 | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028) | UP Power Corporation | 72.98 | 20-Jan-2028 | Received on sale of security |
| 06-Apr-21 | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 51.95 | 26-Apr-2024 | Received on sale of security |
| 05-Apr-21 | INE205A07139 | 8.50% Vedanta Ltd (05-Apr-2021) | Vedanta | 10,000.00 | 05-Apr-2021 | Received full value on maturity |
| 05-Apr-21 | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028) | UP Power Corporation | 10.67 | 20-Jan-2028 | Received on sale of security |
| 31-Mar-21 | INE209W07010 | 9.60% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 189.66 | 31-Mar-2023 | Received as part payment |
| 31-Mar-21 | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 13.50 | 31-Mar-2023 | Received as part payment |
| 31-Mar-21 | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) | Renew | 34.17 | 31-Mar-2023 | Received as part payment |
| 31-Mar-21 | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) | Renew | 142.72 | 31-Mar-2023 | Received as part payment |
| 26-Mar-21 | INE146008027 | 12.00% Hinduja Leyland Finance Ltd (28-Mar-2021) | Hinduja | 1,000.00 | 28-Mar-2021 | Received full value on maturity |
| 15-Mar-21 | INE535H07AU7 | 9.30% Fullerton India Credit Co Ltd (15-Mar-2021) | Temasek Holdings | 280.00 | 15-Mar-2021 | Received full value on maturity |
| 10-Mar-21 | INE321N07244 | 0.00% KKR India Financial Services Pvt Ltd (10-Mar-2021) | KKR | 2,148.13 | 10-Mar-2021 | Received full value on maturity |
| 16-Feb-21 | INE852007089 | 10.00% Aptus Value Housing Finance India Ltd (20-Jul-2025) | Aptus | 8,500.00 | 20-Jul-2025 | Received full value as pre-payment |
| 22-Jan-21 | INE140A07567 | 9.60% Piramal Enterprises Ltd (06-May-2022) | Ajay Piramal | 4,500.00 | 06-May-2022 | Received full value as pre-payment |
| 21-Jan-21 | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021) | Creation Investments | 3,475.00 | 19-Mar-2021 | Received full value as pre-payment |
| 20-Jan-21 | INE540P07285 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2021) | Up Power Corporation | 1,625.00 | 20-Jan-2021 | Received full value on maturity |
| 20-Jan-21 | INE540P07202 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2021) | UP Power Corporation | 875.00 | 20-Oct-2021 | Received as part payment |
| 07-Jan-21 | INE124N07309 | 12.00% Ess Kay Fincorp Ltd (01-Aug-2023) | Esskay | 5,000.00 | 01-Aug-2023 | Received full value as pre-payment |
| 31-Dec-20 | INE459T07025 | 9.95% Vastu Housing Finance Corporation Ltd (27-Feb-2025) | Multiples Pe | 3,500.00 | 27-Feb-2025 | Received full value as pre-payment |
| 31-Dec-20 | INE01EA07015 | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023) | Kedara Capital | 1,050.00 | 20-Oct-2023 | Received as part payment |
| 31-Dec-20 | INE209W07010 | 9.60% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 189.66 | 31-Mar-2023 | Received as part payment |
| 31-Dec-20 | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) | Renew | 142.72 | 31-Mar-2023 | Received as part payment |
| 31-Dec-20 | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) | Renew | 34.17 | 31-Mar-2023 | Received as part payment |
| 31-Dec-20 | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 13.50 | 31-Mar-2023 | Received as part payment |
| 24-Dec-20 | INE660N07047 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | Shapoorji Pallonji | 25,456.90 | 03-Jun-2022 | Received full value in consonance with the terms of issuance |
| 24-Dec-20 | INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | Shapoorji Pallonji | 6,740.84 | 03-Jun-2022 | Received full value in consonance with the terms of issuance |
| 18-Dec-20 | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021) | Creation Investments | 3,475.00 | 19-Mar-2021 | Received as part payment |
| 15-Dec-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 31.93 | 22-May-2020 | Received as part payment |
| 15-Dec-20 | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 82.39 | 22-May-2020 | Received as part payment |
| 14-Dec-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 264.74 | 22-May-2020 | Received as part payment |
| 14-Dec-20 | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 683.19 | 22-May-2020 | Received as part payment |
| 07-Dec-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 64.45 | 22-May-2020 | Received as part payment |
| 07-Dec-20 | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 166.32 | 22-May-2020 | Received as part payment |
| 04-Dec-20 | INE852007055 | 10.00% Aptus Value Housing Finance India Ltd (24-Jan-2025) | Aptus | 500.00 | 24-Jan-2025 | Received full value as pre-payment |
| 04-Dec-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 65.11 | 22-May-2020 | Received as part payment |
| 04-Dec-20 | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 168.02 | 22-May-2020 | Received as part payment |
| 27-Nov-20 | INE265J07365 | 12.40% JM Financial Asset Reconstruction Co Ltd (02-Aug-2021) | Jm Financial | 7,600.00 | 02-Aug-2021 | Received full value as pre-payment |
| 27-Nov-20 | INE428K07011 | 11.49% Reliance Infrastructure Consulting & Engineers Pvt Ltd (15-Jan-2021) | Reliance - ADAG | 700.00 | 15-Jan-2021 | Received as part payment |
| 27-Nov-20 | INE333T07055 | 11.49% Reliance Big Pvt Ltd Series II (14-Jan-2021) | Reliance - ADAG | 110.00 | 14-Jan-2021 | Received as part payment |
| 26-Nov-20 | INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | Vedanta | 17,350.00 | 28-Mar-2022 | Received full value as pre-payment |
| 26-Nov-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 174.32 | 22-May-2020 | Received as part payment |
| 26-Nov-20 | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 449.86 | 22-May-2020 | Received as part payment |
| 25-Nov-20 | INE265J07316 | 11.50% JM Financial Asset Reconstruction Co Ltd (29-May-2022) | Jm Financial | 30.00 | 29-May-2022 | Received part value as pre-payment |
| 25-Nov-20 | INE265J07357 | 12.40% JM Financial Asset Reconstruction Co Ltd (02-Feb-2022) | Jm Financial | 11,800.00 | 02-Feb-2022 | Received full value as pre-payment |
| 24-Nov-20 | INE139S07017 | 12.41% Renew Solar Power Pvt Ltd (01-Nov-2022) !!! | Renew | 1,020.00 | 01-Nov-2022 | Received full value as pre-payment |
| 13-Nov-20 | INE459T07082 | 10.40% Vastu Housing Finance Corporation Ltd (27-Nov-2025) | Multiples Pe | 5,024.15 | 27-Nov-2025 | Received full value as pre-payment |
| 13-Nov-20 | INE459T07090 | 10.40% Vastu Housing Finance Corporation Ltd (27-Nov-2025) | Multiples Pe | 5,024.15 | 27-Nov-2025 | Received full value as pre-payment |
| 13-Nov-20 | INE128S07390 | 12.64% Five-Star Business Finance Ltd (28-May-2022) | Five Star Business Finance | 7,616.56 | 28-May-2022 | Received full value as pre-payment |
| 13-Nov-20 | INE128S07374 | 12.64% Five-Star Business Finance Ltd (16-Apr-2022) | Five Star Business Finance | 11,678.72 | 16-Apr-2022 | Received full value as pre-payment |
| 13-Nov-20 | INE128S07408 | 12.64% Five-Star Business Finance Ltd (28-Jun-2022) | Five Star Business Finance | 1,523.31 | 28-Jun-2022 | Received full value as pre-payment |
| 13-Nov-20 | INE128S07358 | 12.64% Five-Star Business Finance Ltd (29-Mar-2022) | Five Star Business Finance | 5,077.70 | 29-Mar-2022 | Received full value as pre-payment |
| 29-Oct-20 | INE252T07057 | 9.70% Xander Finance Pvt Ltd (30-Apr-2021) | Xander | 1,250.00 | 30-Apr-2021 | Received as part payment |
| 27-Oct-20 | INE124N07309 | 12.00% Ess Kay Fincorp Ltd (01-Aug-2023) | Esskay | 5,000.00 | 01-Aug-2023 | Received part value as pre-payment |

