

Portfolio Holding

Franklin India Ultra Short Bond Fund (Number of Segregated Portfolios - 1) - (under winding up)

FIUBF

Portfolio Statement as on June 15, 2021

MAIN PORTFOLIO

ISIN Number	Name of the Instrument (Refer Annexure 1 for changes in coupon rate)	Rating (Refer Annexure 2 for changes in ratings)	Group	Quantity	Market Value (Rs. in Lakhs)	% to Net Assets	Maturity Date	Put Option / Put and Call Option / Interest rate reset with no floor and no cap	Put Option Date/ Put and Call Option date/ Interest rate reset date
INE572E09361	8.47% PNB Housing Finance Ltd (01-Jul-2021)	CARE AA	Punjab National Bank	1,910	19,125.80	9.17	01-Jul-2021	-	-
INE146O08084	11.30% Hinduja Leyland Finance Ltd (21-Jul-2021)	ICRA AA-	Hinduja	280	2,810.70	1.35	21-Jul-2021	-	-
INE941D08065	10.25% Sikka Ports & Terminals Ltd (22-Aug-2021)	CRISIL AAA	Reliance	22	222.49	0.11	22-Aug-2021	-	-
INE157D08035	13.65% Clix Capital Services Pvt Ltd (06-Sep-2021) ***	CARE A+	CLIX	1,000	10,011.76	4.80	06-Sep-2021	-	-
INE155A08316	7.50% Tata Motors Ltd (20-Oct-2021)	CARE AA-	Tata	34	344.01	0.16	20-Oct-2021	-	-
INE157D08043	13.65% Clix Capital Services Pvt Ltd (12-Nov-2021) ***	CARE A+	CLIX	900	9,014.18	4.32	12-Nov-2021	-	-
INE657N07597	Edelweiss Rural & Corporate Services Ltd (1Y SBI MCLR + 250 Bps) (29-Nov-2021) ***	ICRA A+	Edelweiss Capital	7,500	36,235.35	17.38	29-Nov-2021	-	-
INE657N07605	Edelweiss Rural & Corporate Services Ltd (1Y SBI MCLR + 250 Bps) (29-Nov-2021) - Series II ***	CRISIL AA-	Edelweiss Capital	3,650	35,265.35	16.91	29-Nov-2021	-	-
INE587B08037	13.65% Clix Finance India Pvt Ltd (06-Jan-2022) *** !!!	CARE A+	CLIX	1,000	10,013.75	4.80	06-Jan-2022	-	-
INE540P07293	10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022)	CRISIL A+(CE)	UP Power Corporation	938	7,097.69	3.40	20-Jan-2022	-	-
INE540P07301	10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2023)	CRISIL A+(CE)	UP Power Corporation	61	624.41	0.30	20-Jan-2023	-	-
INE157D08019	11.25% Clix Capital Services Pvt Ltd (25-May-2023) ***	CARE A+	CLIX	2,000	19,115.02	9.17	25-May-2023	-	-
INE157D08027	11.25% Clix Capital Services Pvt Ltd (27-Jun-2023) ***	CARE A+	CLIX	2,350	22,418.08	10.75	27-Jun-2023	-	-
INE651J07739	JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024) ***	ICRA AA	JM Financial	92	921.20	0.44	23-Jul-2024	-	-
INE616U07036	8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027)	ICRA A+	Edelweiss Capital	70	627.81	0.30	30-Jun-2027	Interest rate reset ^{sss}	30-Jun-2022
Sub Total					173,847.61	83.36			
Call, Cash & Other Assets									
a) Distributable Cash									
Investment in SBI Overnight Fund					33,312.80	15.97			
Cash less expense payable					(72.51)	(0.03)			
Sub Total					33,240.29	15.94			
b) Other Assets					1,451.64	0.70			
Net Assets					208,539.53	100.00			
Cash distributed	as at NAV of February 12, 2021				507,539.11				
	as at NAV of April 9, 2021				148,900.00				
	as at NAV of April 30, 2021				77,150.00				
	as at NAV of June 4, 2021				92,800.00				
Gross value					1,034,928.64				

SBI - State Bank of India

MCLR - Marginal Cost-Based Lending Rate

Distributable Cash denotes cash available for distribution as on the date of disclosure i.e. June 15, 2021 and does not include cash distributed which is disclosed separately.

Other assets include interest receivable on securities, receivable on sale of security and margin money, if any.

Gross value is computed as the AUM as on June 15, 2021 plus Cash distributed. This gross value is used as base to calculate the percentages in the above table to enable the investors understand these percentages on the AUM base prior to Distribution.

~~~ Perpetual bond. Call option has been exercised by the issuer

\$\$\$ These instruments have interest rate reset with no floor and no cap on the interest rate. For maturity profile/ cash flow projections, interest rate reset date is considered as the maturity date.

!!! These instruments are Unlisted. Total exposure as on June 15, 2021 is 4.80%.

\*\*\* These instruments have interest rate reset with a floor and a cap on the interest rate. Prior to May 17, 2021, independent valuation agencies typically valued these instruments at the nearest interest rate reset date and accordingly the Macaulay Duration of the fund was computed. Effective May 17, 2021, the valuation agencies, changed the methodology for valuation of such instruments and are now valuing these bonds at maturity date. Accordingly, effective May 17, 2021, the Macaulay Duration of these securities measures the interest rate risk upto the maturity date which is reflected in Macaulay Duration of the fund. In the Maturity profile / cash flow projections, we have always assumed that the instruments with a floor and a cap on interest rate will continue till maturity date.

### Details of securities matured/ sold/ prepaid during the period June 1 to June 15, 2021

| ISIN Number  | Name of the Instrument                                                  | Group        | Maturity value/<br>Sale value/<br>Prepayment amount<br>(Rs. in Lakhs) | Maturity date | Notes                                              |
|--------------|-------------------------------------------------------------------------|--------------|-----------------------------------------------------------------------|---------------|----------------------------------------------------|
| INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024) | JM Financial | 14,729.77                                                             | 23-Jul-2024   | Received on sale of security on Jun 14, 2021       |
| INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024) | JM Financial | 18,394.76                                                             | 23-Jul-2024   | Received on sale of security on Jun 11, 2021       |
| INE371K08128 | 0.00% Tata Realty & Infrastructure Ltd (04-Jun-2021)                    | Tata         | 23,974.54                                                             | 04-Jun-2021   | Received on sale of security on Jun 04, 2021       |
| INE245A08034 | 11.40% Tata Power Co Ltd (02-Jun-2111)                                  | Tata         | 6,700.00                                                              | 02-Jun-2111   | Received full value as pre-payment on Jun 02, 2021 |
|              |                                                                         | <b>Total</b> | <b>63,799.06</b>                                                      |               |                                                    |

**Amounts received during the period April 24, 2020 to May 31, 2021 on maturities/ sale/ prepayment - INR 7,99,299.51 Lacs.**

**Please refer Annexure 3 for security level details on the amounts received**

The aforementioned proceeds were utilised for payment of borrowings/ interest/ expenses and provisions, if any. The balance cash, if any, is invested in SBI Overnight Fund disclosed in portfolio above.

### Group wise exposure as on June 15, 2021

| Group                     | Market Value<br>(Rs. in Lakhs) | % to Net Assets |
|---------------------------|--------------------------------|-----------------|
| Edelweiss Capital         | 72,128.51                      | 34.59%          |
| CLIX                      | 70,572.79                      | 33.84%          |
| Punjab National Bank      | 19,125.80                      | 9.17%           |
| UP Power Corporation      | 7,722.10                       | 3.70%           |
| Hinduja                   | 2,810.70                       | 1.35%           |
| JM Financial              | 921.20                         | 0.44%           |
| Tata                      | 344.01                         | 0.16%           |
| Reliance                  | 222.49                         | 0.11%           |
| Call, Cash & Other Assets | 34,691.93                      | 16.64%          |
| <b>Grand Total</b>        | <b>208,539.53</b>              | <b>100.00%</b>  |

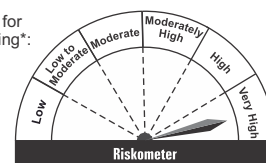
This scheme is under winding-up and SBI Funds Management Private Limited has been appointed as the liquidator as per the order of Hon'ble Supreme Court dated February 12, 2021.

Post the creation of the segregated portfolio i.e. 8.25% Vodafone Idea Ltd 10JUL20 - Segregated Portfolio 1 on January 24, 2020, the annual coupon due and the full principal due along with the interest was received by the segregated portfolio on June 12, 2020 and July 10, 2020 respectively. With these receipts, the segregated portfolio completed full recovery on July 10, 2020

### Product Label

This product is suitable for investors who are seeking\*:

- Regular income for short term
- A fund that invests in short term debt and money market instruments



**Investors understand that their principal will be at Very High risk**

Riskometer is as on May 31, 2021

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



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All investments in debt funds are subject to various types of risks including credit risk, interest rate risk, liquidity risk etc. Some fixed income schemes may have a higher concentration to securities rated below AA and therefore may be exposed to relatively higher risk of downgrade or default and the associated volatility in prices which could impact NAV of the scheme. Credit rating issued by SEBI registered entities is an opinion of the rating agency and should not be considered as an assurance of repayment by issuer. There is no assurance or guarantee of principal or returns in any of the mutual fund scheme.

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

# Portfolio Holding

## Franklin India Low Duration Fund (Number of Segregated Portfolios - 2) - (under winding up)

FILDF

Portfolio Statement as on June 15, 2021

### MAIN PORTFOLIO

| ISIN Number                          | Name of the Instrument<br>(Refer Annexure 1 for changes in coupon rate)            | Rating<br>(Refer Annexure 2 for changes in ratings) | Group                | Quantity | Market Value<br>(Rs. in Lakhs) | % to Net<br>Assets | Maturity<br>Date | Put Option / Put<br>and Call Option /<br>Interest rate<br>reset with no<br>floor and no cap | Put Option<br>Date/ Put and<br>Call Option date/<br>Interest rate<br>reset date |
|--------------------------------------|------------------------------------------------------------------------------------|-----------------------------------------------------|----------------------|----------|--------------------------------|--------------------|------------------|---------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|
| INE146O08084                         | 11.30% Hinduja Leyland Finance Ltd (21-Jul-2021)                                   | ICRA AA-                                            | Hinduja              | 250      | 2,509.56                       | 5.36               | 21-Jul-2021      | -                                                                                           | -                                                                               |
| INE540P07202                         | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2021)                            | CRISIL A+ (CE)                                      | UP Power Corporation | 300      | 1,507.72                       | 3.22               | 20-Oct-2021      | -                                                                                           | -                                                                               |
| INE657N07597                         | Edelweiss Rural & Corporate Services Ltd (1Y SBI MCLR + 250 Bps) (29-Nov-2021) *** | ICRA A+                                             | Edelweiss Capital    | 2,000    | 9,662.76                       | 20.63              | 29-Nov-2021      | -                                                                                           | -                                                                               |
| INE540P07293                         | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022)                           | CRISIL A+ (CE)                                      | UP Power Corporation | 176      | 1,331.76                       | 2.84               | 20-Jan-2022      | -                                                                                           | -                                                                               |
| INE265J07316                         | 11.50% JM Financial Asset Reconstruction Co Ltd (29-May-2022)                      | ICRA AA-                                            | JM Financial         | 1,283    | 13,027.16                      | 27.82              | 29-May-2022      | -                                                                                           | -                                                                               |
| INE540P07301                         | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2023)                           | CRISIL A+ (CE)                                      | UP Power Corporation | 55       | 562.99                         | 1.20               | 20-Jan-2023      | -                                                                                           | -                                                                               |
| INE964Q07012                         | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) !!!                  | CARE A+ (CE)                                        | Renew                | 180      | 1,535.25                       | 3.28               | 31-Mar-2023      | -                                                                                           | -                                                                               |
| INE209W07028                         | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) !!!                                | CARE A+ (CE)                                        | Renew                | 120      | 1,057.25                       | 2.26               | 31-Mar-2023      | -                                                                                           | -                                                                               |
| INE209W07010                         | 9.60% Narmada Wind Energy Pvt Ltd (31-Mar-2023) !!!                                | CARE A+ (CE)                                        | Renew                | 40       | 332.66                         | 0.71               | 31-Mar-2023      | -                                                                                           | -                                                                               |
| INE157D08027                         | 11.25% Clix Capital Services Pvt Ltd (27-Jun-2023) ***                             | CARE A+                                             | CLIX                 | 650      | 6,200.75                       | 13.24              | 27-Jun-2023      | -                                                                                           | -                                                                               |
| INE540P07319                         | 10.15% Uttar Pradesh Power Corporation Ltd (19-Jan-2024)                           | CRISIL A+ (CE)                                      | UP Power Corporation | 62       | 639.29                         | 1.37               | 19-Jan-2024      | -                                                                                           | -                                                                               |
| INE721A08DF1                         | 9.90% Shriram Transport Finance Co Ltd (21-Jun-2024)                               | CRISIL AA+                                          | Shriram Transport    | 250      | 2,570.63                       | 5.49               | 21-Jun-2024      | -                                                                                           | -                                                                               |
| INE651J07739                         | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024) ***        | ICRA AA                                             | JM Financial         | 8        | 80.10                          | 0.17               | 23-Jul-2024      | -                                                                                           | -                                                                               |
| INE616U07036                         | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027)                       | ICRA A+                                             | Edelweiss Capital    | 200      | 1,793.74                       | 3.83               | 30-Jun-2027      | Interest rate<br>reset <sup>\$\$\$</sup>                                                    | 30-Jun-2022                                                                     |
| <b>Sub Total</b>                     |                                                                                    |                                                     |                      |          | <b>42,811.63</b>               | <b>91.42</b>       |                  |                                                                                             |                                                                                 |
| <b>Call, Cash &amp; Other Assets</b> |                                                                                    |                                                     |                      |          |                                |                    |                  |                                                                                             |                                                                                 |
| <b>a) Distributable Cash</b>         |                                                                                    |                                                     |                      |          |                                |                    |                  |                                                                                             |                                                                                 |
| Investment in SBI Overnight Fund     |                                                                                    |                                                     |                      |          | 3,120.74                       | 6.66               |                  |                                                                                             |                                                                                 |
| Cash less expense payable            |                                                                                    |                                                     |                      |          | (11.68)                        | (0.02)             |                  |                                                                                             |                                                                                 |
| <b>Sub Total</b>                     |                                                                                    |                                                     |                      |          | <b>3,109.06</b>                | <b>6.64</b>        |                  |                                                                                             |                                                                                 |
| <b>b) Other Assets</b>               |                                                                                    |                                                     |                      |          | <b>907.89</b>                  | <b>1.94</b>        |                  |                                                                                             |                                                                                 |
| <b>Net Assets</b>                    |                                                                                    |                                                     |                      |          | <b>46,828.58</b>               | <b>100.00</b>      |                  |                                                                                             |                                                                                 |
| <b>Cash distributed</b>              | as at NAV of February 12, 2021                                                     |                                                     |                      |          | <b>162,536.03</b>              |                    |                  |                                                                                             |                                                                                 |
|                                      | as at NAV of April 9, 2021                                                         |                                                     |                      |          | <b>14,100.00</b>               |                    |                  |                                                                                             |                                                                                 |
|                                      | as at NAV of April 30, 2021                                                        |                                                     |                      |          | <b>28,975.00</b>               |                    |                  |                                                                                             |                                                                                 |
|                                      | as at NAV of June 4, 2021                                                          |                                                     |                      |          | <b>10,600.00</b>               |                    |                  |                                                                                             |                                                                                 |
| <b>Gross value</b>                   |                                                                                    |                                                     |                      |          | <b>263,039.61</b>              |                    |                  |                                                                                             |                                                                                 |

SBI - State Bank of India

MCLR - Marginal Cost-Based Lending Rate

Distributable Cash denotes cash available for distribution as on the date of disclosure i.e. June 15, 2021 and does not include cash distributed which is disclosed separately.

Other assets include interest receivable on securities, receivable on sale of security and margin money, if any.

Gross value is computed as the AUM as on June 15, 2021 plus Cash distributed. This gross value is used as base to calculate the percentages in the above table to enable the investors understand these percentages on the AUM base prior to Distribution.

^ ^ Securities are fair valued. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

\$\$\$ These instruments have interest rate reset with no floor and no cap on the interest rate. For maturity profile/ cash flow projections, interest rate reset date is considered as the maturity date.

!!! These instruments are Unlisted. Total exposure as on June 15, 2021 is 6.25%.

Essel Infra Projects Ltd - Further to the favorable decision from the Delhi High Court, the Debenture Trustees have recovered Rs. 16,078.96 Lakhs (across 4 schemes) from sale of pledged shares. We continue efforts to recover the maximum value for the benefit of the unitholders. Recovery made by Franklin India Low Duration Fund is 7,643.55 Lakhs.

Maturity proceeds from Reliance Big Private Ltd (ISIN: INE333T07048) & Reliance Infrastructure Consulting & Engineers Private Ltd (ISIN: INE428K07011) were due on January 14, 2021 and January 15, 2021 respectively. However, the issuers were unable to meet their payment obligations. The securities of the issuer were fair valued at zero on November 4, 2020. Kindly refer [note](#) on our website on fair valuation. This fair valued price only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers. We continue efforts to recover the maximum value for the benefit of the unitholders.

\*\*\* These instruments have interest rate reset with a floor and a cap on the interest rate. Prior to May 17, 2021, independent valuation agencies typically valued these instruments at the nearest interest rate reset date and accordingly the Macaulay Duration of the fund was computed. Effective May 17, 2021, the valuation agencies, changed the methodology for valuation of such instruments and are now valuing these bonds at maturity date. Accordingly, effective May 17, 2021, the Macaulay Duration of these securities measures the interest rate risk upto the maturity date which is reflected in Macaulay Duration of the fund. In the Maturity profile/ cash flow projections, we have always assumed that the instruments with a floor and a cap on interest rate will continue till maturity date.

### Details of securities matured/ sold/ prepaid during the period June 1 to June 15, 2021

| ISIN Number  | Name of the Instrument                                                  | Group                | Maturity value/<br>Sale value/<br>Prepayment amount<br>(Rs. in Lakhs) | Maturity<br>date | Notes                                        |
|--------------|-------------------------------------------------------------------------|----------------------|-----------------------------------------------------------------------|------------------|----------------------------------------------|
| INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024) | JM Financial         | 1,368.34                                                              | 23-Jul-2024      | Received on sale of security on Jun 14, 2021 |
| INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024) | JM Financial         | 1,708.80                                                              | 23-Jul-2024      | Received on sale of security on Jun 11, 2021 |
| INE540P07327 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2025)                | UP Power Corporation | 645.17                                                                | 20-Jan-2025      | Received on sale of security on Jun 04, 2021 |
| INE721A08DE4 | 10.25% Shriram Transport Finance Co Ltd (27-Dec-2024)                   | Shriram Transport    | 2,263.88                                                              | 27-Dec-2024      | Received on sale of security on Jun 03, 2021 |
| INE721A08DE4 | 10.25% Shriram Transport Finance Co Ltd (27-Dec-2024)                   | Shriram Transport    | 1,043.03                                                              | 27-Dec-2024      | Received on sale of security on Jun 02, 2021 |
|              |                                                                         | <b>Total</b>         | <b>7,029.22</b>                                                       |                  |                                              |

### Amounts received during the period April 24, 2020 to May 31, 2021 on maturities/ sale/ prepayment. - INR 2,16,636.8 Lacs

#### Please refer Annexure 3 for security level details on the amounts received

The aforementioned proceeds were utilised for payment of borrowings/ interest/ expenses and provisions, if any. The balance cash, if any, is invested in SBI Overnight Fund disclosed in portfolio above.

### Group wise exposure as on June 15, 2021

| Group                     | Market Value<br>(Rs. in Lakhs) | % to Net Assets |
|---------------------------|--------------------------------|-----------------|
| JM Financial              | 13,107.26                      | 27.99%          |
| Edelweiss Capital         | 11,456.50                      | 24.46%          |
| CLIX                      | 6,200.75                       | 13.24%          |
| UP Power Corporation      | 4,041.77                       | 8.63%           |
| Renew                     | 2,925.16                       | 6.25%           |
| Shriram Transport         | 2,570.63                       | 5.49%           |
| Hinduja                   | 2,509.56                       | 5.36%           |
| Call, Cash & Other Assets | 4,016.95                       | 8.58%           |
| <b>Grand Total</b>        | <b>46,828.58</b>               | <b>100.00%</b>  |

This scheme is under winding-up and SBI Funds Management Private Limited has been appointed as the liquidator as per the order of Hon'ble Supreme Court dated February 12, 2021.

### Franklin India Low Duration Fund-Segregated Portfolio 2 - 10.90% Vodafone Idea Ltd (02-Sep-2023) P/C 03 Sep 2021

#### Portfolio Statement as on June 15, 2021

| ISIN Number                          | Name of the Instrument<br>(Refer Annexure 1 for changes in coupon rate) | Rating<br>(Refer Annexure 2 for changes in ratings) | Group     | Quantity | Market Value<br>(Rs. in Lakhs) | % to Net Assets | Maturity Date | Put Option /<br>Put and Call<br>Option | Put Option Date/<br>Put and Call<br>Option date |
|--------------------------------------|-------------------------------------------------------------------------|-----------------------------------------------------|-----------|----------|--------------------------------|-----------------|---------------|----------------------------------------|-------------------------------------------------|
| INE669E08318                         | 10.90% Vodafone Idea Ltd (02-Sep-2023) ^ ^                              | CARE B+                                             | A V Birla | 1,510    | 0.00                           | 100.00          | 02-Sep-2023   | Put and Call                           | 03-Sep-2021                                     |
| <b>Sub Total</b>                     |                                                                         |                                                     |           |          | <b>0.00</b>                    | <b>100.00</b>   |               |                                        |                                                 |
| <b>Total</b>                         |                                                                         |                                                     |           |          | <b>0.00</b>                    | <b>100.00</b>   |               |                                        |                                                 |
| <b>Call, Cash &amp; Other Assets</b> |                                                                         |                                                     |           |          | <b>0.00</b>                    | <b>-</b>        |               |                                        |                                                 |
| <b>Net Assets</b>                    |                                                                         |                                                     |           |          | <b>0.00</b>                    | <b>100.00</b>   |               |                                        |                                                 |

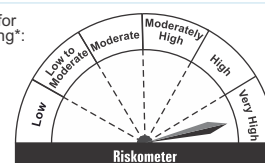
^ ^ Securities are fair valued. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

Post the creation of the segregated portfolio i.e. 8.25% Vodafone Idea Ltd 10JUL20 - Segregated Portfolio 1 on January 24, 2020, the annual coupon due and the full principal due along with the interest was received by the segregated portfolio on June 12, 2020 and July 10, 2020 respectively. With these receipts, the segregated portfolio completed full recovery on July 10, 2020

#### Product Label

This product is suitable for investors who are seeking\*:

- Regular income for short term
- A fund that focuses on low duration securities.



**Investors understand that their principal will be at Very High risk**

Riskometer is as on May 31, 2021

\* Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



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All investments in debt funds are subject to various types of risks including credit risk, interest rate risk, liquidity risk etc. Some fixed income schemes may have a higher concentration to securities rated below AA and therefore may be exposed to relatively higher risk of downgrade or default and the associated volatility in prices which could impact NAV of the scheme. Credit rating issued by SEBI registered entities is an opinion of the rating agency and should not be considered as an assurance of repayment by issuer. There is no assurance or guarantee of principal or returns in any of the mutual fund scheme.

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

Portfolio Statement as on June 15, 2021

## MAIN PORTFOLIO

| ISIN Number                                                                          | Name of the Instrument<br>(Refer Annexure 1 for changes in coupon rate)                        | Rating<br>(Refer Annexure 2 for changes in ratings) | Group                                               | Quantity | Market Value<br>(Rs. in Lakhs) | % to Net Assets | Maturity Date | Put Option / Put and Call Option / Interest rate reset with no floor and no cap | Put Option Date/ Put and Call Option date/ Interest rate reset date |
|--------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|-----------------------------------------------------|-----------------------------------------------------|----------|--------------------------------|-----------------|---------------|---------------------------------------------------------------------------------|---------------------------------------------------------------------|
| INE971Z07117                                                                         | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2021) !!!                                         | BWR D(CE)                                           | Future                                              | 600      | 0.00                           | 0.00            | 30-Jun-2021   | -                                                                               | -                                                                   |
| INE572E09361                                                                         | 8.47% PNB Housing Finance Ltd (01-Jul-2021)                                                    | CARE AA                                             | Punjab National Bank                                | 250      | 2,503.38                       | 0.79            | 01-Jul-2021   | -                                                                               | -                                                                   |
| INE110L07070                                                                         | 8.32% Reliance Industries Ltd (08-Jul-2021)                                                    | CRISIL AAA                                          | Reliance                                            | 12       | 120.32                         | 0.04            | 08-Jul-2021   | -                                                                               | -                                                                   |
| INE261F08AL1                                                                         | 8.39% National Bank For Agriculture & Rural Development (19-Jul-2021)                          | CRISIL AAA                                          | NABARD                                              | 12       | 120.50                         | 0.04            | 19-Jul-2021   | -                                                                               | -                                                                   |
| INE146O08084                                                                         | 11.30% Hinduja Leyland Finance Ltd (21-Jul-2021)                                               | ICRA AA-                                            | Hinduja                                             | 50       | 501.91                         | 0.16            | 21-Jul-2021   | -                                                                               | -                                                                   |
| INE895D08634                                                                         | 8.01% Tata Sons Pvt Ltd (02-Sep-2021) !!!                                                      | CRISIL AAA                                          | Tata                                                | 13       | 131.04                         | 0.04            | 02-Sep-2021   | -                                                                               | -                                                                   |
| INE540P07202                                                                         | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2021)                                        | CRISIL A+ (CE)                                      | UP Power Corporation                                | 350      | 1,759.01                       | 0.55            | 20-Oct-2021   | -                                                                               | -                                                                   |
| INE157D08043                                                                         | 13.65% Clix Capital Services Pvt Ltd (12-Nov-2021) ***                                         | CARE A+                                             | CLIX                                                | 100      | 1,001.58                       | 0.32            | 12-Nov-2021   | -                                                                               | -                                                                   |
| INE657N07605                                                                         | Edelweiss Rural & Corporate Services Ltd (1Y SBI MCLR + 250 Bps) (29-Nov-2021) - Series II *** | CRISIL AA-                                          | Edelweiss Capital                                   | 2,020    | 19,516.71                      | 6.14            | 29-Nov-2021   | -                                                                               | -                                                                   |
| INE946S07163                                                                         | 13.55% Nufuture Digital (India) Ltd (31-Dec-2021) !!!                                          | BWR D(CE)                                           | Future                                              | 500      | 0.00                           | 0.00            | 31-Dec-2021   | -                                                                               | -                                                                   |
| INE971Z07174                                                                         | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2021) !!!                                         | BWR D(CE)                                           | Future                                              | 375      | 0.00                           | 0.00            | 30-Dec-2021   | -                                                                               | -                                                                   |
| INE540P07293                                                                         | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022)                                       | CRISIL A+ (CE)                                      | UP Power Corporation                                | 1,349    | 10,207.66                      | 3.21            | 20-Jan-2022   | -                                                                               | -                                                                   |
| INE080T07102                                                                         | 14.15% Future Ideas Co Ltd (31-Jan-2022) !!!                                                   | BWR D(CE)                                           | Future                                              | 200      | 0.00                           | 0.00            | 31-Jan-2022   | -                                                                               | -                                                                   |
| INE608A08025                                                                         | 10.90% Punjab & Sind Bank (08-May-2117)                                                        | CARE A                                              | Punjab & Sindh Bank                                 | 103      | 1,025.45                       | 0.32            | 08-May-2117   | Call ~~~                                                                        | 07-May-2022                                                         |
| INE265J07316                                                                         | 11.50% JM Financial Asset Reconstruction Co Ltd (29-May-2022)                                  | ICRA AA-                                            | JM Financial                                        | 197      | 2,000.27                       | 0.63            | 29-May-2022   | -                                                                               | -                                                                   |
| INE971Z07125                                                                         | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2022) !!!                                         | BWR D(CE)                                           | Future                                              | 800      | 0.00                           | 0.00            | 30-Jun-2022   | -                                                                               | -                                                                   |
| INE971Z07182                                                                         | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022) !!!                                         | BWR D(CE)                                           | Future                                              | 350      | 0.00                           | 0.00            | 30-Dec-2022   | -                                                                               | -                                                                   |
| INE540P07301                                                                         | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2023)                                       | CRISIL A+ (CE)                                      | UP Power Corporation                                | 879      | 8,997.65                       | 2.83            | 20-Jan-2023   | -                                                                               | -                                                                   |
| INE080T07110                                                                         | 14.15% Future Ideas Co Ltd (31-Jan-2023) !!!                                                   | BWR D(CE)                                           | Future                                              | 300      | 0.00                           | 0.00            | 31-Jan-2023   | -                                                                               | -                                                                   |
| INE209W07010                                                                         | 9.60% Narmada Wind Energy Pvt Ltd (31-Mar-2023) !!!                                            | CARE A+ (CE)                                        | Renew                                               | 1,660    | 13,805.59                      | 4.34            | 31-Mar-2023   | -                                                                               | -                                                                   |
| INE964Q07012                                                                         | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) !!!                              | CARE A+ (CE)                                        | Renew                                               | 1,280    | 10,917.31                      | 3.43            | 31-Mar-2023   | -                                                                               | -                                                                   |
| INE659X07014                                                                         | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) !!!                                          | CARE A+ (CE)                                        | Renew                                               | 385      | 3,466.36                       | 1.09            | 31-Mar-2023   | -                                                                               | -                                                                   |
| INE209W07028                                                                         | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) !!!                                            | CARE A+ (CE)                                        | Renew                                               | 150      | 1,321.56                       | 0.42            | 31-Mar-2023   | -                                                                               | -                                                                   |
| INE971Z07190                                                                         | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023) !!!                                         | BWR D(CE)                                           | Future                                              | 1,000    | 0.00                           | 0.00            | 30-Dec-2023   | -                                                                               | -                                                                   |
| INE540P07319                                                                         | 10.15% Uttar Pradesh Power Corporation Ltd (19-Jan-2024)                                       | CRISIL A+ (CE)                                      | UP Power Corporation                                | 821      | 8,465.42                       | 2.66            | 19-Jan-2024   | -                                                                               | -                                                                   |
| INE721A08DC8                                                                         | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                                          | CRISIL AA+                                          | Shriram Transport                                   | 6,825    | 70,862.88                      | 22.29           | 26-Apr-2024   | -                                                                               | -                                                                   |
| INE721A08DF1                                                                         | 9.90% Shriram Transport Finance Co Ltd (21-Jun-2024)                                           | CRISIL AA+                                          | Shriram Transport                                   | 1,299    | 13,356.98                      | 4.20            | 21-Jun-2024   | -                                                                               | -                                                                   |
| INE01E708016                                                                         | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2024)                       | CRISIL A+ (CE)                                      | Andhra Pradesh Capital Region Development Authority | 10,675   | 22,944.70                      | 7.22            | 16-Aug-2024   | -                                                                               | -                                                                   |
| INE146O08159                                                                         | 11.60% Hinduja Leyland Finance Ltd (29-Sep-2024)                                               | CARE AA-                                            | Hinduja                                             | 547      | 5,687.72                       | 1.79            | 29-Sep-2024   | -                                                                               | -                                                                   |
| INE003S07189                                                                         | 9.45% Renew Power Ltd (31-Jul-2025) !!!                                                        | CARE A+                                             | Renew                                               | 2,560    | 25,096.22                      | 7.89            | 31-Jul-2025   | Interest rate reset <sup>***</sup>                                              | 31-Jul-2023                                                         |
| INE01E708024                                                                         | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2025)                       | CRISIL A+ (CE)                                      | Andhra Pradesh Capital Region Development Authority | 11,135   | 24,182.68                      | 7.61            | 16-Aug-2025   | -                                                                               | -                                                                   |
| INE016P07146                                                                         | 10.50% Vistaar Financial Services Pvt Ltd (24-Aug-2025)                                        | ICRA A-                                             | Vistaar                                             | 690      | 6,816.54                       | 2.14            | 24-Aug-2025   | Put and Call                                                                    | 24-Aug-2023                                                         |
| INE01E708032                                                                         | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2026)                       | CRISIL A+ (CE)                                      | Andhra Pradesh Capital Region Development Authority | 2,125    | 4,628.73                       | 1.46            | 16-Aug-2026   | -                                                                               | -                                                                   |
| INE503A08028                                                                         | 9.85% DCB Bank Ltd (18-Nov-2026)                                                               | ICRA A+                                             | DCB                                                 | 1,400    | 1,427.43                       | 0.45            | 18-Nov-2026   | -                                                                               | -                                                                   |
| INE616U07036                                                                         | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027)                                   | ICRA A+                                             | Edelweiss Capital                                   | 3,100    | 27,803.03                      | 8.75            | 30-Jun-2027   | Interest rate reset <sup>***</sup>                                              | 30-Jun-2022                                                         |
| INE657N07381                                                                         | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027)                                   | ICRA A+                                             | Edelweiss Capital                                   | 1,000    | 8,972.53                       | 2.82            | 30-Jun-2027   | Interest rate reset <sup>***</sup>                                              | 30-Jun-2022                                                         |
| <b>Sub Total</b>                                                                     |                                                                                                |                                                     |                                                     |          | <b>297,641.16</b>              | <b>93.63</b>    |               |                                                                                 |                                                                     |
| <b>Net receivable (Reliance Broadcast Network Ltd. matured on July 20, 2020) ***</b> |                                                                                                |                                                     |                                                     |          | <b>1,250.96</b>                | <b>0.39</b>     |               |                                                                                 |                                                                     |
| <b>Total</b>                                                                         |                                                                                                |                                                     |                                                     |          | <b>298,892.12</b>              | <b>94.03</b>    |               |                                                                                 |                                                                     |
| <b>Call, Cash &amp; Other Assets</b>                                                 |                                                                                                |                                                     |                                                     |          |                                |                 |               |                                                                                 |                                                                     |
| <b>a) Distributable Cash</b>                                                         |                                                                                                |                                                     |                                                     |          |                                |                 |               |                                                                                 |                                                                     |
| Investment in SBI Overnight Fund                                                     |                                                                                                |                                                     |                                                     |          | 10,540.96                      | 3.32            |               |                                                                                 |                                                                     |
| Cash                                                                                 |                                                                                                |                                                     |                                                     |          | 37.70                          | 0.01            |               |                                                                                 |                                                                     |
| <b>Sub Total</b>                                                                     |                                                                                                |                                                     |                                                     |          | <b>10,578.66</b>               | <b>3.33</b>     |               |                                                                                 |                                                                     |
| <b>b) Other Assets</b>                                                               |                                                                                                |                                                     |                                                     |          | <b>8,408.55</b>                | <b>2.65</b>     |               |                                                                                 |                                                                     |
| <b>Net Assets</b>                                                                    |                                                                                                |                                                     |                                                     |          | <b>317,879.33</b>              | <b>100.00</b>   |               |                                                                                 |                                                                     |
| <b>Cash distributed</b>                                                              | as at NAV of February 12, 2021                                                                 |                                                     |                                                     |          | <b>46,923.72</b>               |                 |               |                                                                                 |                                                                     |
|                                                                                      | as at NAV of April 9, 2021                                                                     |                                                     |                                                     |          | <b>71,000.00</b>               |                 |               |                                                                                 |                                                                     |
|                                                                                      | as at NAV of April 30, 2021                                                                    |                                                     |                                                     |          | <b>39,075.00</b>               |                 |               |                                                                                 |                                                                     |
|                                                                                      | as at NAV of June 4, 2021                                                                      |                                                     |                                                     |          | <b>113,450.00</b>              |                 |               |                                                                                 |                                                                     |
| <b>Gross value</b>                                                                   |                                                                                                |                                                     |                                                     |          | <b>588,328.06</b>              |                 |               |                                                                                 |                                                                     |

SBI - State Bank of India

MCLR - Marginal Cost-Based Lending Rate

Distributable Cash denotes cash available for distribution as on the date of disclosure i.e. June 15, 2021 and does not include cash distributed which is disclosed separately.

Other assets include interest receivable on securities, receivable on sale of security and margin money, if any.

Gross value is computed as the AUM as on June 15, 2021 plus Cash distributed. This gross value is used as base to calculate the percentages in the above table to enable the investors understand these percentages on the AUM base prior to Distribution.