Annexure 3

Security level details for the amounts received during the period April 24, 2020 to April 30, 2021 on maturities/ sale/ prepayment

| Receipt date | ISIN Number | Name of the Instrument | Group | Maturity value/
Sale value/
Prepayment amount
(Rs. in Lakhs) | Maturity date | Nature of Receipt |
|--------------|--------------|--|--------------------------|---|---------------|------------------------------------|
| 20-Oct-20 | INE540P07285 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2021) | Up Power Corporation | 1,625.00 | 20-Jan-2021 | Received as part payment |
| 20-Oct-20 | INE540P07194 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2020) | Up Power Corporation | 190.00 | 20-Oct-2020 | Received full value on maturity |
| 01-Oct-20 | INE155A08225 | 9.73% Tata Motors Ltd (01-Oct-2020) | Tata | 1,000.00 | 01-Oct-2020 | Received full value on maturity |
| 30-Sep-20 | INE209W07010 | 9.60% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 189.66 | 31-Mar-2023 | Received as part payment |
| 30-Sep-20 | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) | Renew | 142.72 | 31-Mar-2023 | Received as part payment |
| 30-Sep-20 | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) | Renew | 34.17 | 31-Mar-2023 | Received as part payment |
| 30-Sep-20 | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 13.50 | 31-Mar-2023 | Received as part payment |
| 28-Sep-20 | INE423Y07013 | 9.40% Small Business Fincredit India Pvt Ltd (28-Sep-2020) | Small Business Fincredit | 100.00 | 28-Sep-2020 | Received full value on maturity |
| 24-Sep-20 | INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | Vedanta | 3,650.00 | 28-Mar-2022 | Received as part payment |
| 18-Sep-20 | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021) | Creation Investments | 3,475.00 | 19-Mar-2021 | Received as part payment |
| 17-Sep-20 | INE134E08IW3 | 7.50% Power Finance Corporation Ltd (17-Sep-2020) | PFC | 300.00 | 17-Sep-2020 | Received full value on maturity |
| 14-Sep-20 | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 1,021.13 | 22-May-2020 | Received as part payment |
| 14-Sep-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 392.82 | 22-May-2020 | Received as part payment |
| 07-Sep-20 | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 1,091.03 | 22-May-2020 | Received as part payment |
| 07-Sep-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 422.78 | 22-May-2020 | Received as part payment |
| 31-Aug-20 | INE124N07200 | 10.9007% Ess Kay Fincorp Ltd (11-Jun-2021) | Esskay | 3,300.00 | 11-Jun-2021 | Received as part payment |
| 11-Aug-20 | INE271C07137 | 12.25% DLF Ltd Series IV (11-Aug-2020) | DLF | 5,500.00 | 11-Aug-2020 | Received full value on maturity |
| 11-Aug-20 | INE271C07178 | 12.25% DLF Ltd Tranche II Series IV (11-Aug-2020) | DLF | 5,500.00 | 11-Aug-2020 | Received full value on maturity |
| 11-Aug-20 | INE657N07407 | 8.45% Edelweiss Rural & Corporate Services Ltd (11-Aug-2020) | Edelweiss Capital | 2,500.00 | 11-Aug-2020 | Received full value on maturity |
| 31-Jul-20 | INE124N07168 | 10.9007% Ess Kay Fincorp Ltd (11-Jun-2021) | Esskay | 1,700.00 | 11-Jun-2021 | Received as part payment |
| 31-Jul-20 | INE124N07200 | 10.9007% Ess Kay Fincorp Ltd (11-Jun-2021) | Esskay | 1,700.00 | 11-Jun-2021 | Received as part payment |
| 31-Jul-20 | INE971Z07141 | 12.65% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020) | Future | 656.41 | 07-Nov-2020 | Received as part payment |
| 29-Jul-20 | INE03VJ07017 | 11.25% Aadarshini Real Estate Developers Pvt Ltd (29-Jul-2020) | DLF | 6,000.00 | 29-Jul-2020 | Received full value on maturity |
| 22-Jul-20 | INE03VJ07017 | 11.25% Aadarshini Real Estate Developers Pvt Ltd (29-Jul-2020) | DLF | 1,500.00 | 29-Jul-2020 | Received part value as pre-payment |
| 20-Jul-20 | INE540P07285 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2021) | UP Power Corporation | 1,625.00 | 20-Jan-2021 | Received as part payment |
| 20-Jul-20 | INE540P07194 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2020) | UP Power Corporation | 190.00 | 20-Oct-2020 | Received as part payment |
| 30-Jun-20 | INE124N07168 | 10.9007% Ess Kay Fincorp Ltd (11-Jun-2021) | Esskay | 3,300.00 | 11-Jun-2021 | Received as part payment |
| 30-Jun-20 | INE209W07010 | 9.60% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 189.66 | 31-Mar-2023 | Received as part payment |
| 30-Jun-20 | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 13.50 | 31-Mar-2023 | Received as part payment |
| 30-Jun-20 | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) | Renew | 34.17 | 31-Mar-2023 | Received as part payment |
| 30-Jun-20 | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) | Renew | 142.72 | 31-Mar-2023 | Received as part payment |
| 19-Jun-20 | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021) | Creation Investments | 3,475.00 | 19-Mar-2021 | Received as part payment |
| 19-Jun-20 | INE316W07013 | 0.00% Hero Solar Energy Pvt Ltd (21-Jun-2022) | Hero | 697.78 | 21-Jun-2022 | Received full value as pre-payment |
| 19-Jun-20 | INE918T07038 | 0.00% Hero Wind Energy Pvt Ltd (21-Jun-2022) | Hero | 697.78 | 21-Jun-2022 | Received full value as pre-payment |
| 08-May-20 | INE720G08082 | Jindal Power Ltd (SBI + 100 Bps) (22-Dec-2020) | Jindal | 1,860.00 | 22-Dec-2020 | Received full value as pre-payment |
| 29-Apr-20 | INE252T07057 | 9.70% Xander Finance Pvt Ltd (30-Apr-2021) | Xander | 1,250.00 | 30-Apr-2021 | Received as part payment |
| | | | Total | 277,827.08 | | |