~~~ Perpetual bond

^ ^ Securities are fair valued. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

!!! These instruments are Unlisted. Total exposure as on June 15, 2021 is 17.22%.

++ + The amount of INR 1,250.96 lacs represents the fair valuation at which securities were valued. This amount only reflects the realizable value and does not indicate any reduction or write-off of the amount repayable by RBNL. For more details kindly refer to the [note](#) on our website.

@@@ Coupons/ part payments/ maturity payments were due to be paid by Nufuture Digital (India) Ltd. & Future Ideas Co Ltd. on July 31, 2020, by Rivaaz Trade Ventures Pvt. Ltd & Nufuture Digital (India) Ltd on August 31, 2020, by Nufuture Digital (India) Ltd on September 02, 2020, by Rivaaz Trade Ventures Pvt. Ltd & Nufuture Digital (India) Ltd on September 30, 2020, by Nufuture Digital (India) Ltd., Future Ideas Co Ltd. & Rivaaz Trade Ventures Pvt. Ltd on October 31, 2020, by Rivaaz Trade Ventures Pvt. Ltd on November 7, 2020, by Nufuture Digital (India) Ltd. on November 30, 2020, by Rivaaz Trade Ventures Pvt. Ltd. on December 30, 2020, by Nufuture Digital (India) Ltd. on December 31, 2020, by Nufuture Digital (India) Ltd. on January 31, 2021, by Future Ideas Co Ltd. on January 31, 2021, by Nufuture Digital (India) Ltd. on March 31, 2021, by Future Ideas Co Ltd. & Nufuture Digital (India) Ltd. on April 30, 2021 and by Nufuture Digital (India) Ltd. on May 31, 2021. However, these issuers were unable to meet their payment obligations. Due to default in payment, the securities of these issuers were valued at zero basis the AMFI standard haircut matrix. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

Essel Infra Projects Ltd - Further to the favorable decision from the Delhi High Court, the Debenture Trustees have recovered Rs. 16,078.96 Lakhs (across 4 schemes) from sale of pledged shares. We continue efforts to recover the maximum value for the benefit of the unitholders. Recovery made by Franklin India Short Term Income Plan is 5,092.71 Lakhs.

Maturity proceeds from Reliance Big Private Ltd (ISIN: INE333T07048 and INE333T07055) & Reliance Infrastructure Consulting & Engineers Private Ltd (ISIN: INE428K07011) were due on January 14, 2021 and January 15, 2021 respectively. However, the issuers were unable to meet their payment obligations. The securities of the issuer were fair valued at zero on November 4, 2020. Kindly refer [note](#) on our website on fair valuation. This fair valued price only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers. We continue efforts to recover the maximum value for the benefit of the unitholders.

\$\$\$ These instruments have interest rate reset with no floor and no cap on the interest rate. For maturity profile/ cash flow projections, interest rate reset date is considered as the maturity date.

*** These instruments have interest rate reset with a floor and a cap on the interest rate. Prior to May 17, 2021, independent valuation agencies typically valued these instruments at the nearest interest rate reset date and accordingly the Macaulay Duration of the fund was computed. Effective May 17, 2021, the valuation agencies, changed the methodology for valuation of such instruments and are now valuing these bonds at maturity date. Accordingly, effective May 17, 2021, the Macaulay Duration of these securities measures the interest rate risk upto the maturity date which is reflected in Macaulay Duration of the fund. In the Maturity profile/ cash flow projections, we have always assumed that the instruments with a floor and a cap on interest rate will continue till maturity date.

Details of securities matured/ sold/ prepaid during the period June 1 to June 15, 2021

| ISIN Number | Name of the Instrument | Group | Maturity value/
Sale value/
Prepayment amount
(Rs. in Lakhs) | Maturity date | Notes |
|--------------|---|----------------------|---|---------------|--|
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 20.65 | 26-Apr-2024 | Received on sale of security on Jun 15, 2021 |
| INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117) | Punjab & Sindh Bank | 10.08 | 08-May-2117 | Received on sale of security on Jun 15, 2021 |
| INE146008159 | 11.60% Hinduja Leyland Finance Ltd (29-Sep-2024) | Hinduja | 10.67 | 29-Sep-2024 | Received on sale of security on Jun 15, 2021 |
| INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117) | Punjab & Sindh Bank | 10.08 | 08-May-2117 | Received on sale of security on Jun 14, 2021 |
| INE146008159 | 11.60% Hinduja Leyland Finance Ltd (29-Sep-2024) | Hinduja | 21.34 | 29-Sep-2024 | Received on sale of security on Jun 14, 2021 |
| INE540P07319 | 10.15% Uttar Pradesh Power Corporation Ltd (19-Jan-2024) | UP Power Corporation | 10.39 | 19-Jan-2024 | Received on sale of security on Jun 14, 2021 |
| INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022) | Ajay Piramal | 226.23 | 15-Apr-2022 | Received on sale of security on Jun 11, 2021 |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 51.99 | 26-Apr-2024 | Received on sale of security on Jun 11, 2021 |
| INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022) | Ajay Piramal | 4,415.22 | 15-Apr-2022 | Received on sale of security on Jun 09, 2021 |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 72.77 | 26-Apr-2024 | Received on sale of security on Jun 09, 2021 |
| INE00MX08011 | 11.70% Svatantira Microfin Pvt Ltd (30-Nov-2023) | A V Birla | 3,026.95 | 30-Nov-2023 | Received on sale of security on Jun 09, 2021 |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 2,583.55 | 26-Apr-2024 | Received on sale of security on Jun 07, 2021 |
| INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022) | Ajay Piramal | 300.98 | 15-Apr-2022 | Received on sale of security on Jun 04, 2021 |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 41.53 | 26-Apr-2024 | Received on sale of security on Jun 04, 2021 |
| INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117) | Punjab & Sindh Bank | 20.10 | 08-May-2117 | Received on sale of security on Jun 04, 2021 |
| INE540P07327 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2025) | UP Power Corporation | 8,449.67 | 20-Jan-2025 | Received on sale of security on Jun 04, 2021 |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 269.83 | 26-Apr-2024 | Received on sale of security on Jun 03, 2021 |
| INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117) | Punjab & Sindh Bank | 10.05 | 08-May-2117 | Received on sale of security on Jun 03, 2021 |
| INE572E09403 | 7.91% PNB Housing Finance Ltd (29-Mar-2022) | Punjab National Bank | 7,735.79 | 29-Mar-2022 | Received on sale of security on Jun 03, 2021 |
| INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117) | Punjab & Sindh Bank | 40.18 | 08-May-2117 | Received on sale of security on Jun 01, 2021 |
| Total | | | 27,328.06 | | |

Amounts received during the period April 24, 2020 to May 31, 2021 on maturities/ sale/ prepayment - INR 3,70,512.62 Lacs

Please refer Annexure 3 for security level details on the amounts received

The aforementioned proceeds were utilised for payment of borrowings/ interest/ expenses and provisions, if any. The balance cash, if any, is invested in SBI Overnight Fund disclosed in portfolio above.

Details of unsettled trades as on June 15, 2021 forming a part of Other Assets

| ISIN Number | Name of the Instrument | Group | Maturity value/
Sale value/
Prepayment amount
(Rs. in Lakhs) | Maturity date | Settlement Date |
|--------------|--|---------|---|---------------|-----------------|
| INE146008092 | 11.10% Hinduja Leyland Finance Ltd (08-Apr-2022) | Hinduja | 1,683.79 | 08-Apr-2022 | 16-Jun-2021 |
| Total | | | 1,683.79 | | |

Group wise exposure as on June 15, 2021

| Group | Market Value
(Rs. in Lakhs) | % to Net Assets |
|---|--------------------------------|-----------------|
| Shriram Transport | 84,219.86 | 26.49% |
| Edelweiss Capital | 56,292.28 | 17.71% |
| Renew | 54,607.04 | 17.18% |
| Andhra Pradesh Capital Region Development Authority | 51,756.10 | 16.28% |
| UP Power Corporation | 29,429.74 | 9.26% |
| Vistaar | 6,816.54 | 2.14% |
| Hinduja | 6,189.63 | 1.95% |
| Punjab National Bank | 2,503.38 | 0.79% |
| JM Financial | 2,000.27 | 0.63% |
| DCB | 1,427.43 | 0.45% |
| Punjab & Sindh Bank | 1,025.45 | 0.32% |
| CLIX | 1,001.58 | 0.32% |
| Tata | 131.04 | 0.04% |
| NABARD | 120.50 | 0.04% |
| Reliance | 120.32 | 0.04% |
| Future | 0.00 | 0.00% |
| Call, Cash & Other Assets | 20,238.17 | 6.37% |
| Grand Total | 317,879.33 | 100.00% |

This scheme is under winding-up and SBI Funds Management Private Limited has been appointed as the liquidator as per the order of Hon'ble Supreme Court dated February 12, 2021.

Portfolio Holding

Franklin India Short Term Income Plan (Number of Segregated Portfolios - 3) - (under winding up)

FISTIP

Franklin India Short Term Income Plan - Segregated Portfolio 2 - 10.90% Vodafone Idea Ltd (02-Sep-2023) P/C 03 Sep 2021

Portfolio Statement as on June 15, 2021

| ISIN Number | Name of the Instrument
(Refer Annexure 1 for changes in coupon rate) | Rating
(Refer Annexure 2 for
changes in ratings) | Group | Quantity | Market Value
(Rs. in Lakhs) | % to Net
Assets | Maturity
Date | Put Option /
Put and Call
Option | Put Option Date/
Put and Call
Option date |
|--------------------------------------|---|--|-----------|----------|--------------------------------|--------------------|------------------|--|---|
| INE669E08318 | 10.90% Vodafone Idea Ltd (02-Sep-2023) ^ ^ | CARE B+ | A V Birla | 5,230 | 0.00 | 100.00 | 02-Sep-2023 | Put and Call | 03-Sep-2021 |
| Sub Total | | | | | 0.00 | 100.00 | | | |
| Total | | | | | 0.00 | 100.00 | | | |
| Call, Cash & Other Assets | | | | | 0.00 | - | | | |
| Net Assets | | | | | 0.00 | 100.00 | | | |

^ ^ Securities are fair valued. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

Franklin India Short Term Income Plan - Segregated Portfolio 3 - 9.50% Yes Bank Ltd C0 23 Dec 2021

Portfolio Statement as on June 15, 2021

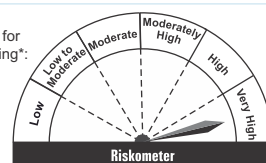
| ISIN Number | Name of the Instrument
(Refer Annexure 1 for changes in coupon rate) | Rating
(Refer Annexure 2 for
changes in ratings) | Group | Quantity | Market Value
(Rs. in Lakhs) | % to Net
Assets | Maturity
Date | Put Option /
Put and Call
Option | Put Option Date/
Put and Call
Option date |
|--------------------------------------|---|--|----------|----------|--------------------------------|--------------------|------------------|--|---|
| INE528G08352 | 9.50% Yes Bank Ltd (23-Dec-2021) | CARE (withdrawn) / ICRA D (hyb) | Yes Bank | 3,523 | 0.00 | 100.00 | 23-Dec-2021 | - | - |
| Sub Total | | | | | 0.00 | 100.00 | | | |
| Total | | | | | 0.00 | 100.00 | | | |
| Call, Cash & Other Assets | | | | | 0.00 | - | | | |
| Net Assets | | | | | 0.00 | 100.00 | | | |

Post the creation of the segregated portfolio i.e. 8.25% Vodafone Idea Ltd 10JUL20 - Segregated Portfolio 1 on January 24, 2020, the annual coupon due and the full principal due along with the interest was received by the segregated portfolio on June 12, 2020 and July 10, 2020 respectively. With these receipts, the segregated portfolio completed full recovery on July 10, 2020

Product Label

This product is suitable for investors who are seeking*:

- Regular income for medium term
- A fund that invests in short term corporate bonds including PTCs.



Investors understand that their principal will be at Very High risk

Riskometer is as on May 31, 2021

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



**FRANKLIN
TEMPLETON**

All investments in debt funds are subject to various types of risks including credit risk, interest rate risk, liquidity risk etc. Some fixed income schemes may have a higher concentration to securities rated below AA and therefore may be exposed to relatively higher risk of downgrade or default and the associated volatility in prices which could impact NAV of the scheme. Credit rating issued by SEBI registered entities is an opinion of the rating agency and should not be considered as an assurance of repayment by issuer. There is no assurance or guarantee of principal or returns in any of the mutual fund scheme.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Portfolio Statement as on June 15, 2021

MAIN PORTFOLIO

| ISIN Number | Name of the Instrument
(Refer Annexure 1 for changes in coupon rate) | Rating
(Refer Annexure 2 for changes in ratings) | Group | Quantity | Market Value
(Rs. in Lakhs) | % to Net Assets | Maturity Date | Put Option / Put and Call Option / Interest rate reset with no floor and no cap | Put Option Date/ Put and Call Option date/ Interest rate reset date |
|--------------------------------------|--|---|---|----------|--------------------------------|-----------------|---------------|---|---|
| INE657N07605 | Edelweiss Rural & Corporate Services Ltd (1Y SBI MCLR + 250 Bps) (29-Nov-2021) - Series II *** | CRISIL AA- | Edelweiss Capital | 780 | 7,536.16 | 6.70 | 29-Nov-2021 | - | - |
| INE540P07293 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022) | CRISIL A+(CE) | UP Power Corporation | 240 | 1,816.04 | 1.61 | 20-Jan-2022 | - | - |
| INE540P07210 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2022) | CRISIL A+(CE) | UP Power Corporation | 150 | 1,524.34 | 1.36 | 20-Oct-2022 | - | - |
| INE540P07301 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2023) | CRISIL A+(CE) | UP Power Corporation | 501 | 5,128.36 | 4.56 | 20-Jan-2023 | - | - |
| INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) !!! | CARE A+(CE) | Renew | 770 | 6,567.45 | 5.84 | 31-Mar-2023 | - | - |
| INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) !!! | CARE A+(CE) | Renew | 250 | 2,202.61 | 1.96 | 31-Mar-2023 | - | - |
| INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) !!! | CARE A+(CE) | Renew | 110 | 990.39 | 0.88 | 31-Mar-2023 | - | - |
| INE971Z07133 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023) !!! @@@ | BWR D(CE) | Future | 1,400 | 0.00 | 0.00 | 30-Jun-2023 | - | - |
| INE946S07189 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2023) !!! @@@ | BWR D(CE) | Future | 688 | 0.00 | 0.00 | 31-Dec-2023 | - | - |
| INE080T07128 | 14.15% Future Ideas Co Ltd (31-Dec-2023) !!! @@@ | BWR D(CE) | Future | 400 | 0.00 | 0.00 | 31-Dec-2023 | - | - |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | CRISIL AA+ | Shriram Transport | 586 | 6,084.34 | 5.41 | 26-Apr-2024 | - | - |
| INE721A08DF1 | 9.90% Shriram Transport Finance Co Ltd (21-Jun-2024) | CRISIL AA+ | Shriram Transport | 1,549 | 15,927.61 | 14.16 | 21-Jun-2024 | - | - |
| INE146O08118 | 9.20% Hinduja Leyland Finance Ltd (13-Sep-2024) | CARE AA- | Hinduja | 150 | 1,462.42 | 1.30 | 13-Sep-2024 | - | - |
| INE146O08134 | 10.15% Hinduja Leyland Finance Ltd (27-Mar-2025) | CARE AA- | Hinduja | 868 | 8,641.85 | 7.68 | 27-Mar-2025 | - | - |
| INE003S07189 | 9.45% Renew Power Ltd (31-Jul-2025) !!! | CARE A+ | Renew | 50 | 490.16 | 0.44 | 31-Jul-2025 | Put and Call | 31-Jul-2023 |
| INE641O08035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | CARE AA | Ajay Piramal | 2,687 | 26,870.00 | 23.89 | 08-Mar-2027 | - | - |
| INE503A08044 | 9.85% DCB Bank Ltd (12-Jan-2028) | CRISIL AA- | DCB | 12,100 | 12,154.00 | 10.81 | 12-Jan-2028 | - | - |
| INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | CRISIL A+(CE) | Andhra Pradesh Capital Region Development Authority | 2,228 | 4,865.15 | 4.33 | 16-Aug-2028 | - | - |
| Sub Total | | | | | 102,260.87 | 90.93 | | | |
| Call, Cash & Other Assets | | | | | | | | | |
| a) Distributable Cash | | | | | | | | | |
| Investment in SBI | | | | | | | | | |
| Overnight Fund | | | | | 4,926.28 | 4.38 | | | |
| Cash | | | | | 490.67 | 0.44 | | | |
| Sub Total | | | | | 5,416.95 | 4.82 | | | |
| b) Other Assets | | | | | 4,781.57 | 4.25 | | | |
| Net Assets | | | | | 112,459.39 | 100.00 | | | |
| Cash distributed | as at NAV of April 9, 2021 | | | | 12,100.00 | | | | |
| | as at NAV of April 30, 2021 | | | | 33,725.00 | | | | |
| | as at NAV of June 4, 2021 | | | | 27,325.00 | | | | |
| Gross value | | | | | 185,609.39 | | | | |

SBI - State Bank of India

MCLR - Marginal Cost-Based Lending Rate

Distributable Cash denotes cash available for distribution as on the date of disclosure i.e. June 15, 2021 and does not include cash distributed which is disclosed separately.

Other assets include interest receivable on securities, receivable on sale of security and margin money, if any.

Gross value is computed as the AUM as on June 15, 2021 plus Cash distributed. This gross value is used as base to calculate the percentages in the above table to enable the investors understand these percentages on the AUM base prior to Distribution.

~~~ Perpetual bond. Call option has been exercised by the issuer

^ ^ Securities are fair valued. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

!!! These instruments are Unlisted. Total exposure as on June 15, 2021 is 9.11%

@@@ On July 31, 2020, coupons/ part payments were due to be paid by Nufuture Digital (India) Ltd. and Future Ideas Co Ltd. and on August 31, 2020 by Rivaaz Trade Ventures Pvt. Ltd. However, these issuers were unable to meet their payment obligations. Due to default in payment, the securities of these issuers are valued at zero basis the AMFI standard haircut matrix. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

Maturity proceeds from Reliance Big Private Ltd (ISIN: INE333T07063) was due on January 14, 2021. However, the issuer was unable to meet their payment obligations. The security of the issuer was fair valued at zero on November 4, 2020. Kindly refer [note](#) on our website on fair valuation. This fair valued price only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers. We continue efforts to recover the maximum value for the benefit of the unitholders.

\$\$\$ These instruments have interest rate reset with no floor and no cap on the interest rate. For maturity profile/ cash flow projections, interest rate reset date is considered as the maturity date.

\*\*\* These instruments have interest rate reset with a floor and a cap on the interest rate. Prior to May 17, 2021, independent valuation agencies typically valued these instruments at the nearest interest rate reset date and accordingly the Macaulay Duration of the fund was computed. Effective May 17, 2021, the valuation agencies, changed the methodology for valuation of such instruments and are now valuing these bonds at maturity date. Accordingly, effective May 17, 2021, the Macaulay Duration of these securities measures the interest rate risk upto the maturity date which is reflected in Macaulay Duration of the fund. In the Maturity profile / cash flow projections, we have always assumed that the instruments with a floor and a cap on interest rate will continue till maturity date.



### Details of securities matured/ sold/ prepaid during the period June 1 to June 15, 2021

| ISIN Number  | Name of the Instrument                                                   | Group                                               | Maturity value/<br>Sale value/<br>Prepayment amount<br>(Rs. in Lakhs) | Maturity date | Notes                                              |
|--------------|--------------------------------------------------------------------------|-----------------------------------------------------|-----------------------------------------------------------------------|---------------|----------------------------------------------------|
| INE146008134 | 10.15% Hinduja Leyland Finance Ltd (27-Mar-2025)                         | Hinduja                                             | 509.09                                                                | 27-Mar-2025   | Received on sale of security on Jun 15, 2021       |
| INE146008134 | 10.15% Hinduja Leyland Finance Ltd (27-Mar-2025)                         | Hinduja                                             | 508.95                                                                | 27-Mar-2025   | Received on sale of security on Jun 14, 2021       |
| INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 539.71                                                                | 16-Aug-2028   | Received on sale of security on Jun 11, 2021       |
| INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)                | Ajay Piramal                                        | 8.08                                                                  | 15-Apr-2022   | Received on sale of security on Jun 11, 2021       |
| INE146008134 | 10.15% Hinduja Leyland Finance Ltd (27-Mar-2025)                         | Hinduja                                             | 71.41                                                                 | 27-Mar-2025   | Received on sale of security on Jun 11, 2021       |
| INE146008134 | 10.15% Hinduja Leyland Finance Ltd (27-Mar-2025)                         | Hinduja                                             | 152.75                                                                | 27-Mar-2025   | Received on sale of security on Jun 10, 2021       |
| INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 10.81                                                                 | 16-Aug-2028   | Received on sale of security on Jun 09, 2021       |
| INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)                | Ajay Piramal                                        | 201.79                                                                | 15-Apr-2022   | Received on sale of security on Jun 09, 2021       |
| INE00MX08011 | 11.70% Svatantra Microfin Pvt Ltd (30-Nov-2023)                          | A V Birla                                           | 3,026.95                                                              | 30-Nov-2023   | Received on sale of security on Jun 09, 2021       |
| INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 107.80                                                                | 16-Aug-2028   | Received on sale of security on Jun 07, 2021       |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                    | Shriram Transport                                   | 217.89                                                                | 26-Apr-2024   | Received on sale of security on Jun 07, 2021       |
| INE146008092 | 11.10% Hinduja Leyland Finance Ltd (08-Apr-2022)                         | Hinduja                                             | 22.66                                                                 | 08-Apr-2022   | Received on sale of security on Jun 07, 2021       |
| INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 21.59                                                                 | 16-Aug-2028   | Received on sale of security on Jun 04, 2021       |
| INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)                | Ajay Piramal                                        | 16.27                                                                 | 15-Apr-2022   | Received on sale of security on Jun 04, 2021       |
| INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 10.82                                                                 | 16-Aug-2028   | Received on sale of security on Jun 03, 2021       |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                    | Shriram Transport                                   | 20.76                                                                 | 26-Apr-2024   | Received on sale of security on Jun 03, 2021       |
| INE146008134 | 10.15% Hinduja Leyland Finance Ltd (27-Mar-2025)                         | Hinduja                                             | 102.41                                                                | 27-Mar-2025   | Received on sale of security on Jun 03, 2021       |
| INE245A08034 | 11.40% Tata Power Co Ltd (02-Jun-2111)                                   | Tata                                                | 300.00                                                                | 02-Jun-2111   | Received full value as pre-payment on Jun 02, 2021 |
| INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 1,087.63                                                              | 16-Aug-2028   | Received on sale of security on Jun 01, 2021       |
|              |                                                                          | <b>Total</b>                                        | <b>6,937.37</b>                                                       |               |                                                    |

### Amounts received during the period April 24, 2020 to May 31, 2021 on maturities/ sale/ prepayment - INR 1,17,452.44 Lacs Please refer Annexure 3 for security level details on the amounts received

The aforementioned proceeds were utilised for payment of borrowings/ interest/ expenses and provisions, if any. The balance cash, if any, is invested in SBI Overnight Fund disclosed in portfolio above.

### Details of unsettled trades as on June 15, 2021 forming a part of Other Assets

| ISIN Number  | Name of the Instrument                           | Group        | Maturity value/<br>Sale value/<br>Prepayment amount<br>(Rs. in Lakhs) | Maturity date | Settlement Date |
|--------------|--------------------------------------------------|--------------|-----------------------------------------------------------------------|---------------|-----------------|
| INE146008092 | 11.10% Hinduja Leyland Finance Ltd (08-Apr-2022) | Hinduja      | 2,214.92                                                              | 08-Apr-2022   | 16-Jun-2021     |
|              |                                                  | <b>Total</b> | <b>2,214.92</b>                                                       |               |                 |

### Group wise exposure as on June 15, 2021

| Group                                               | Market Value<br>(Rs. in Lakhs) | % to Net Assets |
|-----------------------------------------------------|--------------------------------|-----------------|
| Ajay Piramal                                        | 26,870.00                      | 23.89%          |
| Shriram Transport                                   | 22,011.95                      | 19.57%          |
| DCB                                                 | 12,154.00                      | 10.81%          |
| Renew                                               | 10,250.60                      | 9.11%           |
| Hinduja                                             | 10,104.27                      | 8.98%           |
| UP Power Corporation                                | 8,468.74                       | 7.53%           |
| Edelweiss Capital                                   | 7,536.16                       | 6.70%           |
| Andhra Pradesh Capital Region Development Authority | 4,865.15                       | 4.33%           |
| Future                                              | 0.00                           | 0.00%           |
| Call, Cash & Other Assets                           | 10,198.52                      | 9.07%           |
| <b>Grand Total</b>                                  | <b>112,459.39</b>              | <b>100.00%</b>  |

This scheme is under winding-up and SBI Funds Management Private Limited has been appointed as the liquidator as per the order of Hon'ble Supreme Court dated February 12, 2021.

### Franklin India Income Opportunities Fund-Segregated Portfolio 2 - 10.90% Vodafone Idea Ltd (02-Sep-2023) P/C 03 Sep 2021

Portfolio Statement as on June 15, 2021

| ISIN Number                          | Name of the Instrument<br>(Refer Annexure 1 for changes in coupon rate) | Rating<br>(Refer Annexure 2 for<br>changes in ratings) | Group     | Quantity | Market Value<br>(Rs. in Lakhs) | % to Net<br>Assets | Maturity<br>Date | Put Option /<br>Put and Call<br>Option | Put Option Date/<br>Put and Call<br>Option date |
|--------------------------------------|-------------------------------------------------------------------------|--------------------------------------------------------|-----------|----------|--------------------------------|--------------------|------------------|----------------------------------------|-------------------------------------------------|
| INE669E08318                         | 10.90% Vodafone Idea Ltd (02-Sep-2023) ^ ^                              | CARE B+                                                | A V Birla | 1,450    | 0.00                           | 100.00             | 02-Sep-2023      | Put and Call                           | 03-Sep-2021                                     |
| <b>Sub Total</b>                     |                                                                         |                                                        |           |          | <b>0.00</b>                    | <b>100.00</b>      |                  |                                        |                                                 |
| <b>Total</b>                         |                                                                         |                                                        |           |          | <b>0.00</b>                    | <b>100.00</b>      |                  |                                        |                                                 |
| <b>Call, Cash &amp; Other Assets</b> |                                                                         |                                                        |           |          | <b>0.00</b>                    | <b>-</b>           |                  |                                        |                                                 |
| <b>Net Assets</b>                    |                                                                         |                                                        |           |          | <b>0.00</b>                    | <b>100.00</b>      |                  |                                        |                                                 |

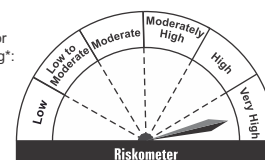
^ ^ Securities are fair valued. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

Post the creation of the segregated portfolio i.e. 8.25% Vodafone Idea Ltd 10JUL20 - Segregated Portfolio 1 on January 24, 2020, the annual coupon due and the full principal due along with the interest was received by the segregated portfolio on June 12, 2020 and July 10, 2020 respectively. With these receipts, the segregated portfolio completed full recovery on July 10, 2020

#### Product Label

This product is suitable for investors who are seeking\*:

- Medium term capital appreciation with current income
- A fund that focuses on high accrual securities



**Investors understand that their principal will be at Very High risk**

Riskometer is as on May 31, 2021

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



**FRANKLIN  
TEMPLETON**

All investments in debt funds are subject to various types of risks including credit risk, interest rate risk, liquidity risk etc. Some fixed income schemes may have a higher concentration to securities rated below AA and therefore may be exposed to relatively higher risk of downgrade or default and the associated volatility in prices which could impact NAV of the scheme. Credit rating issued by SEBI registered entities is an opinion of the rating agency and should not be considered as an assurance of repayment by issuer. There is no assurance or guarantee of principal or returns in any of the mutual fund scheme.

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

Portfolio Statement as on June 15, 2021

## MAIN PORTFOLIO

| ISIN Number                          | Name of the Instrument<br>(Refer Annexure 1 for changes in coupon rate)                        | Rating<br>(Refer Annexure 2 for changes in ratings) | Group                                               | Quantity | Market Value<br>(Rs. in Lakhs) | % to Net Assets | Maturity Date | Put Option / Put and Call Option / Interest rate reset with no floor and no cap | Put Option Date/ Put and Call Option date/ Interest rate reset date |
|--------------------------------------|------------------------------------------------------------------------------------------------|-----------------------------------------------------|-----------------------------------------------------|----------|--------------------------------|-----------------|---------------|---------------------------------------------------------------------------------|---------------------------------------------------------------------|
| INE146O08084                         | 11.30% Hinduja Leyland Finance Ltd (21-Jul-2021)                                               | ICRA AA-                                            | Hinduja                                             | 270      | 2,710.32                       | 1.77            | 21-Jul-2021   | -                                                                               | -                                                                   |
| INE027E07709                         | 8.9492% L&T Finance Ltd (16-Aug-2021)                                                          | CARE AAA                                            | L&T                                                 | 74       | 747.05                         | 0.49            | 16-Aug-2021   | -                                                                               | -                                                                   |
| INE540P07202                         | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2021)                                        | CRISIL A+ (CE)                                      | UP Power Corporation                                | 350      | 1,759.01                       | 1.15            | 20-Oct-2021   | -                                                                               | -                                                                   |
| INE657N07605                         | Edelweiss Rural & Corporate Services Ltd (1Y SBI MCLR + 250 Bps) (29-Nov-2021) - Series II *** | CRISIL AA-                                          | Edelweiss Capital                                   | 550      | 5,313.96                       | 3.47            | 29-Nov-2021   | -                                                                               | -                                                                   |
| INE540P07293                         | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022)                                       | CRISIL A+ (CE)                                      | UP Power Corporation                                | 351      | 2,655.96                       | 1.73            | 20-Jan-2022   | -                                                                               | -                                                                   |
| INE540P07210                         | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2022)                                        | CRISIL A+ (CE)                                      | UP Power Corporation                                | 550      | 5,589.26                       | 3.65            | 20-Oct-2022   | -                                                                               | -                                                                   |
| INE946S07171                         | 13.55% Nufuture Digital (India) Ltd (31-Dec-2022) !! @@@                                       | BWR D(CE)                                           | Future                                              | 750      | 0.00                           | 0.00            | 31-Dec-2022   | -                                                                               | -                                                                   |
| INE971Z07182                         | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022) !!! @@@                                     | BWR D(CE)                                           | Future                                              | 150      | 0.00                           | 0.00            | 30-Dec-2022   | -                                                                               | -                                                                   |
| INE540P07301                         | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2023)                                       | CRISIL A+ (CE)                                      | UP Power Corporation                                | 606      | 6,203.16                       | 4.05            | 20-Jan-2023   | -                                                                               | -                                                                   |
| INE659X07014                         | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) !!!                                          | CARE A+ (CE)                                        | Renew                                               | 580      | 5,222.04                       | 3.41            | 31-Mar-2023   | -                                                                               | -                                                                   |
| INE209W07028                         | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) !!!                                            | CARE A+ (CE)                                        | Renew                                               | 130      | 1,145.36                       | 0.75            | 31-Mar-2023   | -                                                                               | -                                                                   |
| INE540P07319                         | 10.15% Uttar Pradesh Power Corporation Ltd (19-Jan-2024)                                       | CRISIL A+ (CE)                                      | UP Power Corporation                                | 176      | 1,814.76                       | 1.18            | 19-Jan-2024   | -                                                                               | -                                                                   |
| INE721A08DC8                         | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                                          | CRISIL AA+                                          | Shriram Transport                                   | 3,732    | 38,748.76                      | 25.30           | 26-Apr-2024   | -                                                                               | -                                                                   |
| INE721A08DF1                         | 9.90% Shriram Transport Finance Co Ltd (21-Jun-2024)                                           | CRISIL AA+                                          | Shriram Transport                                   | 999      | 10,272.23                      | 6.71            | 21-Jun-2024   | -                                                                               | -                                                                   |
| INE146O08100                         | 9.40% Hinduja Leyland Finance Ltd (28-Aug-2024)                                                | CARE AA-                                            | Hinduja                                             | 550      | 5,402.83                       | 3.53            | 28-Aug-2024   | -                                                                               | -                                                                   |
| INE146O08118                         | 9.20% Hinduja Leyland Finance Ltd (13-Sep-2024)                                                | CARE AA-                                            | Hinduja                                             | 850      | 8,287.06                       | 5.41            | 13-Sep-2024   | -                                                                               | -                                                                   |
| INE146O08159                         | 11.60% Hinduja Leyland Finance Ltd (29-Sep-2024)                                               | CARE AA-                                            | Hinduja                                             | 249      | 2,589.11                       | 1.69            | 29-Sep-2024   | -                                                                               | -                                                                   |
| INE003S07189                         | 9.45% Renew Power Ltd (31-Jul-2025) !!!                                                        | CARE A+                                             | Renew                                               | 200      | 1,960.64                       | 1.28            | 31-Jul-2025   | Put and Call                                                                    | 31-Jul-2023                                                         |
| INE01E708032                         | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2026)                       | CRISIL A+ (CE)                                      | Andhra Pradesh Capital Region Development Authority | 10,140   | 22,087.19                      | 14.42           | 16-Aug-2026   | -                                                                               | -                                                                   |
| INE641O08035                         | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)                                      | CARE AA                                             | Ajay Piramal                                        | 85       | 850.00                         | 0.55            | 08-Mar-2027   | -                                                                               | -                                                                   |
| INE657N07381                         | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027)                                   | ICRA A+                                             | Edelweiss Capital                                   | 550      | 4,934.89                       | 3.22            | 30-Jun-2027   | Interest rate reset <sup>\$\$\$</sup>                                           | 30-Jun-2022                                                         |
| INE616U07036                         | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027)                                   | ICRA A+                                             | Edelweiss Capital                                   | 380      | 3,408.11                       | 2.22            | 30-Jun-2027   | Interest rate reset <sup>\$\$\$</sup>                                           | 30-Jun-2022                                                         |
| INE01E708040                         | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2027)                       | CRISIL A+ (CE)                                      | Andhra Pradesh Capital Region Development Authority | 5,580    | 12,170.49                      | 7.95            | 16-Aug-2027   | -                                                                               | -                                                                   |
| INE503A08044                         | 9.85% DCB Bank Ltd (12-Jan-2028)                                                               | CRISIL AA-                                          | DCB                                                 | 400      | 401.79                         | 0.26            | 12-Jan-2028   | -                                                                               | -                                                                   |
| <b>Sub Total</b>                     |                                                                                                |                                                     |                                                     |          | <b>144,273.96</b>              | <b>94.19</b>    |               |                                                                                 |                                                                     |
| <b>Call, Cash &amp; Other Assets</b> |                                                                                                |                                                     |                                                     |          |                                |                 |               |                                                                                 |                                                                     |
| <b>a) Distributable Cash</b>         |                                                                                                |                                                     |                                                     |          |                                |                 |               |                                                                                 |                                                                     |
| Investment in SBI Overnight Fund     |                                                                                                |                                                     |                                                     |          | 3,678.13                       | 2.40            |               |                                                                                 |                                                                     |
| Cash less expense payable            |                                                                                                |                                                     |                                                     |          | (9.51)                         | (0.00)*         |               |                                                                                 |                                                                     |
| <b>Sub Total</b>                     |                                                                                                |                                                     |                                                     |          | <b>3,668.62</b>                | <b>2.39</b>     |               |                                                                                 |                                                                     |
| <b>b) Other Assets</b>               |                                                                                                |                                                     |                                                     |          | <b>5,237.03</b>                | <b>3.42</b>     |               |                                                                                 |                                                                     |
| <b>Net Assets</b>                    |                                                                                                |                                                     |                                                     |          | <b>153,179.62</b>              | <b>100.00</b>   |               |                                                                                 |                                                                     |
| <b>Cash distributed</b>              | as at NAV of February 12, 2021                                                                 |                                                     |                                                     |          | <b>92,614.64</b>               |                 |               |                                                                                 |                                                                     |
|                                      | as at NAV of April 9, 2021                                                                     |                                                     |                                                     |          | <b>32,000.00</b>               |                 |               |                                                                                 |                                                                     |
|                                      | as at NAV of April 30, 2021                                                                    |                                                     |                                                     |          | <b>49,975.00</b>               |                 |               |                                                                                 |                                                                     |
|                                      | as at NAV of June 4, 2021                                                                      |                                                     |                                                     |          | <b>55,475.00</b>               |                 |               |                                                                                 |                                                                     |
| <b>Gross value</b>                   |                                                                                                |                                                     |                                                     |          | <b>383,244.26</b>              |                 |               |                                                                                 |                                                                     |

SBI - State Bank of India

\* Less than 0.01%

MCLR - Marginal Cost-Based Lending Rate

Distributable Cash denotes cash available for distribution as on the date of disclosure i.e. June 15, 2021 and does not include cash distributed which is disclosed separately.

Other assets include interest receivable on securities, receivable on sale of security and margin money, if any.

Gross value is computed as the AUM as on June 15, 2021 plus Cash distributed. This gross value is used as base to calculate the percentages in the above table to enable the investors understand these percentages on the AUM base prior to Distribution.