Franklin India Income Opportunities Fund (Number of Segregated Portfolios - 2) - (under winding up)

| Receipt date | ISIN Number | Name of the Instrument | Group | Maturity value/
Sale value/
Prepayment amount
(Rs. in Lakhs) | Maturity date | Nature of Receipt |
|--------------|--------------|--|---|---|---------------|------------------------------------|
| 30-Apr-21 | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 10.04 | 08-Mar-2027 | Received on sale of security |
| 28-Apr-21 | INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 327.80 | 16-Aug-28 | Received on sale of security |
| 28-Apr-21 | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 140.86 | 08-Mar-27 | Received on sale of security |
| 27-Apr-21 | INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 109.25 | 16-Aug-2028 | Received on sale of security |
| 27-Apr-21 | INE295J08022 | 9.90% Coastal Gujarat Power Ltd (25-Aug-2028) | Tata | 22,818.25 | 25-Aug-2028 | Received on sale of security |
| 27-Apr-21 | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 10.06 | 08-Mar-2027 | Received on sale of security |
| 26-Apr-21 | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 30.10 | 08-Mar-2027 | Received on sale of security |
| 23-Apr-21 | INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 2,183.34 | 16-Aug-2028 | Received on sale of security |
| 23-Apr-21 | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 10.03 | 08-Mar-2027 | Received on sale of security |
| 23-Apr-21 | INE764L07181 | 0.00% Sadbhav Infrastructure Project Ltd (06-Jun-2023) | Sadbhav | 1.22 | 06-Jun-2023 | Received as part payment |
| 23-Apr-21 | INE764L07181 | 0.00% Sadbhav Infrastructure Project Ltd (06-Jun-2023) | Sadbhav | 3,445.02 | 06-Jun-2023 | Received on sale of security |
| 22-Apr-21 | INE245A08042 | 10.75% The Tata Power Co Ltd (21-Aug-2022) | Tata | 2,173.29 | 21-Aug-2022 | Received on sale of security |
| 22-Apr-21 | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 10.02 | 08-Mar-2027 | Received on sale of security |
| 20-Apr-21 | INE540P07293 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022) | Up Power Corporation | 600.00 | 20-Jan-2022 | Received as part payment |
| 20-Apr-21 | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 50.10 | 08-Mar-2027 | Received on sale of security |
| 19-Apr-21 | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 40.07 | 08-Mar-2027 | Received on sale of security |
| 19-Apr-21 | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 10.34 | 26-Apr-2024 | Received on sale of security |
| 16-Apr-21 | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 50.05 | 08-Mar-2027 | Received on sale of security |
| 16-Apr-21 | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 20.66 | 26-Apr-2024 | Received on sale of security |
| 15-Apr-21 | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 10.33 | 26-Apr-2024 | Received on sale of security |
| 12-Apr-21 | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028) | UP Power Corporation | 3,181.31 | 20-Jan-2028 | Received on sale of security |
| 12-Apr-21 | INE540P07343 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2027) | UP Power Corporation | 3,642.01 | 20-Jan-2027 | Received on sale of security |
| 12-Apr-21 | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022) | Ajay Piramal | 1,737.39 | 15-Apr-2022 | Received on sale of security |
| 09-Apr-21 | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028) | UP Power Corporation | 1,638.25 | 20-Jan-2028 | Received on sale of security |
| 08-Apr-21 | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028) | UP Power Corporation | 761.48 | 20-Jan-2028 | Received on sale of security |
| 08-Apr-21 | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 20.79 | 26-Apr-2024 | Received on sale of security |
| 07-Apr-21 | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028) | UP Power Corporation | 385.85 | 20-Jan-2028 | Received on sale of security |
| 06-Apr-21 | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028) | UP Power Corporation | 719.40 | 20-Jan-2028 | Received on sale of security |
| 06-Apr-21 | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 10.39 | 26-Apr-2024 | Received on sale of security |
| 05-Apr-21 | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028) | UP Power Corporation | 64.04 | 20-Jan-2028 | Received on sale of security |
| 31-Mar-21 | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 10.37 | 26-Apr-2024 | Received on sale of security |
| 31-Mar-21 | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 22.50 | 31-Mar-2023 | Received as part payment |
| 31-Mar-21 | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) | Renew | 9.76 | 31-Mar-2023 | Received as part payment |
| 31-Mar-21 | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) | Renew | 85.86 | 31-Mar-2023 | Received as part payment |
| 16-Feb-21 | INE852007089 | 10.00% Aptus Value Housing Finance India Ltd (20-Jul-2025) | Aptus | 4,000.00 | 20-Jul-2025 | Received full value as pre-payment |
| 31-Dec-20 | INE459T07025 | 9.95% Vastu Housing Finance Corporation Ltd (27-Feb-2025) | Multiples Pe | 1,500.00 | 27-Feb-2025 | Received full value as pre-payment |
| 31-Dec-20 | INE459T07058 | 9.95% Vastu Housing Finance Corporation Ltd (27-Feb-2025) | Multiples Pe | 400.00 | 27-Feb-2025 | Received full value as pre-payment |
| 31-Dec-20 | INE459T07041 | 9.95% Vastu Housing Finance Corporation Ltd (27-Feb-2025) | Multiples Pe | 4,000.00 | 27-Feb-2025 | Received full value as pre-payment |
| 31-Dec-20 | INE01EA07016 | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023) | Kedara Capital | 30.00 | 20-Oct-2023 | Received as part payment |
| 31-Dec-20 | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) | Renew | 85.86 | 31-Mar-2023 | Received as part payment |

Annexure 3

Security level details for the amounts received during the period April 24, 2020 to April 30, 2021 on maturities/ sale/ prepayment

| Receipt date | ISIN Number | Name of the Instrument | Group | Maturity value/ Sale value/ Part payment amount (Rs. in Lakhs) | Maturity date | Nature of Receipt |
|--------------|--------------|---|----------------------------|--|---------------|--|
| 31-Dec-20 | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) | Renew | 9.76 | 31-Mar-2023 | Received as part payment |
| 31-Dec-20 | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 22.50 | 31-Mar-2023 | Received as part payment |
| 24-Dec-20 | INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | Shapoorji Pallonji | 10,370.53 | 03-Jun-2022 | Received full value in consonance with the terms of issuance |
| 04-Dec-20 | INE852007063 | 10.00% Aptus Value Housing Finance India Ltd (26-Feb-2025) | Aptus | 2,000.00 | 26-Feb-2025 | Received full value as pre-payment |
| 27-Nov-20 | INE333T07063 | 11.49% Reliance Big Pvt Ltd Series III (14-Jan-2021) | Reliance - ADAG | 80.00 | 14-Jan-2021 | Received as part payment |
| 26-Nov-20 | INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | Vedanta | 4,540.00 | 28-Mar-2022 | Received full value as pre-payment |
| 25-Nov-20 | INE265J07357 | 12.40% JM Financial Asset Reconstruction Co Ltd (02-Feb-2022) | Jm Financial | 7,000.00 | 02-Feb-2022 | Received full value as pre-payment |
| 24-Nov-20 | INE139S07017 | 12.41% Renew Solar Power Pvt Ltd (01-Nov-2022) | Renew | 1,000.00 | 01-Nov-2022 | Received full value as pre-payment |
| 13-Nov-20 | INE128S07408 | 12.64% Five-Star Business Finance Ltd (28-Jun-2022) | Five Star Business Finance | 5,077.70 | 28-Jun-2022 | Received full value as pre-payment |
| 30-Sep-20 | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) | Renew | 85.86 | 31-Mar-2023 | Received as part payment |
| 30-Sep-20 | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) | Renew | 9.76 | 31-Mar-2023 | Received as part payment |
| 30-Sep-20 | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 22.50 | 31-Mar-2023 | Received as part payment |
| 24-Sep-20 | INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | Vedanta | 960.00 | 28-Mar-2022 | Received as part payment |
| 14-Sep-20 | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029) | Tata | 2,696.61 | 31-Mar-2029 | Received full value as pre-payment |
| 10-Sep-20 | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029) | Tata | 625.28 | 31-Mar-2029 | Received full value as pre-payment |
| 10-Sep-20 | INE598K07029 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029) | Tata | 3,411.70 | 31-Mar-2029 | Received full value as pre-payment |
| 30-Jun-20 | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 22.50 | 31-Mar-2023 | Received as part payment |
| 30-Jun-20 | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029) | Tata | 25.91 | 31-Mar-2029 | Received as part payment |
| 30-Jun-20 | INE598K07029 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029) | Tata | 26.55 | 31-Mar-2029 | Received as part payment |
| 30-Jun-20 | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) | Renew | 9.76 | 31-Mar-2023 | Received as part payment |
| 30-Jun-20 | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) | Renew | 85.86 | 31-Mar-2023 | Received as part payment |
| | | | Total | 92,438.85 | | |

Franklin India Credit Risk Fund (Number of Segregated Portfolios – 3) - (under winding up)