~~~ Perpetual bond. Call option has been exercised by the issuer

^^ Securities are fair valued. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

!!! These instruments are Unlisted. Total exposure as on June 15, 2021 is 5.44%.

@@@ Coupons/ part payments/ maturity payments were due to be paid by Nufuture Digital (India) Ltd. & Future Ideas Co Ltd. on July 31, 2020, by Nufuture Digital (India) Ltd on September 02, 2020 and by Future Ideas Co Ltd on September 30, 2020. However, these issuers were unable to meet their payment obligations. Due to default in payment, the securities of these issuers were valued at zero basis the AMFI standard haircut matrix. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

Essel Infra Projects Ltd - Further to the favorable decision from the Delhi High Court, the Debenture Trustees have recovered Rs. 16,078.96 Lakhs (across 4 schemes) from sale of pledged shares. We continue efforts to recover the maximum value for the benefit of the unitholders. Recovery made by Franklin India Credit Risk Fund is 2,703.12 Lakhs.

Maturity proceeds from Reliance Big Private Ltd (ISIN: INE333T07063 and INE333T07055) & Reliance Infrastructure Consulting & Engineers Private Ltd (ISIN: INE428K07011) were due on January 14, 2021 and January 15, 2021 respectively. However, the issuers were unable to meet their payment obligations. The securities of the issuer were fair valued at zero on November 4, 2020. Kindly refer [note](#) on our website on fair valuation. This fair valued price only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers. We continue efforts to recover the maximum value for the benefit of the unitholders.

\$\$\$ These instruments have interest rate reset with no floor and no cap on the interest rate. For maturity profile/ cash flow projections, interest rate reset date is considered as the maturity date.

*** These instruments have interest rate reset with a floor and a cap on the interest rate. Prior to May 17, 2021, independent valuation agencies typically valued these instruments at the nearest interest rate reset date and accordingly the Macaulay Duration of the fund was computed. Effective May 17, 2021, the valuation agencies, changed the methodology for valuation of such instruments and are now valuing these bonds at maturity date. Accordingly, effective May 17, 2021, the Macaulay Duration of these securities measures the interest rate risk upto the maturity date which is reflected in Macaulay Duration of the fund. In the Maturity profile/ cash flow projections, we have always assumed that the instruments with a floor and a cap on interest rate will continue till maturity date.

Portfolio Holding

Franklin India Credit Risk Fund (Number of Segregated Portfolios - 3) - (under winding up)

FICRF

Details of securities matured/ sold/ prepaid during the period June 1 to June 15, 2021

| ISIN Number | Name of the Instrument | Group | Maturity value/
Sale value/
Prepayment amount
(Rs. in Lakhs) | Maturity
date | Notes |
|--------------|---|----------------------|---|------------------|--|
| INE146008159 | 11.60% Hinduja Leyland Finance Ltd (29-Sep-2024) | Hinduja | 10.67 | 29-Sep-2024 | Received on sale of security on Jun 14, 2021 |
| INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022) | Ajay Piramal | 113.11 | 15-Apr-2022 | Received on sale of security on Jun 11, 2021 |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 31.19 | 26-Apr-2024 | Received on sale of security on Jun 11, 2021 |
| INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022) | Ajay Piramal | 1,993.71 | 15-Apr-2022 | Received on sale of security on Jun 09, 2021 |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 31.18 | 26-Apr-2024 | Received on sale of security on Jun 09, 2021 |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 1,411.08 | 26-Apr-2024 | Received on sale of security on Jun 07, 2021 |
| INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022) | Ajay Piramal | 138.29 | 15-Apr-2022 | Received on sale of security on Jun 04, 2021 |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 10.38 | 26-Apr-2024 | Received on sale of security on Jun 04, 2021 |
| INE540P07327 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2025) | UP Power Corporation | 1,789.83 | 20-Jan-2025 | Received on sale of security on Jun 04, 2021 |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | Shriram Transport | 145.29 | 26-Apr-2024 | Received on sale of security on Jun 03, 2021 |
| INE245A08034 | 11.40% Tata Power Co Ltd (02-Jun-2111) | Tata | 400.00 | 02-Jun-2111 | Received full value as pre-payment on Jun 02, 2021 |
| | | Total | 6,074.73 | | |

Amounts received during the period April 24, 2020 to May 31, 2021 on maturities/ sale/ prepayment - INR 2,64,816.09 Lacs.

Please refer Annexure 3 for security level details on the amounts received

The aforementioned proceeds were utilised for payment of borrowings/ interest/ expenses and provisions, if any. The balance cash, if any, is invested in SBI Overnight Fund disclosed in portfolio above.

Details of unsettled trades as on June 15, 2021 forming a part of Other Assets

| ISIN Number | Name of the Instrument | Group | Maturity value/
Sale value/
Prepayment amount
(Rs. in Lakhs) | Maturity
date | Settlement Date |
|--------------|--|--------------|---|------------------|-----------------|
| INE146008092 | 11.10% Hinduja Leyland Finance Ltd (08-Apr-2022) | Hinduja | 1,683.79 | 08-Apr-2022 | 16-Jun-2021 |
| | | Total | 1,683.79 | | |

Group wise exposure as on June 15, 2021

| Group | Market Value
(Rs. in Lakhs) | % to Net Assets |
|---|--------------------------------|-----------------|
| Shriram Transport | 49,020.99 | 32.00% |
| Andhra Pradesh Capital Region Development Authority | 34,257.68 | 22.36% |
| Hinduja | 18,989.31 | 12.40% |
| UP Power Corporation | 18,022.14 | 11.77% |
| Edelweiss Capital | 13,656.96 | 8.92% |
| Renew | 8,328.04 | 5.44% |
| Ajay Piramal | 850.00 | 0.55% |
| L&T | 747.05 | 0.49% |
| DCB | 401.79 | 0.26% |
| Future | 0.00 | 0.00% |
| Call, Cash & Other Assets | 8,905.66 | 5.81% |
| Grand Total | 153,179.62 | 100.00% |

This scheme is under winding-up and SBI Funds Management Private Limited has been appointed as the liquidator as per the order of Hon'ble Supreme Court dated February 12, 2021.

Franklin India Credit Risk Fund-Segregated Portfolio 2 - 10.90% Vodafone Idea Ltd (02-Sep-2023) P/C 03 Sep 2021

Portfolio Statement as on June 15, 2021

| ISIN Number | Name of the Instrument
(Refer Annexure 1 for changes in coupon rate) | Rating
(Refer Annexure 2 for
changes in ratings) | Group | Quantity | Market Value
(Rs. in Lakhs) | % to Net
Assets | Maturity
Date | Put Option /
Put and Call
Option | Put Option Date/
Put and Call
Option date |
|--------------------------------------|---|--|-----------|----------|--------------------------------|--------------------|------------------|--|---|
| INE669E08318 | 10.90% Vodafone Idea Ltd (02-Sep-2023) ^ ^ | CARE B+ | A V Birla | 3,370 | 0.00 | 100.00 | 23-Sep-2023 | Put and Call | 03-Sep-2021 |
| Sub Total | | | | | 0.00 | 100.00 | | | |
| Total | | | | | 0.00 | 100.00 | | | |
| Call, Cash & Other Assets | | | | | 0.00 | - | | | |
| Net Assets | | | | | 0.00 | 100.00 | | | |

^ ^ Securities are fair valued. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

Franklin India Credit Risk Fund - Segregated Portfolio 3 - 9.50% Yes Bank Ltd CO 23 Dec 2021

Portfolio Statement as on June 15, 2021

| ISIN Number | Name of the Instrument
(Refer Annexure 1 for changes in coupon rate) | Rating
(Refer Annexure 2 for
changes in ratings) | Group | Quantity | Market Value
(Rs. in Lakhs) | % to Net
Assets | Maturity
Date | Put Option /
Put and Call
Option | Put Option Date/
Put and Call
Option date |
|--------------------------------------|---|--|----------|----------|--------------------------------|--------------------|------------------|--|---|
| INE528G08352 | 9.50% Yes Bank Ltd (23-Dec-2021) | CARE (withdrawn) / ICRA D (hyb) | Yes Bank | 1,695 | 0.00 | 100.00 | 23-Dec-2021 | - | - |
| Sub Total | | | | | 0.00 | 100.00 | | | |
| Total | | | | | 0.00 | 100.00 | | | |
| Call, Cash & Other Assets | | | | | 0.00 | - | | | |
| Net Assets | | | | | 0.00 | 100.00 | | | |

Post the creation of the segregated portfolio i.e. 8.25% Vodafone Idea Ltd 10JUL20 - Segregated Portfolio 1 on January 24, 2020, the annual coupon due and the full principal due along with the interest was received by the segregated portfolio on June 12, 2020 and July 10, 2020 respectively. With these receipts, the segregated portfolio completed full recovery on July 10, 2020



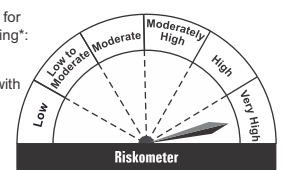
**FRANKLIN
TEMPLETON**

All investments in debt funds are subject to various types of risks including credit risk, interest rate risk, liquidity risk etc. Some fixed income schemes may have a higher concentration to securities rated below AA and therefore may be exposed to relatively higher risk of downgrade or default and the associated volatility in prices which could impact NAV of the scheme. Credit rating issued by SEBI registered entities is an opinion of the rating agency and should not be considered as an assurance of repayment by issuer. There is no assurance or guarantee of principal or returns in any of the mutual fund scheme.

Product Label

This product is suitable for investors who are seeking*:

- Medium to long term capital appreciation with current income
- A bond fund focusing on AA and below rated corporate bonds (excluding AA+ rated corporate bonds).



Investors understand that their principal will be at Very High risk
Riskometer is as on May 31, 2021

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Portfolio Statement as on June 15, 2021

MAIN PORTFOLIO

| ISIN Number | Name of the Instrument
(Refer Annexure 1 for changes in coupon rate) | Rating
(Refer Annexure 2 for changes in ratings) | Group | Quantity | Market Value
(Rs. in Lakhs) | % to Net Assets | Maturity Date | Put Option / Put and Call Option / Interest rate reset with no floor and no cap | Put Option Date/ Put and Call Option date/ Interest rate reset date |
|--------------------------------------|--|---|---|----------|--------------------------------|-----------------|---------------|---|---|
| INE657N07605 | Edelweiss Rural & Corporate Services Ltd (1Y SBI MCLR + 250 Bps) (29-Nov-2021) - Series II *** | CRISIL AA- | Edelweiss Capital | 1,000 | 9,661.74 | 9.18 | 29-Nov-2021 | - | - |
| INE540P07293 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022) | CRISIL A+(CE) | UP Power Corporation | 160 | 1,210.69 | 1.15 | 20-Jan-2022 | - | - |
| INE540P07210 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2022) | CRISIL A+(CE) | UP Power Corporation | 300 | 3,048.69 | 2.90 | 20-Oct-2022 | - | - |
| INE540P07301 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2023) | CRISIL A+(CE) | UP Power Corporation | 1,112 | 11,382.70 | 10.81 | 20-Jan-2023 | - | - |
| INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023) !!! | CARE A+(CE) | Renew | 440 | 3,961.55 | 3.76 | 31-Mar-2023 | - | - |
| INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) !!! | CARE A+(CE) | Renew | 450 | 3,838.12 | 3.65 | 31-Mar-2023 | - | - |
| INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023) !!! | CARE A+(CE) | Renew | 50 | 440.52 | 0.42 | 31-Mar-2023 | - | - |
| INE971Z07133 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023) !!! @@@ | BWR D(CE) | Future | 600 | 0.00 | 0.00 | 30-Jun-2023 | - | - |
| INE540P07228 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2023) | CRISIL A+(CE) | UP Power Corporation | 268 | 2,745.64 | 2.61 | 20-Oct-2023 | - | - |
| INE971Z07190 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023) !!! @@@ | BWR D(CE) | Future | 250 | 0.00 | 0.00 | 30-Dec-2023 | - | - |
| INE946S07189 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2023) !!! @@@ | BWR D(CE) | Future | 250 | 0.00 | 0.00 | 31-Dec-2023 | - | - |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024) | CRISIL AA+ | Shriram Transport | 2,611 | 27,109.60 | 25.76 | 26-Apr-2024 | - | - |
| INE146O08100 | 9.40% Hinduja Leyland Finance Ltd (28-Aug-2024) | CARE AA- | Hinduja | 450 | 4,420.49 | 4.20 | 28-Aug-2024 | - | - |
| INE146O08159 | 11.60% Hinduja Leyland Finance Ltd (29-Sep-2024) | CARE AA- | Hinduja | 200 | 2,079.60 | 1.98 | 29-Sep-2024 | - | - |
| INE003S07189 | 9.45% Renew Power Ltd (31-Jul-2025) !!! | CARE A+ | Renew | 400 | 3,921.28 | 3.73 | 31-Jul-2025 | Put and Call | 31-Jul-2023 |
| INE641O08035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027) | CARE AA | Ajay Piramal | 952 | 9,520.00 | 9.05 | 08-Mar-2027 | - | - |
| INE657N07381 | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027) | ICRA A+ | Edelweiss Capital | 450 | 4,037.64 | 3.84 | 30-Jun-2027 | Interest rate reset ^{\$\$\$} | 30-Jun-2022 |
| INE616U07036 | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027) | ICRA A+ | Edelweiss Capital | 250 | 2,242.18 | 2.13 | 30-Jun-2027 | Interest rate reset ^{\$\$\$} | 30-Jun-2022 |
| INE01E708040 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2027) | CRISIL A+(CE) | Andhra Pradesh Capital Region Development Authority | 4,810 | 10,491.05 | 9.97 | 16-Aug-2027 | - | - |
| Sub Total | | | | | 100,111.50 | 95.12 | | | |
| Call, Cash & Other Assets | | | | | | | | | |
| a) Distributable Cash | | | | | | | | | |
| Investment in SBI Overnight Fund | | | | | 1,993.22 | 1.89 | | | |
| Cash less expense payable | | | | | (6.05) | (0.00)* | | | |
| Sub Total | | | | | 1,987.16 | 1.89 | | | |
| b) Other Assets | | | | | 3,150.89 | 2.99 | | | |
| Net Assets | | | | | 105,249.55 | 100.00 | | | |
| Cash distributed | as at NAV of February 12, 2021 | | | | 102,545.30 | | | | |
| | as at NAV of April 9, 2021 | | | | 18,100.00 | | | | |
| | as at NAV of April 30, 2021 | | | | 19,975.00 | | | | |
| | as at NAV of June 4, 2021 | | | | 20,875.00 | | | | |
| Gross value | | | | | 266,744.85 | | | | |

SBI - State Bank of India

MCLR - Marginal Cost-Based Lending Rate

* Less than 0.01%

Distributable Cash denotes cash available for distribution as on the date of disclosure i.e. June 15, 2021 and does not include cash distributed which is disclosed separately.

Other assets include interest receivable on securities, receivable on sale of security and margin money, if any.

Gross value is computed as the AUM as on June 15, 2021 plus Cash distributed. This gross value is used as base to calculate the percentages in the above table to enable the investors understand these percentages on the AUM base prior to Distribution.

~~~ Perpetual bond. Call option has been exercised by the issuer

^^ Securities are fair valued. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

!!! These instruments are Unlisted. Total exposure as on June 15, 2021 is 11.55%.

@@@ Coupons/ part payments/ maturity payments were due to be paid by Nufuture Digital (India) Ltd. & Future Ideas Co Ltd. on July 31, 2020, by Rivaaz Trade Ventures Pvt. Ltd on August 31, 2020, by Nufuture Digital (India) Ltd on September 02, 2020, by Future Ideas Co Ltd & Rivaaz Trade Ventures Pvt. Ltd on September 30, 2020, by Rivaaz Trade Ventures Pvt. Ltd on October 31, 2020 and by Rivaaz Trade Ventures Pvt. Ltd on November 7, 2020. However, these issuers were unable to meet their payment obligations. Due to default in payment, the securities of these issuers were valued at zero basis the AMFI standard haircut matrix. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

Essel Infra Projects Ltd - Further to the favorable decision from the Delhi High Court, the Debenture Trustees have recovered Rs. 16,078.96 Lakhs (across 4 schemes) from sale of pledged shares. We continue efforts to recover the maximum value for the benefit of the unitholders. Recovery made by Franklin India Dynamic Accrual Fund is 639.58 Lakhs.

Maturity proceeds from Reliance Big Private Ltd (ISIN: INE333T07063) was due on January 14, 2021. However, the issuer was unable to meet their payment obligations. The security of the issuer was fair valued at zero on November 4, 2020. Kindly refer [note](#) on our website on fair valuation. This fair valued price only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers. We continue efforts to recover the maximum value for the benefit of the unitholders.

\$\$\$ These instruments have interest rate reset with no floor and no cap on the interest rate. For maturity profile/ cash flow projections, interest rate reset date is considered as the maturity date.

\*\*\* These instruments have interest rate reset with a floor and a cap on the interest rate. Prior to May 17, 2021, independent valuation agencies typically valued these instruments at the nearest interest rate reset date and accordingly the Macaulay Duration of the fund was computed. Effective May 17, 2021, the valuation agencies, changed the methodology for valuation of such instruments and are now valuing these bonds at maturity date. Accordingly, effective May 17, 2021, the Macaulay Duration of these securities measures the interest rate risk upto the maturity date which is reflected in Macaulay Duration of the fund. In the Maturity profile/ cash flow projections, we have always assumed that the instruments with a floor and a cap on interest rate will continue till maturity date.



# Portfolio Holding

## Franklin India Dynamic Accrual Fund (Number of Segregated Portfolios - 3) - (under winding up)

**FIDA**

### Details of securities matured/ sold/ prepaid during the period June 1 to June 15, 2021

| ISIN Number  | Name of the Instrument                                    | Group             | Maturity value/<br>Sale value/<br>Prepayment amount<br>(Rs. in Lakhs) | Maturity date | Notes                                              |
|--------------|-----------------------------------------------------------|-------------------|-----------------------------------------------------------------------|---------------|----------------------------------------------------|
| INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022) | Ajay Piramal      | 48.48                                                                 | 15-Apr-2022   | Received on sale of security on Jun 11, 2021       |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)     | Shriram Transport | 20.79                                                                 | 26-Apr-2024   | Received on sale of security on Jun 11, 2021       |
| INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022) | Ajay Piramal      | 855.60                                                                | 15-Apr-2022   | Received on sale of security on Jun 09, 2021       |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)     | Shriram Transport | 20.78                                                                 | 26-Apr-2024   | Received on sale of security on Jun 09, 2021       |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)     | Shriram Transport | 985.68                                                                | 26-Apr-2024   | Received on sale of security on Jun 07, 2021       |
| INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022) | Ajay Piramal      | 56.94                                                                 | 15-Apr-2022   | Received on sale of security on Jun 04, 2021       |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)     | Shriram Transport | 10.38                                                                 | 26-Apr-2024   | Received on sale of security on Jun 04, 2021       |
| INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)     | Shriram Transport | 93.40                                                                 | 26-Apr-2024   | Received on sale of security on Jun 03, 2021       |
| INE245A08034 | 11.40% Tata Power Co Ltd (02-Jun-2111)                    | Tata              | 200.00                                                                | 02-Jun-2111   | Received full value as pre-payment on Jun 02, 2021 |
|              |                                                           | <b>Total</b>      | <b>2,292.06</b>                                                       |               |                                                    |

### Amounts received during the period April 24, 2020 to May 31, 2021 on maturities/ sale/ prepayment - INR 1,50,354.75 Lacs

#### Please refer Annexure 3 for security level details on the amounts received

The aforementioned proceeds were utilised for payment of borrowings/ interest/ expenses and provisions, if any. The balance cash, if any, is invested in SBI Overnight Fund disclosed in portfolio above.

### Details of unsettled trades as on June 15, 2021 forming a part of Other Assets

| ISIN Number  | Name of the Instrument                           | Group        | Maturity value/<br>Sale value/<br>Prepayment amount<br>(Rs. in Lakhs) | Maturity date | Settlement Date |
|--------------|--------------------------------------------------|--------------|-----------------------------------------------------------------------|---------------|-----------------|
| INE146008092 | 11.10% Hinduja Leyland Finance Ltd (08-Apr-2022) | Hinduja      | 1,118.76                                                              | 08-Apr-2022   | 16-Jun-2021     |
|              |                                                  | <b>Total</b> | <b>1,118.76</b>                                                       |               |                 |

### Group wise exposure as on June 15, 2021

| Group                                               | Market Value<br>(Rs. in Lakhs) | % to Net Assets |
|-----------------------------------------------------|--------------------------------|-----------------|
| Shriram Transport                                   | 27,109.60                      | 25.76%          |
| UP Power Corporation                                | 18,387.72                      | 17.47%          |
| Edelweiss Capital                                   | 15,941.56                      | 15.15%          |
| Renew                                               | 12,161.47                      | 11.55%          |
| Andhra Pradesh Capital Region Development Authority | 10,491.05                      | 9.97%           |
| Ajay Piramal                                        | 9,520.00                       | 9.05%           |
| Hinduja                                             | 6,500.10                       | 6.18%           |
| Future                                              | 0.00                           | 0.00%           |
| Call, Cash & Other Assets                           | 5,138.05                       | 4.88%           |
| <b>Grand Total</b>                                  | <b>105,249.55</b>              | <b>100.00%</b>  |

This scheme is under winding-up and SBI Funds Management Private Limited has been appointed as the liquidator as per the order of Hon'ble Supreme Court dated February 12, 2021.

### Franklin India Dynamic Accrual Fund - Segregated Portfolio 2 - 10.90% Vodafone Idea Ltd (02-Sep-2023) P/C 03 Sep 2021

#### Portfolio Statement as on June 15, 2021

| ISIN Number                          | Name of the Instrument<br>(Refer Annexure 1 for changes in coupon rate) | Rating<br>(Refer Annexure 2 for<br>changes in ratings) | Group     | Quantity | Market Value<br>(Rs. in Lakhs) | % to Net<br>Assets | Maturity<br>Date | Put Option /<br>Put and Call<br>Option | Put Option Date/<br>Put and Call<br>Option date |
|--------------------------------------|-------------------------------------------------------------------------|--------------------------------------------------------|-----------|----------|--------------------------------|--------------------|------------------|----------------------------------------|-------------------------------------------------|
| INE669E08318                         | 10.90% Vodafone Idea Ltd (02-Sep-2023) ^ ^                              | CARE B+                                                | A V Birla | 940      | 0.00                           | 100.00             | 02-Sep-2023      | Put and Call                           | 03-Sep-2021                                     |
| <b>Sub Total</b>                     |                                                                         |                                                        |           |          | <b>0.00</b>                    | <b>100.00</b>      |                  |                                        |                                                 |
| <b>Total</b>                         |                                                                         |                                                        |           |          | <b>0.00</b>                    | <b>100.00</b>      |                  |                                        |                                                 |
| <b>Call, Cash &amp; Other Assets</b> |                                                                         |                                                        |           |          | <b>0.00</b>                    | <b>-</b>           |                  |                                        |                                                 |
| <b>Net Assets</b>                    |                                                                         |                                                        |           |          | <b>0.00</b>                    | <b>100.00</b>      |                  |                                        |                                                 |

^ ^ Securities are fair valued. This amount only reflects the realizable value as on the date of disclosure and does not indicate any reduction or write-off of the amount repayable by the issuers.

### Franklin India Dynamic Accrual Fund - Segregated Portfolio 3 - 9.50% Yes Bank Ltd CO 23 Dec 2021

Portfolio Statement as on June 15, 2021

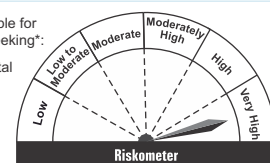
| ISIN Number                          | Name of the Instrument<br>(Refer Annexure 1 for changes in coupon rate) | Rating<br>(Refer Annexure 2 for<br>changes in ratings) | Group    | Quantity | Market Value<br>(Rs. in Lakhs) | % to Net<br>Assets | Maturity<br>Date | Put Option /<br>Put and Call<br>Option | Put Option Date/<br>Put and Call<br>Option date |
|--------------------------------------|-------------------------------------------------------------------------|--------------------------------------------------------|----------|----------|--------------------------------|--------------------|------------------|----------------------------------------|-------------------------------------------------|
| INE528G08352                         | 9.50% Yes Bank Ltd (23-Dec-2021)                                        | CARE (withdrawn) / ICRA D (hyb)                        | Yes Bank | 682      | 0.00                           | 100.00             | 23-Dec-2021      | -                                      | -                                               |
| <b>Sub Total</b>                     |                                                                         |                                                        |          |          | <b>0.00</b>                    | <b>100.00</b>      |                  |                                        |                                                 |
| <b>Total</b>                         |                                                                         |                                                        |          |          | <b>0.00</b>                    | <b>100.00</b>      |                  |                                        |                                                 |
| <b>Call, Cash &amp; Other Assets</b> |                                                                         |                                                        |          |          | <b>0.00</b>                    | <b>-</b>           |                  |                                        |                                                 |
| <b>Net Assets</b>                    |                                                                         |                                                        |          |          | <b>0.00</b>                    | <b>100.00</b>      |                  |                                        |                                                 |

Post the creation of the segregated portfolio i.e. 8.25% Vodafone Idea Ltd 10JUL20 - Segregated Portfolio 1 on January 24, 2020, the annual coupon due and the full principal due along with the interest was received by the segregated portfolio on June 12, 2020 and July 10, 2020 respectively. With these receipts, the segregated portfolio completed full recovery on July 10, 2020

### Product Label

This product is suitable for investors who are seeking\*:

- Medium term capital appreciation with current income
- A fund that focuses on fixed income securities with high accrual and potential for capital gains.



Investors understand that their principal will be at Very High risk

Riskometer is as on May 31, 2021

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



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All investments in debt funds are subject to various types of risks including credit risk, interest rate risk, liquidity risk etc. Some fixed income schemes may have a higher concentration to securities rated below AA and therefore may be exposed to relatively higher risk of downgrade or default and the associated volatility in prices which could impact NAV of the scheme. Credit rating issued by SEBI registered entities is an opinion of the rating agency and should not be considered as an assurance of repayment by issuer. There is no assurance or guarantee of principal or returns in any of the mutual fund scheme.

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

# Annexure 1

## Details of changes in coupon rate during the period April 24, 2020 to June 15, 2021

### Franklin India Ultra Short Bond Fund (Number of Segregated Portfolios – 1) - (under winding up)

| ISIN Number  | Name of the Instrument                                                  | Previous Interest Rate | Revised Interest Rate |
|--------------|-------------------------------------------------------------------------|------------------------|-----------------------|
| INE157D08035 | 13.50% Clix Capital Services Pvt Ltd (06-Sep-2021)                      | 11.50%                 | 12.50%                |
| INE157D08043 | 13.50% Clix Capital Services Pvt Ltd (12-Nov-2021)                      | 11.50%                 | 12.50%                |
| INE587B08037 | 13.50% Clix Finance India Pvt Ltd (06-Jan-2022)                         | 11.50%                 | 12.50%                |
| INE157D08068 | 13.50% Clix Capital Services Pvt Ltd (06-Jul-2021)                      | 11.50%                 | 12.50%                |
| INE157D08050 | 13.50% Clix Capital Services Pvt Ltd (06-May-2021)                      | 11.50%                 | 12.50%                |
| INE157D08019 | 11.25% Clix Capital Services Pvt Ltd (25-May-2023)                      | 10.75%                 | 11.25%                |
| INE157D08027 | 11.25% Clix Capital Services Pvt Ltd (27-Jun-2023)                      | 10.75%                 | 11.25%                |
| INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024) | 10.00%                 | 11.60%                |
| INE140A07567 | 9.60% Piramal Enterprises Ltd (06-May-2022)                             | 9.00%                  | 9.60%                 |
| INE157D08035 | 13.50% Clix Capital Services Pvt Ltd (06-Sep-2021)                      | 12.50%                 | 13.65%                |
| INE157D08050 | 13.50% Clix Capital Services Pvt Ltd (06-May-2021)                      | 12.50%                 | 13.65%                |
| INE157D08068 | 13.50% Clix Capital Services Pvt Ltd (06-Jul-2021)                      | 12.50%                 | 13.65%                |
| INE587B08037 | 13.50% Clix Finance India Pvt Ltd (06-Jan-2022)                         | 12.50%                 | 13.65%                |
| INE157D08043 | 13.50% Clix Capital Services Pvt Ltd (12-Nov-2021)                      | 12.50%                 | 13.65%                |

### Franklin India Low Duration Fund (Number of Segregated Portfolios – 2) - (under winding up)

| ISIN Number  | Name of the Instrument                                                  | Previous Interest Rate | Revised Interest Rate |
|--------------|-------------------------------------------------------------------------|------------------------|-----------------------|
| INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022)                   | 12.30%                 | 12.55%                |
| INE157D08027 | 11.25% Clix Capital Services Pvt Ltd (27-Jun-2023)                      | 10.75%                 | 11.25%                |
| INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024) | 10.00%                 | 11.60%                |
| INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022)                   | 12.55%                 | 13.55%                |
| INE660N07047 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)                          | 11.50%                 | 12.50%                |

### Franklin India Short Term Income Plan (Number of Segregated Portfolios – 3) - (under winding up)

| ISIN Number  | Name of the Instrument                                | Previous Interest Rate | Revised Interest Rate |
|--------------|-------------------------------------------------------|------------------------|-----------------------|
| INE157D08043 | 13.50% Clix Capital Services Pvt Ltd (12-Nov-2021)    | 11.50%                 | 12.50%                |
| INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | 12.30%                 | 12.55%                |
| INE946S07098 | 12.65% Nufuture Digital (India) Ltd (02-Sep-2020)     | 12.15%                 | 12.65%                |
| INE971Z07141 | 12.40% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020)    | 11.90%                 | 12.40%                |
| INE971Z07166 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2020)    | 12.25%                 | 12.50%                |
| INE946S07155 | 13.30% Nufuture Digital (India) Ltd (31-Dec-2020)     | 12.80%                 | 13.30%                |
| INE080T07094 | 13.90% Future Ideas Co Ltd (31-Jan-2021)              | 13.40%                 | 13.90%                |
| INE971Z07117 | 11.75% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2021)    | 11.50%                 | 11.75%                |
| INE946S07163 | 13.30% Nufuture Digital (India) Ltd (31-Dec-2021)     | 12.80%                 | 13.30%                |
| INE971Z07174 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2021)    | 12.25%                 | 12.50%                |
| INE080T07102 | 13.90% Future Ideas Co Ltd (31-Jan-2022)              | 13.40%                 | 13.90%                |
| INE971Z07125 | 11.75% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2022)    | 11.50%                 | 11.75%                |
| INE971Z07182 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022)    | 12.25%                 | 12.50%                |
| INE080T07110 | 13.90% Future Ideas Co Ltd (31-Jan-2023)              | 13.40%                 | 13.90%                |
| INE971Z07190 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023)    | 12.25%                 | 12.50%                |
| INE971Z07166 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2020)    | 12.50%                 | 13.00%                |
| INE971Z07174 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2021)    | 12.50%                 | 13.00%                |
| INE971Z07182 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022)    | 12.50%                 | 13.00%                |
| INE971Z07190 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023)    | 12.50%                 | 13.00%                |
| INE971Z07117 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2021)    | 11.75%                 | 12.25%                |
| INE971Z07125 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2022)    | 11.75%                 | 12.25%                |
| INE946S07155 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2020)     | 13.30%                 | 13.55%                |
| INE946S07163 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2021)     | 13.30%                 | 13.55%                |
| INE946S07098 | 12.90% Nufuture Digital (India) Ltd (02-Sep-2020)     | 12.65%                 | 12.90%                |
| INE080T07094 | 14.15% Future Ideas Co Ltd (31-Jan-2021)              | 13.90%                 | 14.15%                |
| INE080T07102 | 14.15% Future Ideas Co Ltd (31-Jan-2022)              | 13.90%                 | 14.15%                |
| INE080T07110 | 14.15% Future Ideas Co Ltd (31-Jan-2023)              | 13.90%                 | 14.15%                |
| INE971Z07141 | 12.65% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020)    | 12.40%                 | 12.65%                |
| INE140A07567 | 9.60% Piramal Enterprises Ltd (06-May-2022)           | 9.00%                  | 9.60%                 |
| INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | 12.55%                 | 13.55%                |
| INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)        | 11.50%                 | 12.50%                |
| INE660N07047 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)        | 11.50%                 | 12.50%                |
| INE157D08043 | 13.50% Clix Capital Services Pvt Ltd (12-Nov-2021)    | 12.50%                 | 13.65%                |

### Franklin India Income Opportunities Fund (Number of Segregated Portfolios - 2) - (under winding up)

| ISIN Number  | Name of the Instrument                                | Previous Interest Rate | Revised Interest Rate |
|--------------|-------------------------------------------------------|------------------------|-----------------------|
| INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | 12.30%                 | 12.55%                |
| INE971Z07133 | 11.75% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023)    | 11.50%                 | 11.75%                |
| INE946S07189 | 13.30% Nufuture Digital (India) Ltd (31-Dec-2023)     | 12.80%                 | 13.30%                |
| INE080T07128 | 13.90% Future Ideas Co Ltd (31-Dec-2023)              | 13.40%                 | 13.90%                |
| INE971Z07133 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023)    | 11.75%                 | 12.25%                |
| INE946S07189 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2023)     | 13.30%                 | 13.55%                |
| INE080T07128 | 14.15% Future Ideas Co Ltd (31-Dec-2023)              | 13.90%                 | 14.15%                |
| INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | 12.55%                 | 13.55%                |
| INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)        | 11.50%                 | 12.50%                |

# Annexure 1

## Details of changes in coupon rate during the period April 24, 2020 to June 15, 2021

### Franklin India Credit Risk Fund (Number of Segregated Portfolios – 3) - (under winding up)

| ISIN Number  | Name of the Instrument                                | Previous Interest Rate | Revised Interest Rate |
|--------------|-------------------------------------------------------|------------------------|-----------------------|
| INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | 12.30%                 | 12.55%                |
| INE840S07093 | 12.15% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020)    | 11.90%                 | 12.15%                |
| INE946S07098 | 12.65% Nufuture Digital (India) Ltd (02-Sep-2020)     | 12.15%                 | 12.65%                |
| INE080T07086 | 13.25% Future Ideas Co Ltd (30-Sep-2020)              | 12.75%                 | 13.25%                |
| INE946S07171 | 13.30% Nufuture Digital (India) Ltd (31-Dec-2022)     | 12.80%                 | 13.30%                |
| INE971Z07182 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022)    | 12.25%                 | 12.50%                |
| INE840S07093 | 12.65% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020)    | 12.15%                 | 12.65%                |
| INE971Z07182 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022)    | 12.50%                 | 13.00%                |
| INE946S07171 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2022)     | 13.30%                 | 13.55%                |
| INE946S07098 | 12.90% Nufuture Digital (India) Ltd (02-Sep-2020)     | 12.65%                 | 12.90%                |
| INE080T07086 | 13.50% Future Ideas Co Ltd (30-Sep-2020)              | 13.25%                 | 13.50%                |
| INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | 12.55%                 | 13.55%                |
| INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)        | 11.50%                 | 12.50%                |
| INE660N07054 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)        | 11.50%                 | 12.50%                |

### Franklin India Dynamic Accrual Fund (Number of Segregated Portfolios – 3) - (under winding up)

| ISIN Number  | Name of the Instrument                                | Previous Interest Rate | Revised Interest Rate |
|--------------|-------------------------------------------------------|------------------------|-----------------------|
| INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | 12.30%                 | 12.55%                |
| INE840S07093 | 12.15% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020)    | 11.90%                 | 12.15%                |
| INE946S07098 | 12.65% Nufuture Digital (India) Ltd (02-Sep-2020)     | 12.15%                 | 12.65%                |
| INE080T07086 | 13.25% Future Ideas Co Ltd (30-Sep-2020)              | 12.75%                 | 13.25%                |
| INE971Z07141 | 12.40% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020)    | 11.90%                 | 12.40%                |
| INE971Z07133 | 11.75% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023)    | 11.50%                 | 11.75%                |
| INE971Z07190 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023)    | 12.25%                 | 12.50%                |
| INE946S07189 | 13.30% Nufuture Digital (India) Ltd (31-Dec-2023)     | 12.80%                 | 13.30%                |
| INE840S07093 | 12.65% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020)    | 12.15%                 | 12.65%                |
| INE971Z07190 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023)    | 12.50%                 | 13.00%                |
| INE971Z07133 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023)    | 11.75%                 | 12.25%                |
| INE946S07189 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2023)     | 13.30%                 | 13.55%                |
| INE946S07098 | 12.90% Nufuture Digital (India) Ltd (02-Sep-2020)     | 12.65%                 | 12.90%                |
| INE080T07086 | 13.50% Future Ideas Co Ltd (30-Sep-2020)              | 13.25%                 | 13.50%                |
| INE971Z07141 | 12.65% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020)    | 12.40%                 | 12.65%                |
| INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022) | 12.55%                 | 13.55%                |
| INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)        | 11.50%                 | 12.50%                |
| INE660N07047 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)        | 11.50%                 | 12.50%                |

## Annexure 2

**Details of changes in ratings during the period during the period April 24, 2020 to June 15, 2021**

### Franklin India Ultra Short Bond Fund (Number of Segregated Portfolios – 1) - (under winding up)

| Sr. No. | ISIN No      | Name of security                                                               | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|--------------------------------------------------------------------------------|---------------|---------------|---------------------|--------------------|
| 1       | INE252T07057 | 9.70% Xander Finance Pvt Ltd (30-Apr-2021)                                     | Downgrade     | 19-Apr-21     | ICRA A +            | ICRA A             |
| 2       | INE694L07123 | 9.23% Talwandi Sabo Power Ltd (30-Jul-2021)                                    | Downgrade     | 02-Nov-20     | CRISIL AA(CE)       | CRISIL AA-(CE)     |
| 3       | INE572E09478 | 7.50% PNB Housing Finance Ltd (15-Sep-2020)                                    | Downgrade     | 06-Jul-20     | CARE AA +           | CARE AA            |
| 4       | INE572E09429 | 7.80% PNB Housing Finance Ltd (07-May-2021)                                    | Downgrade     | 06-Jul-20     | CARE AA +           | CARE AA            |
| 5       | INE572E09361 | 8.47% PNB Housing Finance Ltd (01-Jul-2021)                                    | Downgrade     | 06-Jul-20     | CARE AA +           | CARE AA            |
| 6       | INE572E09569 | 7.58% PNB Housing Finance Ltd (15-Mar-2021)                                    | Downgrade     | 06-Jul-20     | CARE AA +           | CARE AA            |
| 7       | INE572E09452 | 7.63% PNB Housing Finance Ltd (15-Dec-2020)                                    | Downgrade     | 06-Jul-20     | CARE AA +           | CARE AA            |
| 8       | INE572E09494 | 0.00% PNB Housing Finance Ltd (03-Aug-2020)                                    | Downgrade     | 06-Jul-20     | CARE AA +           | CARE AA            |
| 9       | INE157D08043 | 13.65% Clix Capital Services Pvt Ltd (12-Nov-2021)                             | Downgrade     | 01-Jul-20     | CARE AA-            | CARE A +           |
| 10      | INE157D08019 | 11.25% Clix Capital Services Pvt Ltd (25-May-2023)                             | Downgrade     | 01-Jul-20     | CARE AA-            | CARE A +           |
| 11      | INE587B08037 | 13.65% Clix Finance India Pvt Ltd (06-Jan-2022)                                | Downgrade     | 01-Jul-20     | CARE AA-            | CARE A +           |
| 12      | INE157D08050 | 13.65% Clix Capital Services Pvt Ltd (06-May-2021)                             | Downgrade     | 01-Jul-20     | CARE AA-            | CARE A +           |
| 13      | INE157D08068 | 13.65% Clix Capital Services Pvt Ltd (06-Jul-2021)                             | Downgrade     | 01-Jul-20     | CARE AA-            | CARE A +           |
| 14      | INE157D08035 | 13.65% Clix Capital Services Pvt Ltd (06-Sep-2021)                             | Downgrade     | 01-Jul-20     | CARE AA-            | CARE A +           |
| 15      | INE157D08027 | 11.25% Clix Capital Services Pvt Ltd (27-Jun-2023)                             | Downgrade     | 01-Jul-20     | CARE AA-            | CARE A +           |
| 16      | INE616U07036 | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027)                   | Downgrade     | 06-May-20     | ICRA AA-            | ICRA A +           |
| 17      | INE657N07597 | Edelweiss Rural & Corporate Services Ltd (1Y SBI MCLR + 250 Bps) (29-Nov-2021) | Downgrade     | 06-May-20     | ICRA AA-            | ICRA A +           |

### Franklin India Low Duration Fund (Number of Segregated Portfolios – 2) - (under winding up)

| Sr. No. | ISIN No      | Name of security                                                               | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|--------------------------------------------------------------------------------|---------------|---------------|---------------------|--------------------|
| 1       | INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023)                         | Downgrade     | 30-Mar-21     | CARE BBB+(CE)       | CARE BBB(CE)       |
| 2       | INE694L07123 | 9.23% Talwandi Sabo Power Ltd (30-Jul-2021)                                    | Downgrade     | 02-Nov-20     | CRISIL AA(CE)       | CRISIL AA-(CE)     |
| 3       | INE660N07047 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)                                 | Downgrade     | 14-Oct-20     | CARE AA(CE)         | CARE A + (CE)      |
| 4       | INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023)                         | Downgrade     | 24-Sep-20     | CARE A-(CE)         | CARE BBB+(CE)      |
| 5       | INE669E08318 | 10.90% Vodafone Idea Ltd (02-Sep-2023)                                         | Downgrade     | 25-Aug-20     | CARE BB-            | CARE B +           |
| 6       | INE157D08027 | 11.25% Clix Capital Services Pvt Ltd (27-Jun-2023)                             | Downgrade     | 01-Jul-20     | CARE AA-            | CARE A +           |
| 7       | INE616U07036 | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027)                   | Downgrade     | 06-May-20     | ICRA AA-            | ICRA A +           |
| 8       | INE657N07597 | Edelweiss Rural & Corporate Services Ltd (1Y SBI MCLR + 250 Bps) (29-Nov-2021) | Downgrade     | 06-May-20     | ICRA AA-            | ICRA A +           |

### Franklin India Short Term Income Plan (Number of Segregated Portfolios – 3) - (under winding up)

| Sr. No. | ISIN No      | Name of security                                           | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|------------------------------------------------------------|---------------|---------------|---------------------|--------------------|
| 1       | INE252T07057 | 9.70% Xander Finance Pvt Ltd (30-Apr-2021)                 | Downgrade     | 19-Apr-21     | ICRA A +            | ICRA A             |
| 2       | INE205A07139 | 8.50% Vedanta Ltd (05-Apr-2021)                            | Downgrade     | 29-Oct-20     | CRISIL AA           | CRISIL AA-         |
| 3       | INE205A07154 | 9.18% Vedanta Ltd (02-Jul-2021)                            | Downgrade     | 29-Oct-20     | CRISIL AA           | CRISIL AA-         |
| 4       | INE205A07162 | 8.90% Vedanta Ltd (09-Dec-2021)                            | Downgrade     | 29-Oct-20     | CRISIL AA           | CRISIL AA-         |
| 5       | INE660N07047 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)             | Downgrade     | 14-Oct-20     | CARE AA(CE)         | CARE A + (CE)      |
| 6       | INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)             | Downgrade     | 14-Oct-20     | CARE AA(CE)         | CARE A + (CE)      |
| 7       | INE971Z07166 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2020)         | Downgrade     | 07-Oct-20     | BWR C(CE)           | BWR D(CE)          |
| 8       | INE971Z07174 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2021)         | Downgrade     | 07-Oct-20     | BWR C(CE)           | BWR D(CE)          |
| 9       | INE971Z07125 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2022)         | Downgrade     | 07-Oct-20     | BWR C(CE)           | BWR D(CE)          |
| 10      | INE971Z07190 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023)         | Downgrade     | 07-Oct-20     | BWR C(CE)           | BWR D(CE)          |
| 11      | INE971Z07117 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2021)         | Downgrade     | 07-Oct-20     | BWR C(CE)           | BWR D(CE)          |
| 12      | INE971Z07182 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022)         | Downgrade     | 07-Oct-20     | BWR C(CE)           | BWR D(CE)          |
| 13      | INE608A08025 | 10.90% Punjab & Sind Bank (07-May-2022)                    | Downgrade     | 07-Oct-20     | CARE A +            | CARE A             |
| 14      | INE00MX08011 | 11.70% Svatntra Microfin Pvt Ltd (30-Nov-2023)             | Upgrade       | 30-Sep-20     | ICRA A-             | ICRA A             |
| 15      | INE01EA07016 | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023)              | Upgrade       | 21-Sep-20     | IND A               | IND A +            |
| 16      | INE971Z07141 | 12.65% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020)         | Downgrade     | 11-Sep-20     | BWR BB+(CE)         | BWR D(CE)          |
| 17      | INE971Z07166 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2020)         | Downgrade     | 11-Sep-20     | BWR BB+(CE)         | BWR C(CE)          |
| 18      | INE971Z07174 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2021)         | Downgrade     | 11-Sep-20     | BWR BB+(CE)         | BWR C(CE)          |
| 19      | INE971Z07125 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2022)         | Downgrade     | 11-Sep-20     | BWR BB+(CE)         | BWR C(CE)          |
| 20      | INE971Z07190 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023)         | Downgrade     | 11-Sep-20     | BWR BB+(CE)         | BWR C(CE)          |
| 21      | INE971Z07117 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2021)         | Downgrade     | 11-Sep-20     | BWR BB+(CE)         | BWR C(CE)          |
| 22      | INE971Z07182 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022)         | Downgrade     | 11-Sep-20     | BWR BB+(CE)         | BWR C(CE)          |
| 23      | INE669E08318 | 10.90% Vodafone Idea Ltd (02-Sep-2023)                     | Downgrade     | 25-Aug-20     | CARE BB-            | CARE B +           |
| 24      | INE946S07098 | 12.90% Nufuture Digital (India) Ltd (02-Sep-2020)          | Downgrade     | 05-Aug-20     | BWR BB+(CE)         | BWR D(CE)          |
| 25      | INE946S07122 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2021)          | Downgrade     | 05-Aug-20     | BWR BB+(CE)         | BWR D(CE)          |
| 26      | INE946S07114 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2020)          | Downgrade     | 05-Aug-20     | BWR BB+(CE)         | BWR D(CE)          |
| 27      | INE080T07102 | 14.15% Future Ideas Co Ltd (31-Jan-2022)                   | Downgrade     | 05-Aug-20     | BWR BB+(CE)         | BWR D(CE)          |
| 28      | INE080T07094 | 14.15% Future Ideas Co Ltd (31-Jan-2021)                   | Downgrade     | 05-Aug-20     | BWR BB+(CE)         | BWR D(CE)          |
| 29      | INE080T07110 | 14.15% Future Ideas Co Ltd (31-Jan-2023)                   | Downgrade     | 05-Aug-20     | BWR BB+(CE)         | BWR D(CE)          |
| 30      | INE971Z07141 | 12.65% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020)         | Downgrade     | 30-Jul-20     | BWR BBB+(CE)        | BWR BB+(CE)        |
| 31      | INE971Z07166 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2020)         | Downgrade     | 30-Jul-20     | BWR A-(CE)          | BWR BB+(CE)        |
| 32      | INE971Z07174 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2021)         | Downgrade     | 30-Jul-20     | BWR A-(CE)          | BWR BB+(CE)        |
| 33      | INE971Z07042 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2022)         | Downgrade     | 30-Jul-20     | BWR A-(CE)          | BWR BB+(CE)        |
| 34      | INE971Z07190 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023)         | Downgrade     | 30-Jul-20     | BWR A-(CE)          | BWR BB+(CE)        |
| 35      | INE971Z07117 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2021)         | Downgrade     | 30-Jul-20     | BWR A-(CE)          | BWR BB+(CE)        |
| 36      | INE971Z07182 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022)         | Downgrade     | 30-Jul-20     | BWR A-(CE)          | BWR BB+(CE)        |
| 37      | INE946S07098 | 12.90% Nufuture Digital (India) Ltd (02-Sep-2020)          | Downgrade     | 30-Jul-20     | BWR BBB+(CE)        | BWR BB+(CE)        |
| 38      | INE946S07122 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2021)          | Downgrade     | 30-Jul-20     | BWR BBB+(CE)        | BWR BB+(CE)        |
| 39      | INE946S07114 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2020)          | Downgrade     | 30-Jul-20     | BWR BBB+(CE)        | BWR BB+(CE)        |
| 40      | INE080T07102 | 14.15% Future Ideas Co Ltd (31-Jan-2022)                   | Downgrade     | 30-Jul-20     | BWR BBB+(CE)        | BWR BB+(CE)        |
| 41      | INE080T07094 | 14.15% Future Ideas Co Ltd (31-Jan-2021)                   | Downgrade     | 30-Jul-20     | BWR BBB+(CE)        | BWR BB+(CE)        |
| 42      | INE080T07110 | 14.15% Future Ideas Co Ltd (31-Jan-2023)                   | Downgrade     | 30-Jul-20     | BWR BBB+(CE)        | BWR BB+(CE)        |
| 43      | INE572E09429 | 7.80% PNB Housing Finance Ltd (07-May-2021)                | Downgrade     | 06-Jul-20     | CARE AA +           | CARE AA            |
| 44      | INE572E09361 | 8.47% PNB Housing Finance Ltd (01-Jul-2021)                | Downgrade     | 06-Jul-20     | CARE AA +           | CARE AA            |
| 45      | INE572E09403 | 7.91% PNB Housing Finance Ltd (29-Mar-2022)                | Downgrade     | 06-Jul-20     | CARE AA +           | CARE AA            |
| 46      | INE157D08043 | 13.65% Clix Capital Services Pvt Ltd (12-Nov-2021)         | Downgrade     | 01-Jul-20     | CARE AA-            | CARE A +           |
| 47      | INE459T07090 | 10.40% Vastu Housing Finance Corporation Ltd (27-Nov-2025) | Upgrade       | 11-Jun-20     | BWR A               | BWR A +            |
| 48      | INE459T07025 | 9.95% Vastu Housing Finance Corporation Ltd (27-Feb-2025)  | Upgrade       | 11-Jun-20     | BWR A               | BWR A +            |
| 49      | INE459T07082 | 10.40% Vastu Housing Finance Corporation Ltd (27-Nov-2025) | Upgrade       | 11-Jun-20     | BWR A               | BWR A +            |
| 50      | INE080T07094 | 13.90% Future Ideas Co Ltd (31-Jan-2021)                   | Downgrade     | 28-May-20     | BWR A-(CE)          | BWR BBB+(CE)       |
| 51      | INE080T07102 | 13.90% Future Ideas Co Ltd (31-Jan-2022)                   | Downgrade     | 28-May-20     | BWR A-(CE)          | BWR BBB+(CE)       |
| 52      | INE080T07110 | 13.90% Future Ideas Co Ltd (31-Jan-2023)                   | Downgrade     | 28-May-20     | BWR A-(CE)          | BWR BBB+(CE)       |
| 53      | INE971Z07141 | 12.40% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020)         | Downgrade     | 28-May-20     | BWR A-(CE)          | BWR BBB+(CE)       |
| 54      | INE946S07098 | 12.65% Nufuture Digital (India) Ltd (02-Sep-2020)          | Downgrade     | 28-May-20     | BWR A-(CE)          | BWR BBB+(CE)       |
| 55      | INE946S07114 | 13.30% Nufuture Digital (India) Ltd (31-Dec-2020)          | Downgrade     | 28-May-20     | BWR A-(CE)          | BWR BBB+(CE)       |
| 56      | INE946S07122 | 13.30% Nufuture Digital (India) Ltd (31-Dec-2021)          | Downgrade     | 28-May-20     | BWR A-(CE)          | BWR BBB+(CE)       |
| 57      | INE971Z07117 | 11.75% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2021)         | Downgrade     | 28-May-20     | BWR A(CE)           | BWR A-(CE)         |
| 58      | INE971Z07042 | 11.75% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2022)         | Downgrade     | 28-May-20     | BWR A(CE)           | BWR A-(CE)         |
| 59      | INE971Z07166 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2020)         | Downgrade     | 28-May-20     | BWR A(CE)           | BWR A-(CE)         |
| 60      | INE971Z07174 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2021)         | Downgrade     | 28-May-20     | BWR A(CE)           | BWR A-(CE)         |
| 61      | INE971Z07182 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022)         | Downgrade     | 28-May-20     | BWR A(CE)           | BWR A-(CE)         |



## Annexure 2

### Details of changes in ratings during the period during the period April 24, 2020 to June 15, 2021

| Sr. No. | ISIN No      | Name of security                                             | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|--------------------------------------------------------------|---------------|---------------|---------------------|--------------------|
| 62      | INE971Z07190 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023)           | Downgrade     | 28-May-20     | BWR A(CE)           | BWR A-(CE)         |
| 63      | INE657N07407 | 8.45% Edelweiss Rural & Corporate Services Ltd (11-Aug-2020) | Downgrade     | 06-May-20     | ICRA AA-            | ICRA A+            |
| 64      | INE616U07036 | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027) | Downgrade     | 06-May-20     | ICRA AA-            | ICRA A+            |
| 65      | INE657N07381 | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027) | Downgrade     | 06-May-20     | ICRA AA-            | ICRA A+            |

### Franklin India Income Opportunities Fund (Number of Segregated Portfolios - 2) - (under winding up)

| Sr. No. | ISIN No      | Name of security                                          | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|-----------------------------------------------------------|---------------|---------------|---------------------|--------------------|
| 1       | INE764L07181 | 0.00% Sadbhav Infrastructure Project Ltd (06-Jun-2023)    | Downgrade     | 30-Mar-21     | CARE BBB+(CE)       | CARE BBB(CE)       |
| 2       | INE205A07162 | 8.90% Vedanta Ltd (09-Dec-2021)                           | Downgrade     | 29-Oct-20     | CRISIL AA           | CRISIL AA-         |
| 3       | INE660N07062 | 12.50% S D Corporation Pvt Ltd (03-Jun-2022)              | Downgrade     | 14-Oct-20     | CARE AA(CE)         | CARE A+(CE)        |
| 4       | INE971Z07133 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023)        | Downgrade     | 07-Oct-20     | BWR C(CE)           | BWR D(CE)          |
| 5       | INE00MX08011 | 11.70% Svatantira Microfin Pvt Ltd (30-Nov-2023)          | Upgrade       | 30-Sep-20     | ICRA A-             | ICRA A             |
| 6       | INE764L07181 | 0.00% Sadbhav Infrastructure Project Ltd (06-Jun-2023)    | Downgrade     | 24-Sep-20     | CARE A-(CE)         | CARE BBB+(CE)      |
| 7       | INE01EA07016 | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023)             | Upgrade       | 21-Sep-20     | IND A               | IND A+             |
| 8       | INE971Z07133 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023)        | Downgrade     | 11-Sep-20     | BWR BB+(CE)         | BWR C(CE)          |
| 9       | INE669E08318 | 10.90% Vodafone Idea Ltd (02-Sep-2023)                    | Downgrade     | 25-Aug-20     | CARE BB-            | CARE B+            |
| 10      | INE946S07148 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2023)         | Downgrade     | 05-Aug-20     | BWR BB+(CE)         | BWR D(CE)          |
| 11      | INE080T07128 | 14.15% Future Ideas Co Ltd (31-Dec-2023)                  | Downgrade     | 05-Aug-20     | BWR BB+(CE)         | BWR D(CE)          |
| 12      | INE971Z07133 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023)        | Downgrade     | 30-Jul-20     | BWR A-(CE)          | BWR BB+(CE)        |
| 13      | INE946S07148 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2023)         | Downgrade     | 30-Jul-20     | BWR BBB+(CE)        | BWR BB+(CE)        |
| 14      | INE080T07128 | 14.15% Future Ideas Co Ltd (31-Dec-2023)                  | Downgrade     | 30-Jul-20     | BWR BBB+(CE)        | BWR BB+(CE)        |
| 15      | INE459T07025 | 9.95% Vastu Housing Finance Corporation Ltd (27-Feb-2025) | Upgrade       | 11-Jun-20     | BWR A               | BWR A+             |
| 16      | INE459T07058 | 9.95% Vastu Housing Finance Corporation Ltd (27-Feb-2025) | Upgrade       | 11-Jun-20     | BWR A               | BWR A+             |
| 17      | INE459T07041 | 9.95% Vastu Housing Finance Corporation Ltd (27-Feb-2025) | Upgrade       | 11-Jun-20     | BWR A               | BWR A+             |
| 18      | INE080T07128 | 13.90% Future Ideas Co Ltd (31-Dec-2023)                  | Downgrade     | 28-May-20     | BWR A-(CE)          | BWR BBB+(CE)       |
| 19      | INE946S07148 | 13.30% Nufuture Digital (India) Ltd (31-Dec-2023)         | Downgrade     | 28-May-20     | BWR A-(CE)          | BWR BBB+(CE)       |
| 20      | INE971Z07133 | 11.75% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023)        | Downgrade     | 28-May-20     | BWR A(CE)           | BWR A-(CE)         |

### Franklin India Credit Risk Fund (Number of Segregated Portfolios – 3) - (under winding up)

| Sr. No. | ISIN No      | Name of security                                             | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|--------------------------------------------------------------|---------------|---------------|---------------------|--------------------|
| 1       | INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023)       | Downgrade     | 30-Mar-21     | CARE BBB+(CE)       | CARE BBB(CE)       |
| 2       | INE205A07139 | 8.50% Vedanta Ltd (05-Apr-2021)                              | Downgrade     | 29-Oct-20     | CRISIL AA           | CRISIL AA-         |
| 3       | INE660N07054 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)               | Downgrade     | 14-Oct-20     | CARE AA(CE)         | CARE A+(CE)        |
| 4       | INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)               | Downgrade     | 14-Oct-20     | CARE AA(CE)         | CARE A+(CE)        |
| 5       | INE971Z07182 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022)           | Downgrade     | 07-Oct-20     | BWR C(CE)           | BWR D(CE)          |
| 6       | INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023)       | Downgrade     | 24-Sep-20     | CARE A-(CE)         | CARE BBB+(CE)      |
| 7       | INE01EA07016 | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023)                | Upgrade       | 21-Sep-20     | IND A               | IND A+             |
| 8       | INE971Z07182 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022)           | Downgrade     | 11-Sep-20     | BWR BB+(CE)         | BWR C(CE)          |