| Receipt date | ISIN Number | Name of the Instrument | Group | Maturity value/ Sale value/ Part payment amount (Rs. in Lakhs) | Maturity date | Nature of Receipt |
|--------------|--------------|---|----------------------------|--|---------------|--|
| 30-Apr-21 | INE128S07325 | 10.21% Five-Star Business Finance Ltd (28-Mar-2023) | Five Star Business Finance | 5,115.53 | 28-Mar-2023 | Received on sale of security |
| 28-Apr-21 | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 10.06 | 08-Mar-2027 | Received on sale of security |
| 27-Apr-21 | INE295J08022 | 9.90% Coastal Gujarat Power Ltd (25-Aug-2028) | Tata | 13,738.73 | 25-Aug-2028 | Received on sale of security |
| 26-Apr-21 | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 10.03 | 08-Mar-2027 | Received on sale of security |
| 26-Apr-21 | INE945W07035 | 10.25% Incred Financial Services Pvt Ltd (26-Apr-2021) | Incred | 4,500.00 | 26-Apr-2021 | Received full value on maturity |
| 23-Apr-21 | INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026) | UP Power Corporation | 156.57 | 20-Jan-2026 | Received on sale of security |
| 23-Apr-21 | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 10.03 | 08-Mar-2027 | Received on sale of security |
| 23-Apr-21 | INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023) | Sadbhav | 1,457.68 | 23-Apr-2023 | Received as part payment |
| 23-Apr-21 | INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023) | Sadbhav | 2,843.83 | 23-Apr-2023 | Received on sale of security |
| 22-Apr-21 | INE245A08042 | 10.75% The Tata Power Co Ltd (21-Aug-2022) | Tata | 3,302.55 | 21-Aug-2022 | Received on sale of security |
| 20-Apr-21 | INE540P07202 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2021) | UP Power Corporation | 875.00 | 20-Oct-2021 | Received as part payment |
| 20-Apr-21 | INE540P07293 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022) | UP Power Corporation | 877.50 | 20-Jan-2022 | Received as part payment |
| 20-Apr-21 | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 10.02 | 08-Mar-2027 | Received on sale of security |
| 19-Apr-21 | INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026) | UP Power Corporation | 31.33 | 20-Jan-2026 | Received on sale of security |
| 19-Apr-21 | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 10.02 | 08-Mar-2027 | Received on sale of security |
| 19-Apr-21 | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 10.34 | 26-Apr-2024 | Received on sale of security |
| 16-Apr-21 | INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026) | UP Power Corporation | 62.62 | 20-Jan-2026 | Received on sale of security |
| 16-Apr-21 | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 10.01 | 08-Mar-2027 | Received on sale of security |
| 16-Apr-21 | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 103.29 | 26-Apr-2024 | Received on sale of security |
| 15-Apr-21 | INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026) | UP Power Corporation | 31.31 | 20-Jan-2026 | Received on sale of security |
| 15-Apr-21 | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 51.63 | 26-Apr-2024 | Received on sale of security |
| 15-Apr-21 | INE458007036 | 9.41% Renew Wind Energy Delhi Pvt Ltd (30-Sep-2030) | Renew | 7,325.00 | 30-Sep-2030 | Received full value as pre-payment |
| 12-Apr-21 | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028) | UP Power Corporation | 1,716.23 | 20-Jan-2028 | Received on sale of security |
| 12-Apr-21 | INE540P07343 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2027) | UP Power Corporation | 6,742.92 | 20-Jan-2027 | Received on sale of security |
| 12-Apr-21 | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022) | Ajay Piramal | 14,472.65 | 15-Apr-2022 | Received on sale of security |
| 09-Apr-21 | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028) | UP Power Corporation | 907.82 | 20-Jan-2028 | Received on sale of security |
| 08-Apr-21 | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028) | UP Power Corporation | 427.68 | 20-Jan-2028 | Received on sale of security |
| 08-Apr-21 | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 145.53 | 26-Apr-2024 | Received on sale of security |
| 07-Apr-21 | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028) | UP Power Corporation | 208.57 | 20-Jan-2028 | Received on sale of security |
| 07-Apr-21 | INE146008068 | 11.50% Hinduja Leyland Finance Ltd (31-May-2021) | Hinduja | 942.89 | 31-May-2021 | Received on sale of security |
| 06-Apr-21 | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028) | UP Power Corporation | 385.76 | 20-Jan-2028 | Received on sale of security |
| 06-Apr-21 | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 20.78 | 26-Apr-2024 | Received on sale of security |
| 05-Apr-21 | INE205A07139 | 8.50% Vedanta Ltd (05-Apr-2021) | Vedanta | 3,000.00 | 05-Apr-2021 | Received full value on maturity |
| 05-Apr-21 | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028) | UP Power Corporation | 32.02 | 20-Jan-2028 | Received on sale of security |
| 31-Mar-21 | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 11.70 | 31-Mar-2023 | Received as part payment |
| 31-Mar-21 | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) | Renew | 51.48 | 31-Mar-2023 | Received as part payment |
| 30-Mar-21 | INE458007036 | 9.41% Renew Wind Energy Delhi Pvt Ltd (30-Sep-2030) | Renew | 195.00 | 30-Sep-2030 | Received as part payment |
| 04-Mar-21 | INE001A07009 | 8.75% Housing Development Finance Corporation Ltd (04-Mar-2021) | HDFC | 300.00 | 04-Mar-2021 | Received full value on maturity |
| 21-Jan-21 | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021) | Creation Investments | 1,000.00 | 19-Mar-2021 | Received full value as pre-payment |
| 20-Jan-21 | INE540P07202 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2021) | UP Power Corporation | 875.00 | 20-Oct-2021 | Received as part payment |
| 01-Jan-21 | INE016P07120 | 10.50% Vistara Financial Services Pvt Ltd (22-Jun-2023) | Vistara | 6,500.00 | 22-Jun-2023 | Received full value as pre-payment |
| 01-Jan-21 | INE016P07138 | 10.50% Vistara Financial Services Pvt Ltd (23-Jul-2024) | Vistara | 6,500.00 | 23-Jul-2024 | Received full value as pre-payment |
| 31-Dec-20 | INE01EA07016 | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023) | Kedara Capital | 690.00 | 20-Oct-2023 | Received as part payment |
| 31-Dec-20 | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) | Renew | 51.48 | 31-Mar-2023 | Received as part payment |
| 31-Dec-20 | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 11.70 | 31-Mar-2023 | Received as part payment |
| 30-Dec-20 | INE458007036 | 9.41% Renew Wind Energy Delhi Pvt Ltd (30-Sep-2030) | Renew | 190.00 | 30-Sep-2030 | Received as part payment |
| 24-Dec-20 | INE660N07054 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | Shapoorji Pallonji | 12,985.46 | 03-Jun-2022 | Received full value in consonance with the terms of issuance |
| 24-Dec-20 | INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | Shapoorji Pallonji | 5,703.79 | 03-Jun-2022 | Received full value in consonance with the terms of issuance |
| 18-Dec-20 | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021) | Creation Investments | 1,000.00 | 19-Mar-2021 | Received as part payment |
| 15-Dec-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 31.93 | 22-May-2020 | Received as part payment |
| 15-Dec-20 | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 28.84 | 22-May-2020 | Received as part payment |
| 14-Dec-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 264.74 | 22-May-2020 | Received as part payment |
| 14-Dec-20 | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 239.12 | 22-May-2020 | Received as part payment |
| 07-Dec-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 64.45 | 22-May-2020 | Received as part payment |
| 07-Dec-20 | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 58.21 | 22-May-2020 | Received as part payment |
| 04-Dec-20 | INE852007055 | 10.00% Aptus Value Housing Finance India Ltd (24-Jan-2025) | Aptus | 2,000.00 | 24-Jan-2025 | Received full value as pre-payment |
| 04-Dec-20 | INE852007048 | 10.00% Aptus Value Housing Finance India Ltd (26-Dec-2024) | Aptus | 5,500.00 | 26-Dec-2024 | Received full value as pre-payment |
| 04-Dec-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 65.11 | 22-May-2020 | Received as part payment |
| 04-Dec-20 | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 58.81 | 22-May-2020 | Received as part payment |
| 27-Nov-20 | INE428K07011 | 11.49% Reliance Infrastructure Consulting & Engineers Pvt Ltd (15-Jan-2021) | Reliance - ADAG | 410.00 | 15-Jan-2021 | Received as part payment |
| 27-Nov-20 | INE333T07055 | 11.49% Reliance Big Pvt Ltd Series II (14-Jan-2021) | Reliance - ADAG | 90.00 | 14-Jan-2021 | Received as part payment |