| 9       | INE669E08318 | 10.90% Vodafone Idea Ltd (02-Sep-2023)                       | Downgrade     | 25-Aug-20     | CARE BB-            | CARE B+            |
| 10      | INE946S07098 | 12.90% Nufuture Digital (India) Ltd (02-Sep-2020)            | Downgrade     | 05-Aug-20     | BWR BB+(CE)         | BWR D(CE)          |
| 11      | INE946S07130 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2022)            | Downgrade     | 05-Aug-20     | BWR BB+(CE)         | BWR D(CE)          |
| 12      | INE080T07086 | 13.50% Future Ideas Co Ltd (30-Sep-2020)                     | Downgrade     | 05-Aug-20     | BWR BB+(CE)         | BWR D(CE)          |
| 13      | INE840S07093 | 12.65% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020)           | Downgrade     | 31-Jul-20     | CARE BBB+(CE)       | CARE BB(CE)        |
| 14      | INE971Z07182 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022)           | Downgrade     | 30-Jul-20     | BWR A-(CE)          | BWR BB+(CE)        |
| 15      | INE946S07098 | 12.90% Nufuture Digital (India) Ltd (02-Sep-2020)            | Downgrade     | 30-Jul-20     | BWR BBB+(CE)        | BWR BB+(CE)        |
| 16      | INE946S07130 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2022)            | Downgrade     | 30-Jul-20     | BWR BBB+(CE)        | BWR BB+(CE)        |
| 17      | INE080T07086 | 13.50% Future Ideas Co Ltd (30-Sep-2020)                     | Downgrade     | 30-Jul-20     | BWR BBB+(CE)        | BWR BB+(CE)        |
| 18      | INE080T07086 | 13.25% Future Ideas Co Ltd (30-Sep-2020)                     | Downgrade     | 28-May-20     | BWR A-(CE)          | BWR BBB+(CE)       |
| 19      | INE946S07098 | 12.65% Nufuture Digital (India) Ltd (02-Sep-2020)            | Downgrade     | 28-May-20     | BWR A-(CE)          | BWR BBB+(CE)       |
| 20      | INE946S07130 | 13.30% Nufuture Digital (India) Ltd (31-Dec-2022)            | Downgrade     | 28-May-20     | BWR A-(CE)          | BWR BBB+(CE)       |
| 21      | INE971Z07182 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2022)           | Downgrade     | 28-May-20     | BWR A(CE)           | BWR A-(CE)         |
| 22      | INE840S07093 | 12.15% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020)           | Downgrade     | 26-May-20     | CARE A(CE)          | CARE BBB+(CE)      |
| 23      | INE657N07381 | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027) | Downgrade     | 06-May-20     | ICRA AA-            | ICRA A+            |
| 24      | INE616U07036 | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027) | Downgrade     | 06-May-20     | ICRA AA-            | ICRA A+            |

### Franklin India Dynamic Accrual Fund (Number of Segregated Portfolios – 3) - (under winding up)

| Sr. No. | ISIN No      | Name of security                                       | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|--------------------------------------------------------|---------------|---------------|---------------------|--------------------|
| 1       | INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023) | Downgrade     | 30-Mar-21     | CARE BBB+(CE)       | CARE BBB(CE)       |
| 2       | INE764L07181 | 0.00% Sadbhav Infrastructure Project Ltd (06-Jun-2023) | Downgrade     | 30-Mar-21     | CARE BBB+(CE)       | CARE BBB(CE)       |
| 3       | INE205A07162 | 8.90% Vedanta Ltd (09-Dec-2021)                        | Downgrade     | 29-Oct-20     | CRISIL AA           | CRISIL AA-         |
| 4       | INE205A07139 | 8.50% Vedanta Ltd (05-Apr-2021)                        | Downgrade     | 29-Oct-20     | CRISIL AA           | CRISIL AA-         |
| 5       | INE660N07047 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)         | Downgrade     | 14-Oct-20     | CARE AA(CE)         | CARE A+(CE)        |
| 6       | INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)         | Downgrade     | 14-Oct-20     | CARE AA(CE)         | CARE A+(CE)        |
| 7       | INE971Z07133 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023)     | Downgrade     | 07-Oct-20     | BWR C(CE)           | BWR D(CE)          |
| 8       | INE971Z07190 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023)     | Downgrade     | 07-Oct-20     | BWR C(CE)           | BWR D(CE)          |
| 9       | INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023) | Downgrade     | 24-Sep-20     | CARE A-(CE)         | CARE BBB+(CE)      |
| 10      | INE764L07181 | 0.00% Sadbhav Infrastructure Project Ltd (06-Jun-2023) | Downgrade     | 24-Sep-20     | CARE A-(CE)         | CARE BBB+(CE)      |
| 11      | INE01EA07016 | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023)          | Upgrade       | 21-Sep-20     | IND A               | IND A+             |
| 12      | INE971Z07141 | 12.65% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020)     | Downgrade     | 11-Sep-20     | BWR BB+(CE)         | BWR D(CE)          |
| 13      | INE971Z07133 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023)     | Downgrade     | 11-Sep-20     | BWR BB+(CE)         | BWR C(CE)          |
| 14      | INE971Z07190 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023)     | Downgrade     | 11-Sep-20     | BWR BB+(CE)         | BWR C(CE)          |
| 15      | INE669E08318 | 10.90% Vodafone Idea Ltd (02-Sep-2023)                 | Downgrade     | 25-Aug-20     | CARE BB-            | CARE B+            |
| 16      | INE946S07098 | 12.90% Nufuture Digital (India) Ltd (02-Sep-2020)      | Downgrade     | 05-Aug-20     | BWR BB+(CE)         | BWR D(CE)          |
| 17      | INE946S07148 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2023)      | Downgrade     | 05-Aug-20     | BWR BB+(CE)         | BWR D(CE)          |
| 18      | INE080T07086 | 13.50% Future Ideas Co Ltd (30-Sep-2020)               | Downgrade     | 05-Aug-20     | BWR BB+(CE)         | BWR D(CE)          |
| 19      | INE840S07093 | 12.65% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020)     | Downgrade     | 31-Jul-20     | CARE BBB+(CE)       | CARE BB(CE)        |
| 20      | INE971Z07141 | 12.65% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020)     | Downgrade     | 30-Jul-20     | BWR BBB+(CE)        | BWR BB+(CE)        |
| 21      | INE971Z07133 | 12.25% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023)     | Downgrade     | 30-Jul-20     | BWR A-(CE)          | BWR BB+(CE)        |
| 22      | INE971Z07190 | 13.00% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023)     | Downgrade     | 30-Jul-20     | BWR A-(CE)          | BWR BB+(CE)        |
| 23      | INE946S07098 | 12.90% Nufuture Digital (India) Ltd (02-Sep-2020)      | Downgrade     | 30-Jul-20     | BWR BBB+(CE)        | BWR BB+(CE)        |

## Annexure 2

### Details of changes in ratings during the period during the period April 24, 2020 to June 15, 2021

| Sr. No. | ISIN No      | Name of security                                             | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|--------------------------------------------------------------|---------------|---------------|---------------------|--------------------|
| 24      | INE946S07148 | 13.55% Nufuture Digital (India) Ltd (31-Dec-2023)            | Downgrade     | 30-Jul-20     | BWR BBB+(CE)        | BWR BB+(CE)        |
| 25      | INE080T07086 | 13.50% Future Ideas Co Ltd (30-Sep-2020)                     | Downgrade     | 30-Jul-20     | BWR BBB+(CE)        | BWR BB+(CE)        |
| 26      | INE459T07058 | 9.95% Vastu Housing Finance Corporation Ltd (27-Feb-2025)    | Upgrade       | 11-Jun-20     | BWR A               | BWR A+             |
| 27      | INE080T07086 | 13.25% Future Ideas Co Ltd (30-Sep-2020)                     | Downgrade     | 28-May-20     | BWR A-(CE)          | BWR BBB+(CE)       |
| 28      | INE971Z07141 | 12.40% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020)           | Downgrade     | 28-May-20     | BWR A-(CE)          | BWR BBB+(CE)       |
| 29      | INE946S07098 | 12.65% Nufuture Digital (India) Ltd (02-Sep-2020)            | Downgrade     | 28-May-20     | BWR A-(CE)          | BWR BBB+(CE)       |
| 30      | INE946S07148 | 13.30% Nufuture Digital (India) Ltd (31-Dec-2023)            | Downgrade     | 28-May-20     | BWR A-(CE)          | BWR BBB+(CE)       |
| 31      | INE971Z07133 | 11.75% Rivaaz Trade Ventures Pvt Ltd (30-Jun-2023)           | Downgrade     | 28-May-20     | BWR A(CE)           | BWR A-(CE)         |
| 32      | INE971Z07190 | 12.50% Rivaaz Trade Ventures Pvt Ltd (30-Dec-2023)           | Downgrade     | 28-May-20     | BWR A(CE)           | BWR A-(CE)         |
| 33      | INE840S07093 | 12.15% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020)           | Downgrade     | 26-May-20     | CARE A(CE)          | CARE BBB+(CE)      |
| 34      | INE657N07381 | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027) | Downgrade     | 06-May-20     | ICRA AA-            | ICRA A+            |
| 35      | INE616U07036 | 8.70% Edelweiss Rural & Corporate Services Ltd (30-Jun-2027) | Downgrade     | 06-May-20     | ICRA AA-            | ICRA A+            |

#### Franklin India Short Term Income Plan - Segregated Portfolio 3 - 9.50% Yes Bank Ltd CO 23 Dec 2021

| Sr. No. | ISIN No      | Name of security                 | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|----------------------------------|---------------|---------------|---------------------|--------------------|
| 1       | INE528G08352 | 9.50% Yes Bank Ltd (23-Dec-2021) | Withdrawn     | 10-Nov-20     | CARE D              | Withdrawn          |

#### Franklin India Credit Risk Fund - Segregated Portfolio 3 - 9.50% Yes Bank Ltd CO 23 Dec 2021

| Sr. No. | ISIN No      | Name of security                 | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|----------------------------------|---------------|---------------|---------------------|--------------------|
| 1       | INE528G08352 | 9.50% Yes Bank Ltd (23-Dec-2021) | Withdrawn     | 10-Nov-20     | CARE D              | Withdrawn          |

#### Franklin India Dynamic Accrual Fund - Segregated Portfolio 3 - 9.50% Yes Bank Ltd CO 23 Dec 2021

| Sr. No. | ISIN No      | Name of security                 | Rating action | Date of event | Rating before event | Rating after event |
|---------|--------------|----------------------------------|---------------|---------------|---------------------|--------------------|
| 1       | INE528G08352 | 9.50% Yes Bank Ltd (23-Dec-2021) | Withdrawn     | 10-Nov-20     | CARE D              | Withdrawn          |



## Annexure 3

### Security level details for the amounts received during the period April 24, 2020 to June 15, 2021 on maturities/ sale/ prepayment

#### Franklin India Ultra Short Bond Fund (Number of Segregated Portfolios – 1) - (under winding up)

| Receipt date | ISIN Number  | Name of the Instrument                                                  | Group                    | Maturity value/ Sale value/ Prepayment amount (Rs. in Lakhs) | Maturity date | Nature of Receipt                  |
|--------------|--------------|-------------------------------------------------------------------------|--------------------------|--------------------------------------------------------------|---------------|------------------------------------|
| 14-Jun-21    | INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024) | JM Financial             | 14,729.77                                                    | 23-Jul-2024   | Received on sale of security       |
| 11-Jun-21    | INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024) | JM Financial             | 18,394.76                                                    | 23-Jul-2024   | Received on sale of security       |
| 04-Jun-21    | INE371K08128 | 0.00% Tata Realty & Infrastructure Ltd (04-Jun-2021)                    | Tata                     | 23,974.54                                                    | 04-Jun-2021   | Received on sale of security       |
| 02-Jun-21    | INE245A08034 | 11.40% Tata Power Co Ltd (02-Jun-2111)                                  | Tata                     | 6,700.00                                                     | 02-Jun-2111   | Received full value as pre-payment |
| 20-May-21    | INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024) | JM Financial             | 459.17                                                       | 23-Jul-2024   | Received on sale of security       |
| 18-May-21    | INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024) | JM Financial             | 907.77                                                       | 23-Jul-2024   | Received on sale of security       |
| 17-May-21    | INE003S07155 | 11.96% Renew Power Ltd (28-Sep-2022)                                    | Renew                    | 2,172.60                                                     | 28-Sep-2022   | Received full value as pre-payment |
| 14-May-21    | INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024) | JM Financial             | 5,060.84                                                     | 23-Jul-2024   | Received on sale of security       |
| 10-May-21    | INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024) | JM Financial             | 4,602.26                                                     | 23-Jul-2024   | Received on sale of security       |
| 10-May-21    | INE003S07155 | 11.96% Renew Power Ltd (28-Sep-2022)                                    | Renew                    | 6,980.13                                                     | 28-Sep-2022   | Received on sale of security       |
| 07-May-21    | INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024) | JM Financial             | 9,195.79                                                     | 23-Jul-2024   | Received on sale of security       |
| 07-May-21    | INE572E09429 | 7.80% PNB Housing Finance Ltd (07-May-2021)                             | Punjab National Bank     | 7,000.00                                                     | 07-May-2021   | Received full value on maturity    |
| 06-May-21    | INE157D08050 | 13.65% Clix Capital Services Pvt Ltd (06-May-2021)                      | Clix                     | 10,000.00                                                    | 06-May-2021   | Received full value on maturity    |
| 06-May-21    | INE157D08068 | 13.65% Clix Capital Services Pvt Ltd (06-Jul-2021)                      | Clix                     | 10,000.00                                                    | 06-Jul-2021   | Received full value as pre-payment |
| 04-May-21    | INE949L08152 | 11.75% AU Small Finance Bank Ltd (04-May-2021)                          | AU Financiers            | 2,500.00                                                     | 04-May-2021   | Received full value on maturity    |
| 28-Apr-21    | INE252T07057 | 9.70% Xander Finance Pvt Ltd (30-Apr-2021)                              | Xander                   | 1,250.00                                                     | 30-Apr-2021   | Received full value on maturity    |
| 23-Apr-21    | INE896L07561 | Indostar Capital Finance Ltd (1Y SBI MCLR + 200 Bps) (02-May-2023)      | Indostar                 | 4,021.12                                                     | 02-May-2023   | Received on sale of security       |
| 23-Apr-21    | INE896L07660 | Indostar Capital Finance Ltd (SBI MCLR + 325 Bps) (02-Nov-2021)         | Indostar                 | 13,130.42                                                    | 02-Nov-2021   | Received on sale of security       |
| 22-Apr-21    | INE245A08042 | 10.75% The Tata Power Co Ltd (21-Aug-2022)                              | Tata                     | 5,326.70                                                     | 21-Aug-2022   | Received on sale of security       |
| 22-Apr-21    | INE896L07561 | Indostar Capital Finance Ltd (1Y SBI MCLR + 200 Bps) (02-May-2023)      | Indostar                 | 10,050.34                                                    | 02-May-2023   | Received on sale of security       |
| 20-Apr-21    | INE540P07293 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022)                | UP Power Corporation     | 2,345.00                                                     | 20-Jan-2022   | Received as part payment           |
| 20-Apr-21    | INE896L07561 | Indostar Capital Finance Ltd (1Y SBI MCLR + 200 Bps) (02-May-2023)      | Indostar                 | 30,136.23                                                    | 02-May-2023   | Received on sale of security       |
| 16-Apr-21    | INE694L07123 | 9.23% Talwandi Sabo Power Ltd (30-Jul-2021)                             | Vedanta                  | 8,041.87                                                     | 30-Jul-2021   | Received on sale of security       |
| 12-Apr-21    | INE572E09429 | 7.80% PNB Housing Finance Ltd (07-May-2021)                             | Punjab National Bank     | 1,505.88                                                     | 07-May-2021   | Received on sale of security       |
| 09-Apr-21    | INE572E09429 | 7.80% PNB Housing Finance Ltd (07-May-2021)                             | Punjab National Bank     | 1,505.16                                                     | 07-May-2021   | Received on sale of security       |
| 07-Apr-21    | INE155A08365 | 7.40% Tata Motors Ltd (29-Jun-2021)                                     | Tata                     | 5,315.02                                                     | 29-Jun-2021   | Received on sale of security       |
| 07-Apr-21    | INE721A07NV9 | 9.10% Shriram Transport Finance Co Ltd (12-Jul-2021)                    | Shriram Transport        | 3,220.07                                                     | 12-Jul-2021   | Received on sale of security       |
| 07-Apr-21    | INE721A07NI6 | 8.55% Shriram Transport Finance Co Ltd (21-May-2021)                    | Shriram Transport        | 5,925.61                                                     | 21-May-2021   | Received on sale of security       |
| 07-Apr-21    | INE949L08152 | 11.75% AU Small Finance Bank Ltd (04-May-2021)                          | AU Financiers            | 5,267.96                                                     | 04-May-2021   | Received on sale of security       |
| 30-Mar-21    | INE850M08051 | Northern ARC Capital Ltd (6M SBI MCLR + 305 Bps) Series A (16-Jul-2021) | Northern Arc             | 5,500.00                                                     | 16-Jul-2021   | Received full value as pre-payment |
| 30-Mar-21    | INE850M08069 | Northern ARC Capital Ltd (6M SBI MCLR + 305 Bps) Series B (16-Jul-2021) | Northern Arc             | 8,000.00                                                     | 16-Jul-2021   | Received full value as pre-payment |
| 30-Mar-21    | INE850M08077 | Northern ARC Capital Ltd (6M SBI MCLR + 305 Bps) Series C (16-Jul-2021) | Northern Arc             | 7,800.00                                                     | 16-Jul-2021   | Received full value as pre-payment |
| 18-Mar-21    | INE081A08165 | 11.80% Tata Steel Ltd (18-Mar-2021)                                     | Tata                     | 7,500.00                                                     | 18-Mar-2021   | Received full value as pre-payment |
| 15-Mar-21    | INE572E09569 | 7.58% PNB Housing Finance Ltd (15-Mar-2021)                             | Punjab National Bank     | 5,500.00                                                     | 15-Mar-2021   | Received full value on maturity    |
| 12-Mar-21    | INE252T07040 | 9.70% Xander Finance Pvt Ltd (15-Mar-2021)                              | Xander                   | 4,000.00                                                     | 15-Mar-2021   | Received full value on maturity    |
| 10-Mar-21    | INE321N07244 | 0.00% KKR India Financial Services Pvt Ltd (10-Mar-2021)                | KKR                      | 1,002.46                                                     | 10-Mar-2021   | Received full value on maturity    |
| 18-Feb-21    | INE403D08025 | 0.00% Bharti Telecom Ltd (19-Feb-2021)                                  | Bharti                   | 30,739.78                                                    | 19-Feb-2021   | Received full value on maturity    |
| 02-Feb-21    | INE896L07660 | Indostar Capital Finance Ltd (SBI MCLR + 325 Bps) (02-Nov-2021)         | Indostar                 | 8,660.00                                                     | 02-Nov-2021   | Received part value as pre-payment |
| 22-Jan-21    | INE140A07567 | 9.60% Piramal Enterprises Ltd (06-May-2022)                             | Ajay Piramal             | 25,500.00                                                    | 06-May-2022   | Received full value as pre-payment |
| 21-Jan-21    | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021)                            | Creation Investments     | 500.00                                                       | 19-Mar-2021   | Received full value as pre-payment |
| 20-Jan-21    | INE540P07285 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2021)                | UP Power Corporation     | 5,610.00                                                     | 20-Jan-2021   | Received full value on maturity    |
| 15-Jan-21    | INE918T07020 | 0.00% Hero Wind Energy Pvt Ltd (08-Feb-2022)                            | Hero                     | 14,002.42                                                    | 08-Feb-2022   | Received full value as pre-payment |
| 31-Dec-20    | INE896L07660 | Indostar Capital Finance Ltd (SBI MCLR + 325 Bps) (02-Nov-2021)         | Indostar                 | 8,670.00                                                     | 02-Nov-2021   | Received part value as pre-payment |
| 18-Dec-20    | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021)                            | Creation Investments     | 500.00                                                       | 19-Mar-2021   | Received as part payment           |
| 15-Dec-20    | INE572E09452 | 7.63% PNB Housing Finance Ltd (15-Dec-2020)                             | Punjab National Bank     | 10,000.00                                                    | 15-Dec-2020   | Received full value on maturity    |
| 08-Dec-20    | INE922K07013 | 9.99% India Shelter Finance Corporation Ltd (10-Feb-2022)               | India Shelter            | 892.86                                                       | 10-Feb-2022   | Received full value as pre-payment |
| 26-Nov-20    | INE003S07213 | 12.75% Renew Power Ltd (26-Feb-2021)                                    | Renew                    | 28,900.00                                                    | 26-Feb-2021   | Received full value as pre-payment |
| 11-Nov-20    | INE850M08051 | Northern ARC Capital Ltd (6M SBI MCLR + 305 Bps) Series A (16-Jul-2021) | Northern Arc             | 2,500.00                                                     | 16-Jul-2021   | Received part value as pre-payment |
| 10-Nov-20    | INE922K07013 | 9.99% India Shelter Finance Corporation Ltd (10-Feb-2022)               | India Shelter            | 178.57                                                       | 10-Feb-2022   | Received as part payment           |
| 10-Nov-20    | INE721A07MW9 | 7.6414% Shriram Transport Finance Co Ltd (10-Nov-2020)                  | Shriram Transport        | 2,000.00                                                     | 10-Nov-2020   | Received full value on maturity    |
| 02-Nov-20    | INE896L07660 | Indostar Capital Finance Ltd (SBI MCLR + 325 Bps) (02-Nov-2021)         | Indostar                 | 8,660.00                                                     | 02-Nov-2021   | Received part value as pre-payment |
| 29-Oct-20    | INE252T07057 | 9.70% Xander Finance Pvt Ltd (30-Apr-2021)                              | Xander                   | 1,250.00                                                     | 30-Apr-2021   | Received as part payment           |
| 20-Oct-20    | INE540P07285 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2021)                | UP Power Corporation     | 5,610.00                                                     | 20-Jan-2021   | Received as part payment           |
| 20-Oct-20    | INE540P07194 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2020)                 | UP Power Corporation     | 5,075.00                                                     | 20-Oct-2020   | Received full value on maturity    |
| 30-Sep-20    | INE905007028 | 8.25% Vizag General Cargo Berth Pvt Ltd (30-Sep-2020)                   | Vedanta                  | 10,000.00                                                    | 30-Sep-2020   | Received full value on maturity    |
| 29-Sep-20    | INE252T07040 | 9.70% Xander Finance Pvt Ltd (15-Mar-2021)                              | Xander                   | 4,000.00                                                     | 15-Mar-2021   | Received as part payment           |
| 28-Sep-20    | INE658R08149 | Motilal Oswal Home Finance Ltd (SBI MCLR + 215 Bps) (28-Sep-2023)       | Motilal Oswal            | 20,000.00                                                    | 28-Sep-2020   | Received full value as pre-payment |
| 28-Sep-20    | INE423Y07013 | 9.40% Small Business Fincredit India Pvt Ltd (28-Sep-2020)              | Small Business Fincredit | 11,900.00                                                    | 28-Sep-2020   | Received full value on maturity    |
| 18-Sep-20    | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021)                            | Creation Investments     | 500.00                                                       | 19-Mar-2021   | Received as part payment           |
| 15-Sep-20    | INE572E09478 | 7.50% PNB Housing Finance Ltd (15-Sep-2020)                             | Punjab National Bank     | 7,000.00                                                     | 15-Sep-2020   | Received full value on maturity    |
| 14-Sep-20    | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029)                    | Tata                     | 15,627.61                                                    | 31-Mar-2029   | Received full value as pre-payment |
| 10-Sep-20    | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029)                    | Tata                     | 3,623.67                                                     | 31-Mar-2029   | Received full value as pre-payment |
| 03-Sep-20    | INE137K07018 | 4.00% HPCL-Mittal Energy Ltd (03-Sep-2020)                              | HPCL Mittal              | 11,803.68                                                    | 03-Sep-2020   | Received full value on maturity    |
| 24-Aug-20    | INE658R07257 | Motilal Oswal Home Finance Ltd (SBI MCLR + 200 Bps) (24-Aug-2023)       | Motilal Oswal            | 15,000.00                                                    | 24-Aug-2023   | Received full value as pre-payment |
| 17-Aug-20    | INE205A07030 | 9.45% Vedanta Ltd (17-Aug-2020)                                         | Vedanta                  | 79,000.00                                                    | 17-Aug-2020   | Received full value on maturity    |
| 11-Aug-20    | INE271C07137 | 12.25% DLF Ltd Series IV (11-Aug-2020)                                  | DLF                      | 18,500.00                                                    | 11-Aug-2020   | Received full value on maturity    |
| 10-Aug-20    | INE922K07013 | 9.99% India Shelter Finance Corporation Ltd (10-Feb-2022)               | India Shelter            | 178.57                                                       | 10-Feb-2022   | Received as part payment           |
| 04-Aug-20    | INE694L07107 | 7.85% Talwandi Sabo Power Ltd (04-Aug-2020)                             | Vedanta                  | 10,000.00                                                    | 04-Aug-2020   | Received full value on maturity    |
| 03-Aug-20    | INE572E09494 | 0.00% PNB Housing Finance Ltd (03-Aug-2020)                             | Punjab National Bank     | 20,000.00                                                    | 03-Aug-2020   | Received full value on maturity    |
| 29-Jul-20    | INE155A08357 | 7.28% Tata Motors Ltd (29-Jul-2020)                                     | Tata                     | 6,500.00                                                     | 29-Jul-2020   | Received full value on maturity    |
| 20-Jul-20    | INE540P07285 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2021)                | UP Power Corporation     | 5,610.00                                                     | 20-Jan-2021   | Received as part payment           |
| 20-Jul-20    | INE540P07194 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2020)                 | UP Power Corporation     | 5,075.00                                                     | 20-Oct-2020   | Received as part payment           |
| 14-Jul-20    | INE572E09460 | 7.63% PNB Housing Finance Ltd (14-Jul-2020)                             | Punjab National Bank     | 7,500.00                                                     | 14-Jul-2020   | Received full value on maturity    |
| 30-Jun-20    | INE548V07039 | 8.5666% Nuvoco Vistas Corp Ltd (14-Sep-2020)                            | Nirma                    | 37,689.06                                                    | 14-Sep-2020   | Received full value as pre-payment |
| 30-Jun-20    | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029)                    | Tata                     | 150.15                                                       | 31-Mar-2029   | Received full value as pre-payment |
| 26-Jun-20    | INE931Q08035 | 8.40% Promont Hillside Pvt Ltd (26-Jun-2020)                            | Tata                     | 8,360.00                                                     | 26-Jun-2020   | Received full value on maturity    |
| 19-Jun-20    | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021)                            | Creation Investments     | 500.00                                                       | 19-Mar-2021   | Received as part payment           |
| 19-Jun-20    | INE316W07013 | 0.00% Hero Solar Energy Pvt Ltd (21-Jun-2022)                           | Hero                     | 23,724.39                                                    | 21-Jun-2022   | Received full value as pre-payment |
| 19-Jun-20    | INE918T07038 | 0.00% Hero Wind Energy Pvt Ltd (21-Jun-2022)                            | Hero                     | 16,048.85                                                    | 21-Jun-2022   | Received full value as pre-payment |
| 17-Jun-20    | INE572E09270 | 8.59% PNB Housing Finance Ltd (17-Jun-2020)                             | Punjab National Bank     | 500.00                                                       | 17-Jun-2020   | Received full value on maturity    |
| 11-Jun-20    | INE945W07019 | 10.75% Incred Financial Services Pvt Ltd (22-Jun-2020)                  | Incred                   | 10,700.00                                                    | 22-Jun-2020   | Received full value as pre-payment |
| 11-Jun-20    | INE945W07027 | 0.00% Incred Financial Services Pvt Ltd (22-Jun-2020)                   | Incred                   | 6,302.91                                                     | 22-Jun-2020   | Received full value as pre-payment |
| 26-May-20    | INE140A07435 | 10.00% Piramal Enterprises Ltd (29-May-2020)                            | Ajay Piramal             | 31,000.00                                                    | 29-May-2020   | Received full value as pre-payment |
| 18-May-20    | INE754R14102 | Hero Future Energies Pvt Ltd (18-May-2020)                              | Hero                     | 15,000.00                                                    | 18-May-2020   | Received full value on maturity    |
| 08-May-20    | INE140A07401 | 10.00% Piramal Enterprises Ltd (15-May-2020)                            | Ajay Piramal             | 27,000.00                                                    | 15-May-2020   | Received full value as pre-payment |
| 08-May-20    | INE922K07013 | 9.99% India Shelter Finance Corporation Ltd (10-Feb-2022)               | India Shelter            | 178.57                                                       | 10-Feb-2022   | Received as part payment           |
| 30-Apr-20    | INE572E09411 | 7.46% PNB Housing Finance Ltd (30-Apr-2020)                             | Punjab National Bank     | 7,000.00                                                     | 30-Apr-2020   | Received full value on maturity    |
| 29-Apr-20    | INE252T07057 | 9.70% Xander Finance Pvt Ltd (30-Apr-2021)                              | Xander                   | 1,250.00                                                     | 30-Apr-2021   | Received as part payment           |

## Annexure 3

**Security level details for the amounts received during the period April 24, 2020 to June 15, 2021 on maturities/ sale/ prepayment**

| Receipt date | ISIN Number  | Name of the Instrument                           | Group             | Maturity value/ Sale value/ Prepayment amount (Rs. in Lakhs) | Maturity date | Nature of Receipt               |
|--------------|--------------|--------------------------------------------------|-------------------|--------------------------------------------------------------|---------------|---------------------------------|
| 28-Apr-20    | INE090A08TW2 | 9.20% ICICI Bank Ltd (17-Mar-2022)               | ICICI             | 681.02                                                       | 17-Mar-2022   | Received full value on sale     |
| 24-Apr-20    | INE804I08601 | 12.00% ECL Finance Ltd (24-Apr-2020)             | Edelweiss Capital | 1,925.00                                                     | 24-Apr-2020   | Received full value on maturity |
| 24-Apr-20    | INE146008050 | 12.40% Hinduja Leyland Finance Ltd (26-Apr-2020) | Hinduja           | 5,000.00                                                     | 26-Apr-2020   | Received full value on maturity |
|              |              |                                                  | <b>Total</b>      | <b>863,098.57</b>                                            |               |                                 |

### Franklin India Low Duration Fund (Number of Segregated Portfolios – 2) - (under winding up)

| Receipt date | ISIN Number  | Name of the Instrument                                                      | Group                      | Maturity value/ Sale value/ Prepayment amount (Rs. in Lakhs) | Maturity date | Nature of Receipt                                            |
|--------------|--------------|-----------------------------------------------------------------------------|----------------------------|--------------------------------------------------------------|---------------|--------------------------------------------------------------|
| 14-Jun-21    | INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024)     | JM Financial               | 1,368.34                                                     | 23-Jul-2024   | Received on sale of security                                 |
| 11-Jun-21    | INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024)     | JM Financial               | 1,708.80                                                     | 23-Jul-2024   | Received on sale of security                                 |
| 04-Jun-21    | INE540P07237 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2025)                    | UP Power Corporation       | 645.17                                                       | 20-Jan-2025   | Received on sale of security                                 |
| 03-Jun-21    | INE721A08DE4 | 10.25% Shriram Transport Finance Co Ltd (27-Dec-2024)                       | Shriram Transport          | 2,263.88                                                     | 27-Dec-2024   | Received on sale of security                                 |
| 02-Jun-21    | INE721A08DE4 | 10.25% Shriram Transport Finance Co Ltd (27-Dec-2024)                       | Shriram Transport          | 1,043.03                                                     | 27-Dec-2024   | Received on sale of security                                 |
| 25-May-21    | INE721A08DE4 | 10.25% Shriram Transport Finance Co Ltd (27-Dec-2024)                       | Shriram Transport          | 1,041.01                                                     | 27-Dec-2024   | Received on sale of security                                 |
| 24-May-21    | INE721A08DE4 | 10.25% Shriram Transport Finance Co Ltd (27-Dec-2024)                       | Shriram Transport          | 260.19                                                       | 27-Dec-2024   | Received on sale of security                                 |
| 21-May-21    | INE721A08DE4 | 10.25% Shriram Transport Finance Co Ltd (27-Dec-2024)                       | Shriram Transport          | 104.00                                                       | 27-Dec-2024   | Received on sale of security                                 |
| 20-May-21    | INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024)     | JM Financial               | 39.93                                                        | 23-Jul-2024   | Received on sale of security                                 |
| 19-May-21    | INE721A08DE4 | 10.25% Shriram Transport Finance Co Ltd (27-Dec-2024)                       | Shriram Transport          | 51.97                                                        | 27-Dec-2024   | Received on sale of security                                 |
| 18-May-21    | INE721A08DE4 | 10.25% Shriram Transport Finance Co Ltd (27-Dec-2024)                       | Shriram Transport          | 10.39                                                        | 27-Dec-2024   | Received on sale of security                                 |
| 18-May-21    | INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024)     | JM Financial               | 89.78                                                        | 23-Jul-2024   | Received on sale of security                                 |
| 17-May-21    | INE128S07333 | 10.21% Five-Star Business Finance Ltd (28-Mar-2023)                         | Five Star Business Finance | 1,535.46                                                     | 28-Mar-2023   | Received on sale of security                                 |
| 14-May-21    | INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024)     | JM Financial               | 472.88                                                       | 23-Jul-2024   | Received on sale of security                                 |
| 12-May-21    | INE721A08DE4 | 10.25% Shriram Transport Finance Co Ltd (27-Dec-2024)                       | Shriram Transport          | 52.31                                                        | 27-Dec-2024   | Received on sale of security                                 |
| 11-May-21    | INE721A08DE4 | 10.25% Shriram Transport Finance Co Ltd (27-Dec-2024)                       | Shriram Transport          | 20.92                                                        | 27-Dec-2024   | Received on sale of security                                 |
| 10-May-21    | INE721A08DE4 | 10.25% Shriram Transport Finance Co Ltd (27-Dec-2024)                       | Shriram Transport          | 10.46                                                        | 27-Dec-2024   | Received on sale of security                                 |
| 10-May-21    | INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024)     | JM Financial               | 422.04                                                       | 23-Jul-2024   | Received on sale of security                                 |
| 07-May-21    | INE721A08DE4 | 10.25% Shriram Transport Finance Co Ltd (27-Dec-2024)                       | Shriram Transport          | 10.45                                                        | 27-Dec-2024   | Received on sale of security                                 |
| 07-May-21    | INE651J07739 | JM Financial Credit Solutions Ltd (1Y SBI MCLR + 460 Bps) (23-Jul-2024)     | JM Financial               | 843.28                                                       | 23-Jul-2024   | Received on sale of security                                 |
| 06-May-21    | INE721A08DE4 | 10.25% Shriram Transport Finance Co Ltd (27-Dec-2024)                       | Shriram Transport          | 10.45                                                        | 27-Dec-2024   | Received on sale of security                                 |
| 05-May-21    | INE721A08DE4 | 10.25% Shriram Transport Finance Co Ltd (27-Dec-2024)                       | Shriram Transport          | 20.89                                                        | 27-Dec-2024   | Received on sale of security                                 |
| 05-May-21    | INE764L07173 | 0.00% SADBHAV Infrastructure Project Ltd (23-Apr-2023)                      | Sadbhav                    | 1,370.44                                                     | 23-Apr-2023   | Received full value as pre-payment                           |
| 30-Apr-21    | INE721A08DE4 | 10.25% Shriram Transport Finance Co Ltd (27-Dec-2024)                       | Shriram Transport          | 104.31                                                       | 27-Dec-2024   | Received on sale of security                                 |
| 26-Apr-21    | INE721A08DE4 | 10.25% Shriram Transport Finance Co Ltd (27-Dec-2024)                       | Shriram Transport          | 104.21                                                       | 27-Dec-2024   | Received on sale of security                                 |
| 26-Apr-21    | INE945W07035 | 10.25% Incred Financial Services Pvt Ltd (26-Apr-2021)                      | Incred                     | 3,000.00                                                     | 26-Apr-2021   | Received full value on maturity                              |
| 23-Apr-21    | INE764L07173 | 0.00% SADBHAV Infrastructure Project Ltd (23-Apr-2023)                      | Sadbhav                    | 663.10                                                       | 23-Apr-2023   | Received as part payment                                     |
| 23-Apr-21    | INE764L07173 | 0.00% SADBHAV Infrastructure Project Ltd (23-Apr-2023)                      | Sadbhav                    | 1,290.57                                                     | 23-Apr-2023   | Received part value as pre-payment                           |
| 23-Apr-21    | INE896L07660 | Indostar Capital Finance Ltd (SBI MCLR + 325 Bps) (02-Nov-2021)             | Indostar                   | 1,170.74                                                     | 02-Nov-2021   | Received on sale of security                                 |
| 22-Apr-21    | INE245A08042 | 10.75% The Tata Power Co Ltd (21-Aug-2022)                                  | Tata                       | 8,309.65                                                     | 21-Aug-2022   | Received on sale of security                                 |
| 20-Apr-21    | INE540P07202 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2021)                     | UP Power Corporation       | 750.00                                                       | 20-Oct-2021   | Received as part payment                                     |
| 20-Apr-21    | INE540P07293 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022)                    | UP Power Corporation       | 440.00                                                       | 20-Jan-2022   | Received as part payment                                     |
| 16-Apr-21    | INE694L07123 | 9.23% Talwandi Sabo Power Ltd (30-Jul-2021)                                 | Vedanta                    | 10,722.50                                                    | 30-Jul-2021   | Received on sale of security                                 |
| 12-Apr-21    | INE516Y07089 | 9.50% Piramal Capital & Housing Finance Ltd (21-Apr-2022)                   | Ajay Piramal               | 1,211.55                                                     | 21-Apr-2022   | Received on sale of security                                 |
| 06-Apr-21    | INE721A08DE4 | 10.25% Shriram Transport Finance Co Ltd (27-Dec-2024)                       | Shriram Transport          | 104.57                                                       | 27-Dec-2024   | Received on sale of security                                 |
| 06-Apr-21    | INE721A07N09 | 0.00% Shriram Transport Finance Co Ltd (31-May-2021)                        | Shriram Transport          | 3,215.15                                                     | 31-May-2021   | Received on sale of security                                 |
| 31-Mar-21    | INE209W07010 | 9.60% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                             | Renew                      | 4.57                                                         | 31-Mar-2023   | Received as part payment                                     |
| 31-Mar-21    | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                             | Renew                      | 10.80                                                        | 31-Mar-2023   | Received as part payment                                     |
| 31-Mar-21    | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023)               | Renew                      | 20.07                                                        | 31-Mar-2023   | Received as part payment                                     |
| 31-Mar-21    | INE721A08DA2 | 9.00% Shriram Transport Finance Co Ltd (28-Mar-2028)                        | Shriram Transport          | 1,097.17                                                     | 28-Mar-2028   | Received on sale of security                                 |
| 12-Mar-21    | INE252T07040 | 9.70% Xander Finance Pvt Ltd (15-Mar-2021)                                  | Xander                     | 1,000.00                                                     | 15-Mar-2021   | Received full value on maturity                              |
| 02-Feb-21    | INE896L07660 | Indostar Capital Finance Ltd (SBI MCLR + 325 Bps) (02-Nov-2021)             | Indostar                   | 780.00                                                       | 02-Nov-2021   | Received part value as pre-payment                           |
| 20-Jan-21    | INE540P07285 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2021)                    | UP Power Corporation       | 2,755.00                                                     | 20-Jan-2021   | Received full value on maturity                              |
| 20-Jan-21    | INE540P07202 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2021)                     | UP Power Corporation       | 750.00                                                       | 20-Oct-2021   | Received as part payment                                     |
| 15-Jan-21    | INE918T07020 | 0.00% Hero Wind Energy Pvt Ltd (08-Feb-2022)                                | Hero                       | 4,877.25                                                     | 08-Feb-2022   | Received full value as pre-payment                           |
| 14-Jan-21    | INE265J07324 | 11.50% JM Financial Asset Reconstruction Co Ltd (29-Mar-2022)               | Jm Financial               | 14,800.00                                                    | 29-Mar-2022   | Received full value as pre-payment                           |
| 07-Jan-21    | INE124N07309 | 12.00% Ess Kay Fincorp Ltd (01-Aug-2023)                                    | Esskay                     | 10,000.00                                                    | 01-Aug-2023   | Received full value as pre-payment                           |
| 31-Dec-20    | INE896L07660 | Indostar Capital Finance Ltd (SBI MCLR + 325 Bps) (02-Nov-2021)             | Indostar                   | 780.00                                                       | 02-Nov-2021   | Received part value as pre-payment                           |
| 31-Dec-20    | INE209W07010 | 9.60% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                             | Renew                      | 4.57                                                         | 31-Mar-2023   | Received as part payment                                     |
| 31-Dec-20    | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023)               | Renew                      | 20.07                                                        | 31-Mar-2023   | Received as part payment                                     |
| 31-Dec-20    | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                             | Renew                      | 10.80                                                        | 31-Mar-2023   | Received as part payment                                     |
| 24-Dec-20    | INE660N07047 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)                              | Shapoorji Pallonji         | 6,234.34                                                     | 03-Jun-2022   | Received full value in consonance with the terms of issuance |
| 15-Dec-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 113.29                                                       | 22-May-2020   | Received as part payment                                     |
| 15-Dec-20    | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 58.70                                                        | 22-May-2020   | Received as part payment                                     |
| 14-Dec-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 939.39                                                       | 22-May-2020   | Received as part payment                                     |
| 14-Dec-20    | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 486.77                                                       | 22-May-2020   | Received as part payment                                     |
| 07-Dec-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 228.69                                                       | 22-May-2020   | Received as part payment                                     |
| 07-Dec-20    | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 118.50                                                       | 22-May-2020   | Received as part payment                                     |
| 04-Dec-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 231.03                                                       | 22-May-2020   | Received as part payment                                     |
| 04-Dec-20    | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 119.72                                                       | 22-May-2020   | Received as part payment                                     |
| 27-Nov-20    | INE265J07365 | 12.40% JM Financial Asset Reconstruction Co Ltd (02-Aug-2021)               | Jm Financial               | 2,400.00                                                     | 02-Aug-2021   | Received full value as pre-payment                           |
| 27-Nov-20    | INE428K07011 | 11.49% Reliance Infrastructure Consulting & Engineers Pvt Ltd (15-Jan-2021) | Reliance - ADAG            | 450.00                                                       | 15-Jan-2021   | Received as part payment                                     |
| 27-Nov-20    | INE333T07048 | 11.49% Reliance Big Pvt Ltd Series I (14-Jan-2021)                          | Reliance - ADAG            | 40.00                                                        | 14-Jan-2021   | Received as part payment                                     |
| 26-Nov-20    | INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022)                       | Vedanta                    | 11,980.00                                                    | 28-Mar-2022   | Received full value as pre-payment                           |