Annexure 3

Security level details for the amounts received during the period April 24, 2020 to April 30, 2021 on maturities/ sale/ prepayment

| Receipt date | ISIN Number | Name of the Instrument | Group | Maturity value/ Sale value/ Part payment amount (Rs. in Lakhs) | Maturity date | Nature of Receipt |
|--------------|--------------|--|----------------------------|--|---------------|------------------------------------|
| 27-Nov-20 | INE333T07063 | 11.49% Reliance Big Pvt Ltd Series III (14-Jan-2021) | Reliance - ADAG | 120.00 | 14-Jan-2021 | Received as part payment |
| 26-Nov-20 | INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | Vedanta | 6,200.00 | 28-Mar-2022 | Received full value as pre-payment |
| 26-Nov-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 174.32 | 22-May-2020 | Received as part payment |
| 26-Nov-20 | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 157.45 | 22-May-2020 | Received as part payment |
| 25-Nov-20 | INE265J07357 | 12.40% JM Financial Asset Reconstruction Co Ltd (02-Feb-2022) | Jm Financial | 6,200.00 | 02-Feb-2022 | Received full value as pre-payment |
| 25-Nov-20 | INE265J07373 | 12.50% JM Financial Asset Reconstruction Co Ltd (02-Aug-2022) | Jm Financial | 5,000.00 | 02-Aug-2022 | Received full value as pre-payment |
| 24-Nov-20 | INE139S07017 | 12.41% Renew Solar Power Pvt Ltd (01-Nov-2022) | Renew | 2,000.00 | 01-Nov-2022 | Received full value as pre-payment |
| 13-Nov-20 | INE128S07390 | 12.64% Five-Star Business Finance Ltd (28-May-2022) | Five Star Business Finance | 1,929.53 | 28-May-2022 | Received full value as pre-payment |
| 13-Nov-20 | INE128S07374 | 12.64% Five-Star Business Finance Ltd (16-Apr-2022) | Five Star Business Finance | 1,015.54 | 16-Apr-2022 | Received full value as pre-payment |
| 13-Nov-20 | INE128S07408 | 12.64% Five-Star Business Finance Ltd (28-Jun-2022) | Five Star Business Finance | 6,093.25 | 28-Jun-2022 | Received full value as pre-payment |
| 01-Oct-20 | INE155A08225 | 9.73% Tata Motors Ltd (01-Oct-2020) | Tata | 500.00 | 01-Oct-2020 | Received full value on maturity |
| 30-Sep-20 | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) | Renew | 51.48 | 31-Mar-2023 | Received as part payment |
| 30-Sep-20 | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 11.70 | 31-Mar-2023 | Received as part payment |
| 30-Sep-20 | INE458007036 | 9.41% Renew Wind Energy Delhi Pvt Ltd (30-Sep-2030) | Renew | 190.00 | 30-Sep-2030 | Received as part payment |
| 24-Sep-20 | INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | Vedanta | 1,300.00 | 28-Mar-2022 | Received as part payment |
| 18-Sep-20 | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021) | Creation Investments | 1,000.00 | 19-Mar-2021 | Received as part payment |
| 14-Sep-20 | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 354.80 | 22-May-2020 | Received as part payment |
| 14-Sep-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 392.82 | 22-May-2020 | Received as part payment |
| 07-Sep-20 | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 381.86 | 22-May-2020 | Received as part payment |
| 07-Sep-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 422.78 | 22-May-2020 | Received as part payment |
| 17-Aug-20 | INE205A07030 | 9.45% Vedanta Ltd (17-Aug-2020) | Vedanta | 11,000.00 | 17-Aug-2020 | Received full value on maturity |
| 11-Aug-20 | INE840S07093 | 12.65% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020) | Future | 608.96 | 11-Aug-2020 | Received full value on maturity |
| 31-Jul-20 | INE124N07168 | 10.9007% Ess Kay Fincorp Ltd (11-Jun-2021) | Esskay | 800.00 | 11-Jun-2021 | Received as part payment |
| 31-Jul-20 | INE840S07093 | 12.65% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020) | Future | 727.92 | 11-Aug-2020 | Received as part payment |
| 29-Jul-20 | INE03VJ07017 | 11.25% Aadarshini Real Estate Developers Pvt Ltd (29-Jul-2020) | DLF | 500.00 | 29-Jul-2020 | Received full value on maturity |
| 22-Jul-20 | INE03VJ07017 | 11.25% Aadarshini Real Estate Developers Pvt Ltd (29-Jul-2020) | DLF | 14,500.00 | 29-Jul-2020 | Received part value as pre-payment |
| 30-Jun-20 | INE124N07168 | 10.9007% Ess Kay Fincorp Ltd (11-Jun-2021) | Esskay | 1,700.00 | 11-Jun-2021 | Received as part payment |
| 30-Jun-20 | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 11.70 | 31-Mar-2023 | Received as part payment |
| 30-Jun-20 | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) | Renew | 51.48 | 31-Mar-2023 | Received as part payment |
| 29-Jun-20 | INE458007036 | 9.41% Renew Wind Energy Delhi Pvt Ltd (30-Sep-2030) | Renew | 190.00 | 30-Sep-2030 | Received as part payment |
| 19-Jun-20 | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021) | Creation Investments | 1,000.00 | 19-Mar-2021 | Received as part payment |
| 26-May-20 | INE140A07435 | 10.00% Piramal Enterprises Ltd (29-May-2020) | Ajay Piramal | 11,500.00 | 29-May-2020 | Received full value as pre-payment |
| 08-May-20 | INE140A07401 | 10.00% Piramal Enterprises Ltd (15-May-2020) | Ajay Piramal | 23,000.00 | 15-May-2020 | Received full value as pre-payment |
| | | | Total | 213,508.31 | | |

Franklin India Dynamic Accrual Fund (Number of Segregated Portfolios – 3) - (under winding up)