| 26-Nov-20    | INE003S07213 | 12.75% Renew Power Ltd (26-Feb-2021)                                        | Renew                      | 21,700.00                                                    | 26-Feb-2021   | Received full value as pre-payment                           |
| 26-Nov-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 618.56                                                       | 22-May-2020   | Received as part payment                                     |
| 26-Nov-20    | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 320.52                                                       | 22-May-2020   | Received as part payment                                     |
| 25-Nov-20    | INE265J07316 | 11.50% JM Financial Asset Reconstruction Co Ltd (29-May-2022)               | Jm Financial               | 170.00                                                       | 29-May-2022   | Received part value as pre-payment                           |
| 25-Nov-20    | INE265J07324 | 11.50% JM Financial Asset Reconstruction Co Ltd (29-Mar-2022)               | Jm Financial               | 200.00                                                       | 29-Mar-2022   | Received part value as pre-payment                           |
| 24-Nov-20    | INE139S07017 | 12.41% Renew Solar Power Pvt Ltd (01-Nov-2022)                              | Renew                      | 14,980.00                                                    | 01-Nov-2022   | Received full value as pre-payment                           |
| 13-Nov-20    | INE128S07408 | 12.64% Five-Star Business Finance Ltd (28-Jun-2022)                         | Five Star Business Finance | 2,538.85                                                     | 28-Jun-2022   | Received full value as pre-payment                           |
| 02-Nov-20    | INE896L07660 | Indostar Capital Finance Ltd (SBI MCLR + 325 Bps) (02-Nov-2021)             | Indostar                   | 780.00                                                       | 02-Nov-2021   | Received part value as pre-payment                           |
| 27-Oct-20    | INE124N07309 | 12.00% Ess Kay Fincorp Ltd (01-Aug-2023)                                    | Esskay                     | 10,000.00                                                    | 01-Aug-2023   | Received part value as pre-payment                           |
| 20-Oct-20    | INE540P07285 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2021)                    | UP Power Corporation       | 2,755.00                                                     | 20-Jan-2021   | Received as part payment                                     |
| 20-Oct-20    | INE540P07194 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2020)                     | UP Power Corporation       | 435.00                                                       | 20-Oct-2020   | Received full value on maturity                              |
| 30-Sep-20    | INE209W07010 | 9.60% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                             | Renew                      | 4.57                                                         | 31-Mar-2023   | Received as part payment                                     |
| 30-Sep-20    | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023)               | Renew                      | 20.07                                                        | 31-Mar-2023   | Received as part payment                                     |
| 30-Sep-20    | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                             | Renew                      | 10.80                                                        | 31-Mar-2023   | Received as part payment                                     |
| 29-Sep-20    | INE252T07040 | 9.70% Xander Finance Pvt Ltd (15-Mar-2021)                                  | Xander                     | 1,000.00                                                     | 15-Mar-2021   | Received as part payment                                     |
| 28-Sep-20    | INE423Y07013 | 9.40% Small Business Fincredit India Pvt Ltd (28-Sep-2020)                  | Small Business Fincredit   | 17,500.00                                                    | 28-Sep-2020   | Received full value on maturity                              |
| 24-Sep-20    | INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022)                       | Vedanta                    | 2,520.00                                                     | 28-Mar-2022   | Received as part payment                                     |
| 14-Sep-20    | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029)                        | Tata                       | 3,998.72                                                     | 31-Mar-2029   | Received full value as pre-payment                           |
| 14-Sep-20    | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 722.28                                                       | 22-May-2020   | Received as part payment                                     |
| 14-Sep-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 1,387.94                                                     | 22-May-2020   | Received as part payment                                     |

## Annexure 3

### Security level details for the amounts received during the period April 24, 2020 to June 15, 2021 on maturities/ sale/ prepayment

| Receipt date | ISIN Number  | Name of the Instrument                                            | Group                | Maturity value/<br>Sale value/<br>Prepayment amount<br>(Rs. in Lakhs) | Maturity date | Nature of Receipt                  |
|--------------|--------------|-------------------------------------------------------------------|----------------------|-----------------------------------------------------------------------|---------------|------------------------------------|
| 10-Sep-20    | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029)              | Tata                 | 927.21                                                                | 31-Mar-2029   | Received full value as pre-payment |
| 07-Sep-20    | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20)                           | Essel                | 777.36                                                                | 22-May-2020   | Received as part payment           |
| 07-Sep-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                           | Essel                | 1,500.17                                                              | 22-May-2020   | Received as part payment           |
| 24-Aug-20    | INE658R07257 | Motilal Oswal Home Finance Ltd (SBI MCLR + 200 Bps) (24-Aug-2023) | Motilal Oswal        | 9,150.00                                                              | 24-Aug-2023   | Received full value as pre-payment |
| 17-Aug-20    | INE205A07030 | 9.45% Vedanta Ltd (17-Aug-2020)                                   | Vedanta              | 4,500.00                                                              | 17-Aug-2020   | Received full value on maturity    |
| 29-Jul-20    | INE03VJ07017 | 11.25% Aadarshini Real Estate Developers Pvt Ltd (29-Jul-2020)    | DLF                  | 4,500.00                                                              | 29-Jul-2020   | Received full value on maturity    |
| 22-Jul-20    | INE03VJ07017 | 11.25% Aadarshini Real Estate Developers Pvt Ltd (29-Jul-2020)    | DLF                  | 1,500.00                                                              | 29-Jul-2020   | Received part value as pre-payment |
| 20-Jul-20    | INE540P07285 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2021)          | UP Power Corporation | 2,760.00                                                              | 20-Jan-2021   | Received as part payment           |
| 20-Jul-20    | INE540P07194 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2020)           | UP Power Corporation | 435.00                                                                | 20-Oct-2020   | Received as part payment           |
| 17-Jul-20    | INE721A07MS7 | 7.80% Shriram Transport Finance Co Ltd (17-Jul-2020)              | Shriram Transport    | 2,500.00                                                              | 17-Jul-2020   | Received full value on maturity    |
| 30-Jun-20    | INE209W07010 | 9.60% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                   | Renew                | 4.57                                                                  | 31-Mar-2023   | Received as part payment           |
| 30-Jun-20    | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                   | Renew                | 10.80                                                                 | 31-Mar-2023   | Received as part payment           |
| 30-Jun-20    | INE548V07047 | 8.66% Nuvoco Vistas Corporation Ltd (14-Sep-2021)                 | Nirma                | 3,286.99                                                              | 14-Sep-2021   | Received full value as pre-payment |
| 30-Jun-20    | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029)              | Tata                 | 38.42                                                                 | 31-Mar-2029   | Received as part payment           |
| 30-Jun-20    | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023)     | Renew                | 20.07                                                                 | 31-Mar-2023   | Received as part payment           |
| 11-Jun-20    | INE945W07019 | 10.75% Incred Financial Services Pvt Ltd (22-Jun-2020)            | Incred               | 1,800.00                                                              | 22-Jun-2020   | Received full value as pre-payment |
| 26-May-20    | INE140A07435 | 10.00% Piramal Enterprises Ltd (29-May-2020)                      | Ajay Piramal         | 3,500.00                                                              | 29-May-2020   | Received full value as pre-payment |
|              |              |                                                                   | <b>Total</b>         | <b>223,666.02</b>                                                     |               |                                    |

### Franklin India Short Term Income Plan (Number of Segregated Portfolios – 3) - (under winding up)

| Receipt date | ISIN Number  | Name of the Instrument                                     | Group                      | Maturity value/<br>Sale value/<br>Prepayment amount<br>(Rs. in Lakhs) | Maturity date | Nature of Receipt                  |
|--------------|--------------|------------------------------------------------------------|----------------------------|-----------------------------------------------------------------------|---------------|------------------------------------|
| 15-Jun-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport          | 20.65                                                                 | 26-Apr-2024   | Received on sale of security       |
| 15-Jun-21    | INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117)                    | Punjab & Sindh Bank        | 10.08                                                                 | 08-May-2117   | Received on sale of security       |
| 15-Jun-21    | INE1460O8159 | 11.60% Hinduja Leyland Finance Ltd (29-Sep-2024)           | Hinduja                    | 10.67                                                                 | 29-Sep-2024   | Received on sale of security       |
| 14-Jun-21    | INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117)                    | Punjab & Sindh Bank        | 10.08                                                                 | 08-May-2117   | Received on sale of security       |
| 14-Jun-21    | INE1460O8159 | 11.60% Hinduja Leyland Finance Ltd (29-Sep-2024)           | Hinduja                    | 21.34                                                                 | 29-Sep-2024   | Received on sale of security       |
| 14-Jun-21    | INE540P07319 | 10.15% Uttar Pradesh Power Corporation Ltd (19-Jan-2024)   | UP Power Corporation       | 10.39                                                                 | 19-Jan-2024   | Received on sale of security       |
| 11-Jun-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)  | Ajay Piramal               | 226.23                                                                | 15-Apr-2022   | Received on sale of security       |
| 11-Jun-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport          | 51.99                                                                 | 26-Apr-2024   | Received on sale of security       |
| 09-Jun-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)  | Ajay Piramal               | 4,415.22                                                              | 15-Apr-2022   | Received on sale of security       |
| 09-Jun-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport          | 72.77                                                                 | 26-Apr-2024   | Received on sale of security       |
| 09-Jun-21    | INE00MX08011 | 11.70% Svatanttra Microfin Pvt Ltd (30-Nov-2023)           | A V Birla                  | 3,026.95                                                              | 30-Nov-2023   | Received on sale of security       |
| 07-Jun-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport          | 2,583.55                                                              | 26-Apr-2024   | Received on sale of security       |
| 04-Jun-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)  | Ajay Piramal               | 300.98                                                                | 15-Apr-2022   | Received on sale of security       |
| 04-Jun-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport          | 41.53                                                                 | 26-Apr-2024   | Received on sale of security       |
| 04-Jun-21    | INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117)                    | Punjab & Sindh Bank        | 20.10                                                                 | 08-May-2117   | Received on sale of security       |
| 04-Jun-21    | INE540P07327 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2025)   | UP Power Corporation       | 8,449.67                                                              | 20-Jan-2025   | Received on sale of security       |
| 03-Jun-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport          | 269.83                                                                | 26-Apr-2024   | Received on sale of security       |
| 03-Jun-21    | INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117)                    | Punjab & Sindh Bank        | 10.05                                                                 | 08-May-2117   | Received on sale of security       |
| 03-Jun-21    | INE572E09403 | 7.91% PNB Housing Finance Ltd (29-Mar-2022)                | Punjab National Bank       | 7,735.79                                                              | 29-Mar-2022   | Received on sale of security       |
| 01-Jun-21    | INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117)                    | Punjab & Sindh Bank        | 40.18                                                                 | 08-May-2117   | Received on sale of security       |
| 31-May-21    | INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117)                    | Punjab & Sindh Bank        | 200.82                                                                | 08-May-2117   | Received on sale of security       |
| 28-May-21    | INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117)                    | Punjab & Sindh Bank        | 10.03                                                                 | 08-May-2117   | Received on sale of security       |
| 27-May-21    | INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117)                    | Punjab & Sindh Bank        | 60.15                                                                 | 08-May-2117   | Received on sale of security       |
| 27-May-21    | INE01EA07016 | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023)              | Kedara Capital             | 34,119.75                                                             | 20-Oct-2023   | Received full value as pre-payment |
| 25-May-21    | INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117)                    | Punjab & Sindh Bank        | 100.16                                                                | 08-May-2117   | Received on sale of security       |
| 25-May-21    | INE852007097 | 10.00% Aptus Value Housing Finance India Ltd (20-Aug-2025) | Aptus                      | 12,665.66                                                             | 20-Aug-2025   | Received on sale of security       |
| 24-May-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)  | Ajay Piramal               | 275.70                                                                | 15-Apr-2022   | Received on sale of security       |
| 24-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport          | 41.36                                                                 | 26-Apr-2024   | Received on sale of security       |
| 24-May-21    | INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117)                    | Punjab & Sindh Bank        | 120.16                                                                | 08-May-2117   | Received on sale of security       |
| 24-May-21    | INE540P07327 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2025)   | UP Power Corporation       | 62.46                                                                 | 20-Jan-2025   | Received on sale of security       |
| 24-May-21    | INE205A07162 | 8.90% Vedanta Ltd (09-Dec-2021)                            | Vedanta                    | 1,048.97                                                              | 09-Dec-2021   | Received on sale of security       |
| 21-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport          | 31.00                                                                 | 26-Apr-2024   | Received on sale of security       |
| 21-May-21    | INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117)                    | Punjab & Sindh Bank        | 90.03                                                                 | 08-May-2117   | Received on sale of security       |
| 21-May-21    | INE540P07327 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2025)   | UP Power Corporation       | 20.79                                                                 | 20-Jan-2025   | Received on sale of security       |
| 20-May-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)  | Ajay Piramal               | 81.03                                                                 | 15-Apr-2022   | Received on sale of security       |
| 20-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport          | 10.33                                                                 | 26-Apr-2024   | Received on sale of security       |
| 20-May-21    | INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117)                    | Punjab & Sindh Bank        | 79.98                                                                 | 08-May-2117   | Received on sale of security       |
| 20-May-21    | INE128S07317 | 10.21% Five-Star Business Finance Ltd (28-Mar-2023)        | Five Star Business Finance | 512.22                                                                | 28-Mar-2023   | Received on sale of security       |
| 20-May-21    | INE540P07327 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2025)   | UP Power Corporation       | 20.79                                                                 | 20-Jan-2025   | Received on sale of security       |
| 20-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport          | 10.48                                                                 | 21-Jun-2024   | Received on sale of security       |
| 19-May-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)  | Ajay Piramal               | 24.30                                                                 | 15-Apr-2022   | Received on sale of security       |
| 19-May-21    | INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117)                    | Punjab & Sindh Bank        | 29.98                                                                 | 08-May-2117   | Received on sale of security       |
| 18-May-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)  | Ajay Piramal               | 574.96                                                                | 15-Apr-2022   | Received on sale of security       |
| 18-May-21    | INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117)                    | Punjab & Sindh Bank        | 169.86                                                                | 08-May-2117   | Received on sale of security       |
| 17-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport          | 20.65                                                                 | 26-Apr-2024   | Received on sale of security       |
| 17-May-21    | INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117)                    | Punjab & Sindh Bank        | 59.93                                                                 | 08-May-2117   | Received on sale of security       |
| 17-May-21    | INE003S07155 | 11.96% Renew Power Ltd (28-Sep-2022)                       | Renew                      | 2,927.40                                                              | 28-Sep-2022   | Received full value as pre-payment |
| 17-May-21    | INE128S07333 | 10.21% Five-Star Business Finance Ltd (28-Mar-2023)        | Five Star Business Finance | 2,456.73                                                              | 28-Mar-2023   | Received on sale of security       |
| 14-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport          | 10.31                                                                 | 26-Apr-2024   | Received on sale of security       |
| 14-May-21    | INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117)                    | Punjab & Sindh Bank        | 9.98                                                                  | 08-May-2117   | Received on sale of security       |
| 12-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport          | 10.39                                                                 | 26-Apr-2024   | Received on sale of security       |
| 12-May-21    | INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117)                    | Punjab & Sindh Bank        | 458.46                                                                | 08-May-2117   | Received on sale of security       |
| 11-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport          | 31.17                                                                 | 26-Apr-2024   | Received on sale of security       |
| 11-May-21    | INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117)                    | Punjab & Sindh Bank        | 39.87                                                                 | 08-May-2117   | Received on sale of security       |
| 10-May-21    | INE575P08016 | 10.25% Star Health & Allied Insurance Co Ltd (06-Sep-2024) | Starhealth                 | 12,274.82                                                             | 06-Sep-2024   | Received on sale of security       |
| 10-May-21    | INE003S07155 | 11.96% Renew Power Ltd (28-Sep-2022)                       | Renew                      | 9,456.60                                                              | 28-Sep-2022   | Received on sale of security       |
| 07-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport          | 31.15                                                                 | 26-Apr-2024   | Received on sale of security       |
| 07-May-21    | INE572E09429 | 7.80% PNB Housing Finance Ltd (07-May-2021)                | Punjab National Bank       | 3,000.00                                                              | 07-May-2021   | Received full value on maturity    |
| 07-May-21    | INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117)                    | Punjab & Sindh Bank        | 149.15                                                                | 08-May-2117   | Received on sale of security       |
| 06-May-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)  | Ajay Piramal               | 64.66                                                                 | 15-Apr-2022   | Received on sale of security       |
| 06-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport          | 10.38                                                                 | 26-Apr-2024   | Received on sale of security       |
| 06-May-21    | INE1460O8092 | 11.10% Hinduja Leyland Finance Ltd (08-Apr-2022)           | Hinduja                    | 11.24                                                                 | 08-Apr-2022   | Received on sale of security       |
| 05-May-21    | INE608A08025 | 10.90% Punjab & Sind Bank (08-May-2117)                    | Punjab & Sindh Bank        | 19.87                                                                 | 08-May-2117   | Received on sale of security       |
| 04-May-21    | INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026)   | UP Power Corporation       | 7,196.24                                                              | 20-Jan-2026   | Received on sale of security       |
| 04-May-21    | INE575P08016 | 10.25% Star Health & Allied Insurance Co Ltd (06-Sep-2024) | Starhealth                 | 4,085.51                                                              | 06-Sep-2024   | Received on sale of security       |



## Annexure 3

### Security level details for the amounts received during the period April 24, 2020 to June 15, 2021 on maturities/ sale/ prepayment

| Receipt date | ISIN Number  | Name of the Instrument                                                      | Group                      | Maturity value/ Sale value/ Prepayment amount (Rs. in Lakhs) | Maturity date | Nature of Receipt                                            |
|--------------|--------------|-----------------------------------------------------------------------------|----------------------------|--------------------------------------------------------------|---------------|--------------------------------------------------------------|
| 30-Apr-21    | INE572E09403 | 7.91% PNB Housing Finance Ltd (29-Mar-2022)                                 | Punjab National Bank       | 1,013.25                                                     | 29-Mar-2022   | Received on sale of security                                 |
| 29-Apr-21    | INE572E09403 | 7.91% PNB Housing Finance Ltd (29-Mar-2022)                                 | Punjab National Bank       | 4,052.21                                                     | 29-Mar-2022   | Received on sale of security                                 |
| 28-Apr-21    | INE252T07057 | 9.70% Xander Finance Pvt Ltd (30-Apr-2021)                                  | Xander                     | 1,250.00                                                     | 30-Apr-2021   | Received full value on maturity                              |
| 27-Apr-21    | INE028A08083 | 8.50% Bank of Baroda (02-Dec-2021)                                          | Bank Of Baroda             | 573.52                                                       | 02-Dec-2021   | Received on sale of security                                 |
| 27-Apr-21    | INE295J08022 | 9.90% Coastal Gujarat Power Ltd (25-Aug-2028)                               | Tata                       | 5,495.49                                                     | 25-Aug-2028   | Received on sale of security                                 |
| 23-Apr-21    | INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026)                    | Up Power Corporation       | 365.33                                                       | 20-Jan-2026   | Received on sale of security                                 |
| 20-Apr-21    | INE540P07202 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2021)                     | Up Power Corporation       | 875.00                                                       | 20-Oct-2021   | Received as part payment                                     |
| 20-Apr-21    | INE540P07293 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022)                    | Up Power Corporation       | 3,372.50                                                     | 20-Jan-2022   | Received as part payment                                     |
| 19-Apr-21    | INE205A07154 | 9.18% Vedanta Ltd (02-Jul-2021)                                             | Vedanta                    | 2,154.85                                                     | 02-Jul-2021   | Received on sale of security                                 |
| 19-Apr-21    | INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026)                    | Up Power Corporation       | 73.11                                                        | 20-Jan-2026   | Received on sale of security                                 |
| 19-Apr-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                       | Shriram Transport          | 31.01                                                        | 26-Apr-2024   | Received on sale of security                                 |
| 16-Apr-21    | INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026)                    | Up Power Corporation       | 146.12                                                       | 20-Jan-2026   | Received on sale of security                                 |
| 16-Apr-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                       | Shriram Transport          | 206.58                                                       | 26-Apr-2024   | Received on sale of security                                 |
| 15-Apr-21    | INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026)                    | UP Power Corporation       | 73.05                                                        | 20-Jan-2026   | Received on sale of security                                 |
| 15-Apr-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                       | Shriram Transport          | 103.26                                                       | 26-Apr-2024   | Received on sale of security                                 |
| 12-Apr-21    | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028)                    | UP Power Corporation       | 293.02                                                       | 20-Jan-2028   | Received on sale of security                                 |
| 12-Apr-21    | INE540P07343 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2027)                    | UP Power Corporation       | 645.16                                                       | 20-Jan-2027   | Received on sale of security                                 |
| 12-Apr-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)                   | Ajay Piramal               | 32,929.34                                                    | 15-Apr-2022   | Received on sale of security                                 |
| 12-Apr-21    | INE572E09429 | 7.80% PNB Housing Finance Ltd (07-May-2021)                                 | Punjab National Bank       | 1,003.92                                                     | 07-May-2021   | Received on sale of security                                 |
| 09-Apr-21    | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028)                    | UP Power Corporation       | 146.08                                                       | 20-Jan-2028   | Received on sale of security                                 |
| 09-Apr-21    | INE572E09429 | 7.80% PNB Housing Finance Ltd (07-May-2021)                                 | Punjab National Bank       | 1,003.44                                                     | 07-May-2021   | Received on sale of security                                 |
| 08-Apr-21    | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028)                    | UP Power Corporation       | 73.02                                                        | 20-Jan-2028   | Received on sale of security                                 |
| 08-Apr-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                       | Shriram Transport          | 259.88                                                       | 26-Apr-2024   | Received on sale of security                                 |
| 07-Apr-21    | INE774D07RY7 | 0.00% Mahindra & Mahindra Financial Services Ltd (07-Apr-2021)              | Mahindra & Mahindra        | 228.48                                                       | 07-Apr-2021   | Received full value on maturity                              |
| 07-Apr-21    | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028)                    | UP Power Corporation       | 52.14                                                        | 20-Jan-2028   | Received on sale of security                                 |
| 07-Apr-21    | INE155A08365 | 7.40% Tata Motors Ltd (29-Jun-2021)                                         | Tata                       | 31.76                                                        | 29-Jun-2021   | Received on sale of security                                 |
| 07-Apr-21    | INE721A07NV9 | 9.10% Shriram Transport Finance Co Ltd (12-Jul-2021)                        | Shriram Transport          | 42.93                                                        | 12-Jul-2021   | Received on sale of security                                 |
| 07-Apr-21    | INE146008068 | 11.50% Hinduja Leyland Finance Ltd (31-May-2021)                            | Hinduja                    | 3,876.32                                                     | 31-May-2021   | Received on sale of security                                 |
| 06-Apr-21    | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028)                    | UP Power Corporation       | 72.98                                                        | 20-Jan-2028   | Received on sale of security                                 |
| 06-Apr-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                       | Shriram Transport          | 51.95                                                        | 26-Apr-2024   | Received on sale of security                                 |
| 05-Apr-21    | INE205A07139 | 8.50% Vedanta Ltd (05-Apr-2021)                                             | Vedanta                    | 10,000.00                                                    | 05-Apr-2021   | Received full value on maturity                              |
| 05-Apr-21    | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028)                    | UP Power Corporation       | 10.67                                                        | 20-Jan-2028   | Received on sale of security                                 |
| 31-Mar-21    | INE209W07010 | 9.60% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                             | Renew                      | 189.66                                                       | 31-Mar-2023   | Received as part payment                                     |
| 31-Mar-21    | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                             | Renew                      | 13.50                                                        | 31-Mar-2023   | Received as part payment                                     |
| 31-Mar-21    | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023)                           | Renew                      | 34.17                                                        | 31-Mar-2023   | Received as part payment                                     |
| 31-Mar-21    | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023)               | Renew                      | 142.72                                                       | 31-Mar-2023   | Received as part payment                                     |
| 26-Mar-21    | INE146008027 | 12.00% Hinduja Leyland Finance Ltd (28-Mar-2021)                            | Hinduja                    | 1,000.00                                                     | 28-Mar-2021   | Received full value on maturity                              |
| 15-Mar-21    | INE535H07AU7 | 9.30% Fullerton India Credit Co Ltd (15-Mar-2021)                           | Temasek Holdings           | 280.00                                                       | 15-Mar-2021   | Received full value on maturity                              |
| 10-Mar-21    | INE321N07244 | 0.00% KKR India Financial Services Pvt Ltd (10-Mar-2021)                    | KKR                        | 2,148.13                                                     | 10-Mar-2021   | Received full value on maturity                              |
| 16-Feb-21    | INE852007089 | 10.00% Aptus Value Housing Finance India Ltd (20-Jul-2025)                  | Aptus                      | 8,500.00                                                     | 20-Jul-2025   | Received full value as pre-payment                           |
| 22-Jan-21    | INE140A07567 | 9.60% Piramal Enterprises Ltd (06-May-2022)                                 | Ajay Piramal               | 4,500.00                                                     | 06-May-2022   | Received full value as pre-payment                           |
| 21-Jan-21    | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021)                                | Creation Investments       | 3,475.00                                                     | 19-Mar-2021   | Received full value as pre-payment                           |
| 20-Jan-21    | INE540P07285 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2021)                    | Up Power Corporation       | 1,625.00                                                     | 20-Jan-2021   | Received full value on maturity                              |
| 20-Jan-21    | INE540P07202 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2021)                     | Up Power Corporation       | 875.00                                                       | 20-Oct-2021   | Received as part payment                                     |
| 07-Jan-21    | INE124N07309 | 12.00% Ess Kay Fincorp Ltd (01-Aug-2023)                                    | Esskay                     | 5,000.00                                                     | 01-Aug-2023   | Received full value as pre-payment                           |
| 31-Dec-20    | INE459T07025 | 9.95% Vastu Housing Finance Corporation Ltd (27-Feb-2025)                   | Multiples Pe               | 3,500.00                                                     | 27-Feb-2025   | Received full value as pre-payment                           |
| 31-Dec-20    | INE01EA07016 | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023)                               | Kedara Capital             | 1,050.00                                                     | 20-Oct-2023   | Received as part payment                                     |
| 31-Dec-20    | INE209W07010 | 9.60% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                             | Renew                      | 189.66                                                       | 31-Mar-2023   | Received as part payment                                     |
| 31-Dec-20    | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023)               | Renew                      | 142.72                                                       | 31-Mar-2023   | Received as part payment                                     |
| 31-Dec-20    | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023)                           | Renew                      | 34.17                                                        | 31-Mar-2023   | Received as part payment                                     |
| 31-Dec-20    | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                             | Renew                      | 13.50                                                        | 31-Mar-2023   | Received as part payment                                     |
| 24-Dec-20    | INE660N07047 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)                              | Shapoorji Pallonji         | 25,456.90                                                    | 03-Jun-2022   | Received full value in consonance with the terms of issuance |
| 24-Dec-20    | INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)                              | Shapoorji Pallonji         | 6,740.84                                                     | 03-Jun-2022   | Received full value in consonance with the terms of issuance |
| 18-Dec-20    | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021)                                | Creation Investments       | 3,475.00                                                     | 19-Mar-2021   | Received as part payment                                     |
| 15-Dec-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 31.93                                                        | 22-May-2020   | Received as part payment                                     |
| 15-Dec-20    | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 82.39                                                        | 22-May-2020   | Received as part payment                                     |
| 14-Dec-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 264.74                                                       | 22-May-2020   | Received as part payment                                     |
| 14-Dec-20    | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 683.19                                                       | 22-May-2020   | Received as part payment                                     |
| 07-Dec-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 64.45                                                        | 22-May-2020   | Received as part payment                                     |
| 07-Dec-20    | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 166.32                                                       | 22-May-2020   | Received as part payment                                     |
| 04-Dec-20    | INE852007055 | 10.00% Aptus Value Housing Finance India Ltd (24-Jan-2025)                  | Aptus                      | 500.00                                                       | 24-Jan-2025   | Received full value as pre-payment                           |
| 04-Dec-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 65.11                                                        | 22-May-2020   | Received as part payment                                     |
| 04-Dec-20    | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 168.02                                                       | 22-May-2020   | Received as part payment                                     |
| 27-Nov-20    | INE265J07365 | 12.40% JM Financial Asset Reconstruction Co Ltd (02-Aug-2021)               | Jm Financial               | 7,600.00                                                     | 02-Aug-2021   | Received full value as pre-payment                           |
| 27-Nov-20    | INE428K07011 | 11.49% Reliance Infrastructure Consulting & Engineers Pvt Ltd (15-Jan-2021) | Reliance - ADAG            | 700.00                                                       | 15-Jan-2021   | Received as part payment                                     |
| 27-Nov-20    | INE333T07055 | 11.49% Reliance Big Pvt Ltd Series II (14-Jan-2021)                         | Reliance - ADAG            | 110.00                                                       | 14-Jan-2021   | Received as part payment                                     |
| 26-Nov-20    | INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022)                       | Vedanta                    | 17,350.00                                                    | 28-Mar-2022   | Received full value as pre-payment                           |
| 26-Nov-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 174.32                                                       | 22-May-2020   | Received as part payment                                     |
| 26-Nov-20    | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 449.86                                                       | 22-May-2020   | Received as part payment                                     |
| 25-Nov-20    | INE265J07316 | 11.50% JM Financial Asset Reconstruction Co Ltd (29-May-2022)               | Jm Financial               | 30.00                                                        | 29-May-2022   | Received part value as pre-payment                           |
| 25-Nov-20    | INE265J07357 | 12.40% JM Financial Asset Reconstruction Co Ltd (02-Feb-2022)               | Jm Financial               | 11,800.00                                                    | 02-Feb-2022   | Received full value as pre-payment                           |
| 24-Nov-20    | INE139S07017 | 12.41% Renew Solar Power Pvt Ltd (01-Nov-2022) !!!                          | Renew                      | 1,020.00                                                     | 01-Nov-2022   | Received full value as pre-payment                           |
| 13-Nov-20    | INE459T07082 | 10.40% Vastu Housing Finance Corporation Ltd (27-Nov-2025)                  | Multiples Pe               | 5,024.15                                                     | 27-Nov-2025   | Received full value as pre-payment                           |
| 13-Nov-20    | INE459T07090 | 10.40% Vastu Housing Finance Corporation Ltd (27-Nov-2025)                  | Multiples Pe               | 5,024.15                                                     | 27-Nov-2025   | Received full value as pre-payment                           |
| 13-Nov-20    | INE128S07390 | 12.64% Five-Star Business Finance Ltd (28-May-2022)                         | Five Star Business Finance | 7,616.56                                                     | 28-May-2022   | Received full value as pre-payment                           |
| 13-Nov-20    | INE128S07374 | 12.64% Five-Star Business Finance Ltd (16-Apr-2022)                         | Five Star Business Finance | 11,678.72                                                    | 16-Apr-2022   | Received full value as pre-payment                           |
| 13-Nov-20    | INE128S07408 | 12.64% Five-Star Business Finance Ltd (28-Jun-2022)                         | Five Star Business Finance | 1,523.31                                                     | 28-Jun-2022   | Received full value as pre-payment                           |
| 13-Nov-20    | INE128S07358 | 12.64% Five-Star Business Finance Ltd (29-Mar-2022)                         | Five Star Business Finance | 5,077.70                                                     | 29-Mar-2022   | Received full value as pre-payment                           |
| 29-Oct-20    | INE252T07057 | 9.70% Xander Finance Pvt Ltd (30-Apr-2021)                                  | Xander                     | 1,250.00                                                     | 30-Apr-2021   | Received as part payment                                     |
| 27-Oct-20    | INE124N07309 | 12.00% Ess Kay Fincorp Ltd (01-Aug-2023)                                    | Esskay                     | 5,000.00                                                     | 01-Aug-2023   | Received part value as pre-payment                           |
| 20-Oct-20    | INE540P07285 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2021)                    | Up Power Corporation       | 1,625.00                                                     | 20-Jan-2021   | Received as part payment                                     |
| 20-Oct-20    | INE540P07194 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2020)                     | Up Power Corporation       | 190.00                                                       | 20-Oct-2020   | Received full value on maturity                              |
| 01-Oct-20    | INE155A08225 | 9.73% Tata Motors Ltd (01-Oct-2020)                                         | Tata                       | 1,000.00                                                     | 01-Oct-2020   | Received full value on maturity                              |
| 30-Sep-20    | INE209W07010 | 9.60% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                             | Renew                      | 189.66                                                       | 31-Mar-2023   | Received as part payment                                     |
| 30-Sep-20    | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023)               | Renew                      | 142.72                                                       | 31-Mar-2023   | Received as part payment                                     |
| 30-Sep-20    | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023)                           | Renew                      | 34.17                                                        | 31-Mar-2023   | Received as part payment                                     |
| 30-Sep-20    | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                             | Renew                      | 13.50                                                        | 31-Mar-2023   | Received as part payment                                     |
| 28-Sep-20    | INE423Y07013 | 9.40% Small Business Fincredit India Pvt Ltd (28-Sep-2020)                  | Small Business Fincredit   | 100.00                                                       | 28-Sep-2020   | Received full value on maturity                              |

## Annexure 3

### Security level details for the amounts received during the period April 24, 2020 to June 15, 2021 on maturities/ sale/ prepayment

| Receipt date | ISIN Number  | Name of the Instrument                                         | Group                | Maturity value/ Sale value/ Prepayment amount (Rs. in Lakhs) | Maturity date | Nature of Receipt                  |
|--------------|--------------|----------------------------------------------------------------|----------------------|--------------------------------------------------------------|---------------|------------------------------------|
| 24-Sep-20    | INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022)          | Vedanta              | 3,650.00                                                     | 28-Mar-2022   | Received as part payment           |
| 18-Sep-20    | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021)                   | Creation Investments | 3,475.00                                                     | 19-Mar-2021   | Received as part payment           |
| 17-Sep-20    | INE134E081W3 | 7.50% Power Finance Corporation Ltd (17-Sep-2020)              | PFC                  | 300.00                                                       | 17-Sep-2020   | Received full value on maturity    |
| 14-Sep-20    | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20)                        | Essel                | 1,021.13                                                     | 22-May-2020   | Received as part payment           |
| 14-Sep-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                        | Essel                | 392.82                                                       | 22-May-2020   | Received as part payment           |
| 07-Sep-20    | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20)                        | Essel                | 1,091.03                                                     | 22-May-2020   | Received as part payment           |
| 07-Sep-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                        | Essel                | 422.78                                                       | 22-May-2020   | Received as part payment           |
| 31-Aug-20    | INE124N07200 | 10.9007% Ess Kay Fincorp Ltd (11-Jun-2021)                     | Esskay               | 3,300.00                                                     | 11-Jun-2021   | Received as part payment           |
| 11-Aug-20    | INE271C07137 | 12.25% DLF Ltd Series IV (11-Aug-2020)                         | DLF                  | 5,500.00                                                     | 11-Aug-2020   | Received full value on maturity    |
| 11-Aug-20    | INE271C07178 | 12.25% DLF Ltd Tranche II Series IV (11-Aug-2020)              | DLF                  | 5,500.00                                                     | 11-Aug-2020   | Received full value on maturity    |
| 11-Aug-20    | INE657N07407 | 8.45% Edelweiss Rural & Corporate Services Ltd (11-Aug-2020)   | Edelweiss Capital    | 2,500.00                                                     | 11-Aug-2020   | Received full value on maturity    |
| 31-Jul-20    | INE124N07168 | 10.9007% Ess Kay Fincorp Ltd (11-Jun-2021)                     | Esskay               | 1,700.00                                                     | 11-Jun-2021   | Received as part payment           |
| 31-Jul-20    | INE124N07200 | 10.9007% Ess Kay Fincorp Ltd (11-Jun-2021)                     | Esskay               | 1,700.00                                                     | 11-Jun-2021   | Received as part payment           |
| 31-Jul-20    | INE971Z07141 | 12.65% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020)             | Future               | 656.41                                                       | 07-Nov-2020   | Received as part payment           |
| 29-Jul-20    | INE03VJ07017 | 11.25% Aadarshini Real Estate Developers Pvt Ltd (29-Jul-2020) | DLF                  | 6,000.00                                                     | 29-Jul-2020   | Received full value on maturity    |
| 22-Jul-20    | INE03VJ07017 | 11.25% Aadarshini Real Estate Developers Pvt Ltd (29-Jul-2020) | DLF                  | 1,500.00                                                     | 29-Jul-2020   | Received part value as pre-payment |
| 20-Jul-20    | INE540P07285 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2021)       | UP Power Corporation | 1,625.00                                                     | 20-Jan-2021   | Received as part payment           |
| 20-Jul-20    | INE540P07194 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2020)        | UP Power Corporation | 190.00                                                       | 20-Oct-2020   | Received as part payment           |
| 30-Jun-20    | INE124N07168 | 10.9007% Ess Kay Fincorp Ltd (11-Jun-2021)                     | Esskay               | 3,300.00                                                     | 11-Jun-2021   | Received as part payment           |
| 30-Jun-20    | INE209W07010 | 9.60% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                | Renew                | 189.66                                                       | 31-Mar-2023   | Received as part payment           |
| 30-Jun-20    | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                | Renew                | 13.50                                                        | 31-Mar-2023   | Received as part payment           |
| 30-Jun-20    | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023)              | Renew                | 34.17                                                        | 31-Mar-2023   | Received as part payment           |
| 30-Jun-20    | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023)  | Renew                | 142.72                                                       | 31-Mar-2023   | Received as part payment           |
| 19-Jun-20    | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021)                   | Creation Investments | 3,475.00                                                     | 19-Mar-2021   | Received as part payment           |
| 19-Jun-20    | INE316W07013 | 0.00% Hero Solar Energy Pvt Ltd (21-Jun-2022)                  | Hero                 | 697.78                                                       | 21-Jun-2022   | Received full value as pre-payment |
| 19-Jun-20    | INE918T07038 | 0.00% Hero Wind Energy Pvt Ltd (21-Jun-2022)                   | Hero                 | 697.78                                                       | 21-Jun-2022   | Received full value as pre-payment |
| 08-May-20    | INE720G08082 | Jindal Power Ltd (SBI + 100 Bps) (22-Dec-2020)                 | Jindal               | 1,860.00                                                     | 22-Dec-2020   | Received full value as pre-payment |
| 29-Apr-20    | INE252T07057 | 9.70% Xander Finance Pvt Ltd (30-Apr-2021)                     | Xander               | 1,250.00                                                     | 30-Apr-2021   | Received as part payment           |
|              |              |                                                                | <b>Total</b>         | <b>397,840.68</b>                                            |               |                                    |

### Franklin India Income Opportunities Fund (Number of Segregated Portfolios - 2) - (under winding up)

| Receipt date | ISIN Number  | Name of the Instrument                                                   | Group                                               | Maturity value/ Sale value/ Part payment amount (Rs. in Lakhs) | Maturity date | Nature of Receipt                  |
|--------------|--------------|--------------------------------------------------------------------------|-----------------------------------------------------|----------------------------------------------------------------|---------------|------------------------------------|
| 15-Jun-21    | INE146008134 | 10.15% Hinduja Leyland Finance Ltd (27-Mar-2025)                         | Hinduja                                             | 509.09                                                         | 27-Mar-2025   | Received on sale of security       |
| 14-Jun-21    | INE146008134 | 10.15% Hinduja Leyland Finance Ltd (27-Mar-2025)                         | Hinduja                                             | 508.95                                                         | 27-Mar-2025   | Received on sale of security       |
|              |              | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 539.71                                                         | 16-Aug-2028   | Received on sale of security       |
| 11-Jun-21    | INE01E708057 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)                | Ajay Piramal                                        | 8.08                                                           | 15-Apr-2022   | Received on sale of security       |
| 11-Jun-21    | INE146008134 | 10.15% Hinduja Leyland Finance Ltd (27-Mar-2025)                         | Hinduja                                             | 71.41                                                          | 27-Mar-2025   | Received on sale of security       |
| 10-Jun-21    | INE146008134 | 10.15% Hinduja Leyland Finance Ltd (27-Mar-2025)                         | Hinduja                                             | 152.75                                                         | 27-Mar-2025   | Received on sale of security       |
|              |              | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 10.81                                                          | 16-Aug-2028   | Received on sale of security       |
| 09-Jun-21    | INE01E708057 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)                | Ajay Piramal                                        | 201.79                                                         | 15-Apr-2022   | Received on sale of security       |
| 09-Jun-21    | INE00MX08011 | 11.70% Svatantira Microfin Pvt Ltd (30-Nov-2023)                         | A V Birla                                           | 3,026.95                                                       | 30-Nov-2023   | Received on sale of security       |
|              |              | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 107.80                                                         | 16-Aug-2028   | Received on sale of security       |
| 07-Jun-21    | INE01E708057 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                    | Shriram Transport                                   | 217.89                                                         | 26-Apr-2024   | Received on sale of security       |
| 07-Jun-21    | INE146008092 | 11.10% Hinduja Leyland Finance Ltd (08-Apr-2022)                         | Hinduja                                             | 22.66                                                          | 08-Apr-2022   | Received on sale of security       |
|              |              | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 21.59                                                          | 16-Aug-2028   | Received on sale of security       |
| 04-Jun-21    | INE01E708057 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)                | Ajay Piramal                                        | 16.27                                                          | 15-Apr-2022   | Received on sale of security       |
|              |              | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 10.82                                                          | 16-Aug-2028   | Received on sale of security       |
| 03-Jun-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                    | Shriram Transport                                   | 20.76                                                          | 26-Apr-2024   | Received on sale of security       |
| 03-Jun-21    | INE146008134 | 10.15% Hinduja Leyland Finance Ltd (27-Mar-2025)                         | Hinduja                                             | 102.41                                                         | 27-Mar-2025   | Received on sale of security       |
| 02-Jun-21    | INE245A08034 | 11.40% Tata Power Co Ltd (02-Jun-2111)                                   | Tata                                                | 300.00                                                         | 02-Jun-2111   | Received full value as pre-payment |
|              |              | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 1,087.63                                                       | 16-Aug-2028   | Received on sale of security       |
|              |              | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 10.78                                                          | 16-Aug-2028   | Received on sale of security       |
| 28-May-21    | INE01E708057 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)                | Ajay Piramal                                        | 546.31                                                         | 08-Mar-2027   | Received on sale of security       |
| 28-May-21    | INE922K07039 | 0.00% India Shelter Finance Corporation Ltd (02-May-2025)                | India Shelter                                       | 1,988.12                                                       | 02-May-2025   | Received full value as pre-payment |
|              |              | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 3,216.24                                                       | 16-Aug-2028   | Received on sale of security       |
| 27-May-21    | INE01E708057 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)                | Ajay Piramal                                        | 20.23                                                          | 08-Mar-2027   | Received on sale of security       |
| 27-May-21    | INE01EA07016 | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023)                            | Kedara Capital                                      | 974.85                                                         | 20-Oct-2023   | Received full value as pre-payment |
|              |              | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 32.24                                                          | 16-Aug-2028   | Received on sale of security       |
| 25-May-21    | INE01E708057 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)                | Ajay Piramal                                        | 10.11                                                          | 08-Mar-2027   | Received on sale of security       |
| 24-May-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)                | Ajay Piramal                                        | 16.22                                                          | 15-Apr-2022   | Received on sale of security       |
| 24-May-21    | INE205A07162 | 8.90% Vedanta Ltd (09-Dec-2021)                                          | Vedanta                                             | 6,818.28                                                       | 09-Dec-2021   | Received on sale of security       |
|              |              | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 21.47                                                          | 16-Aug-2028   | Received on sale of security       |
| 21-May-21    | INE01E708057 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)                | Ajay Piramal                                        | 10.10                                                          | 08-Mar-2027   | Received on sale of security       |
| 21-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                    | Shriram Transport                                   | 10.33                                                          | 26-Apr-2024   | Received on sale of security       |
|              |              | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 64.40                                                          | 16-Aug-2028   | Received on sale of security       |
| 20-May-21    | INE01E708057 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)                | Ajay Piramal                                        | 8.10                                                           | 15-Apr-2022   | Received on sale of security       |
| 20-May-21    | INE721A08DF1 | 9.90% Shriram Transport Finance Co Ltd (21-Jun-2024)                     | Shriram Transport                                   | 10.48                                                          | 21-Jun-2024   | Received on sale of security       |

## Annexure 3

### Security level details for the amounts received during the period April 24, 2020 to June 15, 2021 on maturities/ sale/ prepayment

| Receipt date | ISIN Number  | Name of the Instrument                                                   | Group                                               | Maturity value/ Sale value/ Part payment amount (Rs. in Lakhs) | Maturity date | Nature of Receipt                                            |
|--------------|--------------|--------------------------------------------------------------------------|-----------------------------------------------------|----------------------------------------------------------------|---------------|--------------------------------------------------------------|
| 19-May-21    | INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 10.73                                                          | 16-Aug-2028   | Received on sale of security                                 |
| 19-May-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)                | Ajay Piramal                                        | 20.19                                                          | 08-Mar-2027   | Received on sale of security                                 |
| 18-May-21    | INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 32.18                                                          | 16-Aug-2028   | Received on sale of security                                 |
| 18-May-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)                | Ajay Piramal                                        | 24.29                                                          | 15-Apr-2022   | Received on sale of security                                 |
| 18-May-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)                | Ajay Piramal                                        | 10.09                                                          | 08-Mar-2027   | Received on sale of security                                 |
| 17-May-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)                | Ajay Piramal                                        | 10.09                                                          | 08-Mar-2027   | Received on sale of security                                 |
| 14-May-21    | INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 10.75                                                          | 16-Aug-2028   | Received on sale of security                                 |
| 12-May-21    | INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 10.71                                                          | 16-Aug-2028   | Received on sale of security                                 |
| 11-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                    | Shriram Transport                                   | 10.39                                                          | 26-Apr-2024   | Received on sale of security                                 |
| 10-May-21    | INE575P08016 | 10.25% Star Health & Allied Insurance Co Ltd (06-Sep-2024)               | Starhealth                                          | 3,074.23                                                       | 06-Sep-2024   | Received on sale of security                                 |
| 07-May-21    | INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 10.70                                                          | 16-Aug-2028   | Received on sale of security                                 |
| 07-May-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)                | Ajay Piramal                                        | 90.57                                                          | 08-Mar-2027   | Received on sale of security                                 |
| 07-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                    | Shriram Transport                                   | 10.38                                                          | 26-Apr-2024   | Received on sale of security                                 |
| 06-May-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)                | Ajay Piramal                                        | 8.08                                                           | 15-Apr-2022   | Received on sale of security                                 |
| 06-May-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)                | Ajay Piramal                                        | 40.24                                                          | 08-Mar-2027   | Received on sale of security                                 |
| 06-May-21    | INE146008092 | 11.10% Hinduja Leyland Finance Ltd (08-Apr-2022)                         | Hinduja                                             | 22.49                                                          | 08-Apr-2022   | Received on sale of security                                 |
| 05-May-21    | INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 10.67                                                          | 16-Aug-2028   | Received on sale of security                                 |
| 05-May-21    | INE764L07181 | 0.00% Sadbhav Infrastructure Project Ltd (06-Jun-2023)                   | Sadbhav                                             | 6,821.99                                                       | 06-Jun-2023   | Received full value as pre-payment                           |
| 04-May-21    | INE575P08016 | 10.25% Star Health & Allied Insurance Co Ltd (06-Sep-2024)               | Starhealth                                          | 1,015.86                                                       | 06-Sep-2024   | Received on sale of security                                 |
| 03-May-21    | INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 10.69                                                          | 16-Aug-2028   | Received on sale of security                                 |
| 30-Apr-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)                | Ajay Piramal                                        | 10.04                                                          | 08-Mar-2027   | Received on sale of security                                 |
| 28-Apr-21    | INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 327.80                                                         | 16-Aug-28     | Received on sale of security                                 |
| 28-Apr-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)                | Ajay Piramal                                        | 140.86                                                         | 08-Mar-27     | Received on sale of security                                 |
| 27-Apr-21    | INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 109.25                                                         | 16-Aug-2028   | Received on sale of security                                 |
| 27-Apr-21    | INE295J08022 | 9.90% Coastal Gujarat Power Ltd (25-Aug-2028)                            | Tata                                                | 22,818.25                                                      | 25-Aug-2028   | Received on sale of security                                 |
| 27-Apr-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)                | Ajay Piramal                                        | 10.06                                                          | 08-Mar-2027   | Received on sale of security                                 |
| 26-Apr-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)                | Ajay Piramal                                        | 30.10                                                          | 08-Mar-2027   | Received on sale of security                                 |
| 23-Apr-21    | INE01E708057 | 10.32% Andhra Pradesh Capital Region Development Authority (16-Aug-2028) | Andhra Pradesh Capital Region Development Authority | 2,183.34                                                       | 16-Aug-2028   | Received on sale of security                                 |
| 23-Apr-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)                | Ajay Piramal                                        | 10.03                                                          | 08-Mar-2027   | Received on sale of security                                 |
| 23-Apr-21    | INE764L07181 | 0.00% Sadbhav Infrastructure Project Ltd (06-Jun-2023)                   | Sadbhav                                             | 1.22                                                           | 06-Jun-2023   | Received as part payment                                     |
| 23-Apr-21    | INE764L07181 | 0.00% Sadbhav Infrastructure Project Ltd (06-Jun-2023)                   | Sadbhav                                             | 3,445.02                                                       | 06-Jun-2023   | Received part value as pre-payment                           |
| 22-Apr-21    | INE245A08042 | 10.75% The Tata Power Co Ltd (21-Aug-2022)                               | Tata                                                | 2,173.29                                                       | 21-Aug-2022   | Received on sale of security                                 |
| 22-Apr-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)                | Ajay Piramal                                        | 10.02                                                          | 08-Mar-2027   | Received on sale of security                                 |
| 20-Apr-21    | INE540P07293 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022)                 | UP Power Corporation                                | 600.00                                                         | 20-Jan-2022   | Received as part payment                                     |
| 20-Apr-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)                | Ajay Piramal                                        | 50.10                                                          | 08-Mar-2027   | Received on sale of security                                 |
| 19-Apr-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)                | Ajay Piramal                                        | 40.07                                                          | 08-Mar-2027   | Received on sale of security                                 |
| 19-Apr-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                    | Shriram Transport                                   | 10.34                                                          | 26-Apr-2024   | Received on sale of security                                 |
| 16-Apr-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)                | Ajay Piramal                                        | 50.05                                                          | 08-Mar-2027   | Received on sale of security                                 |
| 16-Apr-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                    | Shriram Transport                                   | 20.66                                                          | 26-Apr-2024   | Received on sale of security                                 |
| 15-Apr-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                    | Shriram Transport                                   | 10.33                                                          | 26-Apr-2024   | Received on sale of security                                 |
| 12-Apr-21    | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028)                 | UP Power Corporation                                | 3,181.31                                                       | 20-Jan-2028   | Received on sale of security                                 |
| 12-Apr-21    | INE540P07343 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2027)                 | UP Power Corporation                                | 3,642.01                                                       | 20-Jan-2027   | Received on sale of security                                 |
| 12-Apr-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)                | Ajay Piramal                                        | 1,737.39                                                       | 15-Apr-2022   | Received on sale of security                                 |
| 09-Apr-21    | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028)                 | UP Power Corporation                                | 1,638.25                                                       | 20-Jan-2028   | Received on sale of security                                 |
| 08-Apr-21    | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028)                 | UP Power Corporation                                | 761.48                                                         | 20-Jan-2028   | Received on sale of security                                 |
| 08-Apr-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                    | Shriram Transport                                   | 20.79                                                          | 26-Apr-2024   | Received on sale of security                                 |
| 07-Apr-21    | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028)                 | UP Power Corporation                                | 385.85                                                         | 20-Jan-2028   | Received on sale of security                                 |
| 06-Apr-21    | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028)                 | UP Power Corporation                                | 719.40                                                         | 20-Jan-2028   | Received on sale of security                                 |
| 06-Apr-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                    | Shriram Transport                                   | 10.39                                                          | 26-Apr-2024   | Received on sale of security                                 |
| 05-Apr-21    | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028)                 | UP Power Corporation                                | 64.04                                                          | 20-Jan-2028   | Received on sale of security                                 |
| 31-Mar-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)                    | Shriram Transport                                   | 10.37                                                          | 26-Apr-2024   | Received on sale of security                                 |
| 31-Mar-21    | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                          | Renew                                               | 22.50                                                          | 31-Mar-2023   | Received as part payment                                     |
| 31-Mar-21    | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023)                        | Renew                                               | 9.76                                                           | 31-Mar-2023   | Received as part payment                                     |
| 31-Mar-21    | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023)            | Renew                                               | 85.86                                                          | 31-Mar-2023   | Received as part payment                                     |
| 16-Feb-21    | INE852007089 | 10.00% Aptus Value Housing Finance India Ltd (20-Jul-2025)               | Aptus                                               | 4,000.00                                                       | 20-Jul-2025   | Received full value as pre-payment                           |
| 31-Dec-20    | INE459T07025 | 9.95% Vastu Housing Finance Corporation Ltd (27-Feb-2025)                | Multiples Pe                                        | 1,500.00                                                       | 27-Feb-2025   | Received full value as pre-payment                           |
| 31-Dec-20    | INE459T07058 | 9.95% Vastu Housing Finance Corporation Ltd (27-Feb-2025)                | Multiples Pe                                        | 400.00                                                         | 27-Feb-2025   | Received full value as pre-payment                           |
| 31-Dec-20    | INE459T07041 | 9.95% Vastu Housing Finance Corporation Ltd (27-Feb-2025)                | Multiples Pe                                        | 4,000.00                                                       | 27-Feb-2025   | Received full value as pre-payment                           |
| 31-Dec-20    | INE01EA07016 | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023)                            | Kedara Capital                                      | 30.00                                                          | 20-Oct-2023   | Received as part payment                                     |
| 31-Dec-20    | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023)            | Renew                                               | 85.86                                                          | 31-Mar-2023   | Received as part payment                                     |
| 31-Dec-20    | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023)                        | Renew                                               | 9.76                                                           | 31-Mar-2023   | Received as part payment                                     |
| 31-Dec-20    | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                          | Renew                                               | 22.50                                                          | 31-Mar-2023   | Received as part payment                                     |
| 24-Dec-20    | INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)                           | Shapoorji Pallonji                                  | 10,370.53                                                      | 03-Jun-2022   | Received full value in consonance with the terms of issuance |
| 04-Dec-20    | INE852007063 | 10.00% Aptus Value Housing Finance India Ltd (26-Feb-2025)               | Aptus                                               | 2,000.00                                                       | 26-Feb-2025   | Received full value as pre-payment                           |
| 27-Nov-20    | INE333T07063 | 11.49% Reliance Big Pvt Ltd Series III (14-Jan-2021)                     | Reliance - ADAG                                     | 80.00                                                          | 14-Jan-2021   | Received as part payment                                     |
| 26-Nov-20    | INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022)                    | Vedanta                                             | 4,540.00                                                       | 28-Mar-2022   | Received full value as pre-payment                           |
| 25-Nov-20    | INE265J07357 | 12.40% JM Financial Asset Reconstruction Co Ltd (02-Feb-2022)            | Jm Financial                                        | 7,000.00                                                       | 02-Feb-2022   | Received full value as pre-payment                           |
| 24-Nov-20    | INE139S07017 | 12.41% Renew Solar Power Pvt Ltd (01-Nov-2022)                           | Renew                                               | 1,000.00                                                       | 01-Nov-2022   | Received full value as pre-payment                           |
| 13-Nov-20    | INE128S07408 | 12.64% Five-Star Business Finance Ltd (28-Jun-2022)                      | Five Star Business Finance                          | 5,077.70                                                       | 28-Jun-2022   | Received full value as pre-payment                           |
| 30-Sep-20    | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023)            | Renew                                               | 85.86                                                          | 31-Mar-2023   | Received as part payment                                     |
| 30-Sep-20    | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023)                        | Renew                                               | 9.76                                                           | 31-Mar-2023   | Received as part payment                                     |
| 30-Sep-20    | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                          | Renew                                               | 22.50                                                          | 31-Mar-2023   | Received as part payment                                     |
| 24-Sep-20    | INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022)                    | Vedanta                                             | 960.00                                                         | 28-Mar-2022   | Received as part payment                                     |
| 14-Sep-20    | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029)                     | Tata                                                | 2,696.61                                                       | 31-Mar-2029   | Received full value as pre-payment                           |
| 10-Sep-20    | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029)                     | Tata                                                | 625.28                                                         | 31-Mar-2029   | Received full value as pre-payment                           |



## Annexure 3

### Security level details for the amounts received during the period April 24, 2020 to June 15, 2021 on maturities/ sale/ prepayment

| Receipt date | ISIN Number  | Name of the Instrument                                        | Group        | Maturity value/ Sale value/ Part payment amount (Rs. in Lakhs) | Maturity date | Nature of Receipt                  |
|--------------|--------------|---------------------------------------------------------------|--------------|----------------------------------------------------------------|---------------|------------------------------------|
| 10-Sep-20    | INE598K07029 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029)          | Tata         | 3,411.70                                                       | 31-Mar-2029   | Received full value as pre-payment |
| 30-Jun-20    | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023)               | Renew        | 22.50                                                          | 31-Mar-2023   | Received as part payment           |
| 30-Jun-20    | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029)          | Tata         | 25.91                                                          | 31-Mar-2029   | Received as part payment           |
| 30-Jun-20    | INE598K07029 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029)          | Tata         | 26.55                                                          | 31-Mar-2029   | Received as part payment           |
| 30-Jun-20    | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023)             | Renew        | 9.76                                                           | 31-Mar-2023   | Received as part payment           |
| 30-Jun-20    | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023) | Renew        | 85.86                                                          | 31-Mar-2023   | Received as part payment           |
|              |              |                                                               | <b>Total</b> | <b>124,389.80</b>                                              |               |                                    |

### Franklin India Credit Risk Fund (Number of Segregated Portfolios – 3) - (under winding up)

| Receipt date | ISIN Number  | Name of the Instrument                                          | Group                      | Maturity value/ Sale value/ Part payment amount (Rs. in Lakhs) | Maturity date | Nature of Receipt                  |
|--------------|--------------|-----------------------------------------------------------------|----------------------------|----------------------------------------------------------------|---------------|------------------------------------|
| 14-Jun-21    | INE146008159 | 11.60% Hinduja Leyland Finance Ltd (29-Sep-2024)                | Hinduja                    | 10.67                                                          | 29-Sep-2024   | Received on sale of security       |
| 11-Jun-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)       | Ajay Piramal               | 113.11                                                         | 15-Apr-2022   | Received on sale of security       |
| 11-Jun-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)           | Shriram Transport          | 31.19                                                          | 26-Apr-2024   | Received on sale of security       |
| 09-Jun-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)       | Ajay Piramal               | 1,993.71                                                       | 15-Apr-2022   | Received on sale of security       |
| 09-Jun-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)           | Shriram Transport          | 31.18                                                          | 26-Apr-2024   | Received on sale of security       |
| 07-Jun-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)           | Shriram Transport          | 1,411.08                                                       | 26-Apr-2024   | Received on sale of security       |
| 04-Jun-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)       | Ajay Piramal               | 138.29                                                         | 15-Apr-2022   | Received on sale of security       |
| 04-Jun-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)           | Shriram Transport          | 10.38                                                          | 26-Apr-2024   | Received on sale of security       |
| 04-Jun-21    | INE540P07327 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2025)        | UP Power Corporation       | 1,789.83                                                       | 20-Jan-2025   | Received on sale of security       |
| 03-Jun-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)           | Shriram Transport          | 145.29                                                         | 26-Apr-2024   | Received on sale of security       |
| 02-Jun-21    | INE245A08034 | 11.40% Tata Power Co Ltd (02-Jun-2111)                          | Tata                       | 400.00                                                         | 02-Jun-2111   | Received full value as pre-payment |
| 28-May-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)       | Ajay Piramal               | 20.23                                                          | 08-Mar-2027   | Received on sale of security       |
| 28-May-21    | INE922K07039 | 0.00% India Shelter Finance Corporation Ltd (02-May-2025)       | India Shelter              | 4,638.94                                                       | 02-May-2025   | Received full value as pre-payment |
| 27-May-21    | INE01EA07016 | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023)                   | Kedara Capital             | 22,421.55                                                      | 20-Oct-2023   | Received full value as pre-payment |
| 25-May-21    | INE852007071 | 10.00% Aptus Value Housing Finance India Ltd (20-Jun-2025)      | Aptus                      | 5,061.13                                                       | 20-Jun-2025   | Received on sale of security       |
| 24-May-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)       | Ajay Piramal               | 121.63                                                         | 15-Apr-2022   | Received on sale of security       |
| 24-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)           | Shriram Transport          | 31.02                                                          | 26-Apr-2024   | Received on sale of security       |
| 24-May-21    | INE540P07327 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2025)        | UP Power Corporation       | 20.82                                                          | 20-Jan-2025   | Received on sale of security       |
| 21-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)           | Shriram Transport          | 20.67                                                          | 26-Apr-2024   | Received on sale of security       |
| 21-May-21    | INE540P07327 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2025)        | UP Power Corporation       | 10.40                                                          | 20-Jan-2025   | Received on sale of security       |
| 20-May-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)       | Ajay Piramal               | 40.51                                                          | 15-Apr-2022   | Received on sale of security       |
| 20-May-21    | INE128S07341 | 10.21% Five-Star Business Finance Ltd (28-Mar-2023)             | Five Star Business Finance | 6,658.84                                                       | 28-Mar-2023   | Received on sale of security       |
| 20-May-21    | INE128S07325 | 10.21% Five-Star Business Finance Ltd (28-Mar-2023)             | Five Star Business Finance | 1,536.65                                                       | 28-Mar-2023   | Received on sale of security       |
| 20-May-21    | INE540P07327 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2025)        | UP Power Corporation       | 10.39                                                          | 20-Jan-2025   | Received on sale of security       |
| 20-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)           | Shriram Transport          | 10.48                                                          | 26-Apr-2024   | Received on sale of security       |
| 19-May-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)       | Ajay Piramal               | 8.10                                                           | 15-Apr-2022   | Received on sale of security       |
| 18-May-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)       | Ajay Piramal               | 259.14                                                         | 15-Apr-2022   | Received on sale of security       |
| 17-May-21    | INE128S07333 | 10.21% Five-Star Business Finance Ltd (28-Mar-2023)             | Five Star Business Finance | 2,661.46                                                       | 28-Mar-2023   | Received on sale of security       |
| 12-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)           | Shriram Transport          | 10.39                                                          | 26-Apr-2024   | Received on sale of security       |
| 11-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)           | Shriram Transport          | 20.78                                                          | 26-Apr-2024   | Received on sale of security       |
| 10-May-21    | INE575P08016 | 10.25% Star Health & Allied Insurance Co Ltd (06-Sep-2024)      | Starhealth                 | 409.16                                                         | 06-Sep-2024   | Received on sale of security       |
| 07-May-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)       | Ajay Piramal               | 10.06                                                          | 08-Mar-2027   | Received on sale of security       |
| 07-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)           | Shriram Transport          | 10.38                                                          | 26-Apr-2024   | Received on sale of security       |
| 06-May-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)       | Ajay Piramal               | 24.25                                                          | 15-Apr-2022   | Received on sale of security       |
| 06-May-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)       | Ajay Piramal               | 10.06                                                          | 08-Mar-2027   | Received on sale of security       |
| 06-May-21    | INE146008092 | 11.10% Hinduja Leyland Finance Ltd (08-Apr-2022)                | Hinduja                    | 11.24                                                          | 08-Apr-2022   | Received on sale of security       |
| 05-May-21    | INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023)          | Sadbhav                    | 3,005.75                                                       | 23-Apr-2023   | Received full value as pre-payment |
| 04-May-21    | INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026)        | UP Power Corporation       | 2,905.57                                                       | 20-Jan-2026   | Received on sale of security       |
| 04-May-21    | INE575P08016 | 10.25% Star Health & Allied Insurance Co Ltd (06-Sep-2024)      | Starhealth                 | 143.54                                                         | 06-Sep-2024   | Received on sale of security       |
| 04-May-21    | INE575P08024 | 10.20% Star Health & Allied Insurance Co Ltd (31-Oct-2024)      | Starhealth                 | 1,214.61                                                       | 31-Oct-2024   | Received on sale of security       |
| 30-Apr-21    | INE128S07325 | 10.21% Five-Star Business Finance Ltd (28-Mar-2023)             | Five Star Business Finance | 5,115.53                                                       | 28-Mar-2023   | Received on sale of security       |
| 28-Apr-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)       | Ajay Piramal               | 10.06                                                          | 08-Mar-2027   | Received on sale of security       |
| 27-Apr-21    | INE295J08022 | 9.90% Coastal Gujarat Power Ltd (25-Aug-2028)                   | Tata                       | 13,738.73                                                      | 25-Aug-2028   | Received on sale of security       |
| 26-Apr-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)       | Ajay Piramal               | 10.03                                                          | 08-Mar-2027   | Received on sale of security       |
| 26-Apr-21    | INE945W07035 | 10.25% Incred Financial Services Pvt Ltd (26-Apr-2021)          | Incred                     | 4,500.00                                                       | 26-Apr-2021   | Received full value on maturity    |
| 23-Apr-21    | INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026)        | UP Power Corporation       | 156.57                                                         | 20-Jan-2026   | Received on sale of security       |
| 23-Apr-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)       | Ajay Piramal               | 10.03                                                          | 08-Mar-2027   | Received on sale of security       |
| 23-Apr-21    | INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023)          | Sadbhav                    | 1,457.68                                                       | 23-Apr-2023   | Received as part payment           |
| 23-Apr-21    | INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023)          | Sadbhav                    | 2,843.83                                                       | 23-Apr-2023   | Received part value as pre-payment |
| 22-Apr-21    | INE245A08042 | 10.75% The Tata Power Co Ltd (21-Aug-2022)                      | Tata                       | 3,302.55                                                       | 21-Aug-2022   | Received on sale of security       |
| 20-Apr-21    | INE540P07202 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2021)         | UP Power Corporation       | 875.00                                                         | 20-Oct-2021   | Received as part payment           |
| 20-Apr-21    | INE540P07293 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022)        | UP Power Corporation       | 877.50                                                         | 20-Jan-2022   | Received as part payment           |
| 20-Apr-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)       | Ajay Piramal               | 10.02                                                          | 08-Mar-2027   | Received on sale of security       |
| 19-Apr-21    | INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026)        | UP Power Corporation       | 31.33                                                          | 20-Jan-2026   | Received on sale of security       |
| 19-Apr-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)       | Ajay Piramal               | 10.02                                                          | 08-Mar-2027   | Received on sale of security       |