| Receipt date | ISIN Number | Name of the Instrument | Group | Maturity value/ Sale value/ Prepayment amount (Rs. in Lakhs) | Maturity date | Nature of Receipt |
|--------------|--------------|---|----------------------------|--|---------------|--|
| 28-Apr-21 | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 50.31 | 08-Mar-2027 | Received on sale of security |
| 27-Apr-21 | INE295J08022 | 9.90% Coastal Gujarat Power Ltd (25-Aug-2028) | Tata | 2,030.94 | 25-Aug-2028 | Received on sale of security |
| 26-Apr-21 | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 10.03 | 08-Mar-2027 | Received on sale of security |
| 23-Apr-21 | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 10.03 | 08-Mar-2027 | Received on sale of security |
| 23-Apr-21 | INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023) | Sadbhav | 428.73 | 23-Apr-2023 | Received as part payment |
| 23-Apr-21 | INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023) | Sadbhav | 833.73 | 23-Apr-2023 | Received on sale of security |
| 23-Apr-21 | INE764L07181 | 0.00% Sadbhav Infrastructure Project Ltd (06-Jun-2023) | Sadbhav | 0.65 | 06-Jun-2023 | Received as part payment |
| 23-Apr-21 | INE764L07181 | 0.00% Sadbhav Infrastructure Project Ltd (06-Jun-2023) | Sadbhav | 1,835.46 | 06-Jun-2023 | Received on sale of security |
| 22-Apr-21 | INE245A08042 | 10.75% The Tata Power Co Ltd (21-Aug-2022) | Tata | 3,089.49 | 21-Aug-2022 | Received on sale of security |
| 20-Apr-21 | INE540P07293 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022) | Up Power Corporation | 400.00 | 20-Jan-2022 | Received as part payment |
| 20-Apr-21 | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 20.04 | 08-Mar-2027 | Received on sale of security |
| 19-Apr-21 | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 20.03 | 08-Mar-2027 | Received on sale of security |
| 19-Apr-21 | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 10.34 | 26-Apr-2024 | Received on sale of security |
| 16-Apr-21 | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | Ajay Piramal | 10.01 | 08-Mar-2027 | Received on sale of security |
| 16-Apr-21 | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 82.63 | 26-Apr-2024 | Received on sale of security |
| 15-Apr-21 | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 41.30 | 26-Apr-2024 | Received on sale of security |
| 15-Apr-21 | INE458007036 | 9.41% Renew Wind Energy Delhi Pvt Ltd (30-Sep-2030) | Renew | 2,930.00 | 30-Sep-2030 | Received full value as pre-payment |
| 12-Apr-21 | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022) | Ajay Piramal | 6,416.11 | 15-Apr-2022 | Received on sale of security |
| 12-Apr-21 | INE516Y07089 | 9.50% Piramal Capital & Housing Finance Ltd (21-Apr-2022) | Ajay Piramal | 3,836.58 | 21-Apr-2022 | Received on sale of security |
| 08-Apr-21 | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 93.56 | 26-Apr-2024 | Received on sale of security |
| 07-Apr-21 | INE155A08365 | 7.40% Tata Motors Ltd (29-Jun-2021) | Tata | 6,352.61 | 29-Jun-2021 | Received on sale of security |
| 07-Apr-21 | INE146008068 | 11.50% Hinduja Leyland Finance Ltd (31-May-2021) | Hinduja | 1,466.72 | 31-May-2021 | Received on sale of security |
| 06-Apr-21 | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 20.78 | 26-Apr-2024 | Received on sale of security |
| 05-Apr-21 | INE205A07139 | 8.50% Vedanta Ltd (05-Apr-2021) | Vedanta | 2,500.00 | 05-Apr-2021 | Received full value on maturity |
| 31-Mar-21 | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 4.50 | 31-Mar-2023 | Received as part payment |
| 31-Mar-21 | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) | Renew | 39.05 | 31-Mar-2023 | Received as part payment |
| 31-Mar-21 | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) | Renew | 50.18 | 31-Mar-2023 | Received as part payment |
| 30-Mar-21 | INE458007036 | 9.41% Renew Wind Energy Delhi Pvt Ltd (30-Sep-2030) | Renew | 78.00 | 30-Sep-2030 | Received as part payment |
| 31-Dec-20 | INE459T07058 | 9.95% Vastu Housing Finance Corporation Ltd (27-Feb-2025) | Multiples Pe | 5,600.00 | 27-Feb-2025 | Received full value as pre-payment |
| 31-Dec-20 | INE01EA07016 | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023) | Kedara Capital | 30.00 | 20-Oct-2023 | Received as part payment |
| 31-Dec-20 | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) | Renew | 50.18 | 31-Mar-2023 | Received as part payment |
| 31-Dec-20 | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) | Renew | 39.05 | 31-Mar-2023 | Received as part payment |
| 31-Dec-20 | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 4.50 | 31-Mar-2023 | Received as part payment |
| 30-Dec-20 | INE458007036 | 9.41% Renew Wind Energy Delhi Pvt Ltd (30-Sep-2030) | Renew | 76.00 | 30-Sep-2030 | Received as part payment |
| | | | | | | Received full value in consonance with the terms of issuance |
| 24-Dec-20 | INE660N07047 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | Shapoorji Pallonji | 4,675.76 | 03-Jun-2022 | Received full value in consonance with the terms of issuance |
| 24-Dec-20 | INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022) | Shapoorji Pallonji | 5,703.79 | 03-Jun-2022 | Received full value in consonance with the terms of issuance |
| 15-Dec-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 14.42 | 22-May-2020 | Received as part payment |
| 14-Dec-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 119.56 | 22-May-2020 | Received as part payment |
| 08-Dec-20 | INE922K07013 | 9.99% India Shelter Finance Corporation Ltd (10-Feb-2022) | India Shelter | 892.86 | 10-Feb-2022 | Received full value as pre-payment |
| 07-Dec-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 29.11 | 22-May-2020 | Received as part payment |
| 04-Dec-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 29.40 | 22-May-2020 | Received as part payment |
| 27-Nov-20 | INE333T07063 | 11.49% Reliance Big Pvt Ltd Series III (14-Jan-2021) | Reliance - ADAG | 40.00 | 14-Jan-2021 | Received as part payment |
| 26-Nov-20 | INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | Vedanta | 5,370.00 | 28-Mar-2022 | Received full value as pre-payment |
| 26-Nov-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 78.73 | 22-May-2020 | Received as part payment |
| 25-Nov-20 | INE265J07373 | 12.50% JM Financial Asset Reconstruction Co Ltd (02-Aug-2022) | Jm Financial | 10,000.00 | 02-Aug-2022 | Received full value as pre-payment |
| 24-Nov-20 | INE139S07017 | 12.41% Renew Solar Power Pvt Ltd (01-Nov-2022) | Renew | 1,000.00 | 01-Nov-2022 | Received full value as pre-payment |
| 13-Nov-20 | INE128S07390 | 12.64% Five-Star Business Finance Ltd (28-May-2022) | Five Star Business Finance | 5,687.03 | 28-May-2022 | Received full value as pre-payment |
| 13-Nov-20 | INE128S07374 | 12.64% Five-Star Business Finance Ltd (16-Apr-2022) | Five Star Business Finance | 2,538.85 | 16-Apr-2022 | Received full value as pre-payment |
| 10-Nov-20 | INE922K07047 | 11.25% India Shelter Finance Corporation Ltd (01-Oct-2026) | India Shelter | 8,600.00 | 01-Oct-2026 | Received full value as pre-payment |
| 10-Nov-20 | INE922K07013 | 9.99% India Shelter Finance Corporation Ltd (10-Feb-2022) | India Shelter | 178.57 | 10-Feb-2022 | Received as part payment |
| 01-Oct-20 | INE155A08225 | 9.73% Tata Motors Ltd (01-Oct-2020) | Tata | 500.00 | 01-Oct-2020 | Received full value on maturity |
| 30-Sep-20 | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) | Renew | 50.18 | 31-Mar-2023 | Received as part payment |