| 19-Apr-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)           | Shriram Transport          | 10.34                                                          | 26-Apr-2024   | Received on sale of security       |
| 16-Apr-21    | INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026)        | UP Power Corporation       | 62.62                                                          | 20-Jan-2026   | Received on sale of security       |
| 16-Apr-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)       | Ajay Piramal               | 10.01                                                          | 08-Mar-2027   | Received on sale of security       |
| 16-Apr-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)           | Shriram Transport          | 103.29                                                         | 26-Apr-2024   | Received on sale of security       |
| 15-Apr-21    | INE540P07335 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2026)        | UP Power Corporation       | 31.31                                                          | 20-Jan-2026   | Received on sale of security       |
| 15-Apr-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)           | Shriram Transport          | 51.63                                                          | 26-Apr-2024   | Received on sale of security       |
| 15-Apr-21    | INE458007036 | 9.41% Renew Wind Energy Delhi Pvt Ltd (30-Sep-2030)             | Renew                      | 7,325.00                                                       | 30-Sep-2030   | Received full value as pre-payment |
| 12-Apr-21    | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028)        | UP Power Corporation       | 1,716.23                                                       | 20-Jan-2028   | Received on sale of security       |
| 12-Apr-21    | INE540P07343 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2027)        | UP Power Corporation       | 6,742.92                                                       | 20-Jan-2027   | Received on sale of security       |
| 12-Apr-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)       | Ajay Piramal               | 14,472.65                                                      | 15-Apr-2022   | Received on sale of security       |
| 09-Apr-21    | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028)        | UP Power Corporation       | 907.82                                                         | 20-Jan-2028   | Received on sale of security       |
| 08-Apr-21    | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028)        | UP Power Corporation       | 427.68                                                         | 20-Jan-2028   | Received on sale of security       |
| 08-Apr-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)           | Shriram Transport          | 145.53                                                         | 26-Apr-2024   | Received on sale of security       |
| 07-Apr-21    | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028)        | UP Power Corporation       | 208.57                                                         | 20-Jan-2028   | Received on sale of security       |
| 07-Apr-21    | INE146008068 | 11.50% Hinduja Leyland Finance Ltd (31-May-2021)                | Hinduja                    | 942.89                                                         | 31-May-2021   | Received on sale of security       |
| 06-Apr-21    | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028)        | UP Power Corporation       | 385.76                                                         | 20-Jan-2028   | Received on sale of security       |
| 06-Apr-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)           | Shriram Transport          | 20.78                                                          | 26-Apr-2024   | Received on sale of security       |
| 05-Apr-21    | INE205A07139 | 8.50% Vedanta Ltd (05-Apr-2021)                                 | Vedanta                    | 3,000.00                                                       | 05-Apr-2021   | Received full value on maturity    |
| 05-Apr-21    | INE540P07350 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2028)        | UP Power Corporation       | 32.02                                                          | 20-Jan-2028   | Received on sale of security       |
| 31-Mar-21    | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                 | Renew                      | 11.70                                                          | 31-Mar-2023   | Received as part payment           |
| 31-Mar-21    | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023)               | Renew                      | 51.48                                                          | 31-Mar-2023   | Received as part payment           |
| 30-Mar-21    | INE458007036 | 9.41% Renew Wind Energy Delhi Pvt Ltd (30-Sep-2030)             | Renew                      | 195.00                                                         | 30-Sep-2030   | Received as part payment           |
| 04-Mar-21    | INE001A07009 | 8.75% Housing Development Finance Corporation Ltd (04-Mar-2021) | HDFC                       | 300.00                                                         | 04-Mar-2021   | Received full value on maturity    |
| 21-Jan-21    | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021)                    | Creation Investments       | 1,000.00                                                       | 19-Mar-2021   | Received full value as pre-payment |
| 20-Jan-21    | INE540P07202 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2021)         | UP Power Corporation       | 875.00                                                         | 20-Oct-2021   | Received as part payment           |

## Annexure 3

### Security level details for the amounts received during the period April 24, 2020 to June 15, 2021 on maturities/ sale/ prepayment

| Receipt date | ISIN Number  | Name of the Instrument                                                      | Group                      | Maturity value/ Sale value/ Part payment amount (Rs. in Lakhs) | Maturity date | Nature of Receipt                                            |
|--------------|--------------|-----------------------------------------------------------------------------|----------------------------|----------------------------------------------------------------|---------------|--------------------------------------------------------------|
| 01-Jan-21    | INE016P07120 | 10.50% Vistaar Financial Services Pvt Ltd (22-Jun-2023)                     | Vistaar                    | 6,500.00                                                       | 22-Jun-2023   | Received full value as pre-payment                           |
| 01-Jan-21    | INE016P07138 | 10.50% Vistaar Financial Services Pvt Ltd (23-Jul-2024)                     | Vistaar                    | 6,500.00                                                       | 23-Jul-2024   | Received full value as pre-payment                           |
| 31-Dec-20    | INE01EA07016 | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023)                               | Kedara Capital             | 690.00                                                         | 20-Oct-2023   | Received as part payment                                     |
| 31-Dec-20    | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023)                           | Renew                      | 51.48                                                          | 31-Mar-2023   | Received as part payment                                     |
| 31-Dec-20    | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                             | Renew                      | 11.70                                                          | 31-Mar-2023   | Received as part payment                                     |
| 30-Dec-20    | INE458007036 | 9.41% Renew Wind Energy Delhi Pvt Ltd (30-Sep-2030)                         | Renew                      | 190.00                                                         | 30-Sep-2030   | Received as part payment                                     |
| 24-Dec-20    | INE660N07054 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)                              | Shapoorji Pallonji         | 12,985.46                                                      | 03-Jun-2022   | Received full value in consonance with the terms of issuance |
| 24-Dec-20    | INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)                              | Shapoorji Pallonji         | 5,703.79                                                       | 03-Jun-2022   | Received full value in consonance with the terms of issuance |
| 18-Dec-20    | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021)                                | Creation Investments       | 1,000.00                                                       | 19-Mar-2021   | Received as part payment                                     |
| 15-Dec-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 31.93                                                          | 22-May-2020   | Received as part payment                                     |
| 15-Dec-20    | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 28.84                                                          | 22-May-2020   | Received as part payment                                     |
| 14-Dec-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 264.74                                                         | 22-May-2020   | Received as part payment                                     |
| 14-Dec-20    | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 239.12                                                         | 22-May-2020   | Received as part payment                                     |
| 07-Dec-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 64.45                                                          | 22-May-2020   | Received as part payment                                     |
| 07-Dec-20    | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 58.21                                                          | 22-May-2020   | Received as part payment                                     |
| 04-Dec-20    | INE852007055 | 10.00% Aptus Value Housing Finance India Ltd (24-Jan-2025)                  | Aptus                      | 2,000.00                                                       | 24-Jan-2025   | Received full value as pre-payment                           |
| 04-Dec-20    | INE852007048 | 10.00% Aptus Value Housing Finance India Ltd (26-Dec-2024)                  | Aptus                      | 5,500.00                                                       | 26-Dec-2024   | Received full value as pre-payment                           |
| 04-Dec-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 65.11                                                          | 22-May-2020   | Received as part payment                                     |
| 04-Dec-20    | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 58.81                                                          | 22-May-2020   | Received as part payment                                     |
| 27-Nov-20    | INE428K07011 | 11.49% Reliance Infrastructure Consulting & Engineers Pvt Ltd (15-Jan-2021) | Reliance - ADAG            | 410.00                                                         | 15-Jan-2021   | Received as part payment                                     |
| 27-Nov-20    | INE333T07055 | 11.49% Reliance Big Pvt Ltd Series II (14-Jan-2021)                         | Reliance - ADAG            | 90.00                                                          | 14-Jan-2021   | Received as part payment                                     |
| 27-Nov-20    | INE333T07063 | 11.49% Reliance Big Pvt Ltd Series III (14-Jan-2021)                        | Reliance - ADAG            | 120.00                                                         | 14-Jan-2021   | Received as part payment                                     |
| 26-Nov-20    | INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022)                       | Vedanta                    | 6,200.00                                                       | 28-Mar-2022   | Received full value as pre-payment                           |
| 26-Nov-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 174.32                                                         | 22-May-2020   | Received as part payment                                     |
| 26-Nov-20    | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 157.45                                                         | 22-May-2020   | Received as part payment                                     |
| 25-Nov-20    | INE265J07357 | 12.40% JM Financial Asset Reconstruction Co Ltd (02-Feb-2022)               | Jm Financial               | 6,200.00                                                       | 02-Feb-2022   | Received full value as pre-payment                           |
| 25-Nov-20    | INE265J07373 | 12.50% JM Financial Asset Reconstruction Co Ltd (02-Aug-2022)               | Jm Financial               | 5,000.00                                                       | 02-Aug-2022   | Received full value as pre-payment                           |
| 24-Nov-20    | INE139S07017 | 12.41% Renew Solar Power Pvt Ltd (01-Nov-2022)                              | Renew                      | 2,000.00                                                       | 01-Nov-2022   | Received full value as pre-payment                           |
| 13-Nov-20    | INE128S07390 | 12.64% Five-Star Business Finance Ltd (28-May-2022)                         | Five Star Business Finance | 1,929.53                                                       | 28-May-2022   | Received full value as pre-payment                           |
| 13-Nov-20    | INE128S07374 | 12.64% Five-Star Business Finance Ltd (16-Apr-2022)                         | Five Star Business Finance | 1,015.54                                                       | 16-Apr-2022   | Received full value as pre-payment                           |
| 13-Nov-20    | INE128S07408 | 12.64% Five-Star Business Finance Ltd (28-Jun-2022)                         | Five Star Business Finance | 6,093.25                                                       | 28-Jun-2022   | Received full value as pre-payment                           |
| 01-Oct-20    | INE155A08225 | 9.73% Tata Motors Ltd (01-Oct-2020)                                         | Tata                       | 500.00                                                         | 01-Oct-2020   | Received full value on maturity                              |
| 30-Sep-20    | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023)                           | Renew                      | 51.48                                                          | 31-Mar-2023   | Received as part payment                                     |
| 30-Sep-20    | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                             | Renew                      | 11.70                                                          | 31-Mar-2023   | Received as part payment                                     |
| 30-Sep-20    | INE458007036 | 9.41% Renew Wind Energy Delhi Pvt Ltd (30-Sep-2030)                         | Renew                      | 190.00                                                         | 30-Sep-2030   | Received as part payment                                     |
| 24-Sep-20    | INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022)                       | Vedanta                    | 1,300.00                                                       | 28-Mar-2022   | Received as part payment                                     |
| 18-Sep-20    | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021)                                | Creation Investments       | 1,000.00                                                       | 19-Mar-2021   | Received as part payment                                     |
| 14-Sep-20    | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 354.80                                                         | 22-May-2020   | Received as part payment                                     |
| 14-Sep-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 392.82                                                         | 22-May-2020   | Received as part payment                                     |
| 07-Sep-20    | INE498F07063 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 381.86                                                         | 22-May-2020   | Received as part payment                                     |
| 07-Sep-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                                     | Essel                      | 422.78                                                         | 22-May-2020   | Received as part payment                                     |
| 17-Aug-20    | INE205A07030 | 9.45% Vedanta Ltd (17-Aug-2020)                                             | Vedanta                    | 11,000.00                                                      | 17-Aug-2020   | Received full value on maturity                              |
| 11-Aug-20    | INE840S07093 | 12.65% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020)                          | Future                     | 608.96                                                         | 11-Aug-2020   | Received full value on maturity                              |
| 31-Jul-20    | INE124N07168 | 10.9007% Ess Kay Fincorp Ltd (11-Jun-2021)                                  | Esskay                     | 800.00                                                         | 11-Jun-2021   | Received as part payment                                     |
| 31-Jul-20    | INE840S07093 | 12.65% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020)                          | Future                     | 727.92                                                         | 11-Aug-2020   | Received as part payment                                     |
| 29-Jul-20    | INE03VJ07017 | 11.25% Aadarshini Real Estate Developers Pvt Ltd (29-Jul-2020)              | DLF                        | 500.00                                                         | 29-Jul-2020   | Received full value on maturity                              |
| 22-Jul-20    | INE03VJ07017 | 11.25% Aadarshini Real Estate Developers Pvt Ltd (29-Jul-2020)              | DLF                        | 14,500.00                                                      | 29-Jul-2020   | Received part value as pre-payment                           |
| 30-Jun-20    | INE124N07168 | 10.9007% Ess Kay Fincorp Ltd (11-Jun-2021)                                  | Esskay                     | 1,700.00                                                       | 11-Jun-2021   | Received as part payment                                     |
| 30-Jun-20    | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                             | Renew                      | 11.70                                                          | 31-Mar-2023   | Received as part payment                                     |
| 30-Jun-20    | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023)                           | Renew                      | 51.48                                                          | 31-Mar-2023   | Received as part payment                                     |
| 29-Jun-20    | INE458007036 | 9.41% Renew Wind Energy Delhi Pvt Ltd (30-Sep-2030)                         | Renew                      | 190.00                                                         | 30-Sep-2030   | Received as part payment                                     |
| 19-Jun-20    | INE01HV07015 | 12.00% Vivriti Capital Pvt Ltd (19-Mar-2021)                                | Creation Investments       | 1,000.00                                                       | 19-Mar-2021   | Received as part payment                                     |
| 26-May-20    | INE140A07435 | 10.00% Piramal Enterprises Ltd (29-May-2020)                                | Ajay Piramal               | 11,500.00                                                      | 29-May-2020   | Received full value as pre-payment                           |
| 08-May-20    | INE140A07401 | 10.00% Piramal Enterprises Ltd (15-May-2020)                                | Ajay Piramal               | 23,000.00                                                      | 15-May-2020   | Received full value as pre-payment                           |
|              |              |                                                                             | <b>Total</b>               | <b>270,890.83</b>                                              |               |                                                              |

### Franklin India Dynamic Accrual Fund (Number of Segregated Portfolios – 3) - (under winding up)

| Receipt date | ISIN Number  | Name of the Instrument                                     | Group                | Maturity value/ Sale value/ Prepayment amount (Rs. in Lakhs) | Maturity date | Nature of Receipt                  |
|--------------|--------------|------------------------------------------------------------|----------------------|--------------------------------------------------------------|---------------|------------------------------------|
| 11-Jun-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)  | Ajay Piramal         | 48.48                                                        | 15-Apr-2022   | Received on sale of security       |
| 11-Jun-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport    | 20.79                                                        | 26-Apr-2024   | Received on sale of security       |
| 09-Jun-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)  | Ajay Piramal         | 855.60                                                       | 15-Apr-2022   | Received on sale of security       |
| 09-Jun-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport    | 20.78                                                        | 26-Apr-2024   | Received on sale of security       |
| 07-Jun-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport    | 985.68                                                       | 26-Apr-2024   | Received on sale of security       |
| 04-Jun-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)  | Ajay Piramal         | 56.94                                                        | 15-Apr-2022   | Received on sale of security       |
| 04-Jun-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport    | 10.38                                                        | 26-Apr-2024   | Received on sale of security       |
| 03-Jun-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport    | 93.40                                                        | 26-Apr-2024   | Received on sale of security       |
| 02-Jun-21    | INE245A08034 | 11.40% Tata Power Co Ltd (02-Jun-2111)                     | Tata                 | 200.00                                                       | 02-Jun-2111   | Received full value as pre-payment |
| 28-May-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)  | Ajay Piramal         | 192.22                                                       | 08-Mar-2027   | Received on sale of security       |
| 27-May-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)  | Ajay Piramal         | 10.11                                                        | 08-Mar-2027   | Received on sale of security       |
| 27-May-21    | INE01EA07016 | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023)              | Kedara Capital       | 974.85                                                       | 20-Oct-2023   | Received full value as pre-payment |
| 25-May-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)  | Ajay Piramal         | 10.11                                                        | 08-Mar-2027   | Received on sale of security       |
| 24-May-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)  | Ajay Piramal         | 48.65                                                        | 15-Apr-2022   | Received on sale of security       |
| 24-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport    | 20.68                                                        | 26-Apr-2024   | Received on sale of security       |
| 24-May-21    | INE020B08BQ7 | 8.85% REC Ltd (16-Apr-2029)                                | REC                  | 55.90                                                        | 16-Apr-2029   | Received on sale of security       |
| 24-May-21    | INE205A07162 | 8.90% Vedanta Ltd (09-Dec-2021)                            | Vedanta              | 8,391.73                                                     | 09-Dec-2021   | Received on sale of security       |
| 21-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport    | 10.33                                                        | 26-Apr-2024   | Received on sale of security       |
| 20-May-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)  | Ajay Piramal         | 16.21                                                        | 15-Apr-2022   | Received on sale of security       |
| 19-May-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)  | Ajay Piramal         | 8.10                                                         | 15-Apr-2022   | Received on sale of security       |
| 18-May-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)  | Ajay Piramal         | 113.37                                                       | 15-Apr-2022   | Received on sale of security       |
| 12-May-21    | INE540P07228 | 9.75% Uttar Pradesh Power Corporation Ltd (20-Oct-2023)    | UP Power Corporation | 20.74                                                        | 20-Oct-2023   | Received on sale of security       |
| 12-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport    | 10.39                                                        | 26-Apr-2024   | Received on sale of security       |
| 11-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport    | 10.39                                                        | 26-Apr-2024   | Received on sale of security       |
| 10-May-21    | INE575P08016 | 10.25% Star Health & Allied Insurance Co Ltd (06-Sep-2024) | Starhealth           | 829.38                                                       | 06-Sep-2024   | Received on sale of security       |
| 07-May-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)  | Ajay Piramal         | 30.19                                                        | 08-Mar-2027   | Received on sale of security       |
| 07-May-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)      | Shriram Transport    | 10.38                                                        | 26-Apr-2024   | Received on sale of security       |
| 06-May-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)  | Ajay Piramal         | 8.08                                                         | 15-Apr-2022   | Received on sale of security       |
| 06-May-21    | INE641008035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)  | Ajay Piramal         | 20.12                                                        | 08-Mar-2027   | Received on sale of security       |
| 06-May-21    | INE146008092 | 11.10% Hinduja Leyland Finance Ltd (08-Apr-2022)           | Hinduja              | 11.24                                                        | 08-Apr-2022   | Received on sale of security       |

## Annexure 3

### Security level details for the amounts received during the period April 24, 2020 to June 15, 2021 on maturities/ sale/ prepayment

| Receipt date | ISIN Number  | Name of the Instrument                                         | Group                      | Maturity value/ Sale value/ Part payment amount (Rs. in Lakhs) | Maturity date | Nature of Receipt                                            |
|--------------|--------------|----------------------------------------------------------------|----------------------------|----------------------------------------------------------------|---------------|--------------------------------------------------------------|
| 05-May-21    | INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023)         | Sadbhav                    | 886.76                                                         | 23-Apr-2023   | Received full value as pre-payment                           |
| 05-May-21    | INE764L07181 | 0.00% Sadbhav Infrastructure Project Ltd (06-Jun-2023)         | Sadbhav                    | 3,631.75                                                       | 06-Jun-2023   | Received full value as pre-payment                           |
| 04-May-21    | INE575P08016 | 10.25% Star Health & Allied Insurance Co Ltd (06-Sep-2024)     | Starhealth                 | 276.05                                                         | 06-Sep-2024   | Received on sale of security                                 |
| 04-May-21    | INE575P08024 | 10.20% Star Health & Allied Insurance Co Ltd (31-Oct-2024)     | Starhealth                 | 4,306.34                                                       | 31-Oct-2024   | Received on sale of security                                 |
| 28-Apr-21    | INE641O08035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)      | Ajay Piramal               | 50.31                                                          | 08-Mar-2027   | Received on sale of security                                 |
| 27-Apr-21    | INE295J08022 | 9.90% Coastal Gujarat Power Ltd (25-Aug-2028)                  | Tata                       | 2,030.94                                                       | 25-Aug-2028   | Received on sale of security                                 |
| 26-Apr-21    | INE641O08035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)      | Ajay Piramal               | 10.03                                                          | 08-Mar-2027   | Received on sale of security                                 |
| 23-Apr-21    | INE641O08035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)      | Ajay Piramal               | 10.03                                                          | 08-Mar-2027   | Received on sale of security                                 |
| 23-Apr-21    | INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023)         | Sadbhav                    | 428.73                                                         | 23-Apr-2023   | Received as part payment                                     |
| 23-Apr-21    | INE764L07173 | 0.00% Sadbhav Infrastructure Project Ltd (23-Apr-2023)         | Sadbhav                    | 833.73                                                         | 23-Apr-2023   | Received part value as pre-payment                           |
| 23-Apr-21    | INE764L07181 | 0.00% Sadbhav Infrastructure Project Ltd (06-Jun-2023)         | Sadbhav                    | 0.65                                                           | 06-Jun-2023   | Received as part payment                                     |
| 23-Apr-21    | INE764L07181 | 0.00% Sadbhav Infrastructure Project Ltd (06-Jun-2023)         | Sadbhav                    | 1,835.46                                                       | 06-Jun-2023   | Received part value as pre-payment                           |
| 22-Apr-21    | INE245A08042 | 10.75% The Tata Power Co Ltd (21-Aug-2022)                     | Tata                       | 3,089.49                                                       | 21-Aug-2022   | Received on sale of security                                 |
| 20-Apr-21    | INE540P07293 | 10.15% Uttar Pradesh Power Corporation Ltd (20-Jan-2022)       | Up Power Corporation       | 400.00                                                         | 20-Jan-2022   | Received as part payment                                     |
| 20-Apr-21    | INE641O08035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)      | Ajay Piramal               | 20.04                                                          | 08-Mar-2027   | Received on sale of security                                 |
| 19-Apr-21    | INE641O08035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)      | Ajay Piramal               | 20.03                                                          | 08-Mar-2027   | Received on sale of security                                 |
| 19-Apr-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)          | Shriram Transport          | 10.34                                                          | 26-Apr-2024   | Received on sale of security                                 |
| 16-Apr-21    | INE641O08035 | 9.55% Piramal Capital & Housing Finance Ltd (08-Mar-2027)      | Ajay Piramal               | 10.01                                                          | 08-Mar-2027   | Received on sale of security                                 |
| 16-Apr-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)          | Shriram Transport          | 82.63                                                          | 26-Apr-2024   | Received on sale of security                                 |
| 15-Apr-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)          | Shriram Transport          | 41.30                                                          | 26-Apr-2024   | Received on sale of security                                 |
| 15-Apr-21    | INE458007036 | 9.41% Renew Wind Energy Delhi Pvt Ltd (30-Sep-2030)            | Renew                      | 2,930.00                                                       | 30-Sep-2030   | Received full value as pre-payment                           |
| 12-Apr-21    | INE516Y07105 | 9.50% Piramal Capital & Housing Finance Ltd (15-Apr-2022)      | Ajay Piramal               | 6,416.11                                                       | 15-Apr-2022   | Received on sale of security                                 |
| 12-Apr-21    | INE516Y07089 | 9.50% Piramal Capital & Housing Finance Ltd (21-Apr-2022)      | Ajay Piramal               | 3,836.58                                                       | 21-Apr-2022   | Received on sale of security                                 |
| 08-Apr-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)          | Shriram Transport          | 93.56                                                          | 26-Apr-2024   | Received on sale of security                                 |
| 07-Apr-21    | INE155A08365 | 7.40% Tata Motors Ltd (29-Jun-2021)                            | Tata                       | 6,352.61                                                       | 29-Jun-2021   | Received on sale of security                                 |
| 07-Apr-21    | INE146008068 | 11.50% Hinduja Leyland Finance Ltd (31-May-2021)               | Hinduja                    | 1,466.72                                                       | 31-May-2021   | Received on sale of security                                 |
| 06-Apr-21    | INE721A08DC8 | 10.25% Shriram Transport Finance Co Ltd (26-Apr-2024)          | Shriram Transport          | 20.78                                                          | 26-Apr-2024   | Received on sale of security                                 |
| 05-Apr-21    | INE205A07139 | 8.50% Vedanta Ltd (05-Apr-2021)                                | Vedanta                    | 2,500.00                                                       | 05-Apr-2021   | Received full value on maturity                              |
| 31-Mar-21    | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                | Renew                      | 4.50                                                           | 31-Mar-2023   | Received as part payment                                     |
| 31-Mar-21    | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023)              | Renew                      | 39.05                                                          | 31-Mar-2023   | Received as part payment                                     |
| 31-Mar-21    | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023)  | Renew                      | 50.18                                                          | 31-Mar-2023   | Received as part payment                                     |
| 30-Mar-21    | INE458007036 | 9.41% Renew Wind Energy Delhi Pvt Ltd (30-Sep-2030)            | Renew                      | 78.00                                                          | 30-Sep-2030   | Received as part payment                                     |
| 31-Dec-20    | INE459T07058 | 9.95% Vastu Housing Finance Corporation Ltd (27-Feb-2025)      | Multiples Pe               | 5,600.00                                                       | 27-Feb-2025   | Received full value as pre-payment                           |
| 31-Dec-20    | INE01EA07016 | 11.90% Vishal Mega Mart Pvt Ltd (20-Oct-2023)                  | Kedara Capital             | 30.00                                                          | 20-Oct-2023   | Received as part payment                                     |
| 31-Dec-20    | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023)  | Renew                      | 50.18                                                          | 31-Mar-2023   | Received as part payment                                     |
| 31-Dec-20    | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023)              | Renew                      | 39.05                                                          | 31-Mar-2023   | Received as part payment                                     |
| 31-Dec-20    | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                | Renew                      | 4.50                                                           | 31-Mar-2023   | Received as part payment                                     |
| 30-Dec-20    | INE458007036 | 9.41% Renew Wind Energy Delhi Pvt Ltd (30-Sep-2030)            | Renew                      | 76.00                                                          | 30-Sep-2030   | Received as part payment                                     |
| 24-Dec-20    | INE660N07047 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)                 | Shapoorji Pallonji         | 4,675.76                                                       | 03-Jun-2022   | Received full value in consonance with the terms of issuance |
| 24-Dec-20    | INE660N07062 | 12.50% S. D. Corporation Pvt Ltd (03-Jun-2022)                 | Shapoorji Pallonji         | 5,703.79                                                       | 03-Jun-2022   | Received full value in consonance with the terms of issuance |
| 15-Dec-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                        | Essel                      | 14.42                                                          | 22-May-2020   | Received as part payment                                     |
| 14-Dec-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                        | Essel                      | 119.56                                                         | 22-May-2020   | Received as part payment                                     |
| 08-Dec-20    | INE922K07013 | 9.99% India Shelter Finance Corporation Ltd (10-Feb-2022)      | India Shelter              | 892.86                                                         | 10-Feb-2022   | Received full value as pre-payment                           |
| 07-Dec-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                        | Essel                      | 29.11                                                          | 22-May-2020   | Received as part payment                                     |
| 04-Dec-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                        | Essel                      | 29.40                                                          | 22-May-2020   | Received as part payment                                     |
| 27-Nov-20    | INE333T07063 | 11.49% Reliance Big Pvt Ltd Series III (14-Jan-2021)           | Reliance - ADAG            | 40.00                                                          | 14-Jan-2021   | Received as part payment                                     |
| 26-Nov-20    | INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022)          | Vedanta                    | 5,370.00                                                       | 28-Mar-2022   | Received full value as pre-payment                           |
| 26-Nov-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                        | Essel                      | 78.73                                                          | 22-May-2020   | Received as part payment                                     |
| 25-Nov-20    | INE265J07373 | 12.50% JM Financial Asset Reconstruction Co Ltd (02-Aug-2022)  | Jm Financial               | 10,000.00                                                      | 02-Aug-2022   | Received full value as pre-payment                           |
| 24-Nov-20    | INE139S07017 | 12.41% Renew Solar Power Pvt Ltd (01-Nov-2022)                 | Renew                      | 1,000.00                                                       | 01-Nov-2022   | Received full value as pre-payment                           |
| 13-Nov-20    | INE128S07390 | 12.64% Five-Star Business Finance Ltd (28-May-2022)            | Five Star Business Finance | 5,687.03                                                       | 28-May-2022   | Received full value as pre-payment                           |
| 13-Nov-20    | INE128S07374 | 12.64% Five-Star Business Finance Ltd (16-Apr-2022)            | Five Star Business Finance | 2,538.85                                                       | 16-Apr-2022   | Received full value as pre-payment                           |
| 10-Nov-20    | INE922K07047 | 11.25% India Shelter Finance Corporation Ltd (01-Oct-2026)     | India Shelter              | 8,600.00                                                       | 01-Oct-2026   | Received full value as pre-payment                           |
| 10-Nov-20    | INE922K07013 | 9.99% India Shelter Finance Corporation Ltd (10-Feb-2022)      | India Shelter              | 178.57                                                         | 10-Feb-2022   | Received as part payment                                     |
| 01-Oct-20    | INE155A08225 | 9.73% Tata Motors Ltd (01-Oct-2020)                            | Tata                       | 500.00                                                         | 01-Oct-2020   | Received full value on maturity                              |
| 30-Sep-20    | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023)  | Renew                      | 50.18                                                          | 31-Mar-2023   | Received as part payment                                     |
| 30-Sep-20    | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023)              | Renew                      | 39.05                                                          | 31-Mar-2023   | Received as part payment                                     |
| 30-Sep-20    | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                | Renew                      | 4.50                                                           | 31-Mar-2023   | Received as part payment                                     |
| 30-Sep-20    | INE922K07047 | 11.25% India Shelter Finance Corporation Ltd (01-Oct-2026)     | India Shelter              | 1,400.00                                                       | 01-Oct-2026   | Received as part payment                                     |
| 30-Sep-20    | INE458007036 | 9.41% Renew Wind Energy Delhi Pvt Ltd (30-Sep-2030)            | Renew                      | 76.00                                                          | 30-Sep-2030   | Received as part payment                                     |
| 24-Sep-20    | INE615S07065 | 13.55% Sterlite Power Grid Ventures Ltd (28-Mar-2022)          | Vedanta                    | 1,130.00                                                       | 28-Mar-2022   | Received as part payment                                     |
| 17-Sep-20    | INE134E081W3 | 7.50% Power Finance Corporation Ltd (17-Sep-2020)              | PFC                        | 1,000.00                                                       | 17-Sep-2020   | Received full value on maturity                              |
| 14-Sep-20    | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029)           | Tata                       | 5,340.42                                                       | 31-Mar-2029   | Received full value as pre-payment                           |
| 14-Sep-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                        | Essel                      | 175.62                                                         | 22-May-2020   | Received as part payment                                     |
| 10-Sep-20    | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029)           | Tata                       | 1,238.32                                                       | 31-Mar-2029   | Received full value as pre-payment                           |
| 07-Sep-20    | INE498F07071 | 0% Essel Infra Projects Ltd (22-May-20)                        | Essel                      | 190.93                                                         | 22-May-2020   | Received as part payment                                     |
| 04-Sep-20    | INE134E08HV7 | 8.36% Power Finance Corporation Ltd (04-Sep-2020)              | PFC                        | 1,000.00                                                       | 04-Sep-2020   | Received full value on maturity                              |
| 31-Aug-20    | INE124N07200 | 10.9007% Ess Kay Fincorp Ltd (11-Jun-2021)                     | Esskay                     | 1,700.00                                                       | 11-Jun-2021   | Received as part payment                                     |
| 17-Aug-20    | INE205A07030 | 9.45% Vedanta Ltd (17-Aug-2020)                                | Vedanta                    | 1,500.00                                                       | 17-Aug-2020   | Received full value on maturity                              |
| 11-Aug-20    | INE271C07137 | 12.25% DLF Ltd Series IV (11-Aug-2020)                         | DLF                        | 1,000.00                                                       | 11-Aug-2020   | Received full value on maturity                              |
| 11-Aug-20    | INE271C07178 | 12.25% DLF Ltd Tranche II Series IV (11-Aug-2020)              | DLF                        | 4,000.00                                                       | 11-Aug-2020   | Received full value on maturity                              |
| 11-Aug-20    | INE840S07093 | 12.65% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020)             | Future                     | 288.61                                                         | 11-Aug-2020   | Received full value on maturity                              |
| 10-Aug-20    | INE922K07013 | 9.99% India Shelter Finance Corporation Ltd (10-Feb-2022)      | India Shelter              | 178.57                                                         | 10-Feb-2022   | Received as part payment                                     |
| 31-Jul-20    | INE124N07200 | 10.9007% Ess Kay Fincorp Ltd (11-Jun-2021)                     | Esskay                     | 800.00                                                         | 11-Jun-2021   | Received as part payment                                     |
| 31-Jul-20    | INE971Z07141 | 12.65% Rivaaz Trade Ventures Pvt Ltd (07-Nov-2020)             | Future                     | 416.50                                                         | 07-Nov-2020   | Received as part payment                                     |
| 31-Jul-20    | INE840S07093 | 12.65% Rivaaz Trade Ventures Pvt Ltd (11-Aug-2020)             | Future                     | 344.98                                                         | 11-Aug-2020   | Received as part payment                                     |
| 29-Jul-20    | INE03VJ07017 | 11.25% Aadarshini Real Estate Developers Pvt Ltd (29-Jul-2020) | DLF                        | 5,000.00                                                       | 29-Jul-2020   | Received full value on maturity                              |
| 22-Jul-20    | INE03VJ07017 | 11.25% Aadarshini Real Estate Developers Pvt Ltd (29-Jul-2020) | DLF                        | 4,000.00                                                       | 29-Jul-2020   | Received part value as pre-payment                           |
| 30-Jun-20    | INE209W07028 | 9.95% Narmada Wind Energy Pvt Ltd (31-Mar-2023)                | Renew                      | 4.50                                                           | 31-Mar-2023   | Received as part payment                                     |
| 30-Jun-20    | INE598K07011 | 9.00% Pune Solapur Expressways Pvt Ltd (31-Mar-2029)           | Tata                       | 51.31                                                          | 31-Mar-2029   | Received as part payment                                     |
| 30-Jun-20    | INE659X07014 | 9.95% Molagavalli Renewable Pvt Ltd (31-Mar-2023)              | Renew                      | 39.05                                                          | 31-Mar-2023   | Received as part payment                                     |
| 30-Jun-20    | INE964Q07012 | 9.60% Renew Wind Energy (Rajasthan One) Pvt Ltd (31-Mar-2023)  | Renew                      | 50.18                                                          | 31-Mar-2023   | Received as part payment                                     |
| 29-Jun-20    | INE458007036 | 9.41% Renew Wind Energy Delhi Pvt Ltd (30-Sep-2030)            | Renew                      | 76.00                                                          | 30-Sep-2030   | Received as part payment                                     |
| 19-Jun-20    | INE918T07038 | 0.00% Hero Wind Energy Pvt Ltd (21-Jun-2022)                   | Hero                       | 697.78                                                         | 21-Jun-2022   | Received as part payment                                     |
| 26-May-20    | INE140A07435 | 10.00% Piramal Enterprises Ltd (29-May-2020)                   | Ajay Piramal               | 4,000.00                                                       | 29-May-2020   | Received full value as pre-payment                           |
| 08-May-20    | INE720G08082 | Jindal Power Ltd (SBI + 100 Bps) (22-Dec-2020)                 | Jindal                     | 560.00                                                         | 22-Dec-2020   | Received full value as pre-payment                           |
| 08-May-20    | INE922K07013 | 9.99% India Shelter Finance Corporation Ltd (10-Feb-2022)      | India Shelter              | 178.57                                                         | 10-Feb-2022   | Received as part payment                                     |
| 02-May-20    | INE316W07021 | 11.84% Hero Solar Energy Pvt Ltd (10-Jun-2022)                 | Hero                       | 10,000.00                                                      | 10-Jun-2020   | Received full value as pre-payment                           |
|              |              |                                                                | <b>Total</b>               | <b>152,646.81</b>                                              |               |                                                              |