Annexure 3

Security level details for the amounts received during the period April 24, 2020 to April 30, 2021 on maturities/ sale/ prepayment

| Receipt date | ISIN Number | Name of the Instrument | Group | Maturity value/ Sale value/ Part payment amount (Rs. in Lakhs) | Maturity date | Nature of Receipt |
|--------------|--------------|--|---------------|--|---------------|------------------------------------|
| 30-Sep-20 | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) | Renew | 39.05 | 31-Mar-2023 | Received as part payment |
| 30-Sep-20 | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 4.50 | 31-Mar-2023 | Received as part payment |
| 30-Sep-20 | INE922K07047 | 11.25% India Shelter Finance Corporation Ltd (01-Oct-2026) | India Shelter | 1,400.00 | 01-Oct-2026 | Received as part payment |
| 30-Sep-20 | INE458007036 | 9.41% Renew Wind Energy Delhi Pvt Ltd (30-Sep-2030) | Renew | 76.00 | 30-Sep-2030 | Received as part payment |
| 24-Sep-20 | INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | Vedanta | 1,130.00 | 28-Mar-2022 | Received as part payment |
| 17-Sep-20 | INE134E08IW3 | 7.50% Power Finance Corporation Ltd (17-Sep-2020) | PFC | 1,000.00 | 17-Sep-2020 | Received full value on maturity |
| 14-Sep-20 | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029) | Tata | 5,340.42 | 31-Mar-2029 | Received full value as pre-payment |
| 14-Sep-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 175.62 | 22-May-2020 | Received as part payment |
| 10-Sep-20 | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029) | Tata | 1,238.32 | 31-Mar-2029 | Received full value as pre-payment |
| 07-Sep-20 | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20) | Essel | 190.93 | 22-May-2020 | Received as part payment |
| 04-Sep-20 | INE134E08HV7 | 8.36% Power Finance Corporation Ltd (04-Sep-2020) | PFC | 1,000.00 | 04-Sep-2020 | Received full value on maturity |
| 31-Aug-20 | INE124N07200 | 10.9007% Ess Kay Fincorp Ltd (11-Jun-2021) | Esskay | 1,700.00 | 11-Jun-2021 | Received as part payment |
| 17-Aug-20 | INE205A07030 | 9.45% Vedanta Ltd (17-Aug-2020) | Vedanta | 1,500.00 | 17-Aug-2020 | Received full value on maturity |
| 11-Aug-20 | INE271C07137 | 12.25% DLF Ltd Series IV (11-Aug-2020) | DLF | 1,000.00 | 11-Aug-2020 | Received full value on maturity |
| 11-Aug-20 | INE271C07178 | 12.25% DLF Ltd Tranche II Series IV (11-Aug-2020) | DLF | 4,000.00 | 11-Aug-2020 | Received full value on maturity |
| 11-Aug-20 | INE840S07093 | 12.65% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020) | Future | 288.61 | 11-Aug-2020 | Received full value on maturity |
| 10-Aug-20 | INE922K07013 | 9.99% India Shelter Finance Corporation Ltd (10-Feb-2022) | India Shelter | 178.57 | 10-Feb-2022 | Received as part payment |
| 31-Jul-20 | INE124N07200 | 10.9007% Ess Kay Fincorp Ltd (11-Jun-2021) | Esskay | 800.00 | 11-Jun-2021 | Received as part payment |
| 31-Jul-20 | INE971Z07141 | 12.65% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020) | Future | 416.50 | 07-Nov-2020 | Received as part payment |
| 31-Jul-20 | INE840S07093 | 12.65% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020) | Future | 344.98 | 11-Aug-2020 | Received as part payment |
| 29-Jul-20 | INE03VJ07017 | 11.25% Aadarshini Real Estate Developers Pvt Ltd (29-Jul-2020) | DLF | 5,000.00 | 29-Jul-2020 | Received full value on maturity |
| 22-Jul-20 | INE03VJ07017 | 11.25% Aadarshini Real Estate Developers Pvt Ltd (29-Jul-2020) | DLF | 4,000.00 | 29-Jul-2020 | Received part value as pre-payment |
| 30-Jun-20 | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) | Renew | 4.50 | 31-Mar-2023 | Received as part payment |
| 30-Jun-20 | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029) | Tata | 51.31 | 31-Mar-2029 | Received as part payment |
| 30-Jun-20 | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) | Renew | 39.05 | 31-Mar-2023 | Received as part payment |
| 30-Jun-20 | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) | Renew | 50.18 | 31-Mar-2023 | Received as part payment |
| 29-Jun-20 | INE458007036 | 9.41% Renew Wind Energy Delhi Pvt Ltd (30-Sep-2030) | Renew | 76.00 | 30-Sep-2030 | Received as part payment |
| 19-Jun-20 | INE918T07038 | 0.00% Hero Wind Energy Pvt Ltd (21-Jun-2022) | Hero | 697.78 | 21-Jun-2022 | Received as part payment |
| 26-May-20 | INE140A07435 | 10.00% Piramal Enterprises Ltd (29-May-2020) | Ajay Piramal | 4,000.00 | 29-May-2020 | Received full value as pre-payment |
| 08-May-20 | INE720G08082 | Jindal Power Ltd (SBI + 100 Bps) (22-Dec-2020) | Jindal | 560.00 | 22-Dec-2020 | Received full value as pre-payment |
| 08-May-20 | INE922K07013 | 9.99% India Shelter Finance Corporation Ltd (10-Feb-2022) | India Shelter | 178.57 | 10-Feb-2022 | Received as part payment |
| 02-May-20 | INE316W07021 | 11.84% Hero Solar Energy Pvt Ltd (10-Jun-2022) | Hero | 10,000.00 | 10-Jun-2020 | Received full value as pre-payment |
| | | | Total | 130,450.67 | | |